

Global 5G mmWave OTA Test Chamber Market Growth 2026-2032

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Abstracts

The global 5G mmWave OTA Test Chamber market size is predicted to grow from US\$ 423 million in 2025 to US\$ 657 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2024, global 5G mmWave OTA Test Chamber production reached approximately 3,867 units with an average global market price of around k US\$105 per unit. Single-line annual production capacity averages 180 unit with a gross margin of approximately 39%. The upstream of the 5G mmWave OTA Test Chamber industry includes critical categories such as mmWave chips, testing instruments, and simulation software, primarily concentrated in the high-frequency electronics domain. In terms of downstream applications, modules account for approximately 20% of consumption, smartphones for 40%, laptops for 15%, small base stations for 15%, and other applications for 10%. Market demand and opportunity analysis points to the growth in testing needs driven by the acceleration of 5G network construction, the widespread adoption of high-frequency technology in smart devices, and new business opportunities brought about by the upgrade of testing services.

The 5G mmWave OTA Test Chamber is a sophisticated testing environment specifically designed to rigorously evaluate the performance of 5G millimeter-wave devices, ensuring that their antenna systems operate optimally under realistic high-frequency signal conditions. By providing a controlled atmosphere that replicates the complex challenges of 5G mmWave propagation, this chamber enables precise measurements and fine-tuning of device parameters, facilitating the delivery of reliable and high-speed 5G connectivity.

United States market for 5G mmWave OTA Test Chamber is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 5G mmWave OTA Test Chamber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 5G mmWave OTA Test Chamber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 5G mmWave OTA Test Chamber players cover Rohde & Schwarz, Keysight Technologies, Anritsu, MilliBox, Tescom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “5G mmWave OTA Test Chamber Industry Forecast” looks at past sales and reviews total world 5G mmWave OTA Test Chamber sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G mmWave OTA Test Chamber sales for 2026 through 2032. With 5G mmWave OTA Test Chamber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G mmWave OTA Test Chamber industry.

This Insight Report provides a comprehensive analysis of the global 5G mmWave OTA Test Chamber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G mmWave OTA Test Chamber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G mmWave OTA Test Chamber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G mmWave OTA Test Chamber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G mmWave OTA Test Chamber.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G mmWave OTA Test Chamber market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Probe Chamber

Multi-Probe Chamber

Segmentation by Form:

Modular

All-in-One System

Segmentation by Application:

Modules

Smartphones

Laptop

Small Cell

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rohde & Schwarz

Keysight Technologies

Anritsu

MilliBox

Tescom

ETS-Lindgren

TOYO

National Instruments

Emite

LitePoint (Teradyne)

Orbis Systems

MVG World

Zhuhai Bojay Electronics

Shenzhen General Test System

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G mmWave OTA Test Chamber market?

What factors are driving 5G mmWave OTA Test Chamber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G mmWave OTA Test Chamber market opportunities vary by end market size?

How does 5G mmWave OTA Test Chamber break out by Type, by Application?

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