

Global 7-axis Collaborative Robot Market Growth 2026-2032

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Abstracts

The global 7-axis Collaborative Robot market size is predicted to grow from US\$ 125 million in 2025 to US\$ 634 million in 2032; it is expected to grow at a CAGR of 26.6% from 2026 to 2032.

A 7-axis Collaborative Robot is a redundant degree-of-freedom robotic arm. Compared to a traditional 6-axis robotic arm, its core feature is the addition of an extra rotary joint. This extra axis allows the robot to navigate around obstacles or adjust its posture more flexibly, thereby improving its adaptability in confined or complex environments. In 2025, global production of 7-axis Collaborative Robots reached 42,720 units, with an average selling price of \$3,000 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%.

In recent years, the global collaborative robot market has experienced rapid growth, with companies increasing their investment in 7-axis collaborative robot technology research and development to improve robot performance and functionality. Elephant Robotics' myArm 300 PI is the world's first desktop-grade integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation of Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Major domestic companies include: Elephant Robotics (Shenzhen), Han's Robotics (Shenzhen), Duco Robotics (Shanghai), Tyco Robotics (Shenzhen), and Zhongke Shenggu (Hefei). While there are numerous manufacturers of collaborative robots, and relatively few currently offer 7-axis collaborative robots, market competition is expected to intensify.

Market Development Drivers:

Industrial upgrading will generate substantial market demand. Global labor shortages are becoming increasingly severe, particularly in labor-intensive industries such as manufacturing and logistics. Traditional industries are upgrading to improve production efficiency, product quality, and competitiveness, leading to a growing demand for automation equipment. 7-axis collaborative robots, with their high precision and flexibility, are becoming a crucial driver of this upgrading.

Technological advancements are the fundamental support for improving the performance and expanding the functions of 7-axis collaborative robots. Continuous upgrades and innovations in artificial intelligence, sensors, and other technologies will bring more application scenarios and business models, such as medical surgery assistance and commercial service assistance, enabling collaborative development across multiple industries. However, the relatively high cost of 7-axis collaborative robots and the unresolved technological challenges undoubtedly limit their widespread application in some SMEs and developing countries. Future Development Trends

Intelligentization remains a key trend in the continuous advancement of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making abilities of 7-axis collaborative robots will continuously improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, the JetCobot 7-axis vision collaborative robot from Yabo Intelligent Technology is equipped with a camera and combines machine vision and deep learning algorithms to perform functions such as color interaction, gesture interaction, and label recognition.

Furthermore, as application scenarios and fields continue to expand, lightweight development of 7-axis collaborative robots will be a major trend. Using lightweight, high-strength materials, such as adding carbon fiber, will reduce the robot's weight and size, enabling it to operate stably in more demanding working environments. For example, the Mercury A1 robot from Elephant Robotics is made of materials including carbon fiber, aluminum alloy, and engineering plastics. Tyco Robotics' lightweight 7-axis collaborative robot TC7 has a minimum weight of 9kg and a payload capacity of up to 3kg.

LP Information, Inc. (LPI) ' newest research report, the “7-axis Collaborative Robot Industry Forecast” looks at past sales and reviews total world 7-axis Collaborative

Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected 7-axis Collaborative Robot sales for 2026 through 2032. With 7-axis Collaborative Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 7-axis Collaborative Robot industry.

This Insight Report provides a comprehensive analysis of the global 7-axis Collaborative Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7-axis Collaborative Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 7-axis Collaborative Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7-axis Collaborative Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7-axis Collaborative Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of 7-axis Collaborative Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dual-Arm

Single Arm

Segmentation by Rated Load:

3kg

5kg

7kg

Others

Segmentation by Area:

Commercial Version

Industrial Version

Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7-axis Collaborative Robot market?

What factors are driving 7-axis Collaborative Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7-axis Collaborative Robot market opportunities vary by end market size?

How does 7-axis Collaborative Robot break out by Type, by Application?

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