

Global 5G-AGV Market Growth 2026-2032

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Abstracts

The global 5G-AGV market size is predicted to grow from US\$ 353 million in 2025 to US\$ 2538 million in 2032; it is expected to grow at a CAGR of 33.2% from 2026 to 2032.

5G-AGV refers to an Automated Guided Vehicle (AGV) integrated with the fifth-generation mobile communication (5G) technology, serving as a core mobile device in the fields of industrial automation and intelligent manufacturing. Supported by the technical advantages of 5G networks such as low latency, high bandwidth, and massive connectivity, it combines intelligent algorithms including laser navigation, visual recognition, and path planning to achieve material handling, cargo loading and unloading, precise positioning, and autonomous obstacle avoidance without manual intervention. Free from fixed tracks, the device can flexibly adapt to the dynamic operational needs of complex scenarios such as workshops, warehouses, and ports. By conducting real-time data interaction with production management systems like MES and WMS, it integrates into the entire intelligent manufacturing process, significantly improving logistics turnover efficiency, reducing labor costs, and acting as a key infrastructure for the upgrading of flexible production and smart logistics.

The rise of 5G-AGV is an inevitable outcome of the deep integration of next-generation information technology and industrial automation, with its development driven by the dual impetus of multi-dimensional demands and technological innovation. In the process of intelligent transformation in manufacturing, flexible production and smart logistics have put forward higher requirements for the accuracy, flexibility and collaboration of material handling. Traditional handling equipment relying on fixed paths or low-bandwidth communication can no longer adapt to dynamic operational scenarios, while the low latency and massive connectivity characteristics of 5G technology precisely provide core support for AGVs' autonomous navigation, cluster scheduling and real-time data interaction. At the same time, industries' pursuit of cost reduction, efficiency

improvement and contactless operations, as well as policy support for intelligent manufacturing and new infrastructure, have further accelerated the large-scale application of 5G-AGV in automotive manufacturing, electronic assembly, warehousing and logistics and other fields. Technically, the iteration of artificial intelligence, laser navigation, edge computing and other technologies, combined with 5G networks, continuously enhances the equipment's capabilities in autonomous obstacle avoidance, path optimization and multi-machine collaboration, expanding its application boundaries in complex environments. However, the large-scale popularization of 5G-AGV still faces multiple challenges. Technically, wireless channel competition in dense operation scenarios, signal attenuation in complex industrial environments, and safety operation risks caused by sudden network interruptions have not been fully resolved. In terms of system integration, the insufficient compatibility between equipment of different brands and production management systems, the unstable network handover during cross-plant operations, and the lack of standardization also restrict the coordinated development of the industry. Cost-wise, the high investment in core components such as industrial-grade 5G modules and high-precision sensors forms a threshold for the application and promotion of small and medium-sized enterprises. In addition, potential cybersecurity risks during data transmission, as well as the supply chain dependence on core algorithms and key components, also pose potential constraints on the long-term healthy development of the industry.

LP Information, Inc. (LPI) ' newest research report, the "5G-AGV Industry Forecast" looks at past sales and reviews total world 5G-AGV sales in 2025, providing a comprehensive analysis by region and market sector of projected 5G-AGV sales for 2026 through 2032. With 5G-AGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5G-AGV industry.

This Insight Report provides a comprehensive analysis of the global 5G-AGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5G-AGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5G-AGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5G-AGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity.

With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5G-AGV.

This report presents a comprehensive overview, market shares, and growth opportunities of 5G-AGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hidden AGV

Forklift AGV

Towing AGV

Heavy-duty AGV

Other

Segmentation by Navigation Type:

Laser Navigation

Visual Navigation

Other

Segmentation by Industry:

Automotive

New Energy

Warehousing & Third-Party Logistics

Heavy Industry & Special Scenarios

Other

Segmentation by Application:

Indoor

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DS Automotion

KION

Comau

SIASUN

Hikrobot

BlueSword

SSI Schaefer

Toyota Material Handling

Konecranes

KSEC Intelligent Tech

Bluesword Intelligent Technology

Dematic

MURATA

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5G-AGV market?

What factors are driving 5G-AGV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5G-AGV market opportunities vary by end market size?

How does 5G-AGV break out by Type, by Application?

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