

Global 485 Remote Reading Water Meter Market Growth 2026-2032

<https://marketpublishers.com/r/GDF38225B490EN.html>

Date: July 2026

Pages: 103

Price: US\$ 3,660.00 (Single User License)

ID: GDF38225B490EN

Abstracts

The global 485 Remote Reading Water Meter market size is predicted to grow from US\$ 202 million in 2025 to US\$ 276 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

485 Remote Reading Water Meter refers to a smart water metering device that uses RS-485 wired communication protocol to transmit water consumption data to centralized systems, enabling reliable, long-distance, multi-node data collection, remote monitoring, and automated meter reading within fixed network infrastructures.

The 485 remote reading water meter industry chain includes upstream suppliers of raw materials such as metal alloys, engineering plastics, electronic components, RS-485 communication chips, cables, and connectors; midstream manufacturers that design and produce metering mechanisms, integrate communication modules, develop embedded software, and perform assembly, calibration, and system testing; and downstream users including water utilities, property management firms, industrial facilities, and public institutions that deploy these systems in centralized environments, supported by system integrators and service providers who install wired networks, configure data collection platforms, and maintain reliable long-term operation.

Numerous projects involving 485 remote reading water meters are under construction and planned globally, including centralized metering systems in high-rise residential buildings across China and Southeast Asia, retrofit projects in older urban communities replacing manual meters with wired remote reading networks, industrial park water monitoring systems requiring stable communication, campus and hospital infrastructure upgrades, municipal utility projects in developing regions where wired systems offer cost advantages, and integration initiatives linking water meters with building

management systems, as governments and property developers prioritize reliable, low-maintenance solutions for dense and infrastructure-constrained environments.

2025 Global Market sales Volume: 5.9 Million Units. Average Global Market Price: USD 35 per Unit. Market Average Gross Profit Margin: 25%.

The 485 Remote Reading Water Meter market represents a stable and mature segment within the broader smart water metering industry, characterized by its reliance on wired communication for reliable and interference-resistant data transmission. Unlike fully wireless IoT-based systems, RS-485 meters are widely used in environments where stable connectivity, security, and low operational risk are prioritized, such as high-rise buildings, industrial facilities, and campuses. The market has developed steadily over the years, supported by the need to upgrade traditional manual meter reading systems and improve billing accuracy and operational efficiency. Although growth is slower compared to wireless solutions, 485 systems remain highly relevant due to their cost-effectiveness and proven reliability.

Regionally, Asia-Pacific dominates the market, particularly in China and Southeast Asia, where dense urban housing and large-scale residential complexes favor wired network deployment. Europe and North America show moderate demand, mainly in retrofit projects and specific applications requiring secure and stable communication. Developing regions such as parts of Africa and Latin America are also adopting 485 systems due to their lower initial cost compared to advanced wireless infrastructure. However, regional growth is influenced by the pace of smart city adoption and the availability of communication infrastructure.

Market opportunities exist in the continued retrofit of older buildings, integration with building management systems, and hybrid solutions that combine wired and wireless technologies. The demand for reliable and low-maintenance metering systems in complex indoor environments further supports market stability. However, the market faces risks from the rapid expansion of wireless IoT technologies such as NB-IoT and LoRa, which offer greater flexibility and scalability. Installation complexity and higher labor costs associated with wiring infrastructure also pose challenges, particularly in new developments where wireless solutions may be preferred.

Key trends include the gradual integration of additional functionalities such as remote valve control, prepaid features, and compatibility with digital management platforms. There is also a shift toward hybrid communication architectures that leverage both

RS-485 and wireless technologies to optimize performance and cost. In terms of competitive characteristics, the market is relatively fragmented, with numerous regional manufacturers competing alongside established global players. Competition is primarily based on product reliability, cost efficiency, system integration capabilities, and after-sales service. While innovation is less pronounced than in wireless segments, companies continue to improve durability, communication stability, and system compatibility to maintain their market position in this enduring segment.

LP Information, Inc. (LPI) ' newest research report, the "485 Remote Reading Water Meter Industry Forecast" looks at past sales and reviews total world 485 Remote Reading Water Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected 485 Remote Reading Water Meter sales for 2026 through 2032. With 485 Remote Reading Water Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 485 Remote Reading Water Meter industry.

This Insight Report provides a comprehensive analysis of the global 485 Remote Reading Water Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 485 Remote Reading Water Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 485 Remote Reading Water Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 485 Remote Reading Water Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 485 Remote Reading Water Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of 485 Remote Reading Water Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical 485 Water Meter

Ultrasonic 485 Water Meter

Electromagnetic 485 Water Meter

Segmentation by Installation Environment:

Indoor 485 Water Meter

Outdoor 485 Water Meter

Underground 485 Water Meter

Segmentation by Functional Features:

Basic Remote Reading Water Meter

Valve-Control 485 Water Meter

Prepaid 485 Water Meter

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sensus (Xylem)

Itron

Kamstrup

Badger Meter

Honeywell

China J-L smart meter Co., Ltd

Zhejiang Gonghai Electric Technology Co

FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD

Jiangsu Zhiyuan Hengrui Digital Technology Co

Acrel

Key Questions Addressed in this Report

What is the 10-year outlook for the global 485 Remote Reading Water Meter market?

What factors are driving 485 Remote Reading Water Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 485 Remote Reading Water Meter market opportunities vary by end market size?

How does 485 Remote Reading Water Meter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global 485 Remote Reading Water Meter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for 485 Remote Reading Water Meter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for 485 Remote Reading Water Meter by Country/Region, 2021, 2025 & 2032

2.2 485 Remote Reading Water Meter Segment by Type

- 2.2.1 Mechanical 485 Water Meter
- 2.2.2 Ultrasonic 485 Water Meter
- 2.2.3 Electromagnetic 485 Water Meter
- 2.2.4 485 Remote Reading Water Meter Sales by Type
 - 2.2.4.1 Global 485 Remote Reading Water Meter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 485 Remote Reading Water Meter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 485 Remote Reading Water Meter Sale Price by Type (2021-2026)

2.3 485 Remote Reading Water Meter Segment by Installation Environment

- 2.3.1 Indoor 485 Water Meter
- 2.3.2 Outdoor 485 Water Meter
- 2.3.3 Underground 485 Water Meter
- 2.3.4 485 Remote Reading Water Meter Sales by Installation Environment
 - 2.3.4.1 Global 485 Remote Reading Water Meter Sales Market Share by Installation Environment (2021-2026)
 - 2.3.4.2 Global 485 Remote Reading Water Meter Revenue and Market Share by

Installation Environment (2021-2026)

2.3.4.3 Global 485 Remote Reading Water Meter Sale Price by Installation Environment (2021-2026)

2.4 485 Remote Reading Water Meter Segment by Functional Features

2.4.1 Basic Remote Reading Water Meter

2.4.2 Valve-Control 485 Water Meter

2.4.3 Prepaid 485 Water Meter

2.4.4 485 Remote Reading Water Meter Sales by Functional Features

2.4.4.1 Global 485 Remote Reading Water Meter Sales Market Share by Functional Features (2021-2026)

2.4.4.2 Global 485 Remote Reading Water Meter Revenue and Market Share by Functional Features (2021-2026)

2.4.4.3 Global 485 Remote Reading Water Meter Sale Price by Functional Features (2021-2026)

2.5 485 Remote Reading Water Meter Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Industrial

2.5.4 485 Remote Reading Water Meter Sales by Application

2.5.4.1 Global 485 Remote Reading Water Meter Sale Market Share by Application (2021-2026)

2.5.4.2 Global 485 Remote Reading Water Meter Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global 485 Remote Reading Water Meter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 485 Remote Reading Water Meter Breakdown Data by Company

3.1.1 Global 485 Remote Reading Water Meter Annual Sales by Company (2021-2026)

3.1.2 Global 485 Remote Reading Water Meter Sales Market Share by Company (2021-2026)

3.2 Global 485 Remote Reading Water Meter Annual Revenue by Company (2021-2026)

3.2.1 Global 485 Remote Reading Water Meter Revenue by Company (2021-2026)

3.2.2 Global 485 Remote Reading Water Meter Revenue Market Share by Company (2021-2026)

3.3 Global 485 Remote Reading Water Meter Sale Price by Company

3.4 Key Manufacturers 485 Remote Reading Water Meter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 485 Remote Reading Water Meter Product Location Distribution

3.4.2 Players 485 Remote Reading Water Meter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 485 REMOTE READING WATER METER BY GEOGRAPHIC REGION

4.1 World Historic 485 Remote Reading Water Meter Market Size by Geographic Region (2021-2026)

4.1.1 Global 485 Remote Reading Water Meter Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 485 Remote Reading Water Meter Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 485 Remote Reading Water Meter Market Size by Country/Region (2021-2026)

4.2.1 Global 485 Remote Reading Water Meter Annual Sales by Country/Region (2021-2026)

4.2.2 Global 485 Remote Reading Water Meter Annual Revenue by Country/Region (2021-2026)

4.3 Americas 485 Remote Reading Water Meter Sales Growth

4.4 APAC 485 Remote Reading Water Meter Sales Growth

4.5 Europe 485 Remote Reading Water Meter Sales Growth

4.6 Middle East & Africa 485 Remote Reading Water Meter Sales Growth

5 AMERICAS

5.1 Americas 485 Remote Reading Water Meter Sales by Country

5.1.1 Americas 485 Remote Reading Water Meter Sales by Country (2021-2026)

5.1.2 Americas 485 Remote Reading Water Meter Revenue by Country (2021-2026)

5.2 Americas 485 Remote Reading Water Meter Sales by Type (2021-2026)

5.3 Americas 485 Remote Reading Water Meter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 485 Remote Reading Water Meter Sales by Region

6.1.1 APAC 485 Remote Reading Water Meter Sales by Region (2021-2026)

6.1.2 APAC 485 Remote Reading Water Meter Revenue by Region (2021-2026)

6.2 APAC 485 Remote Reading Water Meter Sales by Type (2021-2026)

6.3 APAC 485 Remote Reading Water Meter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 485 Remote Reading Water Meter by Country

7.1.1 Europe 485 Remote Reading Water Meter Sales by Country (2021-2026)

7.1.2 Europe 485 Remote Reading Water Meter Revenue by Country (2021-2026)

7.2 Europe 485 Remote Reading Water Meter Sales by Type (2021-2026)

7.3 Europe 485 Remote Reading Water Meter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 485 Remote Reading Water Meter by Country

8.1.1 Middle East & Africa 485 Remote Reading Water Meter Sales by Country (2021-2026)

8.1.2 Middle East & Africa 485 Remote Reading Water Meter Revenue by Country (2021-2026)

8.2 Middle East & Africa 485 Remote Reading Water Meter Sales by Type (2021-2026)

8.3 Middle East & Africa 485 Remote Reading Water Meter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 485 Remote Reading Water Meter

10.3 Manufacturing Process Analysis of 485 Remote Reading Water Meter

10.4 Industry Chain Structure of 485 Remote Reading Water Meter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 485 Remote Reading Water Meter Distributors

11.3 485 Remote Reading Water Meter Customer

12 WORLD FORECAST REVIEW FOR 485 REMOTE READING WATER METER BY GEOGRAPHIC REGION

12.1 Global 485 Remote Reading Water Meter Market Size Forecast by Region

12.1.1 Global 485 Remote Reading Water Meter Forecast by Region (2027-2032)

12.1.2 Global 485 Remote Reading Water Meter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 485 Remote Reading Water Meter Forecast by Type (2027-2032)

12.7 Global 485 Remote Reading Water Meter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sensus (Xylem)

13.1.1 Sensus (Xylem) Company Information

13.1.2 Sensus (Xylem) 485 Remote Reading Water Meter Product Portfolios and Specifications

13.1.3 Sensus (Xylem) 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sensus (Xylem) Main Business Overview

13.1.5 Sensus (Xylem) Latest Developments

13.2 Itron

13.2.1 Itron Company Information

13.2.2 Itron 485 Remote Reading Water Meter Product Portfolios and Specifications

13.2.3 Itron 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Itron Main Business Overview

13.2.5 Itron Latest Developments

13.3 Kamstrup

13.3.1 Kamstrup Company Information

13.3.2 Kamstrup 485 Remote Reading Water Meter Product Portfolios and Specifications

13.3.3 Kamstrup 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kamstrup Main Business Overview

13.3.5 Kamstrup Latest Developments

13.4 Badger Meter

13.4.1 Badger Meter Company Information

13.4.2 Badger Meter 485 Remote Reading Water Meter Product Portfolios and Specifications

13.4.3 Badger Meter 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Badger Meter Main Business Overview

13.4.5 Badger Meter Latest Developments

13.5 Honeywell

- 13.5.1 Honeywell Company Information
- 13.5.2 Honeywell 485 Remote Reading Water Meter Product Portfolios and Specifications
- 13.5.3 Honeywell 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Honeywell Main Business Overview
- 13.5.5 Honeywell Latest Developments
- 13.6 China J-L smart meter Co., Ltd
- 13.6.1 China J-L smart meter Co., Ltd Company Information
- 13.6.2 China J-L smart meter Co., Ltd 485 Remote Reading Water Meter Product Portfolios and Specifications
- 13.6.3 China J-L smart meter Co., Ltd 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 China J-L smart meter Co., Ltd Main Business Overview
- 13.6.5 China J-L smart meter Co., Ltd Latest Developments
- 13.7 Zhejiang Gonghai Electric Technology Co
- 13.7.1 Zhejiang Gonghai Electric Technology Co Company Information
- 13.7.2 Zhejiang Gonghai Electric Technology Co 485 Remote Reading Water Meter Product Portfolios and Specifications
- 13.7.3 Zhejiang Gonghai Electric Technology Co 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Zhejiang Gonghai Electric Technology Co Main Business Overview
- 13.7.5 Zhejiang Gonghai Electric Technology Co Latest Developments
- 13.8 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD
- 13.8.1 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Company Information
- 13.8.2 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD 485 Remote Reading Water Meter Product Portfolios and Specifications
- 13.8.3 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Main Business Overview
- 13.8.5 FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Latest Developments
- 13.9 Jiangsu Zhiyuan Hengrui Digital Technology Co
- 13.9.1 Jiangsu Zhiyuan Hengrui Digital Technology Co Company Information
- 13.9.2 Jiangsu Zhiyuan Hengrui Digital Technology Co 485 Remote Reading Water Meter Product Portfolios and Specifications
- 13.9.3 Jiangsu Zhiyuan Hengrui Digital Technology Co 485 Remote Reading Water

Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiangsu Zhiyuan Hengrui Digital Technology Co Main Business Overview

13.9.5 Jiangsu Zhiyuan Hengrui Digital Technology Co Latest Developments

13.10 Acrel

13.10.1 Acrel Company Information

13.10.2 Acrel 485 Remote Reading Water Meter Product Portfolios and Specifications

13.10.3 Acrel 485 Remote Reading Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Acrel Main Business Overview

13.10.5 Acrel Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 485 Remote Reading Water Meter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 485 Remote Reading Water Meter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mechanical 485 Water Meter

Table 4. Major Players of Ultrasonic 485 Water Meter

Table 5. Major Players of Electromagnetic 485 Water Meter

Table 6. Global 485 Remote Reading Water Meter Sales by Type (2021-2026) & (Units)

Table 7. Global 485 Remote Reading Water Meter Sales Market Share by Type (2021-2026)

Table 8. Global 485 Remote Reading Water Meter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 485 Remote Reading Water Meter Revenue Market Share by Type (2021-2026)

Table 10. Global 485 Remote Reading Water Meter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Indoor 485 Water Meter

Table 12. Major Players of Outdoor 485 Water Meter

Table 13. Major Players of Underground 485 Water Meter

Table 14. Global 485 Remote Reading Water Meter Sales by Installation Environment (2021-2026) & (Units)

Table 15. Global 485 Remote Reading Water Meter Sales Market Share by Installation Environment (2021-2026)

Table 16. Global 485 Remote Reading Water Meter Revenue by Installation Environment (2021-2026) & (\$ million)

Table 17. Global 485 Remote Reading Water Meter Revenue Market Share by Installation Environment (2021-2026)

Table 18. Global 485 Remote Reading Water Meter Sale Price by Installation Environment (2021-2026) & (US\$/Unit)

Table 19. Major Players of Basic Remote Reading Water Meter

Table 20. Major Players of Valve-Control 485 Water Meter

Table 21. Major Players of Prepaid 485 Water Meter

Table 22. Global 485 Remote Reading Water Meter Sales by Functional Features (2021-2026) & (Units)

Table 23. Global 485 Remote Reading Water Meter Sales Market Share by Functional

Features (2021-2026)

Table 24. Global 485 Remote Reading Water Meter Revenue by Functional Features (2021-2026) & (\$ million)

Table 25. Global 485 Remote Reading Water Meter Revenue Market Share by Functional Features (2021-2026)

Table 26. Global 485 Remote Reading Water Meter Sale Price by Functional Features (2021-2026) & (US\$/Unit)

Table 27. Global 485 Remote Reading Water Meter Sale by Application (2021-2026) & (Units)

Table 28. Global 485 Remote Reading Water Meter Sale Market Share by Application (2021-2026)

Table 29. Global 485 Remote Reading Water Meter Revenue by Application (2021-2026) & (\$ million)

Table 30. Global 485 Remote Reading Water Meter Revenue Market Share by Application (2021-2026)

Table 31. Global 485 Remote Reading Water Meter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global 485 Remote Reading Water Meter Sales by Company (2021-2026) & (Units)

Table 33. Global 485 Remote Reading Water Meter Sales Market Share by Company (2021-2026)

Table 34. Global 485 Remote Reading Water Meter Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global 485 Remote Reading Water Meter Revenue Market Share by Company (2021-2026)

Table 36. Global 485 Remote Reading Water Meter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers 485 Remote Reading Water Meter Producing Area Distribution and Sales Area

Table 38. Players 485 Remote Reading Water Meter Products Offered

Table 39. 485 Remote Reading Water Meter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global 485 Remote Reading Water Meter Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global 485 Remote Reading Water Meter Sales Market Share Geographic Region (2021-2026)

Table 44. Global 485 Remote Reading Water Meter Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global 485 Remote Reading Water Meter Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global 485 Remote Reading Water Meter Sales by Country/Region (2021-2026) & (Units)

Table 47. Global 485 Remote Reading Water Meter Sales Market Share by Country/Region (2021-2026)

Table 48. Global 485 Remote Reading Water Meter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global 485 Remote Reading Water Meter Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas 485 Remote Reading Water Meter Sales by Country (2021-2026) & (Units)

Table 51. Americas 485 Remote Reading Water Meter Sales Market Share by Country (2021-2026)

Table 52. Americas 485 Remote Reading Water Meter Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas 485 Remote Reading Water Meter Sales by Type (2021-2026) & (Units)

Table 54. Americas 485 Remote Reading Water Meter Sales by Application (2021-2026) & (Units)

Table 55. APAC 485 Remote Reading Water Meter Sales by Region (2021-2026) & (Units)

Table 56. APAC 485 Remote Reading Water Meter Sales Market Share by Region (2021-2026)

Table 57. APAC 485 Remote Reading Water Meter Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC 485 Remote Reading Water Meter Sales by Type (2021-2026) & (Units)

Table 59. APAC 485 Remote Reading Water Meter Sales by Application (2021-2026) & (Units)

Table 60. Europe 485 Remote Reading Water Meter Sales by Country (2021-2026) & (Units)

Table 61. Europe 485 Remote Reading Water Meter Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe 485 Remote Reading Water Meter Sales by Type (2021-2026) & (Units)

Table 63. Europe 485 Remote Reading Water Meter Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa 485 Remote Reading Water Meter Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa 485 Remote Reading Water Meter Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa 485 Remote Reading Water Meter Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa 485 Remote Reading Water Meter Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of 485 Remote Reading Water Meter

Table 69. Key Market Challenges & Risks of 485 Remote Reading Water Meter

Table 70. Key Industry Trends of 485 Remote Reading Water Meter

Table 71. 485 Remote Reading Water Meter Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. 485 Remote Reading Water Meter Distributors List

Table 74. 485 Remote Reading Water Meter Customer List

Table 75. Global 485 Remote Reading Water Meter Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global 485 Remote Reading Water Meter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas 485 Remote Reading Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas 485 Remote Reading Water Meter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC 485 Remote Reading Water Meter Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC 485 Remote Reading Water Meter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe 485 Remote Reading Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe 485 Remote Reading Water Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa 485 Remote Reading Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa 485 Remote Reading Water Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global 485 Remote Reading Water Meter Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global 485 Remote Reading Water Meter Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 87. Global 485 Remote Reading Water Meter Sales Forecast by Application

(2027-2032) & (Units)

Table 88. Global 485 Remote Reading Water Meter Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 89. Sensus (Xylem) Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 90. Sensus (Xylem) 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 91. Sensus (Xylem) 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Sensus (Xylem) Main Business

Table 93. Sensus (Xylem) Latest Developments

Table 94. Itron Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 95. Itron 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 96. Itron 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Itron Main Business

Table 98. Itron Latest Developments

Table 99. Kamstrup Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 100. Kamstrup 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 101. Kamstrup 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Kamstrup Main Business

Table 103. Kamstrup Latest Developments

Table 104. Badger Meter Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 105. Badger Meter 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 106. Badger Meter 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Badger Meter Main Business

Table 108. Badger Meter Latest Developments

Table 109. Honeywell Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 110. Honeywell 485 Remote Reading Water Meter Product Portfolios and

Specifications

Table 111. Honeywell 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Honeywell Main Business

Table 113. Honeywell Latest Developments

Table 114. China J-L smart meter Co., Ltd Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 115. China J-L smart meter Co., Ltd 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 116. China J-L smart meter Co., Ltd 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. China J-L smart meter Co., Ltd Main Business

Table 118. China J-L smart meter Co., Ltd Latest Developments

Table 119. Zhejiang Gonghai Electric Technology Co Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 120. Zhejiang Gonghai Electric Technology Co 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 121. Zhejiang Gonghai Electric Technology Co 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Zhejiang Gonghai Electric Technology Co Main Business

Table 123. Zhejiang Gonghai Electric Technology Co Latest Developments

Table 124. FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 125. FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 126. FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Main Business

Table 128. FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD Latest Developments

Table 129. Jiangsu Zhiyuan Hengrui Digital Technology Co Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 130. Jiangsu Zhiyuan Hengrui Digital Technology Co 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 131. Jiangsu Zhiyuan Hengrui Digital Technology Co 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Jiangsu Zhiyuan Hengrui Digital Technology Co Main Business

Table 133. Jiangsu Zhiyuan Hengrui Digital Technology Co Latest Developments

Table 134. Acrel Basic Information, 485 Remote Reading Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 135. Acrel 485 Remote Reading Water Meter Product Portfolios and Specifications

Table 136. Acrel 485 Remote Reading Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Acrel Main Business

Table 138. Acrel Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 485 Remote Reading Water Meter
- Figure 2. 485 Remote Reading Water Meter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 485 Remote Reading Water Meter Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global 485 Remote Reading Water Meter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 485 Remote Reading Water Meter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 485 Remote Reading Water Meter Sales Market Share by Country/Region (2025)
- Figure 10. 485 Remote Reading Water Meter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mechanical 485 Water Meter
- Figure 12. Product Picture of Ultrasonic 485 Water Meter
- Figure 13. Product Picture of Electromagnetic 485 Water Meter
- Figure 14. Global 485 Remote Reading Water Meter Sales Market Share by Type in 2026
- Figure 15. Global 485 Remote Reading Water Meter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Indoor 485 Water Meter
- Figure 17. Product Picture of Outdoor 485 Water Meter
- Figure 18. Product Picture of Underground 485 Water Meter
- Figure 19. Global 485 Remote Reading Water Meter Sales Market Share by Installation Environment in 2026
- Figure 20. Global 485 Remote Reading Water Meter Revenue Market Share by Installation Environment (2021-2026)
- Figure 21. Product Picture of Basic Remote Reading Water Meter
- Figure 22. Product Picture of Valve-Control 485 Water Meter
- Figure 23. Product Picture of Prepaid 485 Water Meter
- Figure 24. Global 485 Remote Reading Water Meter Sales Market Share by Functional Features in 2026
- Figure 25. Global 485 Remote Reading Water Meter Revenue Market Share by

Functional Features (2021-2026)

Figure 26. 485 Remote Reading Water Meter Consumed in Residential

Figure 27. Global 485 Remote Reading Water Meter Market: Residential (2021-2026) & (Units)

Figure 28. 485 Remote Reading Water Meter Consumed in Commercial

Figure 29. Global 485 Remote Reading Water Meter Market: Commercial (2021-2026) & (Units)

Figure 30. 485 Remote Reading Water Meter Consumed in Industrial

Figure 31. Global 485 Remote Reading Water Meter Market: Industrial (2021-2026) & (Units)

Figure 32. Global 485 Remote Reading Water Meter Sale Market Share by Application (2025)

Figure 33. Global 485 Remote Reading Water Meter Revenue Market Share by Application in 2025

Figure 34. 485 Remote Reading Water Meter Sales by Company in 2025 (Units)

Figure 35. Global 485 Remote Reading Water Meter Sales Market Share by Company in 2025

Figure 36. 485 Remote Reading Water Meter Revenue by Company in 2025 (\$ millions)

Figure 37. Global 485 Remote Reading Water Meter Revenue Market Share by Company in 2025

Figure 38. Global 485 Remote Reading Water Meter Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global 485 Remote Reading Water Meter Revenue Market Share by Geographic Region in 2025

Figure 40. Americas 485 Remote Reading Water Meter Sales 2021-2026 (Units)

Figure 41. Americas 485 Remote Reading Water Meter Revenue 2021-2026 (\$ millions)

Figure 42. APAC 485 Remote Reading Water Meter Sales 2021-2026 (Units)

Figure 43. APAC 485 Remote Reading Water Meter Revenue 2021-2026 (\$ millions)

Figure 44. Europe 485 Remote Reading Water Meter Sales 2021-2026 (Units)

Figure 45. Europe 485 Remote Reading Water Meter Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa 485 Remote Reading Water Meter Sales 2021-2026 (Units)

Figure 47. Middle East & Africa 485 Remote Reading Water Meter Revenue 2021-2026 (\$ millions)

Figure 48. Americas 485 Remote Reading Water Meter Sales Market Share by Country in 2025

Figure 49. Americas 485 Remote Reading Water Meter Revenue Market Share by Country (2021-2026)

Figure 50. Americas 485 Remote Reading Water Meter Sales Market Share by Type

(2021-2026)

Figure 51. Americas 485 Remote Reading Water Meter Sales Market Share by Application (2021-2026)

Figure 52. United States 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC 485 Remote Reading Water Meter Sales Market Share by Region in 2025

Figure 57. APAC 485 Remote Reading Water Meter Revenue Market Share by Region (2021-2026)

Figure 58. APAC 485 Remote Reading Water Meter Sales Market Share by Type (2021-2026)

Figure 59. APAC 485 Remote Reading Water Meter Sales Market Share by Application (2021-2026)

Figure 60. China 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 64. India 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe 485 Remote Reading Water Meter Sales Market Share by Country in 2025

Figure 68. Europe 485 Remote Reading Water Meter Revenue Market Share by Country (2021-2026)

Figure 69. Europe 485 Remote Reading Water Meter Sales Market Share by Type (2021-2026)

Figure 70. Europe 485 Remote Reading Water Meter Sales Market Share by Application (2021-2026)

Figure 71. Germany 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 72. France 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa 485 Remote Reading Water Meter Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa 485 Remote Reading Water Meter Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa 485 Remote Reading Water Meter Sales Market Share by Application (2021-2026)

Figure 79. Egypt 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries 485 Remote Reading Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of 485 Remote Reading Water Meter in 2026

Figure 85. Manufacturing Process Analysis of 485 Remote Reading Water Meter

Figure 86. Industry Chain Structure of 485 Remote Reading Water Meter

Figure 87. Channels of Distribution

Figure 88. Global 485 Remote Reading Water Meter Sales Market Forecast by Region (2027-2032)

Figure 89. Global 485 Remote Reading Water Meter Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global 485 Remote Reading Water Meter Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global 485 Remote Reading Water Meter Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global 485 Remote Reading Water Meter Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global 485 Remote Reading Water Meter Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global 485 Remote Reading Water Meter Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDF38225B490EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDF38225B490EN.html>