

Global 5G Device Testing Market Growth 2026-2032

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Abstracts

The global 5G Device Testing market size is predicted to grow from US\$ 2487 million in 2025 to US\$ 4432 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

5G device testing refers to the use of specialized test equipment and systems to validate radio frequency performance, protocol compliance, conformance, and over-the-air characteristics of 5G-enabled devices. These systems are essential throughout device development, certification, and production stages to ensure interoperability, regulatory compliance, and performance reliability. In 2025, the average global selling price of 5G device testing systems is approximately US\$310,000 per unit, with global sales volume reaching around 8,200 systems. The industry typically maintains a gross margin range of 38%–60%, supported by high technical barriers, rapid standard evolution, complex millimeter-wave requirements, and strong customer lock-in. The supply chain includes upstream RF components, signal generators, analyzers, antennas, and software platforms; midstream manufacturers focus on system integration, standard compliance, and continuous firmware updates; downstream users include smartphone OEMs, chipset vendors, device manufacturers, test laboratories, and certification bodies.

In 2025, the 5G device testing market continues to expand as 5G penetration deepens across smartphones, fixed wireless access devices, industrial IoT, and automotive connectivity. The transition toward standalone architectures, higher frequency bands, and advanced features such as carrier aggregation and massive MIMO drives sustained demand for advanced test solutions. Market competition increasingly focuses on test accuracy, automation capability, update speed for evolving standards, and scalability across R&D and production environments. Vendors with strong standard participation and integrated hardware-software platforms are better positioned for long-term growth.

LP Information, Inc. (LPI) ' newest research report, the “5G Device Testing Industry Forecast” looks at past sales and reviews total world 5G Device Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G Device Testing sales for 2026 through 2032. With 5G Device Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G Device Testing industry.

This Insight Report provides a comprehensive analysis of the global 5G Device Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G Device Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G Device Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G Device Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G Device Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G Device Testing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Smartphones

CPE / FWA Devices

IoT Modules

Automotive Devices

Segmentation by Test Stage:

R&D Validation

Certification Testing

Manufacturing Test

Segmentation by Automation Level:

Semi-Automated

Fully Automated

Segmentation by Application:

IDM and ODM

Telecommunications Equipment Manufacturer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Anritsu

Rohde & Schwarz

Keysight Technologies

National Instruments (NI)

Tektronix, Inc.

Teradyne

VIAVI Solutions

EXFO

Spirent Communications

LitePoint

Advantest

Ceyear Technologies

EMITE

Artiza Networks, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G Device Testing market?

What factors are driving 5G Device Testing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G Device Testing market opportunities vary by end market size?

How does 5G Device Testing break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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