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# Global 4-Hydroxybenzonitrile Market Growth 2026-2032

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## Abstracts

The global 4-Hydroxybenzonitrile market size is predicted to grow from US$ 75.33 million in 2025 to US$ 102 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2024, global 4-Hydroxybenzonitrile production reached approximately 7300 tons, with an average global market price of around US$10.2 per kilogram. 4-Hydroxybenzonitrile, also known as 4-cyanophenol or p-cyanophenol, is a white crystalline powder used as an intermediate in organic synthesis. It serves as a raw material for preparing bromoxynil and ioxynil, herbicides used in agriculture. The compound also has applications in cosmetics as an antiseptic and disinfectant, as a component in some deep eutectic solvents, and as a precursor in synthesizing the vasodilator Levcromakalim.

The upstream raw materials of 4-hydroxybenzonitrile typically include 4-hydroxybenzoic acid, urea, and phosphorus pentoxide. Downstream applications include pesticide intermediates (synthetic herbicides such as bromoxynil and the insecticides chlorfenapyr and chlorfenapyr), pharmaceutical intermediates, and liquid crystal material intermediates.

United States market for 4-Hydroxybenzonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 4-Hydroxybenzonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 4-Hydroxybenzonitrile is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 4-Hydroxybenzonitrile players cover Jiangsu Bvco New Material, Changzhou Confluence Chemical, Jiangxi Yongtong Technology, JinanShijiTongdaChemical, Shandong Yukang Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “4-Hydroxybenzonitrile Industry Forecast” looks at past sales and reviews total world 4-Hydroxybenzonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected 4-Hydroxybenzonitrile sales for 2026 through 2032. With 4-Hydroxybenzonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 4-Hydroxybenzonitrile industry.

This Insight Report provides a comprehensive analysis of the global 4-Hydroxybenzonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 4-Hydroxybenzonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 4-Hydroxybenzonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 4-Hydroxybenzonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 4-Hydroxybenzonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-Hydroxybenzonitrile market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

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Content ?99%

Content ?99.5%

## Segmentation by Application:

Pesticides

Pharmaceuticals

Liquid Crystals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Bvco New Material

Changzhou Confluence Chemical

Jiangxi Yongtong Technology

JinanShijiTongdaChemical

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Shandong Yukang Chemical

Alzchem

Yangzhou Tianchen Fine Chemical

Jingma CHEMICALS

## Key Questions Addressed in this Report

What is the 10-year outlook for the global 4-Hydroxybenzonitrile market?

What factors are driving 4-Hydroxybenzonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 4-Hydroxybenzonitrile market opportunities vary by end market size?

How does 4-Hydroxybenzonitrile break out by Type, by Application?

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