

Global Abdominal Puncture Kit Market Growth 2026-2032

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Abstracts

The global Abdominal Puncture Kit market size is predicted to grow from US\$ 100 million in 2025 to US\$ 145 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Abdominal Puncture Kit is a sterile single-use procedural consumable used for ascitic fluid aspiration, specimen collection, therapeutic decompression, and selected lavage or drug instillation support procedures. Based on the actual product configurations of major market participants, the category includes standard paracentesis kits, combined thoracentesis-paracentesis kits, and large-volume abdominal drainage sets. A typical kit usually consists of a puncture needle or needle-cannula assembly, catheter, stopcock or valve, extension tubing, drainage bag or vacuum bottle connector, syringe, scalpel, and sterile ancillary items for disinfection and draping, allowing the product to serve both diagnostic and therapeutic paracentesis procedures. Key upstream raw materials mainly include medical-grade stainless steel, polymer materials such as PVC, PE, PP, and PU, silicone and elastomeric components, luer connectors, valve and flow-control parts, nonwoven materials, absorbent materials, and sterilized packaging materials. Major downstream customers include general hospitals, hepatology departments, gastroenterology departments, oncology units, interventional departments, emergency and critical-care related settings, as well as medical device distributors, centralized procurement channels, and ambulatory care centers. The global production capacity of abdominal puncture kits in 2025 is estimated at about 5.34 million kits, with shipments of about 3.817 million kits, an average ex-factory selling price of about USD 26.8 per kit, and an industry gross margin in the range of 43%-56%. Overall, the market remains a specialized medium-small segment characterized by relatively high unit value versus ordinary disposable consumables, as well as notable regulatory and hospital channel barriers.

The abdominal puncture kit market has gradually evolved from a basic disposable consumable segment into a more specialized procedural field shaped by bedside intervention, image-guided workflows, specimen collection, and therapeutic drainage needs. Hospital purchasing decisions are increasingly focused not only on the puncture device itself, but also on procedural completeness, consistency of sterile management, and ease of clinical use. As inpatient care places greater emphasis on early assessment, standardized intervention, and complication prevention, the value of these products is no longer limited to fluid removal alone, but is also reflected in improved efficiency and workflow standardization. From a competitive perspective, international suppliers are mainly differentiated by integrated product platforms, hospital channel access, clinical training support, and safety-oriented structural optimization. Product offerings are moving beyond basic puncture packs toward more systemized solutions designed for better workflow control and risk management. Demand also shows clear regional stratification. Mature markets tend to place greater importance on procedural consistency, leakage control, occupational safety, and compatibility with multiple drainage pathways, while many emerging markets continue to maintain stable demand for more economical basic configurations. As a result, the industry is not simply moving toward a single premium format, but rather developing through the parallel coexistence of higher-specification systems and cost-effective standard products. Over the next several years, market development is likely to continue along the directions of bedside adaptation, image-guided optimization, and integrated diagnostic-therapeutic use. As clinical practice places increasing weight on procedural safety and success rates, products that better support ultrasound guidance, improve access stability, simplify connection changes, and accommodate both specimen collection and drainage within one workflow are more likely to gain hospital acceptance. At the same time, differentiated configurations tailored to hepatology, oncology, and recurrent ascites management are expected to become more common, with product portfolios extending from single-format offerings toward more scenario-specific and specialty-oriented solutions. Overall, the market is expected to progress toward safer products, stronger workflow compatibility, and more complete procedural solutions. The main drivers behind market expansion include the persistent need for ascites and peritoneal effusion management, as well as hospitals' long-term demand for standardized procedures, complication control, infection management, and operational efficiency. Clinical priorities such as earlier puncture, reduced unintended injury, lower leakage risk, and compatibility with different drainage approaches continue to support product upgrades and replacement demand. However, the market also faces several constraints, including hospital pricing pressure, uneven acceptance of higher-specification kits across regions, the continued use of assembled consumable combinations in some

settings, and differences in regulatory pathways, clinical practice patterns, and procedural preferences from country to country. For manufacturers, future competition will depend not only on the consumable itself, but also on the ability to deliver compliance support, training, channel coverage, and integration with hospital procedural workflows.

LP Information, Inc. (LPI) ' newest research report, the "Abdominal Puncture Kit Industry Forecast" looks at past sales and reviews total world Abdominal Puncture Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Abdominal Puncture Kit sales for 2026 through 2032. With Abdominal Puncture Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Abdominal Puncture Kit industry.

This Insight Report provides a comprehensive analysis of the global Abdominal Puncture Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Abdominal Puncture Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Abdominal Puncture Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Abdominal Puncture Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Abdominal Puncture Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Abdominal Puncture Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Valved Catheter Type

Basic Drainage Type

Segmentation by Functional Use:

Diagnostic Type

Therapeutic Type

Others

Segmentation by Disease:

Cirrhotic Ascites

Malignant Ascites

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Foshan Special Medical

Weigao

Teleflex

Avanos Medical

Merit Medical

BD

B. Braun

Cardinal Health

Key Questions Addressed in this Report

What is the 10-year outlook for the global Abdominal Puncture Kit market?

What factors are driving Abdominal Puncture Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Abdominal Puncture Kit market opportunities vary by end market size?

How does Abdominal Puncture Kit break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Abdominal Puncture Kit Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Abdominal Puncture Kit by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Abdominal Puncture Kit by Country/Region, 2021, 2025 & 2032
- 2.2 Abdominal Puncture Kit Segment by Type
 - 2.2.1 Valved Catheter Type
 - 2.2.2 Basic Drainage Type
 - 2.2.3 Abdominal Puncture Kit Sales by Type
 - 2.2.3.1 Global Abdominal Puncture Kit Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Abdominal Puncture Kit Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Abdominal Puncture Kit Sale Price by Type (2021-2026)
- 2.3 Abdominal Puncture Kit Segment by Functional Use
 - 2.3.1 Diagnostic Type
 - 2.3.2 Therapeutic Type
 - 2.3.3 Others
 - 2.3.4 Abdominal Puncture Kit Sales by Functional Use
 - 2.3.4.1 Global Abdominal Puncture Kit Sales Market Share by Functional Use (2021-2026)
 - 2.3.4.2 Global Abdominal Puncture Kit Revenue and Market Share by Functional Use (2021-2026)
 - 2.3.4.3 Global Abdominal Puncture Kit Sale Price by Functional Use (2021-2026)

2.4 Abdominal Puncture Kit Segment by Disease

2.4.1 Cirrhotic Ascites

2.4.2 Malignant Ascites

2.4.3 Others

2.4.4 Abdominal Puncture Kit Sales by Disease

2.4.4.1 Global Abdominal Puncture Kit Sales Market Share by Disease (2021-2026)

2.4.4.2 Global Abdominal Puncture Kit Revenue and Market Share by Disease (2021-2026)

2.4.4.3 Global Abdominal Puncture Kit Sale Price by Disease (2021-2026)

2.5 Abdominal Puncture Kit Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Others

2.5.4 Abdominal Puncture Kit Sales by Application

2.5.4.1 Global Abdominal Puncture Kit Sale Market Share by Application (2021-2026)

2.5.4.2 Global Abdominal Puncture Kit Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Abdominal Puncture Kit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Abdominal Puncture Kit Breakdown Data by Company

3.1.1 Global Abdominal Puncture Kit Annual Sales by Company (2021-2026)

3.1.2 Global Abdominal Puncture Kit Sales Market Share by Company (2021-2026)

3.2 Global Abdominal Puncture Kit Annual Revenue by Company (2021-2026)

3.2.1 Global Abdominal Puncture Kit Revenue by Company (2021-2026)

3.2.2 Global Abdominal Puncture Kit Revenue Market Share by Company (2021-2026)

3.3 Global Abdominal Puncture Kit Sale Price by Company

3.4 Key Manufacturers Abdominal Puncture Kit Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Abdominal Puncture Kit Product Location Distribution

3.4.2 Players Abdominal Puncture Kit Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ABDOMINAL PUNCTURE KIT BY

GEOGRAPHIC REGION

4.1 World Historic Abdominal Puncture Kit Market Size by Geographic Region (2021-2026)

4.1.1 Global Abdominal Puncture Kit Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Abdominal Puncture Kit Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Abdominal Puncture Kit Market Size by Country/Region (2021-2026)

4.2.1 Global Abdominal Puncture Kit Annual Sales by Country/Region (2021-2026)

4.2.2 Global Abdominal Puncture Kit Annual Revenue by Country/Region (2021-2026)

4.3 Americas Abdominal Puncture Kit Sales Growth

4.4 APAC Abdominal Puncture Kit Sales Growth

4.5 Europe Abdominal Puncture Kit Sales Growth

4.6 Middle East & Africa Abdominal Puncture Kit Sales Growth

5 AMERICAS

5.1 Americas Abdominal Puncture Kit Sales by Country

5.1.1 Americas Abdominal Puncture Kit Sales by Country (2021-2026)

5.1.2 Americas Abdominal Puncture Kit Revenue by Country (2021-2026)

5.2 Americas Abdominal Puncture Kit Sales by Type (2021-2026)

5.3 Americas Abdominal Puncture Kit Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Abdominal Puncture Kit Sales by Region

6.1.1 APAC Abdominal Puncture Kit Sales by Region (2021-2026)

6.1.2 APAC Abdominal Puncture Kit Revenue by Region (2021-2026)

6.2 APAC Abdominal Puncture Kit Sales by Type (2021-2026)

6.3 APAC Abdominal Puncture Kit Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Abdominal Puncture Kit by Country

7.1.1 Europe Abdominal Puncture Kit Sales by Country (2021-2026)

7.1.2 Europe Abdominal Puncture Kit Revenue by Country (2021-2026)

7.2 Europe Abdominal Puncture Kit Sales by Type (2021-2026)

7.3 Europe Abdominal Puncture Kit Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Abdominal Puncture Kit by Country

8.1.1 Middle East & Africa Abdominal Puncture Kit Sales by Country (2021-2026)

8.1.2 Middle East & Africa Abdominal Puncture Kit Revenue by Country (2021-2026)

8.2 Middle East & Africa Abdominal Puncture Kit Sales by Type (2021-2026)

8.3 Middle East & Africa Abdominal Puncture Kit Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Abdominal Puncture Kit

10.3 Manufacturing Process Analysis of Abdominal Puncture Kit

10.4 Industry Chain Structure of Abdominal Puncture Kit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Abdominal Puncture Kit Distributors

11.3 Abdominal Puncture Kit Customer

12 WORLD FORECAST REVIEW FOR ABDOMINAL PUNCTURE KIT BY GEOGRAPHIC REGION

12.1 Global Abdominal Puncture Kit Market Size Forecast by Region

12.1.1 Global Abdominal Puncture Kit Forecast by Region (2027-2032)

12.1.2 Global Abdominal Puncture Kit Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Abdominal Puncture Kit Forecast by Type (2027-2032)

12.7 Global Abdominal Puncture Kit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Foshan Special Medical

13.1.1 Foshan Special Medical Company Information

13.1.2 Foshan Special Medical Abdominal Puncture Kit Product Portfolios and Specifications

13.1.3 Foshan Special Medical Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Foshan Special Medical Main Business Overview

13.1.5 Foshan Special Medical Latest Developments

13.2 Weigao

13.2.1 Weigao Company Information

13.2.2 Weigao Abdominal Puncture Kit Product Portfolios and Specifications

13.2.3 Weigao Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Weigao Main Business Overview

13.2.5 Weigao Latest Developments

13.3 Teleflex

13.3.1 Teleflex Company Information

13.3.2 Teleflex Abdominal Puncture Kit Product Portfolios and Specifications

13.3.3 Teleflex Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Teleflex Main Business Overview

13.3.5 Teleflex Latest Developments

13.4 Avanos Medical

13.4.1 Avanos Medical Company Information

13.4.2 Avanos Medical Abdominal Puncture Kit Product Portfolios and Specifications

13.4.3 Avanos Medical Abdominal Puncture Kit Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Avanos Medical Main Business Overview

13.4.5 Avanos Medical Latest Developments

13.5 Merit Medical

13.5.1 Merit Medical Company Information

13.5.2 Merit Medical Abdominal Puncture Kit Product Portfolios and Specifications

13.5.3 Merit Medical Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Merit Medical Main Business Overview

13.5.5 Merit Medical Latest Developments

13.6 BD

13.6.1 BD Company Information

13.6.2 BD Abdominal Puncture Kit Product Portfolios and Specifications

13.6.3 BD Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 BD Main Business Overview

13.6.5 BD Latest Developments

13.7 B. Braun

13.7.1 B. Braun Company Information

13.7.2 B. Braun Abdominal Puncture Kit Product Portfolios and Specifications

13.7.3 B. Braun Abdominal Puncture Kit Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 B. Braun Main Business Overview

13.7.5 B. Braun Latest Developments

13.8 Cardinal Health

13.8.1 Cardinal Health Company Information

13.8.2 Cardinal Health Abdominal Puncture Kit Product Portfolios and Specifications

13.8.3 Cardinal Health Abdominal Puncture Kit Sales, Revenue, Price and Gross
Margin (2021-2026)

13.8.4 Cardinal Health Main Business Overview

13.8.5 Cardinal Health Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Abdominal Puncture Kit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Abdominal Puncture Kit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Valved Catheter Type

Table 4. Major Players of Basic Drainage Type

Table 5. Global Abdominal Puncture Kit Sales by Type (2021-2026) & (K Units)

Table 6. Global Abdominal Puncture Kit Sales Market Share by Type (2021-2026)

Table 7. Global Abdominal Puncture Kit Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Abdominal Puncture Kit Revenue Market Share by Type (2021-2026)

Table 9. Global Abdominal Puncture Kit Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Diagnostic Type

Table 11. Major Players of Therapeutic Type

Table 12. Major Players of Others

Table 13. Global Abdominal Puncture Kit Sales by Functional Use (2021-2026) & (K Units)

Table 14. Global Abdominal Puncture Kit Sales Market Share by Functional Use (2021-2026)

Table 15. Global Abdominal Puncture Kit Revenue by Functional Use (2021-2026) & (\$ million)

Table 16. Global Abdominal Puncture Kit Revenue Market Share by Functional Use (2021-2026)

Table 17. Global Abdominal Puncture Kit Sale Price by Functional Use (2021-2026) & (US\$/Unit)

Table 18. Major Players of Cirrhotic Ascites

Table 19. Major Players of Malignant Ascites

Table 20. Major Players of Others

Table 21. Global Abdominal Puncture Kit Sales by Disease (2021-2026) & (K Units)

Table 22. Global Abdominal Puncture Kit Sales Market Share by Disease (2021-2026)

Table 23. Global Abdominal Puncture Kit Revenue by Disease (2021-2026) & (\$ million)

Table 24. Global Abdominal Puncture Kit Revenue Market Share by Disease (2021-2026)

Table 25. Global Abdominal Puncture Kit Sale Price by Disease (2021-2026) & (US\$/Unit)

Table 26. Global Abdominal Puncture Kit Sale by Application (2021-2026) & (K Units)

Table 27. Global Abdominal Puncture Kit Sale Market Share by Application (2021-2026)

Table 28. Global Abdominal Puncture Kit Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Abdominal Puncture Kit Revenue Market Share by Application (2021-2026)

Table 30. Global Abdominal Puncture Kit Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Abdominal Puncture Kit Sales by Company (2021-2026) & (K Units)

Table 32. Global Abdominal Puncture Kit Sales Market Share by Company (2021-2026)

Table 33. Global Abdominal Puncture Kit Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Abdominal Puncture Kit Revenue Market Share by Company (2021-2026)

Table 35. Global Abdominal Puncture Kit Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Abdominal Puncture Kit Producing Area Distribution and Sales Area

Table 37. Players Abdominal Puncture Kit Products Offered

Table 38. Abdominal Puncture Kit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Abdominal Puncture Kit Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Abdominal Puncture Kit Sales Market Share Geographic Region (2021-2026)

Table 43. Global Abdominal Puncture Kit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Abdominal Puncture Kit Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Abdominal Puncture Kit Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Abdominal Puncture Kit Sales Market Share by Country/Region (2021-2026)

Table 47. Global Abdominal Puncture Kit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Abdominal Puncture Kit Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Abdominal Puncture Kit Sales by Country (2021-2026) & (K Units)

Table 50. Americas Abdominal Puncture Kit Sales Market Share by Country (2021-2026)
Table 51. Americas Abdominal Puncture Kit Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Abdominal Puncture Kit Sales by Type (2021-2026) & (K Units)
Table 53. Americas Abdominal Puncture Kit Sales by Application (2021-2026) & (K Units)
Table 54. APAC Abdominal Puncture Kit Sales by Region (2021-2026) & (K Units)
Table 55. APAC Abdominal Puncture Kit Sales Market Share by Region (2021-2026)
Table 56. APAC Abdominal Puncture Kit Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Abdominal Puncture Kit Sales by Type (2021-2026) & (K Units)
Table 58. APAC Abdominal Puncture Kit Sales by Application (2021-2026) & (K Units)
Table 59. Europe Abdominal Puncture Kit Sales by Country (2021-2026) & (K Units)
Table 60. Europe Abdominal Puncture Kit Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Abdominal Puncture Kit Sales by Type (2021-2026) & (K Units)
Table 62. Europe Abdominal Puncture Kit Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Abdominal Puncture Kit Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Abdominal Puncture Kit Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Abdominal Puncture Kit Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Abdominal Puncture Kit Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Abdominal Puncture Kit
Table 68. Key Market Challenges & Risks of Abdominal Puncture Kit
Table 69. Key Industry Trends of Abdominal Puncture Kit
Table 70. Abdominal Puncture Kit Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Abdominal Puncture Kit Distributors List
Table 73. Abdominal Puncture Kit Customer List
Table 74. Global Abdominal Puncture Kit Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Abdominal Puncture Kit Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Abdominal Puncture Kit Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Abdominal Puncture Kit Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 78. APAC Abdominal Puncture Kit Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Abdominal Puncture Kit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Abdominal Puncture Kit Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Abdominal Puncture Kit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Abdominal Puncture Kit Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Abdominal Puncture Kit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Abdominal Puncture Kit Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Abdominal Puncture Kit Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Abdominal Puncture Kit Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Abdominal Puncture Kit Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Foshan Special Medical Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 89. Foshan Special Medical Abdominal Puncture Kit Product Portfolios and Specifications

Table 90. Foshan Special Medical Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Foshan Special Medical Main Business

Table 92. Foshan Special Medical Latest Developments

Table 93. Weigao Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 94. Weigao Abdominal Puncture Kit Product Portfolios and Specifications

Table 95. Weigao Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Weigao Main Business

Table 97. Weigao Latest Developments

Table 98. Teleflex Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 99. Teleflex Abdominal Puncture Kit Product Portfolios and Specifications

Table 100. Teleflex Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Teleflex Main Business

Table 102. Teleflex Latest Developments

Table 103. Avanos Medical Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 104. Avanos Medical Abdominal Puncture Kit Product Portfolios and Specifications

Table 105. Avanos Medical Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Avanos Medical Main Business

Table 107. Avanos Medical Latest Developments

Table 108. Merit Medical Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 109. Merit Medical Abdominal Puncture Kit Product Portfolios and Specifications

Table 110. Merit Medical Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Merit Medical Main Business

Table 112. Merit Medical Latest Developments

Table 113. BD Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 114. BD Abdominal Puncture Kit Product Portfolios and Specifications

Table 115. BD Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. BD Main Business

Table 117. BD Latest Developments

Table 118. B. Braun Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 119. B. Braun Abdominal Puncture Kit Product Portfolios and Specifications

Table 120. B. Braun Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. B. Braun Main Business

Table 122. B. Braun Latest Developments

Table 123. Cardinal Health Basic Information, Abdominal Puncture Kit Manufacturing Base, Sales Area and Its Competitors

Table 124. Cardinal Health Abdominal Puncture Kit Product Portfolios and Specifications

Table 125. Cardinal Health Abdominal Puncture Kit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Cardinal Health Main Business

Table 127. Cardinal Health Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Abdominal Puncture Kit
- Figure 2. Abdominal Puncture Kit Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Abdominal Puncture Kit Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Abdominal Puncture Kit Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Abdominal Puncture Kit Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Abdominal Puncture Kit Sales Market Share by Country/Region (2025)
- Figure 10. Abdominal Puncture Kit Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Valved Catheter Type
- Figure 12. Product Picture of Basic Drainage Type
- Figure 13. Global Abdominal Puncture Kit Sales Market Share by Type in 2026
- Figure 14. Global Abdominal Puncture Kit Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Diagnostic Type
- Figure 16. Product Picture of Therapeutic Type
- Figure 17. Product Picture of Others
- Figure 18. Global Abdominal Puncture Kit Sales Market Share by Functional Use in 2026
- Figure 19. Global Abdominal Puncture Kit Revenue Market Share by Functional Use (2021-2026)
- Figure 20. Product Picture of Cirrhotic Ascites
- Figure 21. Product Picture of Malignant Ascites
- Figure 22. Product Picture of Others
- Figure 23. Global Abdominal Puncture Kit Sales Market Share by Disease in 2026
- Figure 24. Global Abdominal Puncture Kit Revenue Market Share by Disease (2021-2026)
- Figure 25. Abdominal Puncture Kit Consumed in Hospital
- Figure 26. Global Abdominal Puncture Kit Market: Hospital (2021-2026) & (K Units)
- Figure 27. Abdominal Puncture Kit Consumed in Clinic
- Figure 28. Global Abdominal Puncture Kit Market: Clinic (2021-2026) & (K Units)
- Figure 29. Abdominal Puncture Kit Consumed in Others
- Figure 30. Global Abdominal Puncture Kit Market: Others (2021-2026) & (K Units)

Figure 31. Global Abdominal Puncture Kit Sale Market Share by Application (2025)

Figure 32. Global Abdominal Puncture Kit Revenue Market Share by Application in 2025

Figure 33. Abdominal Puncture Kit Sales by Company in 2025 (K Units)

Figure 34. Global Abdominal Puncture Kit Sales Market Share by Company in 2025

Figure 35. Abdominal Puncture Kit Revenue by Company in 2025 (\$ millions)

Figure 36. Global Abdominal Puncture Kit Revenue Market Share by Company in 2025

Figure 37. Global Abdominal Puncture Kit Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Abdominal Puncture Kit Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Abdominal Puncture Kit Sales 2021-2026 (K Units)

Figure 40. Americas Abdominal Puncture Kit Revenue 2021-2026 (\$ millions)

Figure 41. APAC Abdominal Puncture Kit Sales 2021-2026 (K Units)

Figure 42. APAC Abdominal Puncture Kit Revenue 2021-2026 (\$ millions)

Figure 43. Europe Abdominal Puncture Kit Sales 2021-2026 (K Units)

Figure 44. Europe Abdominal Puncture Kit Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Abdominal Puncture Kit Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Abdominal Puncture Kit Revenue 2021-2026 (\$ millions)

Figure 47. Americas Abdominal Puncture Kit Sales Market Share by Country in 2025

Figure 48. Americas Abdominal Puncture Kit Revenue Market Share by Country (2021-2026)

Figure 49. Americas Abdominal Puncture Kit Sales Market Share by Type (2021-2026)

Figure 50. Americas Abdominal Puncture Kit Sales Market Share by Application (2021-2026)

Figure 51. United States Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Abdominal Puncture Kit Sales Market Share by Region in 2025

Figure 56. APAC Abdominal Puncture Kit Revenue Market Share by Region (2021-2026)

Figure 57. APAC Abdominal Puncture Kit Sales Market Share by Type (2021-2026)

Figure 58. APAC Abdominal Puncture Kit Sales Market Share by Application (2021-2026)

Figure 59. China Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Abdominal Puncture Kit Revenue Growth 2021-2026 (\$

millions)

Figure 62. Southeast Asia Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Abdominal Puncture Kit Sales Market Share by Country in 2025

Figure 67. Europe Abdominal Puncture Kit Revenue Market Share by Country (2021-2026)

Figure 68. Europe Abdominal Puncture Kit Sales Market Share by Type (2021-2026)

Figure 69. Europe Abdominal Puncture Kit Sales Market Share by Application (2021-2026)

Figure 70. Germany Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Abdominal Puncture Kit Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Abdominal Puncture Kit Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Abdominal Puncture Kit Sales Market Share by Application (2021-2026)

Figure 78. Egypt Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Abdominal Puncture Kit Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Abdominal Puncture Kit in 2026

Figure 84. Manufacturing Process Analysis of Abdominal Puncture Kit

Figure 85. Industry Chain Structure of Abdominal Puncture Kit

Figure 86. Channels of Distribution

Figure 87. Global Abdominal Puncture Kit Sales Market Forecast by Region (2027-2032)

Figure 88. Global Abdominal Puncture Kit Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Abdominal Puncture Kit Sales Market Share Forecast by Type

(2027-2032)

Figure 90. Global Abdominal Puncture Kit Revenue Market Share Forecast by Type

(2027-2032)

Figure 91. Global Abdominal Puncture Kit Sales Market Share Forecast by Application

(2027-2032)

Figure 92. Global Abdominal Puncture Kit Revenue Market Share Forecast by

Application (2027-2032)

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