

Global 48V Automotive Connectors Market Growth 2026-2032

<https://marketpublishers.com/r/GD308EBA2458EN.html>

Date: July 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: GD308EBA2458EN

Abstracts

The global 48V Automotive Connectors market size is predicted to grow from US\$ 1617 million in 2025 to US\$ 3428 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

48V automotive connectors are electrical interconnection components used in 48V mild-hybrid vehicle architectures, enabling power and signal transmission between batteries, DC/DC converters, motor control units, and onboard electronic systems. These connectors are engineered for high current capacity, thermal resistance, and automotive-grade durability, including sealing and vibration resistance. In 2025, global sales of 48V automotive connectors reached 367 million units, with an average selling price of approximately US\$4.5 per unit and an overall industry gross margin of approximately 20%-35%. The upstream of the 48V automotive connector industry includes copper materials, engineering plastics (such as PBT and PA66), plating materials (gold, tin), and precision tooling suppliers. The midstream consists of connector manufacturers, where key processes involve precision stamping, electroplating, injection molding, and automated assembly. Technical barriers lie in high-current design, contact reliability, and sealing performance. Downstream customers include wiring harness suppliers (e.g., Yazaki, Sumitomo) and automotive OEMs, with end applications in 48V mild hybrid systems, motor drives, and power distribution modules. As vehicle electrical architectures evolve toward zonal systems, connectors are trending toward higher integration, miniaturization, and high-speed capability. The increasing penetration of electrification significantly boosts connector content per vehicle.

United States market for 48V Automotive Connectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 48V Automotive Connectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 48V Automotive Connectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 48V Automotive Connectors players cover TE Connectivity, Amphenol, Molex, Yazaki, Sumitomo Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "48V Automotive Connectors Industry Forecast" looks at past sales and reviews total world 48V Automotive Connectors sales in 2025, providing a comprehensive analysis by region and market sector of projected 48V Automotive Connectors sales for 2026 through 2032. With 48V Automotive Connectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 48V Automotive Connectors industry.

This Insight Report provides a comprehensive analysis of the global 48V Automotive Connectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 48V Automotive Connectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 48V Automotive Connectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 48V Automotive Connectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 48V Automotive Connectors.

This report presents a comprehensive overview, market shares, and growth opportunities of 48V Automotive Connectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wire-to-Wire

Wire-to-Board

Board-to-Board

Segmentation by Function:

Power Connector

Signal Connector

High-speed Data Connector

Segmentation by Application:

48V Mild Hybrid System

On-board Power Management System

High-Power On-board Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

TE Connectivity

Amphenol

Molex

Yazaki

Sumitomo Electric

Aptiv

JAE

Rosenberger

Hirose

Luxshare Precision

JONHON

Key Questions Addressed in this Report

What is the 10-year outlook for the global 48V Automotive Connectors market?

What factors are driving 48V Automotive Connectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 48V Automotive Connectors market opportunities vary by end market size?

How does 48V Automotive Connectors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 48V Automotive Connectors Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 48V Automotive Connectors by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 48V Automotive Connectors by Country/Region, 2021, 2025 & 2032
- 2.2 48V Automotive Connectors Segment by Type
 - 2.2.1 Wire-to-Wire
 - 2.2.2 Wire-to-Board
 - 2.2.3 Board-to-Board
 - 2.2.4 48V Automotive Connectors Sales by Type
 - 2.2.4.1 Global 48V Automotive Connectors Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 48V Automotive Connectors Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 48V Automotive Connectors Sale Price by Type (2021-2026)
- 2.3 48V Automotive Connectors Segment by Function
 - 2.3.1 Power Connector
 - 2.3.2 Signal Connector
 - 2.3.3 High-speed Data Connector
 - 2.3.4 48V Automotive Connectors Sales by Function
 - 2.3.4.1 Global 48V Automotive Connectors Sales Market Share by Function (2021-2026)
 - 2.3.4.2 Global 48V Automotive Connectors Revenue and Market Share by Function (2021-2026)

- 2.3.4.3 Global 48V Automotive Connectors Sale Price by Function (2021-2026)
- 2.4 48V Automotive Connectors Segment by Application
 - 2.4.1 48V Mild Hybrid System
 - 2.4.2 On-board Power Management System
 - 2.4.3 High-Power On-board Equipment
 - 2.4.4 48V Automotive Connectors Sales by Application
 - 2.4.4.1 Global 48V Automotive Connectors Sale Market Share by Application (2021-2026)
 - 2.4.4.2 Global 48V Automotive Connectors Revenue and Market Share by Application (2021-2026)
 - 2.4.4.3 Global 48V Automotive Connectors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global 48V Automotive Connectors Breakdown Data by Company
 - 3.1.1 Global 48V Automotive Connectors Annual Sales by Company (2021-2026)
 - 3.1.2 Global 48V Automotive Connectors Sales Market Share by Company (2021-2026)
- 3.2 Global 48V Automotive Connectors Annual Revenue by Company (2021-2026)
 - 3.2.1 Global 48V Automotive Connectors Revenue by Company (2021-2026)
 - 3.2.2 Global 48V Automotive Connectors Revenue Market Share by Company (2021-2026)
- 3.3 Global 48V Automotive Connectors Sale Price by Company
- 3.4 Key Manufacturers 48V Automotive Connectors Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers 48V Automotive Connectors Product Location Distribution
 - 3.4.2 Players 48V Automotive Connectors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 48V AUTOMOTIVE CONNECTORS BY GEOGRAPHIC REGION

- 4.1 World Historic 48V Automotive Connectors Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global 48V Automotive Connectors Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global 48V Automotive Connectors Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic 48V Automotive Connectors Market Size by Country/Region

(2021-2026)

4.2.1 Global 48V Automotive Connectors Annual Sales by Country/Region

(2021-2026)

4.2.2 Global 48V Automotive Connectors Annual Revenue by Country/Region

(2021-2026)

4.3 Americas 48V Automotive Connectors Sales Growth

4.4 APAC 48V Automotive Connectors Sales Growth

4.5 Europe 48V Automotive Connectors Sales Growth

4.6 Middle East & Africa 48V Automotive Connectors Sales Growth

5 AMERICAS

5.1 Americas 48V Automotive Connectors Sales by Country

5.1.1 Americas 48V Automotive Connectors Sales by Country (2021-2026)

5.1.2 Americas 48V Automotive Connectors Revenue by Country (2021-2026)

5.2 Americas 48V Automotive Connectors Sales by Type (2021-2026)

5.3 Americas 48V Automotive Connectors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 48V Automotive Connectors Sales by Region

6.1.1 APAC 48V Automotive Connectors Sales by Region (2021-2026)

6.1.2 APAC 48V Automotive Connectors Revenue by Region (2021-2026)

6.2 APAC 48V Automotive Connectors Sales by Type (2021-2026)

6.3 APAC 48V Automotive Connectors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 48V Automotive Connectors by Country

7.1.1 Europe 48V Automotive Connectors Sales by Country (2021-2026)

7.1.2 Europe 48V Automotive Connectors Revenue by Country (2021-2026)

7.2 Europe 48V Automotive Connectors Sales by Type (2021-2026)

7.3 Europe 48V Automotive Connectors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 48V Automotive Connectors by Country

8.1.1 Middle East & Africa 48V Automotive Connectors Sales by Country (2021-2026)

8.1.2 Middle East & Africa 48V Automotive Connectors Revenue by Country (2021-2026)

8.2 Middle East & Africa 48V Automotive Connectors Sales by Type (2021-2026)

8.3 Middle East & Africa 48V Automotive Connectors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 48V Automotive Connectors

10.3 Manufacturing Process Analysis of 48V Automotive Connectors

10.4 Industry Chain Structure of 48V Automotive Connectors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 48V Automotive Connectors Distributors

11.3 48V Automotive Connectors Customer

12 WORLD FORECAST REVIEW FOR 48V AUTOMOTIVE CONNECTORS BY GEOGRAPHIC REGION

12.1 Global 48V Automotive Connectors Market Size Forecast by Region

12.1.1 Global 48V Automotive Connectors Forecast by Region (2027-2032)

12.1.2 Global 48V Automotive Connectors Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 48V Automotive Connectors Forecast by Type (2027-2032)

12.7 Global 48V Automotive Connectors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TE Connectivity

13.1.1 TE Connectivity Company Information

13.1.2 TE Connectivity 48V Automotive Connectors Product Portfolios and Specifications

13.1.3 TE Connectivity 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TE Connectivity Main Business Overview

13.1.5 TE Connectivity Latest Developments

13.2 Amphenol

13.2.1 Amphenol Company Information

13.2.2 Amphenol 48V Automotive Connectors Product Portfolios and Specifications

13.2.3 Amphenol 48V Automotive Connectors Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Amphenol Main Business Overview

13.2.5 Amphenol Latest Developments

13.3 Molex

13.3.1 Molex Company Information

13.3.2 Molex 48V Automotive Connectors Product Portfolios and Specifications

13.3.3 Molex 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Molex Main Business Overview

13.3.5 Molex Latest Developments

13.4 Yazaki

13.4.1 Yazaki Company Information

13.4.2 Yazaki 48V Automotive Connectors Product Portfolios and Specifications

13.4.3 Yazaki 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Yazaki Main Business Overview

13.4.5 Yazaki Latest Developments

13.5 Sumitomo Electric

13.5.1 Sumitomo Electric Company Information

13.5.2 Sumitomo Electric 48V Automotive Connectors Product Portfolios and Specifications

13.5.3 Sumitomo Electric 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Sumitomo Electric Main Business Overview

13.5.5 Sumitomo Electric Latest Developments

13.6 Aptiv

13.6.1 Aptiv Company Information

13.6.2 Aptiv 48V Automotive Connectors Product Portfolios and Specifications

13.6.3 Aptiv 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Aptiv Main Business Overview

13.6.5 Aptiv Latest Developments

13.7 JAE

13.7.1 JAE Company Information

13.7.2 JAE 48V Automotive Connectors Product Portfolios and Specifications

13.7.3 JAE 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 JAE Main Business Overview

13.7.5 JAE Latest Developments

13.8 Rosenberger

13.8.1 Rosenberger Company Information

13.8.2 Rosenberger 48V Automotive Connectors Product Portfolios and Specifications

13.8.3 Rosenberger 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Rosenberger Main Business Overview

13.8.5 Rosenberger Latest Developments

13.9 Hirose

13.9.1 Hirose Company Information

13.9.2 Hirose 48V Automotive Connectors Product Portfolios and Specifications

13.9.3 Hirose 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hirose Main Business Overview

13.9.5 Hirose Latest Developments

13.10 Luxshare Precision

13.10.1 Luxshare Precision Company Information

13.10.2 Luxshare Precision 48V Automotive Connectors Product Portfolios and Specifications

13.10.3 Luxshare Precision 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Luxshare Precision Main Business Overview

13.10.5 Luxshare Precision Latest Developments

13.11 JONHON

13.11.1 JONHON Company Information

13.11.2 JONHON 48V Automotive Connectors Product Portfolios and Specifications

13.11.3 JONHON 48V Automotive Connectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 JONHON Main Business Overview

13.11.5 JONHON Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 48V Automotive Connectors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 48V Automotive Connectors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wire-to-Wire

Table 4. Major Players of Wire-to-Board

Table 5. Major Players of Board-to-Board

Table 6. Global 48V Automotive Connectors Sales by Type (2021-2026) & (K Units)

Table 7. Global 48V Automotive Connectors Sales Market Share by Type (2021-2026)

Table 8. Global 48V Automotive Connectors Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 48V Automotive Connectors Revenue Market Share by Type (2021-2026)

Table 10. Global 48V Automotive Connectors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Power Connector

Table 12. Major Players of Signal Connector

Table 13. Major Players of High-speed Data Connector

Table 14. Global 48V Automotive Connectors Sales by Function (2021-2026) & (K Units)

Table 15. Global 48V Automotive Connectors Sales Market Share by Function (2021-2026)

Table 16. Global 48V Automotive Connectors Revenue by Function (2021-2026) & (\$ million)

Table 17. Global 48V Automotive Connectors Revenue Market Share by Function (2021-2026)

Table 18. Global 48V Automotive Connectors Sale Price by Function (2021-2026) & (US\$/Unit)

Table 19. Global 48V Automotive Connectors Sale by Application (2021-2026) & (K Units)

Table 20. Global 48V Automotive Connectors Sale Market Share by Application (2021-2026)

Table 21. Global 48V Automotive Connectors Revenue by Application (2021-2026) & (\$ million)

Table 22. Global 48V Automotive Connectors Revenue Market Share by Application (2021-2026)

Table 23. Global 48V Automotive Connectors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global 48V Automotive Connectors Sales by Company (2021-2026) & (K Units)

Table 25. Global 48V Automotive Connectors Sales Market Share by Company (2021-2026)

Table 26. Global 48V Automotive Connectors Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global 48V Automotive Connectors Revenue Market Share by Company (2021-2026)

Table 28. Global 48V Automotive Connectors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers 48V Automotive Connectors Producing Area Distribution and Sales Area

Table 30. Players 48V Automotive Connectors Products Offered

Table 31. 48V Automotive Connectors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global 48V Automotive Connectors Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global 48V Automotive Connectors Sales Market Share Geographic Region (2021-2026)

Table 36. Global 48V Automotive Connectors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global 48V Automotive Connectors Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global 48V Automotive Connectors Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global 48V Automotive Connectors Sales Market Share by Country/Region (2021-2026)

Table 40. Global 48V Automotive Connectors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global 48V Automotive Connectors Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas 48V Automotive Connectors Sales by Country (2021-2026) & (K Units)

Table 43. Americas 48V Automotive Connectors Sales Market Share by Country (2021-2026)

Table 44. Americas 48V Automotive Connectors Revenue by Country (2021-2026) & (\$ millions)
Table 45. Americas 48V Automotive Connectors Sales by Type (2021-2026) & (K Units)
Table 46. Americas 48V Automotive Connectors Sales by Application (2021-2026) & (K Units)
Table 47. APAC 48V Automotive Connectors Sales by Region (2021-2026) & (K Units)
Table 48. APAC 48V Automotive Connectors Sales Market Share by Region (2021-2026)
Table 49. APAC 48V Automotive Connectors Revenue by Region (2021-2026) & (\$ millions)
Table 50. APAC 48V Automotive Connectors Sales by Type (2021-2026) & (K Units)
Table 51. APAC 48V Automotive Connectors Sales by Application (2021-2026) & (K Units)
Table 52. Europe 48V Automotive Connectors Sales by Country (2021-2026) & (K Units)
Table 53. Europe 48V Automotive Connectors Revenue by Country (2021-2026) & (\$ millions)
Table 54. Europe 48V Automotive Connectors Sales by Type (2021-2026) & (K Units)
Table 55. Europe 48V Automotive Connectors Sales by Application (2021-2026) & (K Units)
Table 56. Middle East & Africa 48V Automotive Connectors Sales by Country (2021-2026) & (K Units)
Table 57. Middle East & Africa 48V Automotive Connectors Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa 48V Automotive Connectors Sales by Type (2021-2026) & (K Units)
Table 59. Middle East & Africa 48V Automotive Connectors Sales by Application (2021-2026) & (K Units)
Table 60. Key Market Drivers & Growth Opportunities of 48V Automotive Connectors
Table 61. Key Market Challenges & Risks of 48V Automotive Connectors
Table 62. Key Industry Trends of 48V Automotive Connectors
Table 63. 48V Automotive Connectors Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. 48V Automotive Connectors Distributors List
Table 66. 48V Automotive Connectors Customer List
Table 67. Global 48V Automotive Connectors Sales Forecast by Region (2027-2032) & (K Units)
Table 68. Global 48V Automotive Connectors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas 48V Automotive Connectors Sales Forecast by Country (2027-2032) & (K Units)
Table 70. Americas 48V Automotive Connectors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC 48V Automotive Connectors Sales Forecast by Region (2027-2032) & (K Units)
Table 72. APAC 48V Automotive Connectors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe 48V Automotive Connectors Sales Forecast by Country (2027-2032) & (K Units)
Table 74. Europe 48V Automotive Connectors Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa 48V Automotive Connectors Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Middle East & Africa 48V Automotive Connectors Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global 48V Automotive Connectors Sales Forecast by Type (2027-2032) & (K Units)
Table 78. Global 48V Automotive Connectors Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global 48V Automotive Connectors Sales Forecast by Application (2027-2032) & (K Units)
Table 80. Global 48V Automotive Connectors Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. TE Connectivity Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 82. TE Connectivity 48V Automotive Connectors Product Portfolios and Specifications
Table 83. TE Connectivity 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 84. TE Connectivity Main Business
Table 85. TE Connectivity Latest Developments
Table 86. Amphenol Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 87. Amphenol 48V Automotive Connectors Product Portfolios and Specifications
Table 88. Amphenol 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 89. Amphenol Main Business
Table 90. Amphenol Latest Developments

Table 91. Molex Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 92. Molex 48V Automotive Connectors Product Portfolios and Specifications
Table 93. Molex 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. Molex Main Business
Table 95. Molex Latest Developments
Table 96. Yazaki Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 97. Yazaki 48V Automotive Connectors Product Portfolios and Specifications
Table 98. Yazaki 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Yazaki Main Business
Table 100. Yazaki Latest Developments
Table 101. Sumitomo Electric Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 102. Sumitomo Electric 48V Automotive Connectors Product Portfolios and Specifications
Table 103. Sumitomo Electric 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 104. Sumitomo Electric Main Business
Table 105. Sumitomo Electric Latest Developments
Table 106. Aptiv Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 107. Aptiv 48V Automotive Connectors Product Portfolios and Specifications
Table 108. Aptiv 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 109. Aptiv Main Business
Table 110. Aptiv Latest Developments
Table 111. JAE Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 112. JAE 48V Automotive Connectors Product Portfolios and Specifications
Table 113. JAE 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 114. JAE Main Business
Table 115. JAE Latest Developments
Table 116. Rosenberger Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors
Table 117. Rosenberger 48V Automotive Connectors Product Portfolios and

Specifications

Table 118. Rosenberger 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Rosenberger Main Business

Table 120. Rosenberger Latest Developments

Table 121. Hirose Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors

Table 122. Hirose 48V Automotive Connectors Product Portfolios and Specifications

Table 123. Hirose 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Hirose Main Business

Table 125. Hirose Latest Developments

Table 126. Luxshare Precision Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors

Table 127. Luxshare Precision 48V Automotive Connectors Product Portfolios and Specifications

Table 128. Luxshare Precision 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Luxshare Precision Main Business

Table 130. Luxshare Precision Latest Developments

Table 131. JONHON Basic Information, 48V Automotive Connectors Manufacturing Base, Sales Area and Its Competitors

Table 132. JONHON 48V Automotive Connectors Product Portfolios and Specifications

Table 133. JONHON 48V Automotive Connectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. JONHON Main Business

Table 135. JONHON Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 48V Automotive Connectors
- Figure 2. 48V Automotive Connectors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 48V Automotive Connectors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global 48V Automotive Connectors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 48V Automotive Connectors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 48V Automotive Connectors Sales Market Share by Country/Region (2025)
- Figure 10. 48V Automotive Connectors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wire-to-Wire
- Figure 12. Product Picture of Wire-to-Board
- Figure 13. Product Picture of Board-to-Board
- Figure 14. Global 48V Automotive Connectors Sales Market Share by Type in 2026
- Figure 15. Global 48V Automotive Connectors Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Power Connector
- Figure 17. Product Picture of Signal Connector
- Figure 18. Product Picture of High-speed Data Connector
- Figure 19. Global 48V Automotive Connectors Sales Market Share by Function in 2026
- Figure 20. Global 48V Automotive Connectors Revenue Market Share by Function (2021-2026)
- Figure 21. 48V Automotive Connectors Consumed in 48V Mild Hybrid System
- Figure 22. Global 48V Automotive Connectors Market: 48V Mild Hybrid System (2021-2026) & (K Units)
- Figure 23. 48V Automotive Connectors Consumed in On-board Power Management System
- Figure 24. Global 48V Automotive Connectors Market: On-board Power Management System (2021-2026) & (K Units)
- Figure 25. 48V Automotive Connectors Consumed in High-Power On-board Equipment
- Figure 26. Global 48V Automotive Connectors Market: High-Power On-board Equipment (2021-2026) & (K Units)

Figure 27. Global 48V Automotive Connectors Sale Market Share by Application (2025)

Figure 28. Global 48V Automotive Connectors Revenue Market Share by Application in 2025

Figure 29. 48V Automotive Connectors Sales by Company in 2025 (K Units)

Figure 30. Global 48V Automotive Connectors Sales Market Share by Company in 2025

Figure 31. 48V Automotive Connectors Revenue by Company in 2025 (\$ millions)

Figure 32. Global 48V Automotive Connectors Revenue Market Share by Company in 2025

Figure 33. Global 48V Automotive Connectors Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global 48V Automotive Connectors Revenue Market Share by Geographic Region in 2025

Figure 35. Americas 48V Automotive Connectors Sales 2021-2026 (K Units)

Figure 36. Americas 48V Automotive Connectors Revenue 2021-2026 (\$ millions)

Figure 37. APAC 48V Automotive Connectors Sales 2021-2026 (K Units)

Figure 38. APAC 48V Automotive Connectors Revenue 2021-2026 (\$ millions)

Figure 39. Europe 48V Automotive Connectors Sales 2021-2026 (K Units)

Figure 40. Europe 48V Automotive Connectors Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa 48V Automotive Connectors Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa 48V Automotive Connectors Revenue 2021-2026 (\$ millions)

Figure 43. Americas 48V Automotive Connectors Sales Market Share by Country in 2025

Figure 44. Americas 48V Automotive Connectors Revenue Market Share by Country (2021-2026)

Figure 45. Americas 48V Automotive Connectors Sales Market Share by Type (2021-2026)

Figure 46. Americas 48V Automotive Connectors Sales Market Share by Application (2021-2026)

Figure 47. United States 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC 48V Automotive Connectors Sales Market Share by Region in 2025

Figure 52. APAC 48V Automotive Connectors Revenue Market Share by Region (2021-2026)

Figure 53. APAC 48V Automotive Connectors Sales Market Share by Type (2021-2026)

Figure 54. APAC 48V Automotive Connectors Sales Market Share by Application

(2021-2026)

Figure 55. China 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 59. India 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe 48V Automotive Connectors Sales Market Share by Country in 2025

Figure 63. Europe 48V Automotive Connectors Revenue Market Share by Country (2021-2026)

Figure 64. Europe 48V Automotive Connectors Sales Market Share by Type (2021-2026)

Figure 65. Europe 48V Automotive Connectors Sales Market Share by Application (2021-2026)

Figure 66. Germany 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 67. France 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa 48V Automotive Connectors Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa 48V Automotive Connectors Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa 48V Automotive Connectors Sales Market Share by Application (2021-2026)

Figure 74. Egypt 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries 48V Automotive Connectors Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of 48V Automotive Connectors in

2026

Figure 80. Manufacturing Process Analysis of 48V Automotive Connectors

Figure 81. Industry Chain Structure of 48V Automotive Connectors

Figure 82. Channels of Distribution

Figure 83. Global 48V Automotive Connectors Sales Market Forecast by Region (2027-2032)

Figure 84. Global 48V Automotive Connectors Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global 48V Automotive Connectors Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global 48V Automotive Connectors Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global 48V Automotive Connectors Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global 48V Automotive Connectors Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global 48V Automotive Connectors Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GD308EBA2458EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD308EBA2458EN.html>