

Global 4-Methylcyclohexane-1,3-Diamine Market Growth 2026-2032

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Abstracts

The global 4-Methylcyclohexane-1,3-Diamine market size is predicted to grow from US\$ 63.2 million in 2025 to US\$ 98 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

4-Methylcyclohexane-1,3-Diamine (HTDA) is synthesized by hydrogenation of toluene diamine under the action of a catalyst. It is a curing agent for cyclic amines, with advantages such as low viscosity, long curing period, good corrosion resistance, and temperature resistance. This product can be used as a curing agent alone or mixed with other common epoxy curing agents (such as fatty amines, cyclic amines, aromatic amines, acid anhydrides, etc.) or universal accelerators (such as tertiary amines, imidazoles) to cure epoxy resins over a wide temperature range. It is widely used in the field of epoxy curing agents such as composite materials, coatings, wind turbine blade materials, and adhesives. At the same time, the isocyanates synthesized from it are cycloaliphatic isocyanates, which are used in combination with aliphatic or cycloaliphatic diamines, polyetheramines, etc. They have excellent yellowing resistance in light and air environments and can be used to produce special polyurethane materials. They are important organic and fine chemical intermediates with broad market application prospects. In 2024, global 4-Methylcyclohexane-1,3-Diamine production reached approximately 30.15 K MT, with an average global market price of around US\$ 2014 per MT.

4-Methylcyclohexane-1,3-Diamine is used as a hardener in epoxy resins and is widely used in the production of coatings, adhesives, and other industrial products. With the increasing demand for high-performance coatings in industries such as construction, automotive, and electronics, the epoxy resin market is also showing a growing trend, further driving the demand for HTDA.

LP Information, Inc. (LPI) ' newest research report, the “4-Methylcyclohexane-1,3-Diamine Industry Forecast” looks at past sales and reviews total world 4-Methylcyclohexane-1,3-Diamine sales in 2025, providing a comprehensive analysis by region and market sector of projected 4-Methylcyclohexane-1,3-Diamine sales for 2026 through 2032. With 4-Methylcyclohexane-1,3-Diamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 4-Methylcyclohexane-1,3-Diamine industry.

This Insight Report provides a comprehensive analysis of the global 4-Methylcyclohexane-1,3-Diamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4-Methylcyclohexane-1,3-Diamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 4-Methylcyclohexane-1,3-Diamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4-Methylcyclohexane-1,3-Diamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4-Methylcyclohexane-1,3-Diamine.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-Methylcyclohexane-1,3-Diamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 99%

Purity 99.5%

Others

Segmentation by Application:

Polyurethane Elastomer

Polyurea

Epoxy Resin

Pharmaceutical Intermediates

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Warshel Chemical

Chemos GmbH&Co.KG

Henan Leibairui New Materials Technology

Benyuan Fine Chemicals ? Environment Protection Products

Jiangsu Victory Chemical

Shenzhen Xuhua Biotechnology

Nanjing Yolatech

Hefei TNJ Chemical Industry

Hangzhou Benoy Chemical

Zhangjiagang Yarui Chemical

Hunan Chemfish Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 4-Methylcyclohexane-1,3-Diamine market?

What factors are driving 4-Methylcyclohexane-1,3-Diamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 4-Methylcyclohexane-1,3-Diamine market opportunities vary by end market size?

How does 4-Methylcyclohexane-1,3-Diamine break out by Type, by Application?

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