

Global 7628 Electronic Grade Fiberglass Cloth Market Growth 2026-2032

<https://marketpublishers.com/r/G8F1C5AC41DAEN.html>

Date: May 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G8F1C5AC41DAEN

Abstracts

The global 7628 Electronic Grade Fiberglass Cloth market size is predicted to grow from US\$ 1908 million in 2025 to US\$ 3267 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

7628 electronic-grade fiberglass cloth is a standard-sized electronic cloth made from electronic-grade E-grade glass fiber yarn through plain weave. It is mainly used in copper-clad laminates for printed circuit boards and high-end electronic insulation structures, possessing excellent mechanical strength, electrical insulation properties, and dimensional stability. In 2025, global sales of 7628 electronic-grade fiberglass cloth were approximately 2.6 billion meters, with an average unit price of approximately US\$0.75 per meter, an overall capacity utilization rate of approximately 82%, and an average industry gross profit margin of approximately 23%. Upstream enterprises are mainly concentrated in the fields of glass fiber precursor, electronic-grade fiberglass yarn, and auxiliary materials, while downstream enterprises are concentrated in copper-clad laminate manufacturing, printed circuit board manufacturing, electronic insulation materials, and composite material processing. In the product cost structure, the cost of fiberglass yarn raw materials accounts for approximately 55% of the total cost, weaving and post-processing costs account for approximately 28%, energy consumption and equipment depreciation account for approximately 7%, and the remainder is for quality inspection, management, and sales expenses. On the demand side, the downstream demand list mainly includes PCB copper-clad laminate substrates, high-multilayer board reinforcement materials, electronic insulating layer materials, and some structural composite materials. The downstream customer list covers copper-clad laminate manufacturers, PCB manufacturers, electronic packaging companies, and industrial electronic materials companies. In terms of business opportunities, policy drivers include the upgrading of the electronic information industry, the localization of high-end

materials, and the continuous advancement of new infrastructure construction. Technological innovation drivers are reflected in the continuous maturation of low-dielectric-loss fiberglass yarn, low-defect weaving, and high-cleanliness surface treatment processes. Changes in consumer and end-user demand are driving the continued increase in demand for high-reliability electronic fabrics in servers, high-speed communications, and automotive electronics.

United States market for 7628 Electronic Grade Fiberglass Cloth is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 7628 Electronic Grade Fiberglass Cloth is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 7628 Electronic Grade Fiberglass Cloth is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 7628 Electronic Grade Fiberglass Cloth players cover China Jushi, NAN YA PLASTICS, Fulltech Fiber Glass, Changshu Jiangnan Glass Fiber, Taishan Glass Fiber, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "7628 Electronic Grade Fiberglass Cloth Industry Forecast" looks at past sales and reviews total world 7628 Electronic Grade Fiberglass Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected 7628 Electronic Grade Fiberglass Cloth sales for 2026 through 2032. With 7628 Electronic Grade Fiberglass Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 7628 Electronic Grade Fiberglass Cloth industry.

This Insight Report provides a comprehensive analysis of the global 7628 Electronic Grade Fiberglass Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7628 Electronic Grade Fiberglass Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 7628 Electronic Grade Fiberglass Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7628 Electronic Grade Fiberglass Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7628 Electronic Grade Fiberglass Cloth.

This report presents a comprehensive overview, market shares, and growth opportunities of 7628 Electronic Grade Fiberglass Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plain Weave

Twill Weave

Other

Segmentation by Width:

Width: 1.05m

Width: 1.27m

Other

Segmentation by Length:

Length: 50-100m

Length: 100-200m

Other

Segmentation by Application:

Communication

Ships and Automotives

Electrical Equipment

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

NAN YA PLASTICS

Fulltech Fiber Glass

Changshu Jiangnan Glass Fiber

Taishan Glass Fiber

Grace Fabric Technology

Chongqing Polycomp International Corporation

Anhui Xinyuan Technology

Jiangxi ShengXiang Electronic Material

MING YANG GLASS FIBER

Jiangxi Huayuan New Materials

Nankang Luobian Glass Fibre

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7628 Electronic Grade Fiberglass Cloth market?

What factors are driving 7628 Electronic Grade Fiberglass Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7628 Electronic Grade Fiberglass Cloth market opportunities vary by end market size?

How does 7628 Electronic Grade Fiberglass Cloth break out by Type, by Application?

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