

# Global 4-Mercaptophenol Market Growth 2026-2032

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## Abstracts

The global 4-Mercaptophenol market size is predicted to grow from US\$ 12.91 million in 2025 to US\$ 18.11 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, the global production of 4-hydroxythiophenol is approximately 120 tons, with an average selling price of about 110 US\$/kg. The scale of single-line production capacity varies depending on the production process and investment scale, with an average gross profit margin of approximately 30-40%. 4-hydroxythiophenol is a white solid organic compound containing both a phenolic hydroxyl group (-OH) and a thiol group (-SH), and has a characteristic unpleasant odor. It is an important chemical intermediate widely used in pharmaceuticals, dyes, and pesticides, but it is irritating to the skin, eyes, and respiratory tract, requiring protective measures during handling.

The core upstream raw materials for 4-hydroxythiophenol mainly include basic chemicals such as phenol, thiourea, dimethyl sulfate, or carbon disulfide, which are synthesized through sulfidation, hydrolysis, or substitution reactions. The downstream industry chain mainly focuses on three high-value-added fine chemical fields: pharmaceuticals, pesticides, and dyes. In the pharmaceutical field, it is an important active intermediate for the synthesis of certain antiviral, anticancer, and cardiovascular drugs; in the pesticide field, it can be used to construct fungicides or insecticides containing phenyl sulfide structures; in the dye field, its benzene ring and thiol group can serve as functional groups to participate in the synthesis of special azo dyes or functional pigments, improving product performance.

United States market for 4-Mercaptophenol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 4-Mercaptophenol is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 4-Mercaptophenol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 4-Mercaptophenol players cover Dafeng Tiansheng Pharmaceutical, Zhejiang Yangfan New Materials, Hubei Julongtang Pharmaceutical Chemical, Hubei Qifei Pharmaceutical Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "4-Mercaptophenol Industry Forecast" looks at past sales and reviews total world 4-Mercaptophenol sales in 2025, providing a comprehensive analysis by region and market sector of projected 4-Mercaptophenol sales for 2026 through 2032. With 4-Mercaptophenol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 4-Mercaptophenol industry.

This Insight Report provides a comprehensive analysis of the global 4-Mercaptophenol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4-Mercaptophenol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 4-Mercaptophenol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4-Mercaptophenol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4-Mercaptophenol.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-Mercaptophenol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Segmentation by Purity:

Purity

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