

Global 47?F MLCC Market Growth 2026-2032

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Abstracts

The global 47?F MLCC market size is predicted to grow from US\$ 1548 million in 2025 to US\$ 3329 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

In 2025, global 47?F MLCC production reached approximately 31.65 billion units, with an average global market price of around US\$0.05 per unit.

A 47?F MLCC (47?F Multi-Layer Ceramic Capacitor) is a high-capacitance surface-mount capacitor manufactured by stacking multiple ceramic dielectric layers and metallic internal electrodes through a co-firing process. With a nominal capacitance of 47 microfarads (?F), it provides significantly higher energy storage capability than conventional low-capacitance MLCCs while maintaining excellent high-frequency performance, low equivalent series resistance (ESR), and compact package dimensions. The component is widely used for power supply filtering, decoupling, energy storage, and voltage stabilization in smartphones, notebook computers, servers, automotive electronics, industrial control systems, communication infrastructure, consumer electronics, and renewable energy equipment. As electronic devices continue to evolve toward miniaturization, higher integration, and greater power density, 47?F MLCCs have become critical passive components in power management circuits, voltage regulator modules (VRMs), and high-speed digital electronic systems.

The upstream segment of the 47?F MLCC industry includes suppliers of barium titanate (BaTiO?) ceramic powders, rare-earth additives, nickel powder, copper powder, electrode pastes, and packaging materials. Representative suppliers include Sakai Chemical Industry, Ferro Corporation, Kyocera, and JX Advanced Metals. The midstream sector consists of MLCC manufacturers such as Murata Manufacturing, Samsung Electro-Mechanics, TDK, Taiyo Yuden, and Yageo. Downstream demand comes from smartphones, PCs, servers, automotive electronics, industrial automation,

telecommunications equipment, and renewable energy systems, with representative users including Apple, Dell Technologies, Tesla, Huawei, and Siemens. The 47?F MLCC primarily serves filtering, decoupling, and energy storage functions in high-density electronic systems.

The 47?F MLCC market represents an important segment of the high-capacitance MLCC industry, with demand primarily driven by smartphones, servers, automotive electronics, industrial control systems, and renewable energy equipment. As electronic devices continue to evolve toward higher integration, miniaturization, and greater power density, demand for compact, high-capacitance, and low-ESR capacitors continues to increase. Future development is expected to focus on higher capacitance density, smaller package sizes, enhanced reliability, and automotive-grade performance. The market is also expected to benefit from the expansion of AI servers, data centers, electric vehicles, and energy storage systems. However, intense industry competition, pricing cycles, fluctuations in raw material costs, and changing demand conditions in consumer electronics remain key challenges affecting market growth.

LP Information, Inc. (LPI) ' newest research report, the ?47?F MLCC Industry Forecast? looks at past sales and reviews total world 47?F MLCC sales in 2025, providing a comprehensive analysis by region and market sector of projected 47?F MLCC sales for 2026 through 2032. With 47?F MLCC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 47?F MLCC industry.

This Insight Report provides a comprehensive analysis of the global 47?F MLCC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 47?F MLCC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 47?F MLCC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 47?F MLCC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 47?F MLCC.

This report presents a comprehensive overview, market shares, and growth opportunities of 47?F MLCC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6.3V

10V

16V

25V

Others

Segmentation by Size:

1.0?0.5mm

1.6?0.8mm

2.0?1.25mm

3.2?1.6mm

Others

Segmentation by Application:

Consumer Electronics

Communication Equipment

Servers

Industrial Automation

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK Corp

Kyocera

Taiyo Yuden

MARUWA

Nippon Chemi-Con

Vishay

Knowles

Samsung Electro-Mechanics

Samwha Capacitor

AVATEC

Amotech

Exxelia

Yageo

Walsin Technology

HolyStone

Fenghua Advanced Technology

Three-Circle Group

Viiyong

Key Questions Addressed in this Report

What is the 10-year outlook for the global 47?F MLCC market?

What factors are driving 47?F MLCC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 47?F MLCC market opportunities vary by end market size?

How does 47?F MLCC break out by Type, by Application?

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