

Global 5G RAN Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global 5G RAN Equipment market size is predicted to grow from US\$ 35237 million in 2025 to US\$ 49877 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

5G RAN equipment refers to the radio access network equipment that connects 5G user devices to the mobile core network. It includes 5G base stations, AAUs/RRUs, BBUs, CUs/DUs, Massive MIMO antennas, base-station software, Open RAN radio units, virtualized RAN platforms and network-management systems. It is the largest and most capital-intensive part of 5G network deployment and directly determines coverage, capacity, latency, energy efficiency and user experience. The 5G RAN value chain starts from RF chips, power amplifiers, filters, FPGAs/ASICs, optical modules, PCBs, antenna elements, power supplies and thermal materials, moves through AAUs/RRUs, BBUs, CUs/DUs, RAN software and system integration, and then serves mobile operators, private-network customers, cloud providers, governments and industry-specific 5G networks.

The market is driven by 5G coverage densification, capacity expansion, 5G-Advanced upgrades, Open RAN deployment, private networks, fixed wireless access and energy-efficiency upgrades. Although the first wave of nationwide 5G rollouts has slowed in some mature markets, operators still need to expand mid-band, low-band, mmWave, indoor and high-traffic-area capacity. Network modernization and multi-vendor architectures remain important opportunities, as shown by recent European 5G and Open RAN contracts.

LPI (LP Information)' newest research report, the "5G RAN Equipment Industry Forecast" looks at past sales and reviews total world 5G RAN Equipment sales in 2025,

providing a comprehensive analysis by region and market sector of projected 5G RAN Equipment sales for 2026 through 2032. With 5G RAN Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G RAN Equipment industry.

This Insight Report provides a comprehensive analysis of the global 5G RAN Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 5G RAN Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G RAN Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G RAN Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G RAN Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G RAN Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Traditional Integrated RAN

Cloud RAN

Segmentation by Frequency Band:

Macro Base Station

Massive MIMO Antenna

AAU

Others

Segmentation by Application:

Telecom Operators

Industrial Private Networks

Transportation

Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Ericsson

Nokia

ZTE Corporation

Samsung Electronics

NEC Corporation

Fujitsu

Mavenir

Airspan Networks

Parallel Wireless

Comba Telecom

Datang Mobile

Casa Systems

JMA Wireless

Rakuten Symphony

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