

Global 4-stroke Marine Engine Market Growth 2026-2032

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Abstracts

The global 4-stroke Marine Engine market size is predicted to grow from US\$ 746 million in 2025 to US\$ 960 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global 4-stroke Marine Engine production reached approximately 340 k units?with an average global market price of around US\$ 2,400 per unit, and a gross profit margin of approximately 20%-40%. 4-stroke Marine Engines are internal combustion engines designed for marine propulsion or onboard power generation, completing intake, compression, power, and exhaust strokes in four piston movements. They are widely used in commercial vessels, offshore support vessels, ferries, fishing vessels, tugboats, patrol boats, cruise ships, workboats, and marine generator sets. Compared with two-stroke marine engines, four-stroke engines are commonly used in medium-speed and high-speed applications, offering flexible installation, better part-load performance, easier maintenance, and suitability for diesel, dual-fuel, gas, and alternative fuel configurations. The industrial chain of 4-stroke Marine Engines includes upstream castings, crankshafts, cylinder liners, pistons, turbochargers, fuel injection systems, control units, cooling systems, lubrication systems, sensors, exhaust treatment systems, bearings, seals, and marine-grade steel components. The midstream includes engine design, machining, assembly, calibration, emission control integration, performance testing, classification approval, and quality control. Downstream applications include shipyards, vessel owners, marine operators, offshore engineering, fishing fleets, ferry operators, naval auxiliary vessels, marine power generation, and retrofit projects. Related services include installation, commissioning, spare parts supply, maintenance, overhaul, emission upgrades, and lifecycle technical support.

United States market for 4-stroke Marine Engine is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 4-stroke Marine Engine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 4-stroke Marine Engine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 4-stroke Marine Engine players cover DAIHATSU DIESEL MFG, IHI Power Systems, Wartsila, Yanmar, China State Shipbuilding Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "4-stroke Marine Engine Industry Forecast" looks at past sales and reviews total world 4-stroke Marine Engine sales in 2025, providing a comprehensive analysis by region and market sector of projected 4-stroke Marine Engine sales for 2026 through 2032. With 4-stroke Marine Engine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 4-stroke Marine Engine industry.

This Insight Report provides a comprehensive analysis of the global 4-stroke Marine Engine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4-stroke Marine Engine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 4-stroke Marine Engine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4-stroke Marine Engine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4-stroke Marine Engine.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-stroke Marine Engine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Outboard

Inboard

Sterndrive

Segmentation by Power:

Below 50 kW

50?300 kW

300?1,000 kW

1,000?5,000 kW

Above 5,000 kW

Segmentation by Application:

Cargo Ships

Fishing Vessels

Oil Tankers

Chemical Tankers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAIHATSU DIESEL MFG

IHI Power Systems

Wartsila

Yanmar

China State Shipbuilding Corporation

Caterpillar

Anglo Belgian Corporation

Everllence

Perkins Engines

Baudouin

FPT Industrial

Scania

Cummins

Mercury Marine

Bergen Engines

Kawasaki

Hanshin Diesel Works

Akasaka Diesels

Honda

Hyundai Heavy Industries Engine & Machinery

STX Engine

Weichai Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global 4-stroke Marine Engine market?

What factors are driving 4-stroke Marine Engine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 4-stroke Marine Engine market opportunities vary by end market size?

How does 4-stroke Marine Engine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 4-stroke Marine Engine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 4-stroke Marine Engine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 4-stroke Marine Engine by Country/Region, 2021, 2025 & 2032
- 2.2 4-stroke Marine Engine Segment by Type
 - 2.2.1 Outboard
 - 2.2.2 Inboard
 - 2.2.3 Sterndrive
 - 2.2.4 4-stroke Marine Engine Sales by Type
 - 2.2.4.1 Global 4-stroke Marine Engine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 4-stroke Marine Engine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 4-stroke Marine Engine Sale Price by Type (2021-2026)
- 2.3 4-stroke Marine Engine Segment by Power
 - 2.3.1 Below 50 kW
 - 2.3.2 50?300 kW
 - 2.3.3 300?1,000 kW
 - 2.3.4 1,000?5,000 kW
 - 2.3.5 Above 5,000 kW
 - 2.3.6 4-stroke Marine Engine Sales by Power
 - 2.3.6.1 Global 4-stroke Marine Engine Sales Market Share by Power (2021-2026)
 - 2.3.6.2 Global 4-stroke Marine Engine Revenue and Market Share by Power

(2021-2026)

2.3.6.3 Global 4-stroke Marine Engine Sale Price by Power (2021-2026)

2.4 4-stroke Marine Engine Segment by Application

2.4.1 Cargo Ships

2.4.2 Fishing Vessels

2.4.3 Oil Tankers

2.4.4 Chemical Tankers

2.4.5 Others

2.4.6 4-stroke Marine Engine Sales by Application

2.4.6.1 Global 4-stroke Marine Engine Sale Market Share by Application (2021-2026)

2.4.6.2 Global 4-stroke Marine Engine Revenue and Market Share by Application

(2021-2026)

2.4.6.3 Global 4-stroke Marine Engine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 4-stroke Marine Engine Breakdown Data by Company

3.1.1 Global 4-stroke Marine Engine Annual Sales by Company (2021-2026)

3.1.2 Global 4-stroke Marine Engine Sales Market Share by Company (2021-2026)

3.2 Global 4-stroke Marine Engine Annual Revenue by Company (2021-2026)

3.2.1 Global 4-stroke Marine Engine Revenue by Company (2021-2026)

3.2.2 Global 4-stroke Marine Engine Revenue Market Share by Company (2021-2026)

3.3 Global 4-stroke Marine Engine Sale Price by Company

3.4 Key Manufacturers 4-stroke Marine Engine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 4-stroke Marine Engine Product Location Distribution

3.4.2 Players 4-stroke Marine Engine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 4-STROKE MARINE ENGINE BY GEOGRAPHIC REGION

4.1 World Historic 4-stroke Marine Engine Market Size by Geographic Region
(2021-2026)

4.1.1 Global 4-stroke Marine Engine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 4-stroke Marine Engine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 4-stroke Marine Engine Market Size by Country/Region (2021-2026)

4.2.1 Global 4-stroke Marine Engine Annual Sales by Country/Region (2021-2026)

4.2.2 Global 4-stroke Marine Engine Annual Revenue by Country/Region (2021-2026)

4.3 Americas 4-stroke Marine Engine Sales Growth

4.4 APAC 4-stroke Marine Engine Sales Growth

4.5 Europe 4-stroke Marine Engine Sales Growth

4.6 Middle East & Africa 4-stroke Marine Engine Sales Growth

5 AMERICAS

5.1 Americas 4-stroke Marine Engine Sales by Country

5.1.1 Americas 4-stroke Marine Engine Sales by Country (2021-2026)

5.1.2 Americas 4-stroke Marine Engine Revenue by Country (2021-2026)

5.2 Americas 4-stroke Marine Engine Sales by Type (2021-2026)

5.3 Americas 4-stroke Marine Engine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 4-stroke Marine Engine Sales by Region

6.1.1 APAC 4-stroke Marine Engine Sales by Region (2021-2026)

6.1.2 APAC 4-stroke Marine Engine Revenue by Region (2021-2026)

6.2 APAC 4-stroke Marine Engine Sales by Type (2021-2026)

6.3 APAC 4-stroke Marine Engine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 4-stroke Marine Engine by Country

7.1.1 Europe 4-stroke Marine Engine Sales by Country (2021-2026)

7.1.2 Europe 4-stroke Marine Engine Revenue by Country (2021-2026)

7.2 Europe 4-stroke Marine Engine Sales by Type (2021-2026)

7.3 Europe 4-stroke Marine Engine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 4-stroke Marine Engine by Country

8.1.1 Middle East & Africa 4-stroke Marine Engine Sales by Country (2021-2026)

8.1.2 Middle East & Africa 4-stroke Marine Engine Revenue by Country (2021-2026)

8.2 Middle East & Africa 4-stroke Marine Engine Sales by Type (2021-2026)

8.3 Middle East & Africa 4-stroke Marine Engine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 4-stroke Marine Engine

10.3 Manufacturing Process Analysis of 4-stroke Marine Engine

10.4 Industry Chain Structure of 4-stroke Marine Engine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 4-stroke Marine Engine Distributors

11.3 4-stroke Marine Engine Customer

12 WORLD FORECAST REVIEW FOR 4-STROKE MARINE ENGINE BY GEOGRAPHIC REGION

12.1 Global 4-stroke Marine Engine Market Size Forecast by Region

12.1.1 Global 4-stroke Marine Engine Forecast by Region (2027-2032)

12.1.2 Global 4-stroke Marine Engine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 4-stroke Marine Engine Forecast by Type (2027-2032)

12.7 Global 4-stroke Marine Engine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DAIHATSU DIESEL MFG

13.1.1 DAIHATSU DIESEL MFG Company Information

13.1.2 DAIHATSU DIESEL MFG 4-stroke Marine Engine Product Portfolios and Specifications

13.1.3 DAIHATSU DIESEL MFG 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 DAIHATSU DIESEL MFG Main Business Overview

13.1.5 DAIHATSU DIESEL MFG Latest Developments

13.2 IHI Power Systems

13.2.1 IHI Power Systems Company Information

13.2.2 IHI Power Systems 4-stroke Marine Engine Product Portfolios and Specifications

13.2.3 IHI Power Systems 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 IHI Power Systems Main Business Overview

13.2.5 IHI Power Systems Latest Developments

13.3 Wartsil?

- 13.3.1 Wartsila Company Information
- 13.3.2 Wartsila 4-stroke Marine Engine Product Portfolios and Specifications
- 13.3.3 Wartsila 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Wartsila Main Business Overview
- 13.3.5 Wartsila Latest Developments
- 13.4 Yanmar
 - 13.4.1 Yanmar Company Information
 - 13.4.2 Yanmar 4-stroke Marine Engine Product Portfolios and Specifications
 - 13.4.3 Yanmar 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Yanmar Main Business Overview
 - 13.4.5 Yanmar Latest Developments
- 13.5 China State Shipbuilding Corporation
 - 13.5.1 China State Shipbuilding Corporation Company Information
 - 13.5.2 China State Shipbuilding Corporation 4-stroke Marine Engine Product Portfolios and Specifications
 - 13.5.3 China State Shipbuilding Corporation 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 China State Shipbuilding Corporation Main Business Overview
 - 13.5.5 China State Shipbuilding Corporation Latest Developments
- 13.6 Caterpillar
 - 13.6.1 Caterpillar Company Information
 - 13.6.2 Caterpillar 4-stroke Marine Engine Product Portfolios and Specifications
 - 13.6.3 Caterpillar 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Caterpillar Main Business Overview
 - 13.6.5 Caterpillar Latest Developments
- 13.7 Anglo Belgian Corporation
 - 13.7.1 Anglo Belgian Corporation Company Information
 - 13.7.2 Anglo Belgian Corporation 4-stroke Marine Engine Product Portfolios and Specifications
 - 13.7.3 Anglo Belgian Corporation 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Anglo Belgian Corporation Main Business Overview
 - 13.7.5 Anglo Belgian Corporation Latest Developments
- 13.8 Everllence
 - 13.8.1 Everllence Company Information
 - 13.8.2 Everllence 4-stroke Marine Engine Product Portfolios and Specifications

13.8.3 Everllence 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Everllence Main Business Overview

13.8.5 Everllence Latest Developments

13.9 Perkins Engines

13.9.1 Perkins Engines Company Information

13.9.2 Perkins Engines 4-stroke Marine Engine Product Portfolios and Specifications

13.9.3 Perkins Engines 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Perkins Engines Main Business Overview

13.9.5 Perkins Engines Latest Developments

13.10 Baudouin

13.10.1 Baudouin Company Information

13.10.2 Baudouin 4-stroke Marine Engine Product Portfolios and Specifications

13.10.3 Baudouin 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Baudouin Main Business Overview

13.10.5 Baudouin Latest Developments

13.11 FPT Industrial

13.11.1 FPT Industrial Company Information

13.11.2 FPT Industrial 4-stroke Marine Engine Product Portfolios and Specifications

13.11.3 FPT Industrial 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 FPT Industrial Main Business Overview

13.11.5 FPT Industrial Latest Developments

13.12 Scania

13.12.1 Scania Company Information

13.12.2 Scania 4-stroke Marine Engine Product Portfolios and Specifications

13.12.3 Scania 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Scania Main Business Overview

13.12.5 Scania Latest Developments

13.13 Cummins

13.13.1 Cummins Company Information

13.13.2 Cummins 4-stroke Marine Engine Product Portfolios and Specifications

13.13.3 Cummins 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Cummins Main Business Overview

13.13.5 Cummins Latest Developments

13.14 Mercury Marine

13.14.1 Mercury Marine Company Information

13.14.2 Mercury Marine 4-stroke Marine Engine Product Portfolios and Specifications

13.14.3 Mercury Marine 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Mercury Marine Main Business Overview

13.14.5 Mercury Marine Latest Developments

13.15 Bergen Engines

13.15.1 Bergen Engines Company Information

13.15.2 Bergen Engines 4-stroke Marine Engine Product Portfolios and Specifications

13.15.3 Bergen Engines 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Bergen Engines Main Business Overview

13.15.5 Bergen Engines Latest Developments

13.16 Kawasaki

13.16.1 Kawasaki Company Information

13.16.2 Kawasaki 4-stroke Marine Engine Product Portfolios and Specifications

13.16.3 Kawasaki 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Kawasaki Main Business Overview

13.16.5 Kawasaki Latest Developments

13.17 Hanshin Diesel Works

13.17.1 Hanshin Diesel Works Company Information

13.17.2 Hanshin Diesel Works 4-stroke Marine Engine Product Portfolios and Specifications

13.17.3 Hanshin Diesel Works 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Hanshin Diesel Works Main Business Overview

13.17.5 Hanshin Diesel Works Latest Developments

13.18 Akasaka Diesels

13.18.1 Akasaka Diesels Company Information

13.18.2 Akasaka Diesels 4-stroke Marine Engine Product Portfolios and Specifications

13.18.3 Akasaka Diesels 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Akasaka Diesels Main Business Overview

13.18.5 Akasaka Diesels Latest Developments

13.19 Honda

13.19.1 Honda Company Information

13.19.2 Honda 4-stroke Marine Engine Product Portfolios and Specifications

13.19.3 Honda 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Honda Main Business Overview

13.19.5 Honda Latest Developments

13.20 Hyundai Heavy Industries Engine & Machinery

13.20.1 Hyundai Heavy Industries Engine & Machinery Company Information

13.20.2 Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Product Portfolios and Specifications

13.20.3 Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Hyundai Heavy Industries Engine & Machinery Main Business Overview

13.20.5 Hyundai Heavy Industries Engine & Machinery Latest Developments

13.21 STX Engine

13.21.1 STX Engine Company Information

13.21.2 STX Engine 4-stroke Marine Engine Product Portfolios and Specifications

13.21.3 STX Engine 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 STX Engine Main Business Overview

13.21.5 STX Engine Latest Developments

13.22 Weichai Group

13.22.1 Weichai Group Company Information

13.22.2 Weichai Group 4-stroke Marine Engine Product Portfolios and Specifications

13.22.3 Weichai Group 4-stroke Marine Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Weichai Group Main Business Overview

13.22.5 Weichai Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 4-stroke Marine Engine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 4-stroke Marine Engine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Outboard

Table 4. Major Players of Inboard

Table 5. Major Players of Sterndrive

Table 6. Global 4-stroke Marine Engine Sales by Type (2021-2026) & (K Units)

Table 7. Global 4-stroke Marine Engine Sales Market Share by Type (2021-2026)

Table 8. Global 4-stroke Marine Engine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 4-stroke Marine Engine Revenue Market Share by Type (2021-2026)

Table 10. Global 4-stroke Marine Engine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Below 50 kW

Table 12. Major Players of 50?300 kW

Table 13. Major Players of 300?1,000 kW

Table 14. Major Players of 1,000?5,000 kW

Table 15. Major Players of Above 5,000 kW

Table 16. Global 4-stroke Marine Engine Sales by Power (2021-2026) & (K Units)

Table 17. Global 4-stroke Marine Engine Sales Market Share by Power (2021-2026)

Table 18. Global 4-stroke Marine Engine Revenue by Power (2021-2026) & (\$ million)

Table 19. Global 4-stroke Marine Engine Revenue Market Share by Power (2021-2026)

Table 20. Global 4-stroke Marine Engine Sale Price by Power (2021-2026) & (US\$/Unit)

Table 21. Global 4-stroke Marine Engine Sale by Application (2021-2026) & (K Units)

Table 22. Global 4-stroke Marine Engine Sale Market Share by Application (2021-2026)

Table 23. Global 4-stroke Marine Engine Revenue by Application (2021-2026) & (\$ million)

Table 24. Global 4-stroke Marine Engine Revenue Market Share by Application (2021-2026)

Table 25. Global 4-stroke Marine Engine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 26. Global 4-stroke Marine Engine Sales by Company (2021-2026) & (K Units)

Table 27. Global 4-stroke Marine Engine Sales Market Share by Company (2021-2026)

Table 28. Global 4-stroke Marine Engine Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global 4-stroke Marine Engine Revenue Market Share by Company

(2021-2026)

Table 30. Global 4-stroke Marine Engine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 31. Key Manufacturers 4-stroke Marine Engine Producing Area Distribution and Sales Area

Table 32. Players 4-stroke Marine Engine Products Offered

Table 33. 4-stroke Marine Engine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global 4-stroke Marine Engine Sales by Geographic Region (2021-2026) & (K Units)

Table 37. Global 4-stroke Marine Engine Sales Market Share Geographic Region (2021-2026)

Table 38. Global 4-stroke Marine Engine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global 4-stroke Marine Engine Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global 4-stroke Marine Engine Sales by Country/Region (2021-2026) & (K Units)

Table 41. Global 4-stroke Marine Engine Sales Market Share by Country/Region (2021-2026)

Table 42. Global 4-stroke Marine Engine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global 4-stroke Marine Engine Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas 4-stroke Marine Engine Sales by Country (2021-2026) & (K Units)

Table 45. Americas 4-stroke Marine Engine Sales Market Share by Country (2021-2026)

Table 46. Americas 4-stroke Marine Engine Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas 4-stroke Marine Engine Sales by Type (2021-2026) & (K Units)

Table 48. Americas 4-stroke Marine Engine Sales by Application (2021-2026) & (K Units)

Table 49. APAC 4-stroke Marine Engine Sales by Region (2021-2026) & (K Units)

Table 50. APAC 4-stroke Marine Engine Sales Market Share by Region (2021-2026)

Table 51. APAC 4-stroke Marine Engine Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC 4-stroke Marine Engine Sales by Type (2021-2026) & (K Units)

Table 53. APAC 4-stroke Marine Engine Sales by Application (2021-2026) & (K Units)

Table 54. Europe 4-stroke Marine Engine Sales by Country (2021-2026) & (K Units)

Table 55. Europe 4-stroke Marine Engine Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe 4-stroke Marine Engine Sales by Type (2021-2026) & (K Units)

Table 57. Europe 4-stroke Marine Engine Sales by Application (2021-2026) & (K Units)

Table 58. Middle East & Africa 4-stroke Marine Engine Sales by Country (2021-2026) & (K Units)

Table 59. Middle East & Africa 4-stroke Marine Engine Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa 4-stroke Marine Engine Sales by Type (2021-2026) & (K Units)

Table 61. Middle East & Africa 4-stroke Marine Engine Sales by Application (2021-2026) & (K Units)

Table 62. Key Market Drivers & Growth Opportunities of 4-stroke Marine Engine

Table 63. Key Market Challenges & Risks of 4-stroke Marine Engine

Table 64. Key Industry Trends of 4-stroke Marine Engine

Table 65. 4-stroke Marine Engine Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. 4-stroke Marine Engine Distributors List

Table 68. 4-stroke Marine Engine Customer List

Table 69. Global 4-stroke Marine Engine Sales Forecast by Region (2027-2032) & (K Units)

Table 70. Global 4-stroke Marine Engine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas 4-stroke Marine Engine Sales Forecast by Country (2027-2032) & (K Units)

Table 72. Americas 4-stroke Marine Engine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC 4-stroke Marine Engine Sales Forecast by Region (2027-2032) & (K Units)

Table 74. APAC 4-stroke Marine Engine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe 4-stroke Marine Engine Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Europe 4-stroke Marine Engine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa 4-stroke Marine Engine Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Middle East & Africa 4-stroke Marine Engine Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 79. Global 4-stroke Marine Engine Sales Forecast by Type (2027-2032) & (K Units)

Table 80. Global 4-stroke Marine Engine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global 4-stroke Marine Engine Sales Forecast by Application (2027-2032) & (K Units)

Table 82. Global 4-stroke Marine Engine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. DAIHATSU DIESEL MFG Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 84. DAIHATSU DIESEL MFG 4-stroke Marine Engine Product Portfolios and Specifications

Table 85. DAIHATSU DIESEL MFG 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. DAIHATSU DIESEL MFG Main Business

Table 87. DAIHATSU DIESEL MFG Latest Developments

Table 88. IHI Power Systems Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 89. IHI Power Systems 4-stroke Marine Engine Product Portfolios and Specifications

Table 90. IHI Power Systems 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. IHI Power Systems Main Business

Table 92. IHI Power Systems Latest Developments

Table 93. Wartsil Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 94. Wartsil 4-stroke Marine Engine Product Portfolios and Specifications

Table 95. Wartsil 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Wartsil Main Business

Table 97. Wartsil Latest Developments

Table 98. Yanmar Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 99. Yanmar 4-stroke Marine Engine Product Portfolios and Specifications

Table 100. Yanmar 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Yanmar Main Business

Table 102. Yanmar Latest Developments

Table 103. China State Shipbuilding Corporation Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 104. China State Shipbuilding Corporation 4-stroke Marine Engine Product Portfolios and Specifications

Table 105. China State Shipbuilding Corporation 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. China State Shipbuilding Corporation Main Business

Table 107. China State Shipbuilding Corporation Latest Developments

Table 108. Caterpillar Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 109. Caterpillar 4-stroke Marine Engine Product Portfolios and Specifications

Table 110. Caterpillar 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Caterpillar Main Business

Table 112. Caterpillar Latest Developments

Table 113. Anglo Belgian Corporation Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 114. Anglo Belgian Corporation 4-stroke Marine Engine Product Portfolios and Specifications

Table 115. Anglo Belgian Corporation 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Anglo Belgian Corporation Main Business

Table 117. Anglo Belgian Corporation Latest Developments

Table 118. Everllence Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 119. Everllence 4-stroke Marine Engine Product Portfolios and Specifications

Table 120. Everllence 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Everllence Main Business

Table 122. Everllence Latest Developments

Table 123. Perkins Engines Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 124. Perkins Engines 4-stroke Marine Engine Product Portfolios and Specifications

Table 125. Perkins Engines 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Perkins Engines Main Business

Table 127. Perkins Engines Latest Developments

Table 128. Baudouin Basic Information, 4-stroke Marine Engine Manufacturing Base,

Sales Area and Its Competitors

Table 129. Baudouin 4-stroke Marine Engine Product Portfolios and Specifications

Table 130. Baudouin 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Baudouin Main Business

Table 132. Baudouin Latest Developments

Table 133. FPT Industrial Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 134. FPT Industrial 4-stroke Marine Engine Product Portfolios and Specifications

Table 135. FPT Industrial 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. FPT Industrial Main Business

Table 137. FPT Industrial Latest Developments

Table 138. Scania Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 139. Scania 4-stroke Marine Engine Product Portfolios and Specifications

Table 140. Scania 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Scania Main Business

Table 142. Scania Latest Developments

Table 143. Cummins Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 144. Cummins 4-stroke Marine Engine Product Portfolios and Specifications

Table 145. Cummins 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Cummins Main Business

Table 147. Cummins Latest Developments

Table 148. Mercury Marine Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 149. Mercury Marine 4-stroke Marine Engine Product Portfolios and Specifications

Table 150. Mercury Marine 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Mercury Marine Main Business

Table 152. Mercury Marine Latest Developments

Table 153. Bergen Engines Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 154. Bergen Engines 4-stroke Marine Engine Product Portfolios and Specifications

Table 155. Bergen Engines 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Bergen Engines Main Business

Table 157. Bergen Engines Latest Developments

Table 158. Kawasaki Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 159. Kawasaki 4-stroke Marine Engine Product Portfolios and Specifications

Table 160. Kawasaki 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Kawasaki Main Business

Table 162. Kawasaki Latest Developments

Table 163. Hanshin Diesel Works Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 164. Hanshin Diesel Works 4-stroke Marine Engine Product Portfolios and Specifications

Table 165. Hanshin Diesel Works 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Hanshin Diesel Works Main Business

Table 167. Hanshin Diesel Works Latest Developments

Table 168. Akasaka Diesels Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 169. Akasaka Diesels 4-stroke Marine Engine Product Portfolios and Specifications

Table 170. Akasaka Diesels 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Akasaka Diesels Main Business

Table 172. Akasaka Diesels Latest Developments

Table 173. Honda Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 174. Honda 4-stroke Marine Engine Product Portfolios and Specifications

Table 175. Honda 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Honda Main Business

Table 177. Honda Latest Developments

Table 178. Hyundai Heavy Industries Engine & Machinery Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 179. Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Product Portfolios and Specifications

Table 180. Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Hyundai Heavy Industries Engine & Machinery Main Business

Table 182. Hyundai Heavy Industries Engine & Machinery Latest Developments

Table 183. STX Engine Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 184. STX Engine 4-stroke Marine Engine Product Portfolios and Specifications

Table 185. STX Engine 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. STX Engine Main Business

Table 187. STX Engine Latest Developments

Table 188. Weichai Group Basic Information, 4-stroke Marine Engine Manufacturing Base, Sales Area and Its Competitors

Table 189. Weichai Group 4-stroke Marine Engine Product Portfolios and Specifications

Table 190. Weichai Group 4-stroke Marine Engine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Weichai Group Main Business

Table 192. Weichai Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 4-stroke Marine Engine
- Figure 2. 4-stroke Marine Engine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 4-stroke Marine Engine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global 4-stroke Marine Engine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 4-stroke Marine Engine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 4-stroke Marine Engine Sales Market Share by Country/Region (2025)
- Figure 10. 4-stroke Marine Engine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Outboard
- Figure 12. Product Picture of Inboard
- Figure 13. Product Picture of Sterndrive
- Figure 14. Global 4-stroke Marine Engine Sales Market Share by Type in 2026
- Figure 15. Global 4-stroke Marine Engine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Below 50 kW
- Figure 17. Product Picture of 50?300 kW
- Figure 18. Product Picture of 300?1,000 kW
- Figure 19. Product Picture of 1,000?5,000 kW
- Figure 20. Product Picture of Above 5,000 kW
- Figure 21. Global 4-stroke Marine Engine Sales Market Share by Power in 2026
- Figure 22. Global 4-stroke Marine Engine Revenue Market Share by Power (2021-2026)
- Figure 23. 4-stroke Marine Engine Consumed in Cargo Ships
- Figure 24. Global 4-stroke Marine Engine Market: Cargo Ships (2021-2026) & (K Units)
- Figure 25. 4-stroke Marine Engine Consumed in Fishing Vessels
- Figure 26. Global 4-stroke Marine Engine Market: Fishing Vessels (2021-2026) & (K Units)
- Figure 27. 4-stroke Marine Engine Consumed in Oil Tankers
- Figure 28. Global 4-stroke Marine Engine Market: Oil Tankers (2021-2026) & (K Units)
- Figure 29. 4-stroke Marine Engine Consumed in Chemical Tankers
- Figure 30. Global 4-stroke Marine Engine Market: Chemical Tankers (2021-2026) & (K Units)

- Figure 31. 4-stroke Marine Engine Consumed in Others
- Figure 32. Global 4-stroke Marine Engine Market: Others (2021-2026) & (K Units)
- Figure 33. Global 4-stroke Marine Engine Sale Market Share by Application (2025)
- Figure 34. Global 4-stroke Marine Engine Revenue Market Share by Application in 2025
- Figure 35. 4-stroke Marine Engine Sales by Company in 2025 (K Units)
- Figure 36. Global 4-stroke Marine Engine Sales Market Share by Company in 2025
- Figure 37. 4-stroke Marine Engine Revenue by Company in 2025 (\$ millions)
- Figure 38. Global 4-stroke Marine Engine Revenue Market Share by Company in 2025
- Figure 39. Global 4-stroke Marine Engine Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global 4-stroke Marine Engine Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas 4-stroke Marine Engine Sales 2021-2026 (K Units)
- Figure 42. Americas 4-stroke Marine Engine Revenue 2021-2026 (\$ millions)
- Figure 43. APAC 4-stroke Marine Engine Sales 2021-2026 (K Units)
- Figure 44. APAC 4-stroke Marine Engine Revenue 2021-2026 (\$ millions)
- Figure 45. Europe 4-stroke Marine Engine Sales 2021-2026 (K Units)
- Figure 46. Europe 4-stroke Marine Engine Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa 4-stroke Marine Engine Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa 4-stroke Marine Engine Revenue 2021-2026 (\$ millions)
- Figure 49. Americas 4-stroke Marine Engine Sales Market Share by Country in 2025
- Figure 50. Americas 4-stroke Marine Engine Revenue Market Share by Country (2021-2026)
- Figure 51. Americas 4-stroke Marine Engine Sales Market Share by Type (2021-2026)
- Figure 52. Americas 4-stroke Marine Engine Sales Market Share by Application (2021-2026)
- Figure 53. United States 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC 4-stroke Marine Engine Sales Market Share by Region in 2025
- Figure 58. APAC 4-stroke Marine Engine Revenue Market Share by Region (2021-2026)
- Figure 59. APAC 4-stroke Marine Engine Sales Market Share by Type (2021-2026)
- Figure 60. APAC 4-stroke Marine Engine Sales Market Share by Application (2021-2026)
- Figure 61. China 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 65. India 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe 4-stroke Marine Engine Sales Market Share by Country in 2025

Figure 69. Europe 4-stroke Marine Engine Revenue Market Share by Country (2021-2026)

Figure 70. Europe 4-stroke Marine Engine Sales Market Share by Type (2021-2026)

Figure 71. Europe 4-stroke Marine Engine Sales Market Share by Application (2021-2026)

Figure 72. Germany 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 73. France 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa 4-stroke Marine Engine Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa 4-stroke Marine Engine Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa 4-stroke Marine Engine Sales Market Share by Application (2021-2026)

Figure 80. Egypt 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries 4-stroke Marine Engine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of 4-stroke Marine Engine in 2026

Figure 86. Manufacturing Process Analysis of 4-stroke Marine Engine

Figure 87. Industry Chain Structure of 4-stroke Marine Engine

Figure 88. Channels of Distribution

Figure 89. Global 4-stroke Marine Engine Sales Market Forecast by Region (2027-2032)

Figure 90. Global 4-stroke Marine Engine Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global 4-stroke Marine Engine Sales Market Share Forecast by Type

(2027-2032)

Figure 92. Global 4-stroke Marine Engine Revenue Market Share Forecast by Type

(2027-2032)

Figure 93. Global 4-stroke Marine Engine Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global 4-stroke Marine Engine Revenue Market Share Forecast by

Application (2027-2032)

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