

Global 5G Distributed Unit (DU) Market Growth 2026-2032

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Abstracts

The global 5G Distributed Unit (DU) market size is predicted to grow from US\$ 4626 million in 2025 to US\$ 4043 million in 2032; it is expected to grow at a CAGR of -2.3% from 2026 to 2032.

In 2025, the global production of 5G Distributed Units (DUs) reached approximately 368 thousand units, with an average selling price of approximately US\$12,850 per unit, production capacity of approximately 465 thousand units, and a gross margin of approximately 31.5%.

A 5G Distributed Unit (DU) is a key network element in the 5G Radio Access Network (RAN), typically deployed between the Centralized Unit (CU) and Radio Unit (RU). It primarily performs latency-sensitive baseband processing functions involving portions of the Physical (PHY), Medium Access Control (MAC), and Radio Link Control (RLC) layers. The DU connects to the RU through the fronthaul interface and to the CU through the midhaul interface, and can be deployed using dedicated hardware, general-purpose servers with acceleration cards, or cloud-native virtualized platforms. In traditional 5G RAN, Cloud RAN, and Open RAN architectures, the DU plays a central role in real-time radio signal processing and radio resource scheduling.

The global 5G Distributed Unit market is primarily driven by continued 5G macro base station deployments, mobile network capacity expansion, 5G-Advanced upgrades, private 5G network construction, and increasing adoption of Cloud RAN and Open RAN architectures. Traditional telecom equipment vendors such as Huawei, Ericsson, Nokia, and Samsung maintain strong positions in the global 5G RAN market. Meanwhile, the ongoing decoupling of RAN hardware and software is supporting increased adoption of virtualized DUs (vDUs) and O-RAN DUs, creating additional opportunities for server,

accelerator card, and open RAN solution providers. Future market growth is expected to increasingly come from capacity upgrades of existing 5G networks, 5G-Advanced deployment, enterprise private networks, and cloud-based RAN transformation rather than solely from new macro base station deployments.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "5G Distributed Unit (DU) Industry Forecast" looks at past sales and reviews total world 5G Distributed Unit (DU) sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G Distributed Unit (DU) sales for 2026 through 2032. With 5G Distributed Unit (DU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G Distributed Unit (DU) industry.

This Insight Report provides a comprehensive analysis of the global 5G Distributed Unit (DU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G Distributed Unit (DU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G Distributed Unit (DU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G Distributed Unit (DU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G Distributed Unit (DU).

This report presents a comprehensive overview, market shares, and growth opportunities of 5G Distributed Unit (DU) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

2U

Segmentation by Deployment Architecture:

Traditional RAN DU

Cloud-based DU

Virtualized DU (vDU)

O-RAN DU

Segmentation by Maximum Supported Bandwidth:

100 MHz and Below

100–200 MHz

200–400 MHz

Above 400 MHz

Segmentation by Application:

Residential and SOHO

Urban

Enterprises

Rural and Remote Areas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei

Ericsson

Samsung

Nokia

Comba Communication

Nybsys

Silicom Ltd.

Airspan Networks

Arraycomm

VVDN Technologies

Faststream

Shenzhen Gongjin Electronics Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G Distributed Unit (DU) market?

What factors are driving 5G Distributed Unit (DU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G Distributed Unit (DU) market opportunities vary by end market size?

How does 5G Distributed Unit (DU) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 5G Distributed Unit (DU) Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 5G Distributed Unit (DU) by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 5G Distributed Unit (DU) by Country/Region, 2021, 2025 & 2032
- 2.2 5G Distributed Unit (DU) Segment by Type
 - 2.2.1 1U
 - 2.2.2 2U
 - 2.2.3 5G Distributed Unit (DU) Sales by Type
 - 2.2.3.1 Global 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global 5G Distributed Unit (DU) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global 5G Distributed Unit (DU) Sale Price by Type (2021-2026)
- 2.3 5G Distributed Unit (DU) Segment by Deployment Architecture
 - 2.3.1 Traditional RAN DU
 - 2.3.2 Cloud-based DU
 - 2.3.3 Virtualized DU (vDU)
 - 2.3.4 O-RAN DU
 - 2.3.5 5G Distributed Unit (DU) Sales by Deployment Architecture
 - 2.3.5.1 Global 5G Distributed Unit (DU) Sales Market Share by Deployment Architecture (2021-2026)
 - 2.3.5.2 Global 5G Distributed Unit (DU) Revenue and Market Share by Deployment Architecture (2021-2026)

2.3.5.3 Global 5G Distributed Unit (DU) Sale Price by Deployment Architecture (2021-2026)

2.4 5G Distributed Unit (DU) Segment by Maximum Supported Bandwidth

2.4.1 100 MHz and Below

2.4.2 100–200 MHz

2.4.3 200–400 MHz

2.4.4 Above 400 MHz

2.4.5 5G Distributed Unit (DU) Sales by Maximum Supported Bandwidth

2.4.5.1 Global 5G Distributed Unit (DU) Sales Market Share by Maximum Supported Bandwidth (2021-2026)

2.4.5.2 Global 5G Distributed Unit (DU) Revenue and Market Share by Maximum Supported Bandwidth (2021-2026)

2.4.5.3 Global 5G Distributed Unit (DU) Sale Price by Maximum Supported Bandwidth (2021-2026)

2.5 5G Distributed Unit (DU) Segment by Application

2.5.1 Residential and SOHO

2.5.2 Urban

2.5.3 Enterprises

2.5.4 Rural and Remote Areas

2.5.5 Others

2.5.6 5G Distributed Unit (DU) Sales by Application

2.5.6.1 Global 5G Distributed Unit (DU) Sale Market Share by Application (2021-2026)

2.5.6.2 Global 5G Distributed Unit (DU) Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global 5G Distributed Unit (DU) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 5G Distributed Unit (DU) Breakdown Data by Company

3.1.1 Global 5G Distributed Unit (DU) Annual Sales by Company (2021-2026)

3.1.2 Global 5G Distributed Unit (DU) Sales Market Share by Company (2021-2026)

3.2 Global 5G Distributed Unit (DU) Annual Revenue by Company (2021-2026)

3.2.1 Global 5G Distributed Unit (DU) Revenue by Company (2021-2026)

3.2.2 Global 5G Distributed Unit (DU) Revenue Market Share by Company (2021-2026)

3.3 Global 5G Distributed Unit (DU) Sale Price by Company

3.4 Key Manufacturers 5G Distributed Unit (DU) Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers 5G Distributed Unit (DU) Product Location Distribution
- 3.4.2 Players 5G Distributed Unit (DU) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 5G DISTRIBUTED UNIT (DU) BY GEOGRAPHIC REGION

- 4.1 World Historic 5G Distributed Unit (DU) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global 5G Distributed Unit (DU) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global 5G Distributed Unit (DU) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic 5G Distributed Unit (DU) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global 5G Distributed Unit (DU) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global 5G Distributed Unit (DU) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas 5G Distributed Unit (DU) Sales Growth
- 4.4 APAC 5G Distributed Unit (DU) Sales Growth
- 4.5 Europe 5G Distributed Unit (DU) Sales Growth
- 4.6 Middle East & Africa 5G Distributed Unit (DU) Sales Growth

5 AMERICAS

- 5.1 Americas 5G Distributed Unit (DU) Sales by Country
 - 5.1.1 Americas 5G Distributed Unit (DU) Sales by Country (2021-2026)
 - 5.1.2 Americas 5G Distributed Unit (DU) Revenue by Country (2021-2026)
- 5.2 Americas 5G Distributed Unit (DU) Sales by Type (2021-2026)
- 5.3 Americas 5G Distributed Unit (DU) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC 5G Distributed Unit (DU) Sales by Region

6.1.1 APAC 5G Distributed Unit (DU) Sales by Region (2021-2026)

6.1.2 APAC 5G Distributed Unit (DU) Revenue by Region (2021-2026)

6.2 APAC 5G Distributed Unit (DU) Sales by Type (2021-2026)

6.3 APAC 5G Distributed Unit (DU) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 5G Distributed Unit (DU) by Country

7.1.1 Europe 5G Distributed Unit (DU) Sales by Country (2021-2026)

7.1.2 Europe 5G Distributed Unit (DU) Revenue by Country (2021-2026)

7.2 Europe 5G Distributed Unit (DU) Sales by Type (2021-2026)

7.3 Europe 5G Distributed Unit (DU) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 5G Distributed Unit (DU) by Country

8.1.1 Middle East & Africa 5G Distributed Unit (DU) Sales by Country (2021-2026)

8.1.2 Middle East & Africa 5G Distributed Unit (DU) Revenue by Country (2021-2026)

8.2 Middle East & Africa 5G Distributed Unit (DU) Sales by Type (2021-2026)

8.3 Middle East & Africa 5G Distributed Unit (DU) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of 5G Distributed Unit (DU)
- 10.3 Manufacturing Process Analysis of 5G Distributed Unit (DU)
- 10.4 Industry Chain Structure of 5G Distributed Unit (DU)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 5G Distributed Unit (DU) Distributors
- 11.3 5G Distributed Unit (DU) Customer

12 WORLD FORECAST REVIEW FOR 5G DISTRIBUTED UNIT (DU) BY GEOGRAPHIC REGION

- 12.1 Global 5G Distributed Unit (DU) Market Size Forecast by Region
 - 12.1.1 Global 5G Distributed Unit (DU) Forecast by Region (2027-2032)
 - 12.1.2 Global 5G Distributed Unit (DU) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 5G Distributed Unit (DU) Forecast by Type (2027-2032)
- 12.7 Global 5G Distributed Unit (DU) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Huawei

- 13.1.1 Huawei Company Information
- 13.1.2 Huawei 5G Distributed Unit (DU) Product Portfolios and Specifications
- 13.1.3 Huawei 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Huawei Main Business Overview
- 13.1.5 Huawei Latest Developments
- 13.2 Ericsson
 - 13.2.1 Ericsson Company Information
 - 13.2.2 Ericsson 5G Distributed Unit (DU) Product Portfolios and Specifications
 - 13.2.3 Ericsson 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Ericsson Main Business Overview
 - 13.2.5 Ericsson Latest Developments
- 13.3 Samsung
 - 13.3.1 Samsung Company Information
 - 13.3.2 Samsung 5G Distributed Unit (DU) Product Portfolios and Specifications
 - 13.3.3 Samsung 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Samsung Main Business Overview
 - 13.3.5 Samsung Latest Developments
- 13.4 Nokia
 - 13.4.1 Nokia Company Information
 - 13.4.2 Nokia 5G Distributed Unit (DU) Product Portfolios and Specifications
 - 13.4.3 Nokia 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Nokia Main Business Overview
 - 13.4.5 Nokia Latest Developments
- 13.5 Comba Communication
 - 13.5.1 Comba Communication Company Information
 - 13.5.2 Comba Communication 5G Distributed Unit (DU) Product Portfolios and Specifications
 - 13.5.3 Comba Communication 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Comba Communication Main Business Overview
 - 13.5.5 Comba Communication Latest Developments
- 13.6 Nybsys
 - 13.6.1 Nybsys Company Information
 - 13.6.2 Nybsys 5G Distributed Unit (DU) Product Portfolios and Specifications
 - 13.6.3 Nybsys 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Nybsys Main Business Overview

13.6.5 Nybsys Latest Developments

13.7 Silicom Ltd.

13.7.1 Silicom Ltd. Company Information

13.7.2 Silicom Ltd. 5G Distributed Unit (DU) Product Portfolios and Specifications

13.7.3 Silicom Ltd. 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Silicom Ltd. Main Business Overview

13.7.5 Silicom Ltd. Latest Developments

13.8 Airspan Networks

13.8.1 Airspan Networks Company Information

13.8.2 Airspan Networks 5G Distributed Unit (DU) Product Portfolios and Specifications

13.8.3 Airspan Networks 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Airspan Networks Main Business Overview

13.8.5 Airspan Networks Latest Developments

13.9 Arraycomm

13.9.1 Arraycomm Company Information

13.9.2 Arraycomm 5G Distributed Unit (DU) Product Portfolios and Specifications

13.9.3 Arraycomm 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Arraycomm Main Business Overview

13.9.5 Arraycomm Latest Developments

13.10 VVDN Technologies

13.10.1 VVDN Technologies Company Information

13.10.2 VVDN Technologies 5G Distributed Unit (DU) Product Portfolios and Specifications

13.10.3 VVDN Technologies 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 VVDN Technologies Main Business Overview

13.10.5 VVDN Technologies Latest Developments

13.11 Faststream

13.11.1 Faststream Company Information

13.11.2 Faststream 5G Distributed Unit (DU) Product Portfolios and Specifications

13.11.3 Faststream 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Faststream Main Business Overview

13.11.5 Faststream Latest Developments

13.12 Shenzhen Gongjin Electronics Co

13.12.1 Shenzhen Gongjin Electronics Co Company Information

13.12.2 Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Product Portfolios and Specifications

13.12.3 Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shenzhen Gongjin Electronics Co Main Business Overview

13.12.5 Shenzhen Gongjin Electronics Co Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 5G Distributed Unit (DU) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 5G Distributed Unit (DU) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 1U

Table 4. Major Players of 2U

Table 5. Global 5G Distributed Unit (DU) Sales by Type (2021-2026) & (Units)

Table 6. Global 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)

Table 7. Global 5G Distributed Unit (DU) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global 5G Distributed Unit (DU) Revenue Market Share by Type (2021-2026)

Table 9. Global 5G Distributed Unit (DU) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Traditional RAN DU

Table 11. Major Players of Cloud-based DU

Table 12. Major Players of Virtualized DU (vDU)

Table 13. Major Players of O-RAN DU

Table 14. Global 5G Distributed Unit (DU) Sales by Deployment Architecture (2021-2026) & (Units)

Table 15. Global 5G Distributed Unit (DU) Sales Market Share by Deployment Architecture (2021-2026)

Table 16. Global 5G Distributed Unit (DU) Revenue by Deployment Architecture (2021-2026) & (\$ million)

Table 17. Global 5G Distributed Unit (DU) Revenue Market Share by Deployment Architecture (2021-2026)

Table 18. Global 5G Distributed Unit (DU) Sale Price by Deployment Architecture (2021-2026) & (US\$/Unit)

Table 19. Major Players of 100 MHz and Below

Table 20. Major Players of 100–200 MHz

Table 21. Major Players of 200–400 MHz

Table 22. Major Players of Above 400 MHz

Table 23. Global 5G Distributed Unit (DU) Sales by Maximum Supported Bandwidth (2021-2026) & (Units)

Table 24. Global 5G Distributed Unit (DU) Sales Market Share by Maximum Supported Bandwidth (2021-2026)

Table 25. Global 5G Distributed Unit (DU) Revenue by Maximum Supported Bandwidth (2021-2026) & (\$ million)

Table 26. Global 5G Distributed Unit (DU) Revenue Market Share by Maximum Supported Bandwidth (2021-2026)

Table 27. Global 5G Distributed Unit (DU) Sale Price by Maximum Supported Bandwidth (2021-2026) & (US\$/Unit)

Table 28. Global 5G Distributed Unit (DU) Sale by Application (2021-2026) & (Units)

Table 29. Global 5G Distributed Unit (DU) Sale Market Share by Application (2021-2026)

Table 30. Global 5G Distributed Unit (DU) Revenue by Application (2021-2026) & (\$ million)

Table 31. Global 5G Distributed Unit (DU) Revenue Market Share by Application (2021-2026)

Table 32. Global 5G Distributed Unit (DU) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global 5G Distributed Unit (DU) Sales by Company (2021-2026) & (Units)

Table 34. Global 5G Distributed Unit (DU) Sales Market Share by Company (2021-2026)

Table 35. Global 5G Distributed Unit (DU) Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global 5G Distributed Unit (DU) Revenue Market Share by Company (2021-2026)

Table 37. Global 5G Distributed Unit (DU) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers 5G Distributed Unit (DU) Producing Area Distribution and Sales Area

Table 39. Players 5G Distributed Unit (DU) Products Offered

Table 40. 5G Distributed Unit (DU) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global 5G Distributed Unit (DU) Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global 5G Distributed Unit (DU) Sales Market Share Geographic Region (2021-2026)

Table 45. Global 5G Distributed Unit (DU) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global 5G Distributed Unit (DU) Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global 5G Distributed Unit (DU) Sales by Country/Region (2021-2026) & (Units)

Table 48. Global 5G Distributed Unit (DU) Sales Market Share by Country/Region (2021-2026)

Table 49. Global 5G Distributed Unit (DU) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global 5G Distributed Unit (DU) Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas 5G Distributed Unit (DU) Sales by Country (2021-2026) & (Units)

Table 52. Americas 5G Distributed Unit (DU) Sales Market Share by Country (2021-2026)

Table 53. Americas 5G Distributed Unit (DU) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas 5G Distributed Unit (DU) Sales by Type (2021-2026) & (Units)

Table 55. Americas 5G Distributed Unit (DU) Sales by Application (2021-2026) & (Units)

Table 56. APAC 5G Distributed Unit (DU) Sales by Region (2021-2026) & (Units)

Table 57. APAC 5G Distributed Unit (DU) Sales Market Share by Region (2021-2026)

Table 58. APAC 5G Distributed Unit (DU) Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC 5G Distributed Unit (DU) Sales by Type (2021-2026) & (Units)

Table 60. APAC 5G Distributed Unit (DU) Sales by Application (2021-2026) & (Units)

Table 61. Europe 5G Distributed Unit (DU) Sales by Country (2021-2026) & (Units)

Table 62. Europe 5G Distributed Unit (DU) Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe 5G Distributed Unit (DU) Sales by Type (2021-2026) & (Units)

Table 64. Europe 5G Distributed Unit (DU) Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa 5G Distributed Unit (DU) Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa 5G Distributed Unit (DU) Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa 5G Distributed Unit (DU) Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa 5G Distributed Unit (DU) Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of 5G Distributed Unit (DU)

Table 70. Key Market Challenges & Risks of 5G Distributed Unit (DU)

Table 71. Key Industry Trends of 5G Distributed Unit (DU)

Table 72. 5G Distributed Unit (DU) Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. 5G Distributed Unit (DU) Distributors List

Table 75. 5G Distributed Unit (DU) Customer List

Table 76. Global 5G Distributed Unit (DU) Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global 5G Distributed Unit (DU) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas 5G Distributed Unit (DU) Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas 5G Distributed Unit (DU) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC 5G Distributed Unit (DU) Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC 5G Distributed Unit (DU) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe 5G Distributed Unit (DU) Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe 5G Distributed Unit (DU) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa 5G Distributed Unit (DU) Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa 5G Distributed Unit (DU) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global 5G Distributed Unit (DU) Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global 5G Distributed Unit (DU) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global 5G Distributed Unit (DU) Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global 5G Distributed Unit (DU) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Huawei Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 91. Huawei 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 92. Huawei 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Huawei Main Business

Table 94. Huawei Latest Developments

Table 95. Ericsson Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 96. Ericsson 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 97. Ericsson 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 98. Ericsson Main Business

Table 99. Ericsson Latest Developments

Table 100. Samsung Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 101. Samsung 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 102. Samsung 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Samsung Main Business

Table 104. Samsung Latest Developments

Table 105. Nokia Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 106. Nokia 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 107. Nokia 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Nokia Main Business

Table 109. Nokia Latest Developments

Table 110. Comba Communication Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 111. Comba Communication 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 112. Comba Communication 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Comba Communication Main Business

Table 114. Comba Communication Latest Developments

Table 115. Nybsys Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 116. Nybsys 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 117. Nybsys 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Nybsys Main Business

Table 119. Nybsys Latest Developments

Table 120. Silicom Ltd. Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 121. Silicom Ltd. 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 122. Silicom Ltd. 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Silicom Ltd. Main Business

Table 124. Silicom Ltd. Latest Developments

Table 125. Airspan Networks Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 126. Airspan Networks 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 127. Airspan Networks 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Airspan Networks Main Business

Table 129. Airspan Networks Latest Developments

Table 130. Arraycomm Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 131. Arraycomm 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 132. Arraycomm 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Arraycomm Main Business

Table 134. Arraycomm Latest Developments

Table 135. VVDN Technologies Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 136. VVDN Technologies 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 137. VVDN Technologies 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. VVDN Technologies Main Business

Table 139. VVDN Technologies Latest Developments

Table 140. Faststream Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 141. Faststream 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 142. Faststream 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Faststream Main Business

Table 144. Faststream Latest Developments

Table 145. Shenzhen Gongjin Electronics Co Basic Information, 5G Distributed Unit (DU) Manufacturing Base, Sales Area and Its Competitors

Table 146. Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Product Portfolios and Specifications

Table 147. Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Shenzhen Gongjin Electronics Co Main Business

Table 149. Shenzhen Gongjin Electronics Co Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 5G Distributed Unit (DU)
- Figure 2. 5G Distributed Unit (DU) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 5G Distributed Unit (DU) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global 5G Distributed Unit (DU) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 5G Distributed Unit (DU) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 5G Distributed Unit (DU) Sales Market Share by Country/Region (2025)
- Figure 10. 5G Distributed Unit (DU) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 1U
- Figure 12. Product Picture of 2U
- Figure 13. Global 5G Distributed Unit (DU) Sales Market Share by Type in 2026
- Figure 14. Global 5G Distributed Unit (DU) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Traditional RAN DU
- Figure 16. Product Picture of Cloud-based DU
- Figure 17. Product Picture of Virtualized DU (vDU)
- Figure 18. Product Picture of O-RAN DU
- Figure 19. Global 5G Distributed Unit (DU) Sales Market Share by Deployment Architecture in 2026
- Figure 20. Global 5G Distributed Unit (DU) Revenue Market Share by Deployment Architecture (2021-2026)
- Figure 21. Product Picture of 100 MHz and Below
- Figure 22. Product Picture of 100–200 MHz
- Figure 23. Product Picture of 200–400 MHz
- Figure 24. Product Picture of Above 400 MHz
- Figure 25. Global 5G Distributed Unit (DU) Sales Market Share by Maximum Supported Bandwidth in 2026
- Figure 26. Global 5G Distributed Unit (DU) Revenue Market Share by Maximum Supported Bandwidth (2021-2026)
- Figure 27. 5G Distributed Unit (DU) Consumed in Residential and SOHO
- Figure 28. Global 5G Distributed Unit (DU) Market: Residential and SOHO (2021-2026) & (Units)

- Figure 29. 5G Distributed Unit (DU) Consumed in Urban
- Figure 30. Global 5G Distributed Unit (DU) Market: Urban (2021-2026) & (Units)
- Figure 31. 5G Distributed Unit (DU) Consumed in Enterprises
- Figure 32. Global 5G Distributed Unit (DU) Market: Enterprises (2021-2026) & (Units)
- Figure 33. 5G Distributed Unit (DU) Consumed in Rural and Remote Areas
- Figure 34. Global 5G Distributed Unit (DU) Market: Rural and Remote Areas (2021-2026) & (Units)
- Figure 35. 5G Distributed Unit (DU) Consumed in Others
- Figure 36. Global 5G Distributed Unit (DU) Market: Others (2021-2026) & (Units)
- Figure 37. Global 5G Distributed Unit (DU) Sale Market Share by Application (2025)
- Figure 38. Global 5G Distributed Unit (DU) Revenue Market Share by Application in 2025
- Figure 39. 5G Distributed Unit (DU) Sales by Company in 2025 (Units)
- Figure 40. Global 5G Distributed Unit (DU) Sales Market Share by Company in 2025
- Figure 41. 5G Distributed Unit (DU) Revenue by Company in 2025 (\$ millions)
- Figure 42. Global 5G Distributed Unit (DU) Revenue Market Share by Company in 2025
- Figure 43. Global 5G Distributed Unit (DU) Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global 5G Distributed Unit (DU) Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas 5G Distributed Unit (DU) Sales 2021-2026 (Units)
- Figure 46. Americas 5G Distributed Unit (DU) Revenue 2021-2026 (\$ millions)
- Figure 47. APAC 5G Distributed Unit (DU) Sales 2021-2026 (Units)
- Figure 48. APAC 5G Distributed Unit (DU) Revenue 2021-2026 (\$ millions)
- Figure 49. Europe 5G Distributed Unit (DU) Sales 2021-2026 (Units)
- Figure 50. Europe 5G Distributed Unit (DU) Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa 5G Distributed Unit (DU) Sales 2021-2026 (Units)
- Figure 52. Middle East & Africa 5G Distributed Unit (DU) Revenue 2021-2026 (\$ millions)
- Figure 53. Americas 5G Distributed Unit (DU) Sales Market Share by Country in 2025
- Figure 54. Americas 5G Distributed Unit (DU) Revenue Market Share by Country (2021-2026)
- Figure 55. Americas 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)
- Figure 56. Americas 5G Distributed Unit (DU) Sales Market Share by Application (2021-2026)
- Figure 57. United States 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC 5G Distributed Unit (DU) Sales Market Share by Region in 2025

Figure 62. APAC 5G Distributed Unit (DU) Revenue Market Share by Region (2021-2026)

Figure 63. APAC 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)

Figure 64. APAC 5G Distributed Unit (DU) Sales Market Share by Application (2021-2026)

Figure 65. China 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 69. India 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe 5G Distributed Unit (DU) Sales Market Share by Country in 2025

Figure 73. Europe 5G Distributed Unit (DU) Revenue Market Share by Country (2021-2026)

Figure 74. Europe 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)

Figure 75. Europe 5G Distributed Unit (DU) Sales Market Share by Application (2021-2026)

Figure 76. Germany 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 77. France 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa 5G Distributed Unit (DU) Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa 5G Distributed Unit (DU) Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa 5G Distributed Unit (DU) Sales Market Share by Application (2021-2026)

Figure 84. Egypt 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries 5G Distributed Unit (DU) Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of 5G Distributed Unit (DU) in 2026

Figure 90. Manufacturing Process Analysis of 5G Distributed Unit (DU)

Figure 91. Industry Chain Structure of 5G Distributed Unit (DU)

Figure 92. Channels of Distribution

Figure 93. Global 5G Distributed Unit (DU) Sales Market Forecast by Region (2027-2032)

Figure 94. Global 5G Distributed Unit (DU) Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global 5G Distributed Unit (DU) Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global 5G Distributed Unit (DU) Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global 5G Distributed Unit (DU) Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global 5G Distributed Unit (DU) Revenue Market Share Forecast by Application (2027-2032)

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