

Global 5G Fronthaul Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Fronthaul is defined as the fiber-based connection between the baseband unit (BBU) and the remote radio head (RRH) in the RAN infrastructure. Fronthaul has its roots in LTE networks, when carriers first moved radios closer to the antennas. This new link was established to supplement the backhaul connection between the BBU and the central network core. As new 5G use cases roll out, flexible fronthaul configurations have become an important factor in balancing the latency, throughput, and reliability needs of advanced 5G applications. Next-generation RANs are leading to increased fronthaul fiber deployments and a greater reliance on multiplexing, virtualization, and split fronthaul architectures. This makes eCPRI fronthaul one of the most important 5G technologies in the operator survey. VIAVI offers a comprehensive solution for fronthaul performance testing, including fiber link verification, synchronization and timing testing capabilities, and virtual and assurance-based options. This paper mainly studies the 5G fronthaul.

LPI (LP Information)' newest research report, the "5G Fronthaul Industry Forecast" looks at past sales and reviews total world 5G Fronthaul sales in 2022, providing a comprehensive analysis by region and market sector of projected 5G Fronthaul sales for 2023 through 2029. With 5G Fronthaul sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G Fronthaul industry.

This Insight Report provides a comprehensive analysis of the global 5G Fronthaul landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on 5G Fronthaul portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G Fronthaul market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G Fronthaul and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G Fronthaul.

The global 5G Fronthaul market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for 5G Fronthaul is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for 5G Fronthaul is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for 5G Fronthaul is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key 5G Fronthaul players cover Cisco, Nokia (Alcatel-Lucent), Ericsson, Huawei Technologies, Ciena, Infinera, LS Networks, Fujitsu and Omnitron Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G Fronthaul market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Active WDM

Passive WDM

Semi-active WDM

Segmentation by application

C-RAN

O-RAN

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

Nokia (Alcatel-Lucent)

Ericsson

Huawei Technologies

Ciena

Infinera

LS Networks

Fujitsu

Omnitron Systems

ZTE

Visint Communication

Sintai Communication

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