

# Global 5G MiFi Mobile Hotspots Market Growth 2026-2032

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## Abstracts

The global 5G MiFi Mobile Hotspots market size is predicted to grow from US\$ 3128 million in 2025 to US\$ 16140 million in 2032; it is expected to grow at a CAGR of 26.9% from 2026 to 2032.

5G MiFi Mobile Hotspots is a portable wireless Internet access device with a built-in SIM card or eSIM chip, which can convert mobile network signals into WiFi hotspots for sharing with mobile phones, tablets, notebooks and other terminals. Its core feature is that it can be used immediately and carried around, making it suitable for travel, outdoor or temporary network demand scenarios.

5G MiFi Mobile Hotspots converts 5G cellular network signals into personal WiFi hotspots, which not only provides the convenience of network connection, but also expands the possibility of wireless Internet access. With the development of technology, future portable WiFi devices will be lighter, faster and have more intelligent functions, adding more convenience to users' mobile life.

In 2024, the global 5G MiFi Mobile Hotspots industry market size will reach US\$2.3 billion, an increase of 26.5% over 2023. Asia-Pacific is the world's largest market region, especially China, Japan, South Korea, Australia and Southeast Asian countries, with the booming tourism industry, and the growth rate is far higher than that of Europe and the United States. There are great differences in the operation mode of 5G MiFi Mobile Hotspots in different regions of the world. As far as China is concerned, the main income comes from the equipment itself and the subsequent traffic renewal, while other countries such as Japan and South Korea mainly charge rental fees for overseas tourists by leasing 5G MiFi Mobile Hotspots, and generally do not directly sell the product itself. In terms of income, the income from physical products is much lower than

the service income such as traffic leasing and renewal.

In the current competition landscape of the 5G MiFi Mobile Hotspots industry, the core 5G MiFi Mobile Hotspots manufacturers mainly include ZTE, Huawei, Beijing Zhongyuan Yishang Technology, Gexing Technology, Vision Inc, TP-LINK, Telecom Square, NETGEAR, Telstra, Inseego, SK Telecom, Vodafone, SIMO Corporation, Optus, Global Roaming (Beijing) Technology, KT Co., Ltd, Mobile Planning (Benefit Japan), Ucloudlink Group, FSMobile (FUJISOFT), LG Uplus Corp, TravelWifi, Wuhan Baoji Electronic Technology, Tianjin RoamWiFi Technology, Inbound Platform Corp., My Webspot, etc. In 2024, the world's first-tier manufacturers mainly include ZTE, Huawei, Beijing Zhongyuan Yishang Technology, accounting for about 35.86% of the market share; the second-tier manufacturers include Gexing Technology, Vision Inc, TP-LINK, Telecom Square, NETGEAR, Telstra, etc., accounting for 21.32% of the market share. Although the market has undergone years of development and the products seem to have matured, the focus of competition is still limited to shallow dimensions such as price, appearance design, and additional functions, as well as the fierce competition for marketing minds. Many brands mostly use 'public version' solutions in product performance and process details, lacking differentiated innovation. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

5G MiFi Mobile Hotspots has a wide range of usage scenarios. Tourism and business travel occupy a large market share. According to our data, the tourism and business travel market size in 2024 is about US\$900 million. In addition to common scenarios such as travel and business trips, it is also suitable for users who are temporarily unable to obtain fixed broadband services. In some temporary activities or on-site reports, 5G MiFi Mobile Hotspots devices can also play an important role, providing stable network connections for multiple devices on site to ensure the smooth progress of the activities. In addition, the proportion of 5G MiFi Mobile Hotspots as a home network source is also increasing year by year.

The 5G MiFi Mobile Hotspots industry is in a stage of rapid change and deep integration, and its development is driven by multiple factors such as technology iteration, market demand differentiation and policy guidance. From the current situation of the industry, the market competition pattern shows the characteristics of coexistence of head concentration and emerging brands. Head companies such as ZTE and Huawei occupy a dominant position by virtue of their technology and reputation accumulation. At the same time, small and medium-sized brands enter the market segment through differentiated positioning, forming a multi-level competition situation. On the technical

level, the integrated application of 5G and Wi-Fi 6 technologies significantly improves the performance of equipment, not only achieving breakthroughs in transmission rate and stability, but also extending battery life through low-power design. However, limited by the coverage density of base stations and tariff models, the popularization of 5G equipment still needs time to verify. In terms of application scenarios, it extends from a single mobile scenario to a diversified ecosystem. In addition to traditional home entertainment, travel and business, demand for emerging scenarios such as medical care and education, transportation and logistics is growing rapidly, driving the evolution of device functions towards modularization and customization.

LP Information, Inc. (LPI) ' newest research report, the "5G MiFi Mobile Hotspots Industry Forecast" looks at past sales and reviews total world 5G MiFi Mobile Hotspots sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G MiFi Mobile Hotspots sales for 2026 through 2032. With 5G MiFi Mobile Hotspots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G MiFi Mobile Hotspots industry.

This Insight Report provides a comprehensive analysis of the global 5G MiFi Mobile Hotspots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G MiFi Mobile Hotspots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G MiFi Mobile Hotspots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G MiFi Mobile Hotspots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G MiFi Mobile Hotspots.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G MiFi Mobile Hotspots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

30 Below

30-60

60 Above

#### Segmentation by Application:

Mobile Office

Travel and Camping

Distance Education and Eedical

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZTE

Huawei

Flymodem

Gexing Technology

Vision Inc

TP-LINK

Telecom Square

NETGEAR

Telstra

Inseego

SK Telecom

Vodafone

Skyroam (Solis)

Optus

Global Roaming (Beijing) Technology

KT Co., Ltd

Mobile Planning (Benefit Japan)

Shenzhen Ukelink New Technology

FSMobile (FUJISOFT)

LG Uplus Corp

TravelWifi

Wuhan Baoji Electronic Technology

Tianjin RoamWiFi Technology

Inbound Platform Corp.

My Webspot

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G MiFi Mobile Hotspots market?

What factors are driving 5G MiFi Mobile Hotspots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G MiFi Mobile Hotspots market opportunities vary by end market size?

How does 5G MiFi Mobile Hotspots break out by Type, by Application?

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