

Global 7-Axis Articulated Arm Measuring Machine Market Growth 2026-2032

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Abstracts

The global 7-Axis Articulated Arm Measuring Machine market size is predicted to grow from US\$ 289 million in 2025 to US\$ 497 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

The seven-axis articulated arm measuring machine (MAC) is a high-end portable coordinate measuring machine with seven rotary joints, providing greater degrees of freedom and a larger workspace. The added axes enhance operational flexibility and the ability to measure complex spaces, making it suitable for inspecting narrow or complex structures. The system integrates a high-precision encoder, probe, and laser scanning module for acquiring accurate 3D data. It is widely used in aerospace structural components, automotive body inspection, heavy equipment manufacturing, and precision mold measurement. The upstream of the industry chain includes high-precision encoders, carbon fiber arm structures, high-resolution sensors, and control electronics systems; the midstream includes mechanical assembly, precision compensation algorithms, and metrology software integration; downstream applications cover aerospace OEMs, automotive manufacturers, equipment manufacturers, and professional testing service organizations. In 2025, the global production of seven-axis articulated arm measuring machines was approximately 3,278 units, with an average market price of approximately US\$90,000 per unit. The gross profit margin of major companies in the industry is between 50% and 68%. Global production capacity in 2025 was approximately 4,000 units.

The 7-axis articulated arm measuring machine segment represents the premium tier of portable metrology equipment. Increasing demand for complex geometry inspection and high-precision measurement in aerospace and advanced manufacturing drives growth. Compared with 6-axis systems, 7-axis models provide greater flexibility and improved

accessibility, enhancing productivity in large-scale component inspection. The integration of laser scanning, digital twins, and smart manufacturing platforms further strengthens their competitiveness. Although total shipment volume is relatively limited, high unit prices and strong technical barriers ensure stable profitability and long-term growth potential.

LP Information, Inc. (LPI) ' newest research report, the "7-Axis Articulated Arm Measuring Machine Industry Forecast" looks at past sales and reviews total world 7-Axis Articulated Arm Measuring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected 7-Axis Articulated Arm Measuring Machine sales for 2026 through 2032. With 7-Axis Articulated Arm Measuring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 7-Axis Articulated Arm Measuring Machine industry.

This Insight Report provides a comprehensive analysis of the global 7-Axis Articulated Arm Measuring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 7-Axis Articulated Arm Measuring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 7-Axis Articulated Arm Measuring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 7-Axis Articulated Arm Measuring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 7-Axis Articulated Arm Measuring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of 7-Axis Articulated Arm Measuring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Segmentation by Measurement Type:

Contact Probe

Non-contact Probe

Segmentation by Accuracy Level:

Standard Accuracy

High Accuracy

Ultra High Precision

Segmentation by Application:

Aerospace

Automotive

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexagon

Kreon Technologies

RPS Metrology

Tomelleri

Trimos

API

LK Metrology

Wuxi PMT

Tianjin ControlNice

PMT Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global 7-Axis Articulated Arm Measuring Machine market?

What factors are driving 7-Axis Articulated Arm Measuring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 7-Axis Articulated Arm Measuring Machine market opportunities vary by end market size?

How does 7-Axis Articulated Arm Measuring Machine break out by Type, by Application?

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