

Global 4-Hydroxydiphenylamine Market Growth 2026-2032

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Abstracts

The global 4-Hydroxydiphenylamine market size is predicted to grow from US\$ 551 million in 2025 to US\$ 963 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

p-Hydroxydiphenylamine (p-HDI) is an organic compound with aromatic amino and hydroxyl groups. It is an important antioxidant and anti-aging agent, commonly used in the rubber, plastics, and lubricant industries to prevent oxidative degradation of materials under conditions of heat, oxygen, and ultraviolet radiation, thus extending product lifespan. p-HDI provides excellent antioxidant properties through the hydroxyl and amino groups in its chemical structure, making it widely used in industrial production and material protection.

The upstream of the p-HDI industry chain mainly includes the supply of aniline, phenols, and related chemical raw materials, while also involving basic fine chemical processes such as nitration and reduction, as well as related chemical equipment. The midstream involves the synthesis, refining, and production of p-HDI at different purities, and is the core link of the industry chain. Downstream applications are wide-ranging, including rubber antioxidants, dye intermediates, pharmaceuticals, and fine chemical products. It enters the market through chemical distributors or direct industrial users. The entire industry chain is highly sensitive to raw material costs, synthesis process efficiency, and environmental policies.

In 2025, the average price of p-HDI was US\$2,980 per ton, with sales volume reaching 188.9 k tons.

p-Hydroxydiphenylamine is a key aromatic chemical intermediate widely used in areas

such as rubber antioxidants, dyes, and pharmaceutical intermediates. It enjoys stable market demand and diverse downstream applications. With increasingly stringent environmental regulations and growing demand for high-value fine chemicals, the industry is developing towards high purity, green synthesis, and high-performance applications. It continues to hold significant strategic value and development potential in the market for chemical raw materials and functional intermediates.

LP Information, Inc. (LPI) ' newest research report, the "4-Hydroxydiphenylamine Industry Forecast" looks at past sales and reviews total world 4-Hydroxydiphenylamine sales in 2025, providing a comprehensive analysis by region and market sector of projected 4-Hydroxydiphenylamine sales for 2026 through 2032. With 4-Hydroxydiphenylamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 4-Hydroxydiphenylamine industry.

This Insight Report provides a comprehensive analysis of the global 4-Hydroxydiphenylamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4-Hydroxydiphenylamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 4-Hydroxydiphenylamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4-Hydroxydiphenylamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4-Hydroxydiphenylamine.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-Hydroxydiphenylamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ? 99%

Purity

Segmentation by Features:

Antioxidant Type

Reduced Type

Others

Segmentation by Product Form:

Solid Powder

Solution Type

Segmentation by Application:

Rubber Industry

Plastic Industry

Cosmetics Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ark Pharm

Beckmann-Kenko GmbH

TCI

HBCChem

Alchem Pharmtech

Aladdin Scientific

Aceschem

J&K Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global 4-Hydroxydiphenylamine market?

What factors are driving 4-Hydroxydiphenylamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 4-Hydroxydiphenylamine market opportunities vary by end market size?

How does 4-Hydroxydiphenylamine break out by Type, by Application?

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