

Global 5-Aminotetrazole Market Growth 2026-2032

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Abstracts

The global 5-Aminotetrazole market size is predicted to grow from US\$ 102 million in 2025 to US\$ 139 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

5-Aminotetrazole (CAS 4418-61-5) is a high-nitrogen heterocyclic compound with the chemical formula CH_3N_5 . It typically appears as a white to off-white crystalline powder characterized by its excellent thermal stability and high gas-evolution capacity. As a vital energetic material intermediate, it is extensively used in the production of gas generants for automotive airbags, eco-friendly pyrotechnics, and high-energy propellants. Furthermore, due to its unique tetrazole ring structure, it serves as a crucial pharmaceutical intermediate for synthesizing anti-hypertensive drugs, agrochemicals, and photographic chemicals. In 2025, the global sales volume of 5-aminotetrazole (CAS 4418-61-5) was approximately 2,000 tons, with a sales price of US\$52 per kilogram and a gross profit margin of approximately 25% to 35%. 5-Aminotetrazole is a high-nitrogen chemical intermediate primarily used in pharmaceuticals, pesticides, dyes, explosives, and high-performance materials. Upstream in the industry chain, raw materials mainly include chemicals such as cyanamide, ammonia, and nitric acid, which are synthesized into 5-aminotetrazole through a multi-step process. Midstream mainly involves the production and refining of 5-aminotetrazole, involving chemical plants and manufacturers of high-purity chemicals. Downstream applications are wide-ranging: in the pharmaceutical field, it serves as an intermediate for antitumor or antibacterial drugs; in pesticides, it is used to synthesize active ingredients in insecticides and herbicides; in the energy and materials fields, it serves as a precursor for high-energy chemicals, explosives, or nitrogen-containing functional materials. The price and supply of the industry chain are influenced by raw material costs, production scale, purity requirements, and safety and environmental policies, while downstream demand is primarily driven by the growth of the pharmaceutical, agricultural, and new materials markets.

United States market for 5-Aminotetrazole is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 5-Aminotetrazole is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 5-Aminotetrazole is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 5-Aminotetrazole players cover Zhejiang Hailan Chemical Group, Anda Beituo New Material, Changzhou Hubin Medicine Raw Materials, Jiangxi Ruyu Technology Development, Hefei Home Sunshine Pharmaceutical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "5-Aminotetrazole Industry Forecast" looks at past sales and reviews total world 5-Aminotetrazole sales in 2025, providing a comprehensive analysis by region and market sector of projected 5-Aminotetrazole sales for 2026 through 2032. With 5-Aminotetrazole sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 5-Aminotetrazole industry.

This Insight Report provides a comprehensive analysis of the global 5-Aminotetrazole landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 5-Aminotetrazole portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 5-Aminotetrazole market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 5-Aminotetrazole and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 5-Aminotetrazole.

This report presents a comprehensive overview, market shares, and growth

opportunities of 5-Aminotetrazole market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ? 98%

Purity ? 99%

Segmentation by Form:

Anhydrous

Monohydrate

Segmentation by Application:

Automotive Airbags

Pharmaceutical Synthesis

High-Energy Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Hailan Chemical Group

Anda Beituo New Material

Changzhou Hubin Medicine Raw Materials

Jiangxi Ruyu Technology Development

Hefei Home Sunshine Pharmaceutical Technology

Alkali Metals Limited

Alfa Chemistry

Tokyo Chemical Industry

Richman Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 5-Aminotetrazole market?

What factors are driving 5-Aminotetrazole market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 5-Aminotetrazole market opportunities vary by end market size?

How does 5-Aminotetrazole break out by Type, by Application?

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