

# Global 400V Low-Voltage Switchgear Market Growth 2026-2032

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## Abstracts

The global 400V Low-Voltage Switchgear market size is predicted to grow from US\$ 6193 million in 2025 to US\$ 8151 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

400V low-voltage switchgear is a complete set of equipment used in AC 400V power distribution systems, mainly composed of circuit breakers, disconnectors, busbars, protection devices, and monitoring systems. Its function is to control, protect, distribute, and monitor low-voltage power systems, ensuring safe and reliable power operation in factories, buildings, data centers, and other locations. It solves the problems of insufficient power supply reliability, high short-circuit fault risk, and difficult load management in low-voltage power distribution systems. The average price of this product is approximately US\$20,000 per set, with global sales of approximately 316,600 sets.

Upstream industries include copper, steel, insulation materials, circuit breakers, and sensors; midstream industries are switchgear manufacturers responsible for cabinet design, assembly, and testing; downstream industries include industrial enterprises, buildings, data centers, and transportation facilities. Future trends are intelligentization, digitalization, and green environmental protection: remote monitoring and predictive maintenance through IoT and cloud platforms, the use of environmentally friendly materials and energy-saving designs, and meeting the development needs of carbon neutrality and smart grids.

United States market for 400V Low-Voltage Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 400V Low-Voltage Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 400V Low-Voltage Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 400V Low-Voltage Switchgear players cover ABB, Siemens, Schneider, Mitsubishi Electric, Toshiba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "400V Low-Voltage Switchgear Industry Forecast" looks at past sales and reviews total world 400V Low-Voltage Switchgear sales in 2025, providing a comprehensive analysis by region and market sector of projected 400V Low-Voltage Switchgear sales for 2026 through 2032. With 400V Low-Voltage Switchgear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 400V Low-Voltage Switchgear industry.

This Insight Report provides a comprehensive analysis of the global 400V Low-Voltage Switchgear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 400V Low-Voltage Switchgear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 400V Low-Voltage Switchgear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 400V Low-Voltage Switchgear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 400V Low-Voltage Switchgear.

This report presents a comprehensive overview, market shares, and growth opportunities of 400V Low-Voltage Switchgear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Type

Drawer Type

Other

#### Segmentation by Level of Intelligence:

Traditional Type

Intelligent Monitoring Type

Other

#### Segmentation by Installation Method:

Indoor Type

Outdoor Type

#### Segmentation by Application:

Buildings

Industrial Manufacturing

Transportation Hubs

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Schneider

Mitsubishi Electric

Toshiba

Hitachi Energy

GE Grid

Eaton

Hyundai Electric

LS Electric

Fuji Electric

Ormazabal

Tavrida Electric

CG Power

NR Electric

Pinggao Group

China XD Group

XJ Group

### Key Questions Addressed in this Report

What is the 10-year outlook for the global 400V Low-Voltage Switchgear market?

What factors are driving 400V Low-Voltage Switchgear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 400V Low-Voltage Switchgear market opportunities vary by end market size?

How does 400V Low-Voltage Switchgear break out by Type, by Application?

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