

Global AAV Genome Sequencing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AAV Genome Sequencing Service market size is predicted to grow from US\$ 221 million in 2025 to US\$ 532 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

AAV Genome Sequencing Service refers to a specialized technical service that employs sequencing technologies (such as short-read NGS, PacBio SMRT, Oxford Nanopore) to comprehensively characterize the genome of Adeno-Associated Virus (AAV) vectors, covering aspects like the integrity of inverted terminal repeats (ITRs), transgene cassette accuracy, capsid gene variations, and the detection of truncated genomes or host integration events, which is essential for ensuring the safety, efficacy, and quality control of AAV vectors in gene therapy research, development, and manufacturing, while also supporting regulatory submissions and clinical translation.

The demand for AAV Genome Sequencing Service is surging driven by the rapid expansion of the global gene therapy market, where AAV vectors are the most widely used delivery tools; key drivers include the need for vector quality control in preclinical and clinical stages (such as verifying genome integrity, detecting contaminants, and assessing safety risks like host integration), the increasing regulatory requirements for comprehensive vector characterization, and the rising R&D investment in novel AAV serotypes and engineered capsids, creating substantial business opportunities for CROs, sequencing service providers, and biotech companies that offer high-throughput, long-read, and ITR-focused sequencing solutions, with additional potential in manufacturing QC, IND-enabling studies, and post-approval monitoring to reduce late-stage trial failures and accelerate time-to-market for gene therapies.

LPI (LP Information)' newest research report, the "AAV Genome Sequencing Service

Industry Forecast” looks at past sales and reviews total world AAV Genome Sequencing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected AAV Genome Sequencing Service sales for 2026 through 2032. With AAV Genome Sequencing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AAV Genome Sequencing Service industry.

This Insight Report provides a comprehensive analysis of the global AAV Genome Sequencing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AAV Genome Sequencing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AAV Genome Sequencing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AAV Genome Sequencing Service and breaks down the forecast by Sequencing Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AAV Genome Sequencing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of AAV Genome Sequencing Service market by product type, application, key players and key regions and countries.

Segmentation by Sequencing Technology:

Short-Read NGS Sequencing

Long-Read PacBio Sequencing

Nanopore Sequencing

Segmentation by Target Region:

Full-Genome Sequencing

TR-Region Sequencing

Capsid Gene Sequencing

Segmentation by Application Stage:

Preclinical R&D Sequencing

Clinical Trial Sequencing

Manufacturing QC Sequencing

Segmentation by Application:

Wild-Type AAV

Recombinant AAV (rAAV)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Azenta Life Sciences

Eurofins Genomics

Plasmidsaurus

Divergene

SeqCenter

Microsynth

CD Genomics

AcceleVirDx

Avance Biosciences

AAVnerGene

Merck

CIB DNA Core

PackGene Biotech

Creative Biolabs

AcceleVir

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