

Global 5-HT_{1B/1D} Receptor Agonists Market Growth 2026-2032

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Abstracts

The global 5-HT_{1B/1D} Receptor Agonists market size is predicted to grow from US\$ 1229 million in 2025 to US\$ 1603 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

5-HT_{1B/1D} Receptor Agonists are a class of acute antimigraine agents mainly represented by triptans. They act on cranial vascular and trigeminal pathways to relieve migraine pain and associated symptoms during acute attacks. Major commercial molecules include sumatriptan, zolmitriptan, rizatriptan, naratriptan, eletriptan, almotriptan, and frovatriptan. These agents are not intended for long-term preventive treatment, but are mainly used for symptom control during acute migraine episodes. Commercial dosage forms include tablets, orally disintegrating tablets, nasal sprays, and subcutaneous injections, with oral dosage forms remaining dominant. On a finished-dose basis, the upstream supply chain mainly includes 5-HT_{1B/1D} receptor agonist APIs, excipients for oral, nasal, and injectable formulations, delivery devices, packaging materials, and finished-dose manufacturing services. Downstream customers mainly include originator and generic marketing authorization holders, hospital pharmacies, retail pharmacy chains, e-prescription fulfillment platforms, pharmaceutical wholesalers, as well as neurology clinics, headache centers, and emergency-care channels. Based on the mature role of this class in acute migraine treatment, the continued dominance of oral dosage forms in the global product mix, and the variation in unit value across formulations, global nominal capacity of finished 5-HT_{1B/1D} Receptor Agonists is estimated at about 615 million doses in 2025, with actual sales volume of about 468 million doses and an average ex-factory price of around US\$2.68 per dose. As this class has already entered a mature market stage, while nasal sprays and injectable products usually carry higher unit value than oral formulations, the overall industry gross margin is typically estimated at 42%-58%.

United States market for 5-HT1B/1D Receptor Agonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 5-HT1B/1D Receptor Agonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 5-HT1B/1D Receptor Agonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 5-HT1B/1D Receptor Agonists players cover Endo International, Menarini, Ingenus Pharmaceutical, Glenmark Pharmaceuticals, SK Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the '5-HT1B/1D Receptor Agonists Industry Forecast' looks at past sales and reviews total world 5-HT1B/1D Receptor Agonists sales in 2025, providing a comprehensive analysis by region and market sector of projected 5-HT1B/1D Receptor Agonists sales for 2026 through 2032. With 5-HT1B/1D Receptor Agonists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5-HT1B/1D Receptor Agonists industry.

This Insight Report provides a comprehensive analysis of the global 5-HT1B/1D Receptor Agonists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5-HT1B/1D Receptor Agonists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5-HT1B/1D Receptor Agonists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5-HT1B/1D Receptor Agonists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5-HT1B/1D Receptor Agonists.

This report presents a comprehensive overview, market shares, and growth

opportunities of 5-HT_{1B/1D} Receptor Agonists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sumatriptan

Rizatriptan

Zolmitriptan

Eletriptan

Almotriptan

Frovatriptan

Naratriptan

Segmentation by Dosage Form:

Tablets

Nasal Spray

Subcutaneous Injection

Other

Segmentation by Application:

Hospital and Clinic

Retail Pharmacies

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Endo International

Menarini

Ingenus Pharmaceutical

Glenmark Pharmaceuticals

SK Chemicals

G.L. Pharma

Clydesdale Pharma

Amneal Pharmaceuticals

Renata PLC

GlaxoSmithKline

Dr Reddy's Laboratories

Teva Pharmaceutical Industries

Sun Pharmaceutical Industries

Prasco Laboratories

Lupin Laboratories

Viartis

Sawai Pharmaceutical

Aurobindo Pharma

Organon

Macleods Pharma

Sanis Health

Hunan Jiudian Pharmaceutical

Simcere Pharmaceutical

Shandong Buchang Pharmaceuticals

Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical

Sichuan Zitonggong Pharmaceutical

Hubei Ouly Pharmaceutical

Qingdao Guoxin Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5-HT_{1B/1D} Receptor Agonists market?

What factors are driving 5-HT1B/1D Receptor Agonists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5-HT1B/1D Receptor Agonists market opportunities vary by end market size?

How does 5-HT1B/1D Receptor Agonists break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 5-HT_{1B/1D} Receptor Agonists Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 5-HT_{1B/1D} Receptor Agonists by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 5-HT_{1B/1D} Receptor Agonists by Country/Region, 2021, 2025 & 2032
- 2.2 5-HT_{1B/1D} Receptor Agonists Segment by Type
 - 2.2.1 Sumatriptan
 - 2.2.2 Rizatriptan
 - 2.2.3 Zolmitriptan
 - 2.2.4 Eletriptan
 - 2.2.5 Almotriptan
 - 2.2.6 Frovatriptan
 - 2.2.7 Naratriptan
 - 2.2.8 5-HT_{1B/1D} Receptor Agonists Sales by Type
 - 2.2.8.1 Global 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global 5-HT_{1B/1D} Receptor Agonists Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global 5-HT_{1B/1D} Receptor Agonists Sale Price by Type (2021-2026)
- 2.3 5-HT_{1B/1D} Receptor Agonists Segment by Dosage Form
 - 2.3.1 Tablets
 - 2.3.2 Nasal Spray
 - 2.3.3 Subcutaneous Injection

2.3.4 Other

2.3.5 5-HT1B/1D Receptor Agonists Sales by Dosage Form

2.3.5.1 Global 5-HT1B/1D Receptor Agonists Sales Market Share by Dosage Form (2021-2026)

2.3.5.2 Global 5-HT1B/1D Receptor Agonists Revenue and Market Share by Dosage Form (2021-2026)

2.3.5.3 Global 5-HT1B/1D Receptor Agonists Sale Price by Dosage Form (2021-2026)

2.4 5-HT1B/1D Receptor Agonists Segment by Application

2.4.1 Hospital and Clinic

2.4.2 Retail Pharmacies

2.4.3 Other

2.4.4 5-HT1B/1D Receptor Agonists Sales by Application

2.4.4.1 Global 5-HT1B/1D Receptor Agonists Sale Market Share by Application (2021-2026)

2.4.4.2 Global 5-HT1B/1D Receptor Agonists Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global 5-HT1B/1D Receptor Agonists Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 5-HT1B/1D Receptor Agonists Breakdown Data by Company

3.1.1 Global 5-HT1B/1D Receptor Agonists Annual Sales by Company (2021-2026)

3.1.2 Global 5-HT1B/1D Receptor Agonists Sales Market Share by Company (2021-2026)

3.2 Global 5-HT1B/1D Receptor Agonists Annual Revenue by Company (2021-2026)

3.2.1 Global 5-HT1B/1D Receptor Agonists Revenue by Company (2021-2026)

3.2.2 Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Company (2021-2026)

3.3 Global 5-HT1B/1D Receptor Agonists Sale Price by Company

3.4 Key Manufacturers 5-HT1B/1D Receptor Agonists Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 5-HT1B/1D Receptor Agonists Product Location Distribution

3.4.2 Players 5-HT1B/1D Receptor Agonists Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 5-HT1B/1D RECEPTOR AGONISTS BY GEOGRAPHIC REGION

4.1 World Historic 5-HT1B/1D Receptor Agonists Market Size by Geographic Region (2021-2026)

4.1.1 Global 5-HT1B/1D Receptor Agonists Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 5-HT1B/1D Receptor Agonists Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 5-HT1B/1D Receptor Agonists Market Size by Country/Region (2021-2026)

4.2.1 Global 5-HT1B/1D Receptor Agonists Annual Sales by Country/Region (2021-2026)

4.2.2 Global 5-HT1B/1D Receptor Agonists Annual Revenue by Country/Region (2021-2026)

4.3 Americas 5-HT1B/1D Receptor Agonists Sales Growth

4.4 APAC 5-HT1B/1D Receptor Agonists Sales Growth

4.5 Europe 5-HT1B/1D Receptor Agonists Sales Growth

4.6 Middle East & Africa 5-HT1B/1D Receptor Agonists Sales Growth

5 AMERICAS

5.1 Americas 5-HT1B/1D Receptor Agonists Sales by Country

5.1.1 Americas 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026)

5.1.2 Americas 5-HT1B/1D Receptor Agonists Revenue by Country (2021-2026)

5.2 Americas 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026)

5.3 Americas 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 5-HT1B/1D Receptor Agonists Sales by Region

6.1.1 APAC 5-HT1B/1D Receptor Agonists Sales by Region (2021-2026)

6.1.2 APAC 5-HT1B/1D Receptor Agonists Revenue by Region (2021-2026)

6.2 APAC 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026)

6.3 APAC 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 5-HT1B/1D Receptor Agonists by Country

7.1.1 Europe 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026)

7.1.2 Europe 5-HT1B/1D Receptor Agonists Revenue by Country (2021-2026)

7.2 Europe 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026)

7.3 Europe 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 5-HT1B/1D Receptor Agonists by Country

8.1.1 Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026)

8.1.2 Middle East & Africa 5-HT1B/1D Receptor Agonists Revenue by Country (2021-2026)

8.2 Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026)

8.3 Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of 5-HT1B/1D Receptor Agonists
- 10.3 Manufacturing Process Analysis of 5-HT1B/1D Receptor Agonists
- 10.4 Industry Chain Structure of 5-HT1B/1D Receptor Agonists

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 5-HT1B/1D Receptor Agonists Distributors
- 11.3 5-HT1B/1D Receptor Agonists Customer

12 WORLD FORECAST REVIEW FOR 5-HT1B/1D RECEPTOR AGONISTS BY GEOGRAPHIC REGION

- 12.1 Global 5-HT1B/1D Receptor Agonists Market Size Forecast by Region
 - 12.1.1 Global 5-HT1B/1D Receptor Agonists Forecast by Region (2027-2032)
 - 12.1.2 Global 5-HT1B/1D Receptor Agonists Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 5-HT1B/1D Receptor Agonists Forecast by Type (2027-2032)
- 12.7 Global 5-HT1B/1D Receptor Agonists Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Endo International
 - 13.1.1 Endo International Company Information
 - 13.1.2 Endo International 5-HT1B/1D Receptor Agonists Product Portfolios and

Specifications

13.1.3 Endo International 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Endo International Main Business Overview

13.1.5 Endo International Latest Developments

13.2 Menarini

13.2.1 Menarini Company Information

13.2.2 Menarini 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.2.3 Menarini 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Menarini Main Business Overview

13.2.5 Menarini Latest Developments

13.3 Ingenus Pharmaceutical

13.3.1 Ingenus Pharmaceutical Company Information

13.3.2 Ingenus Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.3.3 Ingenus Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ingenus Pharmaceutical Main Business Overview

13.3.5 Ingenus Pharmaceutical Latest Developments

13.4 Glenmark Pharmaceuticals

13.4.1 Glenmark Pharmaceuticals Company Information

13.4.2 Glenmark Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.4.3 Glenmark Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Glenmark Pharmaceuticals Main Business Overview

13.4.5 Glenmark Pharmaceuticals Latest Developments

13.5 SK Chemicals

13.5.1 SK Chemicals Company Information

13.5.2 SK Chemicals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.5.3 SK Chemicals 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SK Chemicals Main Business Overview

13.5.5 SK Chemicals Latest Developments

13.6 G.L. Pharma

13.6.1 G.L. Pharma Company Information

13.6.2 G.L. Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and

Specifications

13.6.3 G.L. Pharma 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 G.L. Pharma Main Business Overview

13.6.5 G.L. Pharma Latest Developments

13.7 Clydesdale Pharma

13.7.1 Clydesdale Pharma Company Information

13.7.2 Clydesdale Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.7.3 Clydesdale Pharma 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Clydesdale Pharma Main Business Overview

13.7.5 Clydesdale Pharma Latest Developments

13.8 Amneal Pharmaceuticals

13.8.1 Amneal Pharmaceuticals Company Information

13.8.2 Amneal Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.8.3 Amneal Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Amneal Pharmaceuticals Main Business Overview

13.8.5 Amneal Pharmaceuticals Latest Developments

13.9 Renata PLC

13.9.1 Renata PLC Company Information

13.9.2 Renata PLC 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.9.3 Renata PLC 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Renata PLC Main Business Overview

13.9.5 Renata PLC Latest Developments

13.10 GlaxoSmithKline

13.10.1 GlaxoSmithKline Company Information

13.10.2 GlaxoSmithKline 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.10.3 GlaxoSmithKline 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 GlaxoSmithKline Main Business Overview

13.10.5 GlaxoSmithKline Latest Developments

13.11 Dr Reddy's Laboratories

13.11.1 Dr Reddy's Laboratories Company Information

13.11.2 Dr Reddy's Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.11.3 Dr Reddy's Laboratories 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dr Reddy's Laboratories Main Business Overview

13.11.5 Dr Reddy's Laboratories Latest Developments

13.12 Teva Pharmaceutical Industries

13.12.1 Teva Pharmaceutical Industries Company Information

13.12.2 Teva Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.12.3 Teva Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Teva Pharmaceutical Industries Main Business Overview

13.12.5 Teva Pharmaceutical Industries Latest Developments

13.13 Sun Pharmaceutical Industries

13.13.1 Sun Pharmaceutical Industries Company Information

13.13.2 Sun Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.13.3 Sun Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sun Pharmaceutical Industries Main Business Overview

13.13.5 Sun Pharmaceutical Industries Latest Developments

13.14 Prasco Laboratories

13.14.1 Prasco Laboratories Company Information

13.14.2 Prasco Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.14.3 Prasco Laboratories 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Prasco Laboratories Main Business Overview

13.14.5 Prasco Laboratories Latest Developments

13.15 Lupin Laboratories

13.15.1 Lupin Laboratories Company Information

13.15.2 Lupin Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.15.3 Lupin Laboratories 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Lupin Laboratories Main Business Overview

13.15.5 Lupin Laboratories Latest Developments

13.16 Viatrix

- 13.16.1 Viatris Company Information
- 13.16.2 Viatris 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- 13.16.3 Viatris 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Viatris Main Business Overview
- 13.16.5 Viatris Latest Developments
- 13.17 Sawai Pharmaceutical
 - 13.17.1 Sawai Pharmaceutical Company Information
 - 13.17.2 Sawai Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.17.3 Sawai Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Sawai Pharmaceutical Main Business Overview
 - 13.17.5 Sawai Pharmaceutical Latest Developments
- 13.18 Aurobindo Pharma
 - 13.18.1 Aurobindo Pharma Company Information
 - 13.18.2 Aurobindo Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.18.3 Aurobindo Pharma 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Aurobindo Pharma Main Business Overview
 - 13.18.5 Aurobindo Pharma Latest Developments
- 13.19 Organon
 - 13.19.1 Organon Company Information
 - 13.19.2 Organon 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.19.3 Organon 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Organon Main Business Overview
 - 13.19.5 Organon Latest Developments
- 13.20 Macleods Pharma
 - 13.20.1 Macleods Pharma Company Information
 - 13.20.2 Macleods Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.20.3 Macleods Pharma 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Macleods Pharma Main Business Overview
 - 13.20.5 Macleods Pharma Latest Developments
- 13.21 Sanis Health
 - 13.21.1 Sanis Health Company Information

- 13.21.2 Sanis Health 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- 13.21.3 Sanis Health 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.21.4 Sanis Health Main Business Overview
- 13.21.5 Sanis Health Latest Developments
- 13.22 Hunan Jiudian Pharmaceutical
 - 13.22.1 Hunan Jiudian Pharmaceutical Company Information
 - 13.22.2 Hunan Jiudian Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.22.3 Hunan Jiudian Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Hunan Jiudian Pharmaceutical Main Business Overview
 - 13.22.5 Hunan Jiudian Pharmaceutical Latest Developments
- 13.23 Simcere Pharmaceutical
 - 13.23.1 Simcere Pharmaceutical Company Information
 - 13.23.2 Simcere Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.23.3 Simcere Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Simcere Pharmaceutical Main Business Overview
 - 13.23.5 Simcere Pharmaceutical Latest Developments
- 13.24 Shandong Buchang Pharmaceuticals
 - 13.24.1 Shandong Buchang Pharmaceuticals Company Information
 - 13.24.2 Shandong Buchang Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.24.3 Shandong Buchang Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Shandong Buchang Pharmaceuticals Main Business Overview
 - 13.24.5 Shandong Buchang Pharmaceuticals Latest Developments
- 13.25 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical
 - 13.25.1 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Company Information
 - 13.25.2 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
 - 13.25.3 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Main Business Overview

13.25.5 Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Latest Developments

13.26 Sichuan Zitonggong Pharmaceutical

13.26.1 Sichuan Zitonggong Pharmaceutical Company Information

13.26.2 Sichuan Zitonggong Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.26.3 Sichuan Zitonggong Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Sichuan Zitonggong Pharmaceutical Main Business Overview

13.26.5 Sichuan Zitonggong Pharmaceutical Latest Developments

13.27 Hubei Ouly Pharmaceutical

13.27.1 Hubei Ouly Pharmaceutical Company Information

13.27.2 Hubei Ouly Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.27.3 Hubei Ouly Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Hubei Ouly Pharmaceutical Main Business Overview

13.27.5 Hubei Ouly Pharmaceutical Latest Developments

13.28 Qingdao Guoxin Pharmaceutical

13.28.1 Qingdao Guoxin Pharmaceutical Company Information

13.28.2 Qingdao Guoxin Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

13.28.3 Qingdao Guoxin Pharmaceutical 5-HT1B/1D Receptor Agonists Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Qingdao Guoxin Pharmaceutical Main Business Overview

13.28.5 Qingdao Guoxin Pharmaceutical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 5-HT_{1B/1D} Receptor Agonists Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 5-HT_{1B/1D} Receptor Agonists Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Sumatriptan

Table 4. Major Players of Rizatriptan

Table 5. Major Players of Zolmitriptan

Table 6. Major Players of Eletriptan

Table 7. Major Players of Almotriptan

Table 8. Major Players of Frovatriptan

Table 9. Major Players of Naratriptan

Table 10. Global 5-HT_{1B/1D} Receptor Agonists Sales by Type (2021-2026) & (K Dose)

Table 11. Global 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Type (2021-2026)

Table 12. Global 5-HT_{1B/1D} Receptor Agonists Revenue by Type (2021-2026) & (\$ million)

Table 13. Global 5-HT_{1B/1D} Receptor Agonists Revenue Market Share by Type (2021-2026)

Table 14. Global 5-HT_{1B/1D} Receptor Agonists Sale Price by Type (2021-2026) & (US\$/Dose)

Table 15. Major Players of Tablets

Table 16. Major Players of Nasal Spray

Table 17. Major Players of Subcutaneous Injection

Table 18. Major Players of Other

Table 19. Global 5-HT_{1B/1D} Receptor Agonists Sales by Dosage Form (2021-2026) & (K Dose)

Table 20. Global 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Dosage Form (2021-2026)

Table 21. Global 5-HT_{1B/1D} Receptor Agonists Revenue by Dosage Form (2021-2026) & (\$ million)

Table 22. Global 5-HT_{1B/1D} Receptor Agonists Revenue Market Share by Dosage Form (2021-2026)

Table 23. Global 5-HT_{1B/1D} Receptor Agonists Sale Price by Dosage Form (2021-2026) & (US\$/Dose)

Table 24. Global 5-HT_{1B/1D} Receptor Agonists Sale by Application (2021-2026) & (K

Dose)

Table 25. Global 5-HT1B/1D Receptor Agonists Sale Market Share by Application (2021-2026)

Table 26. Global 5-HT1B/1D Receptor Agonists Revenue by Application (2021-2026) & (\$ million)

Table 27. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Application (2021-2026)

Table 28. Global 5-HT1B/1D Receptor Agonists Sale Price by Application (2021-2026) & (US\$/Dose)

Table 29. Global 5-HT1B/1D Receptor Agonists Sales by Company (2021-2026) & (K Dose)

Table 30. Global 5-HT1B/1D Receptor Agonists Sales Market Share by Company (2021-2026)

Table 31. Global 5-HT1B/1D Receptor Agonists Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Company (2021-2026)

Table 33. Global 5-HT1B/1D Receptor Agonists Sale Price by Company (2021-2026) & (US\$/Dose)

Table 34. Key Manufacturers 5-HT1B/1D Receptor Agonists Producing Area Distribution and Sales Area

Table 35. Players 5-HT1B/1D Receptor Agonists Products Offered

Table 36. 5-HT1B/1D Receptor Agonists Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global 5-HT1B/1D Receptor Agonists Sales by Geographic Region (2021-2026) & (K Dose)

Table 40. Global 5-HT1B/1D Receptor Agonists Sales Market Share Geographic Region (2021-2026)

Table 41. Global 5-HT1B/1D Receptor Agonists Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global 5-HT1B/1D Receptor Agonists Sales by Country/Region (2021-2026) & (K Dose)

Table 44. Global 5-HT1B/1D Receptor Agonists Sales Market Share by Country/Region (2021-2026)

Table 45. Global 5-HT1B/1D Receptor Agonists Revenue by Country/Region

(2021-2026) & (\$ millions)

Table 46. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026) & (K Dose)

Table 48. Americas 5-HT1B/1D Receptor Agonists Sales Market Share by Country (2021-2026)

Table 49. Americas 5-HT1B/1D Receptor Agonists Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026) & (K Dose)

Table 51. Americas 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026) & (K Dose)

Table 52. APAC 5-HT1B/1D Receptor Agonists Sales by Region (2021-2026) & (K Dose)

Table 53. APAC 5-HT1B/1D Receptor Agonists Sales Market Share by Region (2021-2026)

Table 54. APAC 5-HT1B/1D Receptor Agonists Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026) & (K Dose)

Table 56. APAC 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026) & (K Dose)

Table 57. Europe 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026) & (K Dose)

Table 58. Europe 5-HT1B/1D Receptor Agonists Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026) & (K Dose)

Table 60. Europe 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026) & (K Dose)

Table 61. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Country (2021-2026) & (K Dose)

Table 62. Middle East & Africa 5-HT1B/1D Receptor Agonists Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Type (2021-2026) & (K Dose)

Table 64. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales by Application (2021-2026) & (K Dose)

Table 65. Key Market Drivers & Growth Opportunities of 5-HT1B/1D Receptor Agonists

Table 66. Key Market Challenges & Risks of 5-HT1B/1D Receptor Agonists

Table 67. Key Industry Trends of 5-HT1B/1D Receptor Agonists

Table 68. 5-HT1B/1D Receptor Agonists Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. 5-HT1B/1D Receptor Agonists Distributors List

Table 71. 5-HT1B/1D Receptor Agonists Customer List

Table 72. Global 5-HT1B/1D Receptor Agonists Sales Forecast by Region (2027-2032) & (K Dose)

Table 73. Global 5-HT1B/1D Receptor Agonists Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas 5-HT1B/1D Receptor Agonists Sales Forecast by Country (2027-2032) & (K Dose)

Table 75. Americas 5-HT1B/1D Receptor Agonists Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC 5-HT1B/1D Receptor Agonists Sales Forecast by Region (2027-2032) & (K Dose)

Table 77. APAC 5-HT1B/1D Receptor Agonists Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe 5-HT1B/1D Receptor Agonists Sales Forecast by Country (2027-2032) & (K Dose)

Table 79. Europe 5-HT1B/1D Receptor Agonists Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales Forecast by Country (2027-2032) & (K Dose)

Table 81. Middle East & Africa 5-HT1B/1D Receptor Agonists Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global 5-HT1B/1D Receptor Agonists Sales Forecast by Type (2027-2032) & (K Dose)

Table 83. Global 5-HT1B/1D Receptor Agonists Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global 5-HT1B/1D Receptor Agonists Sales Forecast by Application (2027-2032) & (K Dose)

Table 85. Global 5-HT1B/1D Receptor Agonists Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Endo International Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 87. Endo International 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 88. Endo International 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

- Table 89. Endo International Main Business
- Table 90. Endo International Latest Developments
- Table 91. Menarini Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors
- Table 92. Menarini 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- Table 93. Menarini 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)
- Table 94. Menarini Main Business
- Table 95. Menarini Latest Developments
- Table 96. Ingenus Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors
- Table 97. Ingenus Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- Table 98. Ingenus Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)
- Table 99. Ingenus Pharmaceutical Main Business
- Table 100. Ingenus Pharmaceutical Latest Developments
- Table 101. Glenmark Pharmaceuticals Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors
- Table 102. Glenmark Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- Table 103. Glenmark Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)
- Table 104. Glenmark Pharmaceuticals Main Business
- Table 105. Glenmark Pharmaceuticals Latest Developments
- Table 106. SK Chemicals Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors
- Table 107. SK Chemicals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- Table 108. SK Chemicals 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)
- Table 109. SK Chemicals Main Business
- Table 110. SK Chemicals Latest Developments
- Table 111. G.L. Pharma Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors
- Table 112. G.L. Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications
- Table 113. G.L. Pharma 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 114. G.L. Pharma Main Business

Table 115. G.L. Pharma Latest Developments

Table 116. Clydesdale Pharma Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 117. Clydesdale Pharma 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 118. Clydesdale Pharma 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 119. Clydesdale Pharma Main Business

Table 120. Clydesdale Pharma Latest Developments

Table 121. Amneal Pharmaceuticals Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 122. Amneal Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 123. Amneal Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 124. Amneal Pharmaceuticals Main Business

Table 125. Amneal Pharmaceuticals Latest Developments

Table 126. Renata PLC Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 127. Renata PLC 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 128. Renata PLC 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 129. Renata PLC Main Business

Table 130. Renata PLC Latest Developments

Table 131. GlaxoSmithKline Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 132. GlaxoSmithKline 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 133. GlaxoSmithKline 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 134. GlaxoSmithKline Main Business

Table 135. GlaxoSmithKline Latest Developments

Table 136. Dr Reddy's Laboratories Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 137. Dr Reddy's Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 138. Dr Reddy's Laboratories 5-HT1B/1D Receptor Agonists Sales (K Dose),

Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 139. Dr Reddy's Laboratories Main Business

Table 140. Dr Reddy's Laboratories Latest Developments

Table 141. Teva Pharmaceutical Industries Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 142. Teva Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 143. Teva Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 144. Teva Pharmaceutical Industries Main Business

Table 145. Teva Pharmaceutical Industries Latest Developments

Table 146. Sun Pharmaceutical Industries Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 147. Sun Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 148. Sun Pharmaceutical Industries 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 149. Sun Pharmaceutical Industries Main Business

Table 150. Sun Pharmaceutical Industries Latest Developments

Table 151. Prasco Laboratories Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 152. Prasco Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 153. Prasco Laboratories 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 154. Prasco Laboratories Main Business

Table 155. Prasco Laboratories Latest Developments

Table 156. Lupin Laboratories Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 157. Lupin Laboratories 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 158. Lupin Laboratories 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 159. Lupin Laboratories Main Business

Table 160. Lupin Laboratories Latest Developments

Table 161. Viatris Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 162. Viatris 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 163. Viatris 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million),

Price (US\$/Dose) and Gross Margin (2021-2026)

Table 164. Viatris Main Business

Table 165. Viatris Latest Developments

Table 166. Sawai Pharmaceutical Basic Information, 5-HT_{1B/1D} Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 167. Sawai Pharmaceutical 5-HT_{1B/1D} Receptor Agonists Product Portfolios and Specifications

Table 168. Sawai Pharmaceutical 5-HT_{1B/1D} Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 169. Sawai Pharmaceutical Main Business

Table 170. Sawai Pharmaceutical Latest Developments

Table 171. Aurobindo Pharma Basic Information, 5-HT_{1B/1D} Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 172. Aurobindo Pharma 5-HT_{1B/1D} Receptor Agonists Product Portfolios and Specifications

Table 173. Aurobindo Pharma 5-HT_{1B/1D} Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 174. Aurobindo Pharma Main Business

Table 175. Aurobindo Pharma Latest Developments

Table 176. Organon Basic Information, 5-HT_{1B/1D} Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 177. Organon 5-HT_{1B/1D} Receptor Agonists Product Portfolios and Specifications

Table 178. Organon 5-HT_{1B/1D} Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 179. Organon Main Business

Table 180. Organon Latest Developments

Table 181. Macleods Pharma Basic Information, 5-HT_{1B/1D} Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 182. Macleods Pharma 5-HT_{1B/1D} Receptor Agonists Product Portfolios and Specifications

Table 183. Macleods Pharma 5-HT_{1B/1D} Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 184. Macleods Pharma Main Business

Table 185. Macleods Pharma Latest Developments

Table 186. Sanis Health Basic Information, 5-HT_{1B/1D} Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 187. Sanis Health 5-HT_{1B/1D} Receptor Agonists Product Portfolios and Specifications

Table 188. Sanis Health 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 189. Sanis Health Main Business

Table 190. Sanis Health Latest Developments

Table 191. Hunan Jiudian Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 192. Hunan Jiudian Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 193. Hunan Jiudian Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 194. Hunan Jiudian Pharmaceutical Main Business

Table 195. Hunan Jiudian Pharmaceutical Latest Developments

Table 196. Simcere Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 197. Simcere Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 198. Simcere Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 199. Simcere Pharmaceutical Main Business

Table 200. Simcere Pharmaceutical Latest Developments

Table 201. Shandong Buchang Pharmaceuticals Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 202. Shandong Buchang Pharmaceuticals 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 203. Shandong Buchang Pharmaceuticals 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 204. Shandong Buchang Pharmaceuticals Main Business

Table 205. Shandong Buchang Pharmaceuticals Latest Developments

Table 206. Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 207. Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 208. Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 209. Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Main Business

Table 210. Yangzijiang Pharmaceutical Group Beijing Haiyan Pharmaceutical Latest

Developments

Table 211. Sichuan Zitonggong Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 212. Sichuan Zitonggong Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 213. Sichuan Zitonggong Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 214. Sichuan Zitonggong Pharmaceutical Main Business

Table 215. Sichuan Zitonggong Pharmaceutical Latest Developments

Table 216. Hubei Ouly Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 217. Hubei Ouly Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 218. Hubei Ouly Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 219. Hubei Ouly Pharmaceutical Main Business

Table 220. Hubei Ouly Pharmaceutical Latest Developments

Table 221. Qingdao Guoxin Pharmaceutical Basic Information, 5-HT1B/1D Receptor Agonists Manufacturing Base, Sales Area and Its Competitors

Table 222. Qingdao Guoxin Pharmaceutical 5-HT1B/1D Receptor Agonists Product Portfolios and Specifications

Table 223. Qingdao Guoxin Pharmaceutical 5-HT1B/1D Receptor Agonists Sales (K Dose), Revenue (\$ Million), Price (US\$/Dose) and Gross Margin (2021-2026)

Table 224. Qingdao Guoxin Pharmaceutical Main Business

Table 225. Qingdao Guoxin Pharmaceutical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 5-HT_{1B/1D} Receptor Agonists
- Figure 2. 5-HT_{1B/1D} Receptor Agonists Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 5-HT_{1B/1D} Receptor Agonists Sales Growth Rate 2021-2032 (K Dose)
- Figure 7. Global 5-HT_{1B/1D} Receptor Agonists Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 5-HT_{1B/1D} Receptor Agonists Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Country/Region (2025)
- Figure 10. 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Sumatriptan
- Figure 12. Product Picture of Rizatriptan
- Figure 13. Product Picture of Zolmitriptan
- Figure 14. Product Picture of Eletriptan
- Figure 15. Product Picture of Almotriptan
- Figure 16. Product Picture of Frovatriptan
- Figure 17. Product Picture of Naratriptan
- Figure 18. Global 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Type in 2026
- Figure 19. Global 5-HT_{1B/1D} Receptor Agonists Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of Tablets
- Figure 21. Product Picture of Nasal Spray
- Figure 22. Product Picture of Subcutaneous Injection
- Figure 23. Product Picture of Other
- Figure 24. Global 5-HT_{1B/1D} Receptor Agonists Sales Market Share by Dosage Form in 2026
- Figure 25. Global 5-HT_{1B/1D} Receptor Agonists Revenue Market Share by Dosage Form (2021-2026)
- Figure 26. 5-HT_{1B/1D} Receptor Agonists Consumed in Hospital and Clinic
- Figure 27. Global 5-HT_{1B/1D} Receptor Agonists Market: Hospital and Clinic (2021-2026) & (K Dose)
- Figure 28. 5-HT_{1B/1D} Receptor Agonists Consumed in Retail Pharmacies

- Figure 29. Global 5-HT1B/1D Receptor Agonists Market: Retail Pharmacies (2021-2026) & (K Dose)
- Figure 30. 5-HT1B/1D Receptor Agonists Consumed in Other
- Figure 31. Global 5-HT1B/1D Receptor Agonists Market: Other (2021-2026) & (K Dose)
- Figure 32. Global 5-HT1B/1D Receptor Agonists Sale Market Share by Application (2025)
- Figure 33. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Application in 2025
- Figure 34. 5-HT1B/1D Receptor Agonists Sales by Company in 2025 (K Dose)
- Figure 35. Global 5-HT1B/1D Receptor Agonists Sales Market Share by Company in 2025
- Figure 36. 5-HT1B/1D Receptor Agonists Revenue by Company in 2025 (\$ millions)
- Figure 37. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Company in 2025
- Figure 38. Global 5-HT1B/1D Receptor Agonists Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global 5-HT1B/1D Receptor Agonists Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas 5-HT1B/1D Receptor Agonists Sales 2021-2026 (K Dose)
- Figure 41. Americas 5-HT1B/1D Receptor Agonists Revenue 2021-2026 (\$ millions)
- Figure 42. APAC 5-HT1B/1D Receptor Agonists Sales 2021-2026 (K Dose)
- Figure 43. APAC 5-HT1B/1D Receptor Agonists Revenue 2021-2026 (\$ millions)
- Figure 44. Europe 5-HT1B/1D Receptor Agonists Sales 2021-2026 (K Dose)
- Figure 45. Europe 5-HT1B/1D Receptor Agonists Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales 2021-2026 (K Dose)
- Figure 47. Middle East & Africa 5-HT1B/1D Receptor Agonists Revenue 2021-2026 (\$ millions)
- Figure 48. Americas 5-HT1B/1D Receptor Agonists Sales Market Share by Country in 2025
- Figure 49. Americas 5-HT1B/1D Receptor Agonists Revenue Market Share by Country (2021-2026)
- Figure 50. Americas 5-HT1B/1D Receptor Agonists Sales Market Share by Type (2021-2026)
- Figure 51. Americas 5-HT1B/1D Receptor Agonists Sales Market Share by Application (2021-2026)
- Figure 52. United States 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$

millions)

Figure 54. Mexico 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC 5-HT1B/1D Receptor Agonists Sales Market Share by Region in 2025

Figure 57. APAC 5-HT1B/1D Receptor Agonists Revenue Market Share by Region (2021-2026)

Figure 58. APAC 5-HT1B/1D Receptor Agonists Sales Market Share by Type (2021-2026)

Figure 59. APAC 5-HT1B/1D Receptor Agonists Sales Market Share by Application (2021-2026)

Figure 60. China 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 64. India 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe 5-HT1B/1D Receptor Agonists Sales Market Share by Country in 2025

Figure 68. Europe 5-HT1B/1D Receptor Agonists Revenue Market Share by Country (2021-2026)

Figure 69. Europe 5-HT1B/1D Receptor Agonists Sales Market Share by Type (2021-2026)

Figure 70. Europe 5-HT1B/1D Receptor Agonists Sales Market Share by Application (2021-2026)

Figure 71. Germany 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 72. France 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$

millions)

Figure 76. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa 5-HT1B/1D Receptor Agonists Sales Market Share by Application (2021-2026)

Figure 79. Egypt 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries 5-HT1B/1D Receptor Agonists Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of 5-HT1B/1D Receptor Agonists in 2026

Figure 85. Manufacturing Process Analysis of 5-HT1B/1D Receptor Agonists

Figure 86. Industry Chain Structure of 5-HT1B/1D Receptor Agonists

Figure 87. Channels of Distribution

Figure 88. Global 5-HT1B/1D Receptor Agonists Sales Market Forecast by Region (2027-2032)

Figure 89. Global 5-HT1B/1D Receptor Agonists Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global 5-HT1B/1D Receptor Agonists Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global 5-HT1B/1D Receptor Agonists Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global 5-HT1B/1D Receptor Agonists Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global 5-HT1B/1D Receptor Agonists Revenue Market Share Forecast by Application (2027-2032)

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