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Global 4G Vehicle-Mounted Positioning Terminal Market Growth 2026-2032

https://marketpublishers.com/r/G3DE610D935FEN.html
Date: October 2026
Pages: 138
Price: US$ 3,660.00 (Single User License)
ID: G3DE610D935FEN

Abstracts

The global 4G Vehicle-Mounted Positioning Terminal market size is predicted to grow from US$ 953 million in 2025 to US$ 1825 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2024, the global production of 4G vehicle-mounted positioning terminals will reach 2.68 million units, with an average selling price of US$350 per unit.4G vehicle-mounted positioning terminals are intelligent in-vehicle information devices based on cellular mobile communication networks. They primarily utilize core components such as 4G modules, GPS/Beidou dual-mode positioning chips, and accelerometers to enable real-time vehicle positioning, trajectory collection, remote monitoring, and data transmission. Compared to traditional 2G/3G terminals, 4G vehicle-mounted positioning terminals offer higher transmission rates, lower latency, and more stable network connections. They support expanded functions such as high-definition video transmission, fleet management, remote diagnostics, driver behavior monitoring, and intelligent scheduling. These terminals typically feature industrial-grade designs with shock-resistant, waterproof, and dustproof properties to accommodate diverse and complex application scenarios, including logistics and transportation, construction machinery, hazardous materials transport, public transportation, and ride-sharing. With the development of vehicle-to-everything (V2X), intelligent transportation, and smart logistics, 4G vehicle-mounted positioning terminals are evolving to integrate 5G communications, AI edge computing, and multi-sensor fusion, becoming key nodes in the intelligent transportation and vehicle-to-everything industry chains.

The upstream is mainly composed of parts and module suppliers, including communication chips, GPS/Beidou positioning modules, memory, batteries, casings and RF antennas. These core components directly determine the performance, stability and

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cost of the terminal; the midstream is the terminal manufacturer, which is responsible for the overall design, software and hardware integration, function development and large-scale manufacturing; the downstream applications are extensive, covering logistics and transportation, online car-hailing, taxis, freight fleets, construction machinery, hazardous chemicals transportation and government supervision. Through positioning, trajectory playback, driving data analysis and remote management, the vehicle dispatch efficiency and safety control level are improved, forming a complete industrial chain of "parts production-terminal manufacturing-industry application".

United States market for 4G Vehicle-Mounted Positioning Terminal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 4G Vehicle-Mounted Positioning Terminal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 4G Vehicle-Mounted Positioning Terminal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 4G Vehicle-Mounted Positioning Terminal players cover Teltonika, Spireon, Radius Telematics, Ruptela, Zebra Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “4G Vehicle-Mounted Positioning Terminal Industry Forecast” looks at past sales and reviews total world 4G Vehicle-Mounted Positioning Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected 4G Vehicle-Mounted Positioning Terminal sales for 2026 through 2032. With 4G Vehicle-Mounted Positioning Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 4G Vehicle-Mounted Positioning Terminal industry.

This Insight Report provides a comprehensive analysis of the global 4G Vehicle-Mounted Positioning Terminal landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4G Vehicle-Mounted Positioning Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 4G Vehicle-Mounted Positioning Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4G Vehicle-Mounted Positioning Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4G Vehicle-Mounted Positioning Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of 4G Vehicle-Mounted Positioning Terminal market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wired

Wireless

Segmentation by Application:

Automotive Finance

Automotive Insurance

Automotive Rental

Fleet Management

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teltonika

Spireon

Radius Telematics

Ruptela

Zebra Technologies

CalAmp

Seg Smartechs

Shenzhen Jimi IoT

Queclink Wireless Solutions

Gosuncn Technology

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Boshijie Technology

Shenzhen Xinyuanrun

Shenzhen Neoway Technology

Coban Electronics

Shenzhen Vodofo

ATrack Technology

Seeworld

Key Questions Addressed in this Report

What is the 10-year outlook for the global 4G Vehicle-Mounted Positioning Terminal market?

What factors are driving 4G Vehicle-Mounted Positioning Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 4G Vehicle-Mounted Positioning Terminal market opportunities vary by end market size?

How does 4G Vehicle-Mounted Positioning Terminal break out by Type, by Application?

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