

Global 5-Axis CNC Cutting Tool Grinding Machine Market Growth 2026-2032

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Abstracts

The global 5-Axis CNC Cutting Tool Grinding Machine market size is predicted to grow from US\$ 744 million in 2025 to US\$ 1142 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

A Cutting Tool Grinding Machine is a high-precision grinding equipment used for the sharpening, regrinding, reshaping, and profile forming of cutting tools such as milling cutters, drills, reamers, taps, form tools, carbide inserts, and customized non-standard tools. CNC cutting tool grinding machines are typically equipped with five-axis or multi-axis simultaneous control systems, linear motors, intelligent tool design and simulation software, and high-speed motorized spindles. They are capable of achieving micron-level accuracy in manufacturing or refurbishing complex tool geometries, including helix angles, clearance angles, chip breakers, and multi-flute structures. As such, cutting tool grinding machines are regarded as core production equipment within the cutting tool manufacturing industry. This report only studies 5-Axis CNC Cutting Tool Grinding Machine.

In 2025, global 5-Axis CNC Cutting Tool Grinding Machines production reached approximately 5643 units, with an average global market price of around US\$ 144 k per unit.

The upstream supply chain of 5-Axis CNC Cutting Tool Grinding Machines mainly consists of metallic materials, engineering plastics, and high-precision functional components. Metal materials are primarily used for machine beds, structural frames, and key load-bearing parts, while plastics are applied in enclosures, insulation components, and auxiliary structures. More critically, CNC control systems, motorized spindles, servo drives, and other precision functional modules constitute the

technological core that enables high accuracy, efficiency, and intelligent operation. Representative suppliers include BASF and Dow for plastics; ArcelorMittal SA and Ansteel Group for metal materials; and leading CNC system providers such as FANUC, Siemens, and Mitsubishi.

5-Axis CNC Cutting Tool Grinding Machines are primarily applied in cutting tool manufacturing enterprises, tool regrinding service providers, and precision machining industries serving automotive, aerospace, mold-making, energy equipment, and general industrial manufacturing sectors. Typical customers include professional tool manufacturers and tool service companies such as Dongguan Fulandi Tools Co., Ltd., WIGO-Werkzeugdienst Wetter GmbH, and NST Machinery, which rely on cutting tool grinding machines for both mass production and high-mix, low-volume customized tool processing.

Due to the high technical barriers, strong customization attributes, and significant value contribution from core components, 5-Axis CNC Cutting Tool Grinding Machines generally maintain a gross margin in the range of 20% to 40%. The exact margin level depends on factors such as machine configuration, degree of localization of key components, brand positioning, and after-sales service capability.

United States market for 5-Axis CNC Cutting Tool Grinding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 5-Axis CNC Cutting Tool Grinding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 5-Axis CNC Cutting Tool Grinding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 5-Axis CNC Cutting Tool Grinding Machine players cover ANCA, Star Cutter, VOLLMER WERKE Maschinenfabrik, Rollomatic, WALTER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the '5-Axis CNC Cutting Tool Grinding Machine Industry Forecast' looks at past sales and reviews total world 5-Axis CNC Cutting Tool Grinding Machine sales in 2025, providing a comprehensive analysis

by region and market sector of projected 5-Axis CNC Cutting Tool Grinding Machine sales for 2026 through 2032. With 5-Axis CNC Cutting Tool Grinding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5-Axis CNC Cutting Tool Grinding Machine industry.

This Insight Report provides a comprehensive analysis of the global 5-Axis CNC Cutting Tool Grinding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5-Axis CNC Cutting Tool Grinding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5-Axis CNC Cutting Tool Grinding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5-Axis CNC Cutting Tool Grinding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5-Axis CNC Cutting Tool Grinding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of 5-Axis CNC Cutting Tool Grinding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Cutting Tool Grinding Machine

Horizontal Cutting Tool Grinding Machine

Segmentation by Application Scenarios:

Universal Cutting Tool Grinding Machine

Specialized Cutting Tool Grinding Machine

Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Segmentation by Application:

Marine & Port Infrastructure

Civil & Transportation Infrastructure

Energy & Utilities Sectors

Industrial & Manufacturing Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANCA

Star Cutter

VOLLMER WERKE Maschinenfabrik

Rollomatic

WALTER

Agathon AG

Alfred H. Sch?tte

Qiandao Machinery

Jieya

SAACKE GROUP

Naseiko

Makino Seiki

Ulmer Werkzeugschleiftechnik

Precision Surfacing Solutions

JUNKER Group

Schneeberger Maschinen

Beiping Machine Tools

KEDE NUMERICAL CONTROL CO.,LTD.

Utsunomiya Seisakusho

TOPWORK INDUSTRY

DJTOL

Zhejiang IVKE

Qinchuan

Beier Machine Tool Factory

BIEM

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5-Axis CNC Cutting Tool Grinding Machine market?

What factors are driving 5-Axis CNC Cutting Tool Grinding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5-Axis CNC Cutting Tool Grinding Machine market opportunities vary by end market size?

How does 5-Axis CNC Cutting Tool Grinding Machine break out by Type, by Application?

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