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Global 7-Axis Humanoid Robotic Arm Market Growth 2026-2032

https://marketpublishers.com/r/GE837731950AEN.html
Date: October 2026
Pages: 141
Price: US$ 3,660.00 (Single User License)
ID: GE837731950AEN

Abstracts

The global 7-Axis Humanoid Robotic Arm market size is predicted to grow from US$ 49.8 million in 2025 to US$ 2744 million in 2032; it is expected to grow at a CAGR of 78.8% from 2026 to 2032.

The 7-Axis Humanoid Robotic Arm is a key component for humanoid robots to perform maneuvering tasks. Through biomimetic design (such as shoulder, elbow, and wrist joints) and multi-DOF configuration, it achieves flexibility, precision, and adaptability similar to a human arm. It typically employs a 7-DOF design (3 D/A for the shoulder, 1 D/A for the elbow, and 3 D/A for the wrist), using full-joint force sensors to monitor contact forces in real time, combined with admittance control algorithms to achieve millisecond-level force feedback adjustment. Its lightweight design (body weight ?10kg) achieves a 5kg end-effector load, resulting in significantly higher motion efficiency than traditional industrial arms. In 2025, the global production of 7-Axis Humanoid Robotic Arms is estimated at approximately 23,760 units, with an average selling price of $2,142.71 per unit. Companies currently produce around 1,000 units annually, and most are in the R&D and small-batch production stage, resulting in a low gross margin of approximately 25.5%, indicating potential for future growth.

The humanoid robotic arm market is undergoing a paradigm shift from "piecemeal integration" to "one-stop delivery": Last year, companies were keen to purchase integrated joint modules, mainly due to the pursuit of independent control over core components and the advantages of modular design in quickly verifying technical paths during the R&D stage; however, with the increasing complexity of application scenarios (such as medical care requiring dual-arm collaboration and industrial scenarios requiring plug-and-play functionality), companies have gradually found that purchasing joint modules separately requires solving engineering problems such as mechanical

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structure matching, power system coordination, and sensor fusion, leading to extended development cycles and hidden cost increases. Today, complete machine or complete arm solutions, with their standardized "out-of-the-box" design (such as pre-integrated force control algorithms, unified communication protocols, and redundant safety mechanisms) and full lifecycle services (from scenario customization to after-sales maintenance), have become the preferred choice for customers in the manufacturing and service industries. This shift not only reflects the market's urgent need for "cost reduction and efficiency improvement," but also indicates that the humanoid robotic arm industry is moving from the technology exploration stage to the stage of large-scale commercialization. In the future, leading companies with complete arm delivery capabilities will further consolidate their barriers through ecosystem integration, while manufacturers focusing on joint modules need to iterate towards "high precision, lightweight, and low cost" in order to gain a foothold in the niche market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “7-Axis Humanoid Robotic Arm Industry Forecast” looks at past sales and reviews total world 7-Axis Humanoid Robotic Arm sales in 2025, providing a comprehensive analysis by region and market sector of projected 7-Axis Humanoid Robotic Arm sales for 2026 through 2032. With 7-Axis Humanoid Robotic Arm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 7-Axis Humanoid Robotic Arm industry.

This Insight Report provides a comprehensive analysis of the global 7-Axis Humanoid Robotic Arm landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7-Axis Humanoid Robotic Arm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 7-Axis Humanoid Robotic Arm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7-Axis Humanoid Robotic Arm and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7-Axis Humanoid Robotic Arm.

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This report presents a comprehensive overview, market shares, and growth opportunities of 7-Axis Humanoid Robotic Arm market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

3Kg

5Kg

7Kg

Others

Segmentation by Area:

Commercial Version

Industrial Version

Segmentation by Shape:

Dual-Arm

Single Arm

Segmentation by Application:

Auto Parts

Electronics

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Commercial Services

General Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

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Elite Robots

JAKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7-Axis Humanoid Robotic Arm market?

What factors are driving 7-Axis Humanoid Robotic Arm market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7-Axis Humanoid Robotic Arm market opportunities vary by end market size?

How does 7-Axis Humanoid Robotic Arm break out by Type, by Application?

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