

# Global 5-Axis Waterjet Cutting Machine Market Growth 2026-2032

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## Abstracts

The global 5-Axis Waterjet Cutting Machine market size is predicted to grow from US\$ 567 million in 2025 to US\$ 876 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

A 5-axis waterjet cutting machine is an advanced manufacturing device that uses high-pressure water jets combined with abrasives to perform high-precision cutting of various materials. Its five-axis motion capability enables complex angle cutting, bevel cutting, and three-dimensional shape machining. Unlike thermal cutting, waterjet cutting does not create a heat-affected zone, making it suitable for materials such as metals, composites, ceramics, glass, and stone. This equipment is widely used in aerospace, automotive manufacturing, shipbuilding, building materials processing, and precision manufacturing industries. The 5-axis waterjet cutting machine industry chain includes upstream high-pressure pumps, abrasive materials, motion control systems, CNC systems, precision mechanical components, and cutting nozzles. The midstream encompasses equipment design, machine assembly, software integration, system calibration, and quality inspection. Downstream applications include aerospace component manufacturing, automotive component production, metal processing workshops, stone and glass processing plants, and industrial equipment manufacturing companies. Supporting services include equipment installation, maintenance, operation training, and process optimization to ensure cutting accuracy and production efficiency. In 2025, the global production of 5-axis waterjet cutting machines was approximately 2,000 units, with an average price of approximately US\$290,000 per unit. The gross profit margin of major companies in the industry ranges from 35% to 55%. In 2025, the global production capacity of 5-axis waterjet cutting machines is estimated at approximately 2,667 units.

The 5-Axis Waterjet Cutting Machine market is driven by increasing demand for high-precision manufacturing and the need to process complex geometries across multiple industries. Compared with traditional cutting technologies, waterjet systems offer superior flexibility and material compatibility without thermal damage. Technological developments focus on higher pressure pumps, improved CNC control, enhanced cutting accuracy, and automation integration. Aerospace, automotive, and advanced materials industries are key drivers due to their requirements for precise and complex component manufacturing. Market competition emphasizes machine reliability, cutting precision, automation capability, and service support. As manufacturing industries pursue higher efficiency and flexible processing solutions, demand for 5-axis waterjet cutting machines is expected to grow steadily in global advanced manufacturing sectors.

LP Information, Inc. (LPI) ' newest research report, the "5-Axis Waterjet Cutting Machine Industry Forecast" looks at past sales and reviews total world 5-Axis Waterjet Cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected 5-Axis Waterjet Cutting Machine sales for 2026 through 2032. With 5-Axis Waterjet Cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5-Axis Waterjet Cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global 5-Axis Waterjet Cutting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5-Axis Waterjet Cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5-Axis Waterjet Cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5-Axis Waterjet Cutting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5-Axis Waterjet Cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of 5-Axis Waterjet Cutting Machine market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Pressurized Water Waterjet Cutting Machines

Abrasive Mixture Waterjet Cutting Machines

Segmentation by Control System:

CNC 5-Axis Waterjet Machine

Robotic 5-Axis Waterjet System

Segmentation by Pressure Level:

Low Pressure Waterjet

High Pressure Waterjet

Ultra-High Pressure Waterjet

Segmentation by Application:

Automotive

Stone and Tiles

Job Shop

Aerospace and Defense

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flow International

Omax

KMT AB

Sugino Machine

Finecut

CMS Industries

Jet Edge Inc

Resato

WARDJet Inc.

Waterjet Corporation

ESAB Cutting Systems

TECHNI Waterjet

Dardi

Shenyang APW

VEEGOO Technology Co., Ltd.

Boarke

Sondor

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 5-Axis Waterjet Cutting Machine market?

What factors are driving 5-Axis Waterjet Cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5-Axis Waterjet Cutting Machine market opportunities vary by end market size?

How does 5-Axis Waterjet Cutting Machine break out by Type, by Application?

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