

Global 5G Infrastructure Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global 5G Infrastructure market size was valued at US\$ 5453.7 million in 2023. With growing demand in downstream market, the 5G Infrastructure is forecast to a readjusted size of US\$ 21670 million by 2030 with a CAGR of 21.8% during review period.

The research report highlights the growth potential of the global 5G Infrastructure market. 5G Infrastructure are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of 5G Infrastructure. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the 5G Infrastructure market.

5th generation wireless systems, abbreviated 5G, are improved wireless network technologies deploying in 2018 and later. The primary technologies include: Millimeter wave bands (26, 28, 38, and 60 GHz) offer performance as high as 20 gigabits per second; Massive MIMO (Multiple Input Multiple Output - 64-256 antennas) offers performance 'up to ten times current 4G networks;' 'Low-band 5G' and 'Mid-band 5G' use frequencies from 600 MHz to 6 GHz, especially 3.5-4.2 GHz.

E2E network slicing is a foundation to support diversified 5G services and is key to 5G network architecture evolution. Based on NFV and SDN, physical infrastructure of the future network architecture consists of sites and three-layer DCs. Sites support multiple modes (such as 5G, LTE, and Wi-Fi) in the form of macro, micro, and pico base stations

to implement the RAN real time function. These functions have high requirements for computing capability and real time performance and require the inclusion of specific dedicated hardware. Threelayer cloud DC consists of computing and storage resources. The bottom layer is the central office DC, which is closest in relative proximity to the base station side. The second layer is the local DC, and the upper layer is the regional DC, with each layer of arranged DCs connected through transport networks.

According to diversified service requirements, networks generate corresponding network topologies and a series of network function sets (network slices) for each corresponding service type using NFV on a unified physical infrastructure. Each network slice is derived from a unified physical network infrastructure, which greatly reduces subsequent operators' network construction costs. Network slices feature a logical arrangement and are separated as individual structures, which allows for heavily customizable service functions and independent O&M.

Global 5G Infrastructure key players include Qualcomm (US), Intel (US), Ericsson (SE), Samsung (KR), NEC (JP), Cisco (US), Qorvo (US), Huawei (CN), etc.

Key Features:

The report on 5G Infrastructure market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the 5G Infrastructure market. It may include historical data, market segmentation by Type (e.g., Femtocell, Pico Cell), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the 5G Infrastructure market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the 5G Infrastructure market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the 5G Infrastructure industry. This include advancements in 5G Infrastructure technology, 5G Infrastructure new entrants, 5G Infrastructure new investment, and other innovations that are shaping the future of 5G Infrastructure.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the 5G Infrastructure market. It includes factors influencing customer ' purchasing decisions, preferences for 5G Infrastructure product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the 5G Infrastructure market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting 5G Infrastructure market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the 5G Infrastructure market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the 5G Infrastructure industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the 5G Infrastructure market.

Market Segmentation:

5G Infrastructure market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Femtocell

Pico Cell

Micro Cell

Macro Cell

Segmentation by application

Smart Home

Autonomous Driving

Smart Cities

Industrial IoT

Smart Farming

Healthcare and Mission Critical Applications

Logistics and Shipping

Security and Surveillance

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Qualcomm (US)

Intel (US)

Ericsson (SE)

Samsung (KR)

NEC (JP)

Mediatek (TW)

Cisco (US)

Marvell

Qorvo (US)

Huawei (CN)

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