

Global 5G Non-Terrestrial Networks Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global 5G Non-Terrestrial Networks market size is predicted to grow from US\$ 6213 million in 2025 to US\$ 21350 million in 2032; it is expected to grow at a CAGR of 19.7% from 2026 to 2032.

5G Non-Terrestrial Networks (NTN) refer to the use of satellite or high-altitude platforms, such as drones or balloons, to provide 5G wireless connectivity to users. These networks are being developed to address the challenges of providing connectivity in remote or hard-to-reach areas where traditional terrestrial networks are not practical. 5G NTN is expected to provide a wide range of benefits, including improved coverage and capacity, reduced latency, and increased reliability. It is also expected to support a wide range of applications, including internet of things (IoT) devices, autonomous vehicles, and remote healthcare services.

5G is a key and cross-age technology that opens the era of the Internet of Everything, and all countries are grabbing market share. The Global Mobile Economy Development Report 2023 released by GSMA Intelligence pointed out that by the end of 2022, the number of global mobile users would exceed 5.4 billion. The mobile ecosystem supports 16 million jobs directly and 12 million jobs indirectly.

China is a leader in 5G technology. According to the latest statistics from the Ministry of Industry and Information Technology, China newly added 887,000 5G base stations in 2022 (currently reaching 2.312 million, accounting for more than 60% of the world's total), and 110 cities in China have reached gigabit city construction standard. According to the Digital China Development Report (2022) released by the State Internet Information Office, by the end of 2022, China had built a total of 2.312 million 5G base stations, with 561 million 5G users, accounting for more than 60% of the world.

LPI (LP Information)' newest research report, the “5G Non-Terrestrial Networks Industry Forecast” looks at past sales and reviews total world 5G Non-Terrestrial Networks sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G Non-Terrestrial Networks sales for 2026 through 2032. With 5G Non-Terrestrial Networks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G Non-Terrestrial Networks industry.

This Insight Report provides a comprehensive analysis of the global 5G Non-Terrestrial Networks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 5G Non-Terrestrial Networks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G Non-Terrestrial Networks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G Non-Terrestrial Networks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G Non-Terrestrial Networks.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G Non-Terrestrial Networks market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware

Solutions and Services

Segmentation by Application:

Maritime

Aerospace And Defense

Government

Internet of Things (IoT)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anritsu

Ast Spacemobile

Echostar

Ericsson

Gatehouse

Gilat Satellite Networks

Globalstar

Inmarsat

Intelsat

Keysight Technologies

Mediatek

Nelco

Nokia

Omnispace

Oneweb

Qualcomm

Rohde & Schwarz

Ses

Skylo

Softbank

SpaceX

Spirent

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