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Global 3GPP-based Cellular Network Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global 3GPP-based Cellular Network market size is predicted to grow from US$ 4304 million in 2025 to US$ 32660 million in 2032; it is expected to grow at a CAGR of 34.2% from 2026 to 2032.

The 3GPP-based cellular network is a mobile communication system built on the standards of the 3rd Generation Partnership Project, covering the evolution from voice to data technologies. It offers global interoperability, broad compatibility, and high security, while enabling cross-generation integration and diverse application scenarios. With the expansion of mobile internet demand and emerging applications, the market outlook remains stable. In 2024, the market size of 3GPP-based cellular networks was 3,350 million USD, with an average gross margin of about 38%. The industry chain of 3GPP-based cellular networks covers the entire process from core technology standards and key chip supply to system integration and end applications. Upstream includes standard-setting bodies, communication chip makers, and RF component suppliers. Midstream involves equipment manufacturers, network integrators, and solution providers. Downstream applications are concentrated in manufacturing, energy, utilities and mining, transportation and logistics, as well as other sectors requiring efficient communication.

United States market for 3GPP-based Cellular Network is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3GPP-based Cellular Network is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 3GPP-based Cellular Network is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3GPP-based Cellular Network players cover Huawei, Ericsson, China Mobile, Nokia, China Unicom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “3GPP-based Cellular Network Industry Forecast” looks at past sales and reviews total world 3GPP-based Cellular Network sales in 2025, providing a comprehensive analysis by region and market sector of projected 3GPP-based Cellular Network sales for 2026 through 2032. With 3GPP-based Cellular Network sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 3GPP-based Cellular Network industry.

This Insight Report provides a comprehensive analysis of the global 3GPP-based Cellular Network landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 3GPP-based Cellular Network portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 3GPP-based Cellular Network market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3GPP-based Cellular Network and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3GPP-based Cellular Network.

This report presents a comprehensive overview, market shares, and growth opportunities of 3GPP-based Cellular Network market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Sub-6 GHz

mmWave

Segmentation by Application:

Manufacturing

Energy, Utilities and Mining

Transportation & Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Huawei
- Ericsson

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China Mobile

Nokia

China Unicom

China Telecom

Vodafone

Verizon

AT&T

NTT

Deutsche Telekom

Telefonica O2

ZTE

T-Mobile

NEC

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