

Global 5G Open RAN Distributed Unit (DU) Market Growth 2026-2032

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Abstracts

The global 5G Open RAN Distributed Unit (DU) market size is predicted to grow from US\$ 1077 million in 2025 to US\$ 983 million in 2032; it is expected to grow at a CAGR of -2.9% from 2026 to 2032.

In 2025, global production of 5G Open RAN Distributed Units (DUs) reached approximately 86 thousand units, with an average selling price of approximately US\$12,800 per unit, production capacity of approximately 112 thousand units, and a gross margin of approximately 31.5%.

A Distributed Unit (O-DU) is a functional element within the Open Radio Access Network (ORAN) architecture. It handles the radio frequency (RF) processing tasks traditionally performed by the Radio Unit (RU) in a traditional cellular network.

The DU (Distributed Unit) is a key component of the 5G network architecture that connects to multiple radio units (RUs) in the southbound interface. It is responsible for managing and controlling the RUs, which are typically located at the cell sites.

The global 5G Open RAN DU market remains at an early stage of large-scale commercial deployment. Growth is primarily driven by operators' strategies toward open networks and multi-vendor ecosystems, as well as the development of cloud-based RAN and private 5G networks. As O-RAN interface standards continue to mature, DU architecture is gradually evolving from dedicated baseband hardware toward platform-based architectures using commercial off-the-shelf (COTS) hardware, acceleration cards, and cloud-native software. Competition involves not only traditional telecom equipment vendors but also specialized Open RAN vendors, server and computing platform providers, and telecom software companies. Conventional RAN still accounts

for the majority of the global 5G radio access network market, while Open RAN DU penetration remains relatively limited. However, increasing commercial Open RAN deployments by operators and the development of Private 5G and edge computing applications are expected to support continued growth in DU deployments.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “5G Open RAN Distributed Unit (DU) Industry Forecast” looks at past sales and reviews total world 5G Open RAN Distributed Unit (DU) sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G Open RAN Distributed Unit (DU) sales for 2026 through 2032. With 5G Open RAN Distributed Unit (DU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G Open RAN Distributed Unit (DU) industry.

This Insight Report provides a comprehensive analysis of the global 5G Open RAN Distributed Unit (DU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G Open RAN Distributed Unit (DU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G Open RAN Distributed Unit (DU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G Open RAN Distributed Unit (DU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G Open RAN Distributed Unit (DU).

This report presents a comprehensive overview, market shares, and growth opportunities of 5G Open RAN Distributed Unit (DU) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1U

2U

Segmentation by Deployment Type:

Indoor DU

Outdoor DU

Edge DU

Segmentation by Supported Carrier Bandwidth:

?40 MHz

?40–100 MHz

?100 MHz

Segmentation by Application:

Residential and SOHO

Urban

Enterprises

Rural and Remote Areas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei

Ericsson

Samsung

Nokia

Comba Communication

Nybsys

Silicom Ltd.

Airspan Networks

Arraycomm

VVDN Technologies

Faststream

Shenzhen Gongjin Electronics Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G Open RAN Distributed Unit (DU) market?

What factors are driving 5G Open RAN Distributed Unit (DU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G Open RAN Distributed Unit (DU) market opportunities vary by end market size?

How does 5G Open RAN Distributed Unit (DU) break out by Type, by Application?

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