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Global 6-Axis CNC Press Brake Market Growth 2026-2032

https://marketpublishers.com/r/GFD26EAE9AD2EN.html
Date: May 2026
Pages: 170
Price: US$ 3,660.00 (Single User License)
ID: GFD26EAE9AD2EN

Abstracts

The global 6-Axis CNC Press Brake market size is predicted to grow from US$ 732 million in 2025 to US$ 1332 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, global 6-Axis CNC Press Brake production reached approximately 4.1k units, with an average global market price of around US$180k per unit.

6-axis CNC press brake is a high-precision and high-efficiency sheet metal processing equipment, which is widely used in the bending and forming of metal sheets. The so-called '6-axis' means that the equipment is equipped with six independently controllable motion axes, usually including Y1, Y2 (left and right synchronous control of the upper mold), X-axis (back gauge moves forward and backward), R-axis (back gauge moves up and down), and Z1/Z2 axis (back gauge moves left and right or adjusts). Through the coordinated movement of these six axes, the press brake can achieve precise positioning and repeated processing of complex parts, improve bending accuracy, automation and production flexibility. Combined with the program control of the CNC system (CNC), the operator only needs to input the processing parameters and process flow, and the machine can automatically complete multiple bending processes, which is especially suitable for sheet metal manufacturing fields with mass production and high precision requirements.

The upstream segment of the 6-axis CNC press brake industry includes suppliers of structural steel plates, hydraulic systems, servo motors, CNC controllers, precision linear guides, ball screws, and bending tooling. The midstream consists of press brake manufacturers responsible for machine design, frame fabrication, CNC system integration, hydraulic and servo assembly, and final machine commissioning.

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Downstream applications mainly include sheet metal fabrication companies and end-use manufacturing industries such as automotive, home appliances, rail transportation, construction machinery, power equipment, and aerospace manufacturing. Representative upstream suppliers include Bosch Rexroth, Siemens, FANUC, Yaskawa, THK, and HIWIN, which provide motion control and hydraulic components. Major equipment manufacturers include Amada, Trumpf, Bystronic, LVD, and Accurpress. Downstream industries include manufacturing companies such as Toyota, GE, ABB, and Siemens. The industry ecosystem integrates component supply, CNC equipment manufacturing, and sheet metal processing applications.

With the advancement of industrial automation and smart manufacturing, CNC press brakes have become essential equipment in sheet metal fabrication, and demand for high-axis CNC press brakes continues to grow. Traditional manual or low-axis bending machines are gradually being replaced by multi-axis CNC systems to meet the requirements for complex components and high-precision processing. In recent years, press brake technology has evolved toward electro-hydraulic servo control, high-precision synchronization systems, and intelligent manufacturing integration. Many modern systems are integrated with automated loading systems, robotic bending cells, and flexible manufacturing lines to improve productivity and operational stability. The rapid development of industries such as new energy vehicles, rail transportation, communication equipment, and renewable energy equipment manufacturing is also driving demand for advanced sheet metal processing machinery. However, the industry still faces challenges including high equipment investment costs, cyclical fluctuations in manufacturing demand, and increasing global competition. Overall, supported by the upgrading of industrial automation and the growth of high-end manufacturing sectors, the 6-axis CNC press brake market is expected to continue evolving toward higher precision, automation, and intelligent manufacturing solutions.

LP Information, Inc. (LPI) ' newest research report, the ?6-Axis CNC Press Brake Industry Forecast? looks at past sales and reviews total world 6-Axis CNC Press Brake sales in 2025, providing a comprehensive analysis by region and market sector of projected 6-Axis CNC Press Brake sales for 2026 through 2032. With 6-Axis CNC Press Brake sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 6-Axis CNC Press Brake industry.

This Insight Report provides a comprehensive analysis of the global 6-Axis CNC Press Brake landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 6-Axis CNC

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Press Brake portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global 6-Axis CNC Press Brake market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 6-Axis CNC Press Brake and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 6-Axis CNC Press Brake.

This report presents a comprehensive overview, market shares, and growth opportunities of 6-Axis CNC Press Brake market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2500mm

3200mm

4100mm

Others

Segmentation by Bending Force:

30?80 Tons

80?200 Tons

200?500 Tons

Over 500 Tons

Segmentation by Drive Methods:

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Hydraulic Drive

Electro-Hydraulic Servo

Pure Electric Servo

Segmentation by Application:

Sheet Metal Processing Plant

Home Appliance Manufacturing

Auto Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ermaksan

Trumpf

Amada

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LVD Group

Bystronic

SafanDarley

Durma

Accurpress

Gasparini

Accurl

HARSLE

Baykal

Haco

STANDARD Machine Tools

ADH Machine Tool

BLM Group

KNUTH Machine Tools

Ercolina

Mackma

Tecmor

G??menler Group

UMS MAK?NA

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Oscam

SOCO Machinery

Numalliance

Carell Corporation

Yawei

Shenchong

Runbang Heavy Industry Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global 6-Axis CNC Press Brake market?

What factors are driving 6-Axis CNC Press Brake market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 6-Axis CNC Press Brake market opportunities vary by end market size?

How does 6-Axis CNC Press Brake break out by Type, by Application?

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