

Global 76-81GHz Radar MMIC Market Growth 2026-2032

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Abstracts

The global 76-81GHz Radar MMIC market size is predicted to grow from US\$ 352 million in 2025 to US\$ 960 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

76-81GHz Radar MMIC is a highly integrated millimeter-wave monolithic circuit operating in the 76–81GHz band, designed to generate, transmit, and receive radar signals with high linearity, low phase noise, and stable power performance for angle radar and forward radar in automotive sensing. In 2025, production was approximately 30million units and the average price was USD 12 per unit. The industry's capacity utilization rate in 2025 was about 51% and the average gross margin was around 55%. Upstream, the most critical inputs include silicon wafers, photoresists, lithography machines, and etching tools, with representative suppliers such as ASML, Tokyo Electron, and Applied Materials providing essential semiconductor materials and equipment. The midstream segment covers system architecture design, analog front-end development, RF and baseband integration, digital signal processing, mixed-signal verification, and tape-out management, which collectively determine performance and integration level. Downstream, 76-81GHz Radar MMIC is widely used in automotive radar and industrial radar, with manufacturers such as Bosch, Continental, Aptiv, Valeo, Denso, ZF, and Huawei.

United States market for 76-81GHz Radar MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 76-81GHz Radar MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 76-81GHz Radar MMIC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 76-81GHz Radar MMIC players cover NXP Semiconductors, Texas Instruments, Infineon Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "76-81GHz Radar MMIC Industry Forecast" looks at past sales and reviews total world 76-81GHz Radar MMIC sales in 2025, providing a comprehensive analysis by region and market sector of projected 76-81GHz Radar MMIC sales for 2026 through 2032. With 76-81GHz Radar MMIC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 76-81GHz Radar MMIC industry.

This Insight Report provides a comprehensive analysis of the global 76-81GHz Radar MMIC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 76-81GHz Radar MMIC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 76-81GHz Radar MMIC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 76-81GHz Radar MMIC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 76-81GHz Radar MMIC.

This report presents a comprehensive overview, market shares, and growth opportunities of 76-81GHz Radar MMIC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2Tx/3Rx

3Tx/4Rx

Others

Segmentation by Package:

FOWLP

FCBGA

Others

Segmentation by Process Node:

28nm

45nm

Segmentation by Application:

Automotive Radar

Industrial Radar

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Texas Instruments

Infineon Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global 76-81GHz Radar MMIC market?

What factors are driving 76-81GHz Radar MMIC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 76-81GHz Radar MMIC market opportunities vary by end market size?

How does 76-81GHz Radar MMIC break out by Type, by Application?

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