

# Global 8-inch Silicon Carbide Epitaxial Wafer Market Growth 2026-2032

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## Abstracts

The global 8-inch Silicon Carbide Epitaxial Wafer market size is predicted to grow from US\$ 411 million in 2025 to US\$ 1603 million in 2032; it is expected to grow at a CAGR of 21.6% from 2026 to 2032.

In 2025, global 8-inch SiC epitaxial wafer production capacity is 350,000 wafers, with actual production reaching approximately 260,000 wafers. The average global market price is around US\$ 1,600 per wafer. The market gross margin is mainly 35%-50%. An 8-inch Silicon Carbide (SiC) epitaxial wafer is manufactured by growing a high-quality epitaxial layer on an 8-inch SiC substrate through chemical vapor deposition (CVD). Compared with 6-inch wafers, the 8-inch format enables significantly higher chip output per wafer, improving cost efficiency at scale. The epitaxial layer determines device characteristics such as breakdown voltage, on-resistance, and defect density. 8-inch SiC epitaxial wafers are primarily used in advanced power semiconductor manufacturing for electric vehicles, high-voltage industrial inverters, energy storage systems, and grid infrastructure.

Upstream includes 8-inch SiC substrate manufacturers, high-purity precursor gas suppliers, graphite components, and advanced CVD equipment vendors. The technical barrier is significantly higher than the 6-inch segment due to challenges in crystal growth uniformity, defect density control, and wafer warpage management. Midstream epitaxy companies focus on uniform thickness control, doping precision, and yield improvement. Downstream customers are leading SiC device manufacturers transitioning production lines toward 8-inch platforms to reduce cost per ampere and improve scalability.

The 8-inch SiC epitaxial wafer market is in the early expansion phase but represents the

future mainstream direction of the SiC power semiconductor industry. Although current capacity remains limited, strong investment momentum is accelerating the transition from 6-inch to 8-inch platforms. Cost reduction per device is the primary driver, as larger wafer size significantly improves chip yield and production efficiency once defect density is controlled. However, technical complexity and capital expenditure are substantially higher, leading to a temporary supply-demand imbalance and premium pricing. Over the next five years, the segment is expected to maintain rapid growth, gradually replacing 6-inch as the dominant production platform in high-volume applications such as electric vehicles and renewable energy systems.

LP Information, Inc. (LPI) ' newest research report, the '8-inch Silicon Carbide Epitaxial Wafer Industry Forecast' looks at past sales and reviews total world 8-inch Silicon Carbide Epitaxial Wafer sales in 2025, providing a comprehensive analysis by region and market sector of projected 8-inch Silicon Carbide Epitaxial Wafer sales for 2026 through 2032. With 8-inch Silicon Carbide Epitaxial Wafer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 8-inch Silicon Carbide Epitaxial Wafer industry.

This Insight Report provides a comprehensive analysis of the global 8-inch Silicon Carbide Epitaxial Wafer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 8-inch Silicon Carbide Epitaxial Wafer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 8-inch Silicon Carbide Epitaxial Wafer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 8-inch Silicon Carbide Epitaxial Wafer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 8-inch Silicon Carbide Epitaxial Wafer.

This report presents a comprehensive overview, market shares, and growth opportunities of 8-inch Silicon Carbide Epitaxial Wafer market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

N Type

P Type

### Segmentation by Crystal Polytype:

4H-SiC

6H-SiC

3C-SiC

### Segmentation by Epitaxial Thickness:

Thin Film (Below 5?m)

Medium Thickness (5-15?m)

Thick Film (15-50?m)

Ultra-thick (Above 50?m)

### Segmentation by Application:

600-1200V SiC Devices

1200-3300V SiC Devices

Above 3300V SiC Devices

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wolfspeed

EpiWorld International

Resonac

Tianyu Semiconductor

Coherent (II-VI)

SK Siltron

Best Compound Semiconductor

Xike Semiconductor

CESC

Haiqian Semiconductor

Puxing Electronics

? NASIC

TankeBlue

## Key Questions Addressed in this Report

What is the 10-year outlook for the global 8-inch Silicon Carbide Epitaxial Wafer market?

What factors are driving 8-inch Silicon Carbide Epitaxial Wafer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 8-inch Silicon Carbide Epitaxial Wafer market opportunities vary by end market size?

How does 8-inch Silicon Carbide Epitaxial Wafer break out by Type, by Application?

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