

Global 5G NTN Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global 5G NTN market size is predicted to grow from US\$ 39310 million in 2025 to US\$ 299840 million in 2032; it is expected to grow at a CAGR of 34.3% from 2026 to 2032.

5G NTN (Non-Terrestrial Networks) refers to a network architecture in the fifth generation of mobile communication technology that uses non-terrestrial devices (such as satellites, balloons, drones, etc.) to provide coverage and connectivity. Compared with traditional ground base station networks, 5G NTN can expand the coverage of communication networks.

5G is a key and cross-age technology that opens the era of the Internet of Everything, and all countries are grabbing market share. The Global Mobile Economy Development Report 2023 released by GSMA Intelligence pointed out that by the end of 2022, the number of global mobile users would exceed 5.4 billion. The mobile ecosystem supports 16 million jobs directly and 12 million jobs indirectly. China is a leader in 5G technology. According to the latest statistics from the Ministry of Industry and Information Technology, China newly added 887,000 5G base stations in 2022 (currently reaching 2.312 million, accounting for more than 60% of the world's total), and 110 cities in China have reached gigabit city construction standard. According to the Digital China Development Report (2022) released by the State Internet Information Office, by the end of 2022, China had built a total of 2.312 million 5G base stations, with 561 million 5G users, accounting for more than 60% of the world.

LPI (LP Information)' newest research report, the "5G NTN Industry Forecast" looks at past sales and reviews total world 5G NTN sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G NTN sales for 2026 through 2032.

With 5G NTN sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G NTN industry.

This Insight Report provides a comprehensive analysis of the global 5G NTN landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 5G NTN portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G NTN market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G NTN and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G NTN.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G NTN market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware

Services

Segmentation by Application:

Maritime

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anritsu Corporation

EchoStar Corporation

GateHouse SatCom A/S

Gilat Satellite Networks

Keysight Technologies

MediaTek

Omnispace

OneWeb

Qualcomm Technologies

Rohde & Schwarz GmbH

SES S.A.

SoftBank Group

SpaceX

Thales Group

ZTE

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