

Global 980nm SM Pump Laser Diode Market Growth 2026-2032

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Abstracts

The global 980nm SM Pump Laser Diode market size is predicted to grow from US\$ 167 million in 2025 to US\$ 304 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

The 980nm single-mode pump laser diode is a semiconductor laser operating at a wavelength of 980 nanometers and emitting a single-mode beam. It is primarily used to provide a pump source for fiber amplifiers (such as erbium-doped fiber amplifiers, EDFA) or fiber lasers. It features high beam quality, narrow divergence angle, low noise, and high power stability, enabling efficient optical energy injection into the fiber gain medium, thereby improving the gain efficiency and output power of optical communication systems or industrial lasers. It is a core component in fields such as fiber optic communication, fiber lasers, and precision material processing.

The 980nm single-mode pump laser diode industry chain mainly includes three segments: upstream raw material supply, midstream chip manufacturing and packaging, and downstream applications. The upstream segment provides key raw materials such as high-purity semiconductor substrates (e.g., InP, GaAs), epitaxial growth materials, metal electrodes, and optical components; the midstream segment involves core processes such as epitaxial growth, photolithography, etching, single-mode cavity design, chip packaging, and fiber coupling, carried out by laser chip manufacturers; the downstream applications cover fields such as fiber optic communication systems, erbium-doped fiber amplifiers (EDFA), fiber lasers, industrial laser processing, and medical optical equipment. The main technological barriers in the entire industry chain are concentrated in epitaxial growth quality, single-mode beam control, fiber coupling efficiency, and packaging reliability, which determine product performance and market competitiveness.

In 2025, the average price of 980nm single-mode pump laser diodes is projected to be US\$1320 per unit, with sales of 129,545 units, a total production capacity of 185,000 units, and a gross profit margin of approximately 39%.

United States market for 980nm SM Pump Laser Diode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 980nm SM Pump Laser Diode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 980nm SM Pump Laser Diode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 980nm SM Pump Laser Diode players cover Lumentum, Coherent, Innolume, Toptica Eagleyard, Furukawa Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "980nm SM Pump Laser Diode Industry Forecast" looks at past sales and reviews total world 980nm SM Pump Laser Diode sales in 2025, providing a comprehensive analysis by region and market sector of projected 980nm SM Pump Laser Diode sales for 2026 through 2032. With 980nm SM Pump Laser Diode sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 980nm SM Pump Laser Diode industry.

This Insight Report provides a comprehensive analysis of the global 980nm SM Pump Laser Diode landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 980nm SM Pump Laser Diode portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 980nm SM Pump Laser Diode market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 980nm SM Pump Laser Diode and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global 980nm SM Pump Laser Diode.

This report presents a comprehensive overview, market shares, and growth opportunities of 980nm SM Pump Laser Diode market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Power Type

Medium-Power Type

High-Power Type

Segmentation by Frequency Characteristics:

General-Purpose Single-Mode Pump Diode

Narrow-Band Single-Mode Pump Diode

Segmentation by Encapsulation Type:

Bare Die

Butterfly Package

Fiber Optic Coupling Module

Segmentation by Application:

Optical Communication Industry

Medical Industry

Industrial Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lumentum

Coherent

Innolume

Toptica Eagleyard

Furukawa Electric

YOFC

LD-PD PTE

Sheaumann Laser

Focuslight

nLIGHT

Jenoptik

LUMICS

QPhotonics

AeroDIODE

Agiltron

Box Optronics

HJ Optronics

QPC Lasers

Key Questions Addressed in this Report

What is the 10-year outlook for the global 980nm SM Pump Laser Diode market?

What factors are driving 980nm SM Pump Laser Diode market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 980nm SM Pump Laser Diode market opportunities vary by end market size?

How does 980nm SM Pump Laser Diode break out by Type, by Application?

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