

Global A2P SMS Aggregation Service Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global A2P SMS Aggregation Service market size was valued at US\$ 21730 million in 2023. With growing demand in downstream market, the A2P SMS Aggregation Service is forecast to a readjusted size of US\$ 20500 million by 2030 with a CAGR of -0.8% during review period.

The research report highlights the growth potential of the global A2P SMS Aggregation Service market. A2P SMS Aggregation Service are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of A2P SMS Aggregation Service. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the A2P SMS Aggregation Service market.

An SMS Aggregator builds and maintains direct connections with mobile network operators (MNOs) and also indirect MNO connections via other aggregators for the delivery of A2P SMS. Any organisation wishing to send content to mobile subscribers using A2P SMS can connect with one aggregator and potentially reach hundreds of MNOs globally via this one connection. This report counted the A2P SMS aggregator market.

At present, major global companies include Twilio, Infobip, Sinch, MessageBird, and Tanla, etc. It is expected that the competition in the industry will become more intense in the next few years. Larger international companies mainly expand their market share through mergers and acquisitions. Such as Twilio and Sinch. However, the

concentration of this industry is low. In 2022, the top 10 companies in the world will occupy 33.46% of the market share.

From a regional perspective, the North American market is the largest region, with a market size of US\$6.00 billion in 2022, accounting for about 27.01% of the global total. It is expected to reach US\$5.04 billion in 2029, when the global proportion will reach 23.13%. With the continuous improvement of market maturity, the increase of new downstream customers and the continuous renewal of old customers, the usage of A2P SMS will gradually increase. However, the competition among enterprises in this industry is fierce, coupled with corporate strategies such as renewal discounts for old customers. Our analysts predict that the price of A2P SMS will drop rapidly in the future, and the market size in mature regions will show a downward trend in the future.

Key Features:

The report on A2P SMS Aggregation Service market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the A2P SMS Aggregation Service market. It may include historical data, market segmentation by Type (e.g., Industry Application A2P SMS, Verification Code A2P SMS), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the A2P SMS Aggregation Service market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the A2P SMS Aggregation Service market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the A2P SMS Aggregation Service industry. This include advancements in A2P SMS Aggregation Service technology, A2P SMS Aggregation Service new entrants, A2P SMS Aggregation Service new investment, and other innovations that are shaping the future of A2P SMS Aggregation Service.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the A2P SMS Aggregation Service market. It includes factors influencing customer ' purchasing decisions, preferences for A2P SMS Aggregation Service product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the A2P SMS Aggregation Service market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting A2P SMS Aggregation Service market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the A2P SMS Aggregation Service market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the A2P SMS Aggregation Service industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the A2P SMS Aggregation Service market.

Market Segmentation:

A2P SMS Aggregation Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Industry Application A2P SMS

Verification Code A2P SMS

Marketing A2P SMS

Segmentation by application

BFSI

E-commerce

Retail

Travel

Government

Transportation and logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Twilio

Sinch

Infobip

MessageBird

Tanla

Montnets Cloud Technology

Beijing Guodu Internet Technology

Telesign

Syniverse

Route Mobile Limited

Vibes

Plivo

Mitto

Zenvia

Genesys Telecommunications

Beijing Emay Softcom Technology

Tyntec

Accrete

Soprano

Clickatell

Pontaltech

Beijing Chuangshimandao Science and Technology

FotryTwo

AMD Telecom S.A

TXImpact

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