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Global 7-axis Articulated Robot Market Growth 2026-2032

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Abstracts

The global 7-axis Articulated Robot market size is predicted to grow from US$ 125 million in 2025 to US$ 634 million in 2032; it is expected to grow at a CAGR of 26.6% from 2026 to 2032.

A 7-axis Articulated Robot is an industrial robot with seven rotary joints. Its design mimics the redundant degrees of freedom of the human arm, achieving high flexibility and adaptability in three-dimensional space. It consists of a base, a rotating base, a vertical arm, a horizontal arm, a rotating wrist, a telescopic elbow, and a rotating wrist. The base's rotation axis enables the robot's overall horizontal rotation; the vertical arm's lifting axis controls the arm's vertical height; the horizontal arm's telescopic axis adjusts the arm's horizontal extension range; the rotating wrist axis provides the end effector with rotational capability; the elbow flexion-extension axis simulates the flexion and extension movements of the human elbow joint; the wrist rotation axis further refines the end effector's posture adjustment; and the gripper opening-closing axis enables grasping and releasing functions. In 2024, global production of 7-axis Articulated Robots reached 34,010 units, with an average selling price of $3,000 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%.

Seven-axis robots, with their additional joints, possess greater degrees of freedom, allowing them to complete tasks along different paths while maintaining the same posture. This flexibility is ideal for demanding scenarios such as medical surgery, assembling precision equipment, or performing complex tasks in confined workspaces. This advantage is often particularly pronounced in specific situations. The extra axis allows the robot to navigate around obstacles or adjust its posture more flexibly, thus improving its adaptability in confined or complex environments. However, seven-axis robots are more complex; the additional joints increase the complexity of the

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mechanical and control systems. This not only increases manufacturing costs but also raises the requirements for motion control. An extra axis means the control system must handle more motion data and adjustment mechanisms, increasing programming difficulty and usage costs. While six-axis robots are the market mainstream, seven-axis robots are gradually demonstrating their advantages in specific fields as application scenarios become more complex and personalized. For example, in complex collaborative tasks: the multiple degrees of freedom of seven-axis robots make them more suitable for collaboration with humans, offering greater flexibility and safety in human-robot coexistence environments. In confined spaces: the capabilities of seven-axis robots in restricted spaces are particularly outstanding; they can navigate around obstacles, making them especially suitable for fields such as medical surgery and laboratory automation. Compliant Control: Seven-axis robots incorporating force control technology also demonstrate advantages in tasks requiring high-precision force control, such as flexible assembly or precision manufacturing. In the era of embodied intelligence, human-robot collaboration is increasing, and seven-axis force-controlled robots, due to their superior perception capabilities and motion flexibility, can work more safely alongside humans. Force control systems allow robots to share workspaces with humans without worrying about accidental injury or collisions, thereby improving collaborative efficiency and work safety. Therefore, seven-axis robots not only improve the robot's operational precision but also greatly enhance its ability to cope with complex, dynamic, and uncertain environments, making them an ideal tool for the development of embodied intelligence.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “7-axis Articulated Robot Industry Forecast” looks at past sales and reviews total world 7-axis Articulated Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected 7-axis Articulated Robot sales for 2026 through 2032. With 7-axis Articulated Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 7-axis Articulated Robot industry.

This Insight Report provides a comprehensive analysis of the global 7-axis Articulated Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7-axis Articulated Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 7-axis Articulated Robot market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7-axis Articulated Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7-axis Articulated Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of 7-axis Articulated Robot market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

3Kg

5Kg

7Kg

Others

Segmentation by Area:

Commercial Version

Industrial Version

Segmentation by Shape:

Dual-Arm

Single Arm

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Segmentation by Application:

- Auto Parts
- Electronics
- Commercial Services
- General Industry

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

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ESTUN

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Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

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Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7-axis Articulated Robot market?

What factors are driving 7-axis Articulated Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7-axis Articulated Robot market opportunities vary by end market size?

How does 7-axis Articulated Robot break out by Type, by Application?

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