

Global 3D Vision-Guided Picking Module Market Growth 2026-2032

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Abstracts

The global 3D Vision-Guided Picking Module market size is predicted to grow from US\$ 704 million in 2025 to US\$ 1679 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

In 2025, global 3D Vision-Guided Picking Module production reached approximately 60,000 sets, with an average global market price of around US\$12,000 per set.

The gross profit margin of major companies in the industry is between 35%-55%.

In 2025, the global production capacity of 3D Vision-Guided Picking Module was approximately 80,000 sets.

3D Vision-Guided Picking Module is an intelligent robotic perception and guidance module used to identify, locate, and guide the picking of objects in three-dimensional space. It usually integrates 3D cameras, lighting units, image processing software, artificial intelligence algorithms, calibration tools, and robot communication interfaces to support bin picking, parcel sorting, depalletizing, piece picking, and automated material handling.

The industrial chain of 3D Vision-Guided Picking Module covers upstream components such as 3D cameras, image sensors, lenses, lighting units, processors, industrial computers, calibration boards, cables, and software algorithms. The midstream consists of module design, optical integration, algorithm training, software development, robot interface adaptation, testing, and calibration. Downstream applications mainly include logistics warehouses, e-commerce fulfillment centers, manufacturing lines, automotive parts handling, electronics assembly, food packaging, and industrial automation.

systems.

United States market for 3D Vision-Guided Picking Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3D Vision-Guided Picking Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 3D Vision-Guided Picking Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3D Vision-Guided Picking Module players cover Pick-it, Photoneo, SICK, Cognex, Keyence, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "3D Vision-Guided Picking Module Industry Forecast" looks at past sales and reviews total world 3D Vision-Guided Picking Module sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D Vision-Guided Picking Module sales for 2026 through 2032. With 3D Vision-Guided Picking Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D Vision-Guided Picking Module industry.

This Insight Report provides a comprehensive analysis of the global 3D Vision-Guided Picking Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3D Vision-Guided Picking Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3D Vision-Guided Picking Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Vision-Guided Picking Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D Vision-Guided Picking Module.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Vision-Guided Picking Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Structured Light Picking Module

Time-of-Flight Picking Module

Stereo Vision Picking Module

Segmentation by System Configuration:

Camera-Based Picking Module

Camera and Software Integrated Picking Module

Robot-Mounted Picking Module

Segmentation by Positioning Accuracy:

Standard Accuracy (± 5 mm)

High Accuracy ($\pm 2-5$ mm)

Ultra-High Accuracy (± 2 mm)

Segmentation by Application:

E-Commerce and Logistics

Automotive Manufacturing

Electronics Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pick-it

Photoneo

SICK

Cognex

Keyence

Zivid

Scape Technologies

ABB Robotics

FANUC

Yaskawa Electric

Intel RealSense

Mech-Mind Robotics

XYZ Robotics

Hikrobot

Luster LightTech

Orbbec

Transfer Technology

OPT

Huaray Technology

Goermicro

JAKA Robotics

Aubo Robotics

Dobot Robotics

Elite Robots

Solomon

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3D Vision-Guided Picking Module market?

What factors are driving 3D Vision-Guided Picking Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3D Vision-Guided Picking Module market opportunities vary by end market size?

How does 3D Vision-Guided Picking Module break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 3D Vision-Guided Picking Module Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 3D Vision-Guided Picking Module by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 3D Vision-Guided Picking Module by Country/Region, 2021, 2025 & 2032
- 2.2 3D Vision-Guided Picking Module Segment by Type
 - 2.2.1 Structured Light Picking Module
 - 2.2.2 Time-of-Flight Picking Module
 - 2.2.3 Stereo Vision Picking Module
 - 2.2.4 3D Vision-Guided Picking Module Sales by Type
 - 2.2.4.1 Global 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 3D Vision-Guided Picking Module Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 3D Vision-Guided Picking Module Sale Price by Type (2021-2026)
- 2.3 3D Vision-Guided Picking Module Segment by System Configuration
 - 2.3.1 Camera-Based Picking Module
 - 2.3.2 Camera and Software Integrated Picking Module
 - 2.3.3 Robot-Mounted Picking Module
 - 2.3.4 3D Vision-Guided Picking Module Sales by System Configuration
 - 2.3.4.1 Global 3D Vision-Guided Picking Module Sales Market Share by System Configuration (2021-2026)
 - 2.3.4.2 Global 3D Vision-Guided Picking Module Revenue and Market Share by

System Configuration (2021-2026)

2.3.4.3 Global 3D Vision-Guided Picking Module Sale Price by System Configuration (2021-2026)

2.4 3D Vision-Guided Picking Module Segment by Positioning Accuracy

2.4.1 Standard Accuracy (?5mm)

2.4.2 High Accuracy (?2?5mm)

2.4.3 Ultra-High Accuracy (??2mm)

2.4.4 3D Vision-Guided Picking Module Sales by Positioning Accuracy

2.4.4.1 Global 3D Vision-Guided Picking Module Sales Market Share by Positioning Accuracy (2021-2026)

2.4.4.2 Global 3D Vision-Guided Picking Module Revenue and Market Share by Positioning Accuracy (2021-2026)

2.4.4.3 Global 3D Vision-Guided Picking Module Sale Price by Positioning Accuracy (2021-2026)

2.5 3D Vision-Guided Picking Module Segment by Application

2.5.1 E-Commerce and Logistics

2.5.2 Automotive Manufacturing

2.5.3 Electronics Manufacturing

2.5.4 Other

2.5.5 3D Vision-Guided Picking Module Sales by Application

2.5.5.1 Global 3D Vision-Guided Picking Module Sale Market Share by Application (2021-2026)

2.5.5.2 Global 3D Vision-Guided Picking Module Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global 3D Vision-Guided Picking Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 3D Vision-Guided Picking Module Breakdown Data by Company

3.1.1 Global 3D Vision-Guided Picking Module Annual Sales by Company (2021-2026)

3.1.2 Global 3D Vision-Guided Picking Module Sales Market Share by Company (2021-2026)

3.2 Global 3D Vision-Guided Picking Module Annual Revenue by Company (2021-2026)

3.2.1 Global 3D Vision-Guided Picking Module Revenue by Company (2021-2026)

3.2.2 Global 3D Vision-Guided Picking Module Revenue Market Share by Company (2021-2026)

3.3 Global 3D Vision-Guided Picking Module Sale Price by Company

3.4 Key Manufacturers 3D Vision-Guided Picking Module Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 3D Vision-Guided Picking Module Product Location Distribution

3.4.2 Players 3D Vision-Guided Picking Module Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 3D VISION-GUIDED PICKING MODULE BY GEOGRAPHIC REGION

4.1 World Historic 3D Vision-Guided Picking Module Market Size by Geographic Region (2021-2026)

4.1.1 Global 3D Vision-Guided Picking Module Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 3D Vision-Guided Picking Module Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 3D Vision-Guided Picking Module Market Size by Country/Region (2021-2026)

4.2.1 Global 3D Vision-Guided Picking Module Annual Sales by Country/Region (2021-2026)

4.2.2 Global 3D Vision-Guided Picking Module Annual Revenue by Country/Region (2021-2026)

4.3 Americas 3D Vision-Guided Picking Module Sales Growth

4.4 APAC 3D Vision-Guided Picking Module Sales Growth

4.5 Europe 3D Vision-Guided Picking Module Sales Growth

4.6 Middle East & Africa 3D Vision-Guided Picking Module Sales Growth

5 AMERICAS

5.1 Americas 3D Vision-Guided Picking Module Sales by Country

5.1.1 Americas 3D Vision-Guided Picking Module Sales by Country (2021-2026)

5.1.2 Americas 3D Vision-Guided Picking Module Revenue by Country (2021-2026)

5.2 Americas 3D Vision-Guided Picking Module Sales by Type (2021-2026)

5.3 Americas 3D Vision-Guided Picking Module Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 3D Vision-Guided Picking Module Sales by Region

6.1.1 APAC 3D Vision-Guided Picking Module Sales by Region (2021-2026)

6.1.2 APAC 3D Vision-Guided Picking Module Revenue by Region (2021-2026)

6.2 APAC 3D Vision-Guided Picking Module Sales by Type (2021-2026)

6.3 APAC 3D Vision-Guided Picking Module Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 3D Vision-Guided Picking Module by Country

7.1.1 Europe 3D Vision-Guided Picking Module Sales by Country (2021-2026)

7.1.2 Europe 3D Vision-Guided Picking Module Revenue by Country (2021-2026)

7.2 Europe 3D Vision-Guided Picking Module Sales by Type (2021-2026)

7.3 Europe 3D Vision-Guided Picking Module Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 3D Vision-Guided Picking Module by Country

8.1.1 Middle East & Africa 3D Vision-Guided Picking Module Sales by Country (2021-2026)

8.1.2 Middle East & Africa 3D Vision-Guided Picking Module Revenue by Country (2021-2026)

8.2 Middle East & Africa 3D Vision-Guided Picking Module Sales by Type (2021-2026)

8.3 Middle East & Africa 3D Vision-Guided Picking Module Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 3D Vision-Guided Picking Module

10.3 Manufacturing Process Analysis of 3D Vision-Guided Picking Module

10.4 Industry Chain Structure of 3D Vision-Guided Picking Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 3D Vision-Guided Picking Module Distributors

11.3 3D Vision-Guided Picking Module Customer

12 WORLD FORECAST REVIEW FOR 3D VISION-GUIDED PICKING MODULE BY GEOGRAPHIC REGION

12.1 Global 3D Vision-Guided Picking Module Market Size Forecast by Region

12.1.1 Global 3D Vision-Guided Picking Module Forecast by Region (2027-2032)

12.1.2 Global 3D Vision-Guided Picking Module Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 3D Vision-Guided Picking Module Forecast by Type (2027-2032)
- 12.7 Global 3D Vision-Guided Picking Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Pick-it

13.1.1 Pick-it Company Information

13.1.2 Pick-it 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.1.3 Pick-it 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Pick-it Main Business Overview

13.1.5 Pick-it Latest Developments

13.2 Photoneo

13.2.1 Photoneo Company Information

13.2.2 Photoneo 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.2.3 Photoneo 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Photoneo Main Business Overview

13.2.5 Photoneo Latest Developments

13.3 SICK

13.3.1 SICK Company Information

13.3.2 SICK 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.3.3 SICK 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 SICK Main Business Overview

13.3.5 SICK Latest Developments

13.4 Cognex

13.4.1 Cognex Company Information

13.4.2 Cognex 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.4.3 Cognex 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cognex Main Business Overview

13.4.5 Cognex Latest Developments

13.5 Keyence

13.5.1 Keyence Company Information

13.5.2 Keyence 3D Vision-Guided Picking Module Product Portfolios and

Specifications

13.5.3 Keyence 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Keyence Main Business Overview

13.5.5 Keyence Latest Developments

13.6 Zivid

13.6.1 Zivid Company Information

13.6.2 Zivid 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.6.3 Zivid 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Zivid Main Business Overview

13.6.5 Zivid Latest Developments

13.7 Scape Technologies

13.7.1 Scape Technologies Company Information

13.7.2 Scape Technologies 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.7.3 Scape Technologies 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Scape Technologies Main Business Overview

13.7.5 Scape Technologies Latest Developments

13.8 ABB Robotics

13.8.1 ABB Robotics Company Information

13.8.2 ABB Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.8.3 ABB Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ABB Robotics Main Business Overview

13.8.5 ABB Robotics Latest Developments

13.9 FANUC

13.9.1 FANUC Company Information

13.9.2 FANUC 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.9.3 FANUC 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 FANUC Main Business Overview

13.9.5 FANUC Latest Developments

13.10 Yaskawa Electric

13.10.1 Yaskawa Electric Company Information

13.10.2 Yaskawa Electric 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.10.3 Yaskawa Electric 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yaskawa Electric Main Business Overview

13.10.5 Yaskawa Electric Latest Developments

13.11 Intel RealSense

13.11.1 Intel RealSense Company Information

13.11.2 Intel RealSense 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.11.3 Intel RealSense 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Intel RealSense Main Business Overview

13.11.5 Intel RealSense Latest Developments

13.12 Mech-Mind Robotics

13.12.1 Mech-Mind Robotics Company Information

13.12.2 Mech-Mind Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.12.3 Mech-Mind Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Mech-Mind Robotics Main Business Overview

13.12.5 Mech-Mind Robotics Latest Developments

13.13 XYZ Robotics

13.13.1 XYZ Robotics Company Information

13.13.2 XYZ Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.13.3 XYZ Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 XYZ Robotics Main Business Overview

13.13.5 XYZ Robotics Latest Developments

13.14 Hikrobot

13.14.1 Hikrobot Company Information

13.14.2 Hikrobot 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.14.3 Hikrobot 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hikrobot Main Business Overview

13.14.5 Hikrobot Latest Developments

13.15 Luster LightTech

13.15.1 Luster LightTech Company Information

13.15.2 Luster LightTech 3D Vision-Guided Picking Module Product Portfolios and

Specifications

13.15.3 Luster LightTech 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Luster LightTech Main Business Overview

13.15.5 Luster LightTech Latest Developments

13.16 Orbbec

13.16.1 Orbbec Company Information

13.16.2 Orbbec 3D Vision-Guided Picking Module Product Portfolios and

Specifications

13.16.3 Orbbec 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Orbbec Main Business Overview

13.16.5 Orbbec Latest Developments

13.17 Transfer Technology

13.17.1 Transfer Technology Company Information

13.17.2 Transfer Technology 3D Vision-Guided Picking Module Product Portfolios and

Specifications

13.17.3 Transfer Technology 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Transfer Technology Main Business Overview

13.17.5 Transfer Technology Latest Developments

13.18 OPT

13.18.1 OPT Company Information

13.18.2 OPT 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.18.3 OPT 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 OPT Main Business Overview

13.18.5 OPT Latest Developments

13.19 Huaray Technology

13.19.1 Huaray Technology Company Information

13.19.2 Huaray Technology 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.19.3 Huaray Technology 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Huaray Technology Main Business Overview

13.19.5 Huaray Technology Latest Developments

13.20 Goermicro

13.20.1 Goermicro Company Information

13.20.2 Goermicro 3D Vision-Guided Picking Module Product Portfolios and

Specifications

13.20.3 Goermicro 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Goermicro Main Business Overview

13.20.5 Goermicro Latest Developments

13.21 JAKA Robotics

13.21.1 JAKA Robotics Company Information

13.21.2 JAKA Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.21.3 JAKA Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 JAKA Robotics Main Business Overview

13.21.5 JAKA Robotics Latest Developments

13.22 Aubo Robotics

13.22.1 Aubo Robotics Company Information

13.22.2 Aubo Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.22.3 Aubo Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Aubo Robotics Main Business Overview

13.22.5 Aubo Robotics Latest Developments

13.23 Dobot Robotics

13.23.1 Dobot Robotics Company Information

13.23.2 Dobot Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.23.3 Dobot Robotics 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Dobot Robotics Main Business Overview

13.23.5 Dobot Robotics Latest Developments

13.24 Elite Robots

13.24.1 Elite Robots Company Information

13.24.2 Elite Robots 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.24.3 Elite Robots 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Elite Robots Main Business Overview

13.24.5 Elite Robots Latest Developments

13.25 Solomon

13.25.1 Solomon Company Information

13.25.2 Solomon 3D Vision-Guided Picking Module Product Portfolios and Specifications

13.25.3 Solomon 3D Vision-Guided Picking Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Solomon Main Business Overview

13.25.5 Solomon Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 3D Vision-Guided Picking Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 3D Vision-Guided Picking Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Structured Light Picking Module

Table 4. Major Players of Time-of-Flight Picking Module

Table 5. Major Players of Stereo Vision Picking Module

Table 6. Global 3D Vision-Guided Picking Module Sales by Type (2021-2026) & (K Units)

Table 7. Global 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)

Table 8. Global 3D Vision-Guided Picking Module Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 3D Vision-Guided Picking Module Revenue Market Share by Type (2021-2026)

Table 10. Global 3D Vision-Guided Picking Module Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Camera-Based Picking Module

Table 12. Major Players of Camera and Software Integrated Picking Module

Table 13. Major Players of Robot-Mounted Picking Module

Table 14. Global 3D Vision-Guided Picking Module Sales by System Configuration (2021-2026) & (K Units)

Table 15. Global 3D Vision-Guided Picking Module Sales Market Share by System Configuration (2021-2026)

Table 16. Global 3D Vision-Guided Picking Module Revenue by System Configuration (2021-2026) & (\$ million)

Table 17. Global 3D Vision-Guided Picking Module Revenue Market Share by System Configuration (2021-2026)

Table 18. Global 3D Vision-Guided Picking Module Sale Price by System Configuration (2021-2026) & (US\$/Unit)

Table 19. Major Players of Standard Accuracy (?5mm)

Table 20. Major Players of High Accuracy (?2?5mm)

Table 21. Major Players of Ultra-High Accuracy (??2mm)

Table 22. Global 3D Vision-Guided Picking Module Sales by Positioning Accuracy (2021-2026) & (K Units)

Table 23. Global 3D Vision-Guided Picking Module Sales Market Share by Positioning Accuracy (2021-2026)

Table 24. Global 3D Vision-Guided Picking Module Revenue by Positioning Accuracy (2021-2026) & (\$ million)

Table 25. Global 3D Vision-Guided Picking Module Revenue Market Share by Positioning Accuracy (2021-2026)

Table 26. Global 3D Vision-Guided Picking Module Sale Price by Positioning Accuracy (2021-2026) & (US\$/Unit)

Table 27. Global 3D Vision-Guided Picking Module Sale by Application (2021-2026) & (K Units)

Table 28. Global 3D Vision-Guided Picking Module Sale Market Share by Application (2021-2026)

Table 29. Global 3D Vision-Guided Picking Module Revenue by Application (2021-2026) & (\$ million)

Table 30. Global 3D Vision-Guided Picking Module Revenue Market Share by Application (2021-2026)

Table 31. Global 3D Vision-Guided Picking Module Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global 3D Vision-Guided Picking Module Sales by Company (2021-2026) & (K Units)

Table 33. Global 3D Vision-Guided Picking Module Sales Market Share by Company (2021-2026)

Table 34. Global 3D Vision-Guided Picking Module Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global 3D Vision-Guided Picking Module Revenue Market Share by Company (2021-2026)

Table 36. Global 3D Vision-Guided Picking Module Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers 3D Vision-Guided Picking Module Producing Area Distribution and Sales Area

Table 38. Players 3D Vision-Guided Picking Module Products Offered

Table 39. 3D Vision-Guided Picking Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global 3D Vision-Guided Picking Module Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global 3D Vision-Guided Picking Module Sales Market Share Geographic Region (2021-2026)

Table 44. Global 3D Vision-Guided Picking Module Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global 3D Vision-Guided Picking Module Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global 3D Vision-Guided Picking Module Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global 3D Vision-Guided Picking Module Sales Market Share by Country/Region (2021-2026)

Table 48. Global 3D Vision-Guided Picking Module Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global 3D Vision-Guided Picking Module Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas 3D Vision-Guided Picking Module Sales by Country (2021-2026) & (K Units)

Table 51. Americas 3D Vision-Guided Picking Module Sales Market Share by Country (2021-2026)

Table 52. Americas 3D Vision-Guided Picking Module Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas 3D Vision-Guided Picking Module Sales by Type (2021-2026) & (K Units)

Table 54. Americas 3D Vision-Guided Picking Module Sales by Application (2021-2026) & (K Units)

Table 55. APAC 3D Vision-Guided Picking Module Sales by Region (2021-2026) & (K Units)

Table 56. APAC 3D Vision-Guided Picking Module Sales Market Share by Region (2021-2026)

Table 57. APAC 3D Vision-Guided Picking Module Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC 3D Vision-Guided Picking Module Sales by Type (2021-2026) & (K Units)

Table 59. APAC 3D Vision-Guided Picking Module Sales by Application (2021-2026) & (K Units)

Table 60. Europe 3D Vision-Guided Picking Module Sales by Country (2021-2026) & (K Units)

Table 61. Europe 3D Vision-Guided Picking Module Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe 3D Vision-Guided Picking Module Sales by Type (2021-2026) & (K Units)

Table 63. Europe 3D Vision-Guided Picking Module Sales by Application (2021-2026) &

(K Units)

Table 64. Middle East & Africa 3D Vision-Guided Picking Module Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa 3D Vision-Guided Picking Module Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa 3D Vision-Guided Picking Module Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa 3D Vision-Guided Picking Module Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of 3D Vision-Guided Picking Module

Table 69. Key Market Challenges & Risks of 3D Vision-Guided Picking Module

Table 70. Key Industry Trends of 3D Vision-Guided Picking Module

Table 71. 3D Vision-Guided Picking Module Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. 3D Vision-Guided Picking Module Distributors List

Table 74. 3D Vision-Guided Picking Module Customer List

Table 75. Global 3D Vision-Guided Picking Module Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global 3D Vision-Guided Picking Module Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas 3D Vision-Guided Picking Module Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas 3D Vision-Guided Picking Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC 3D Vision-Guided Picking Module Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC 3D Vision-Guided Picking Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe 3D Vision-Guided Picking Module Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe 3D Vision-Guided Picking Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa 3D Vision-Guided Picking Module Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa 3D Vision-Guided Picking Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global 3D Vision-Guided Picking Module Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global 3D Vision-Guided Picking Module Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global 3D Vision-Guided Picking Module Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global 3D Vision-Guided Picking Module Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Pick-it Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 90. Pick-it 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 91. Pick-it 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Pick-it Main Business

Table 93. Pick-it Latest Developments

Table 94. Photoneo Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 95. Photoneo 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 96. Photoneo 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Photoneo Main Business

Table 98. Photoneo Latest Developments

Table 99. SICK Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 100. SICK 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 101. SICK 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. SICK Main Business

Table 103. SICK Latest Developments

Table 104. Cognex Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 105. Cognex 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 106. Cognex 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Cognex Main Business

Table 108. Cognex Latest Developments

Table 109. Keyence Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 110. Keyence 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 111. Keyence 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Keyence Main Business

Table 113. Keyence Latest Developments

Table 114. Zivid Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 115. Zivid 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 116. Zivid 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Zivid Main Business

Table 118. Zivid Latest Developments

Table 119. Scape Technologies Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 120. Scape Technologies 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 121. Scape Technologies 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Scape Technologies Main Business

Table 123. Scape Technologies Latest Developments

Table 124. ABB Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 125. ABB Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 126. ABB Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. ABB Robotics Main Business

Table 128. ABB Robotics Latest Developments

Table 129. FANUC Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 130. FANUC 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 131. FANUC 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. FANUC Main Business

Table 133. FANUC Latest Developments

Table 134. Yaskawa Electric Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 135. Yaskawa Electric 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 136. Yaskawa Electric 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Yaskawa Electric Main Business

Table 138. Yaskawa Electric Latest Developments

Table 139. Intel RealSense Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 140. Intel RealSense 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 141. Intel RealSense 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Intel RealSense Main Business

Table 143. Intel RealSense Latest Developments

Table 144. Mech-Mind Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 145. Mech-Mind Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 146. Mech-Mind Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Mech-Mind Robotics Main Business

Table 148. Mech-Mind Robotics Latest Developments

Table 149. XYZ Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 150. XYZ Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 151. XYZ Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. XYZ Robotics Main Business

Table 153. XYZ Robotics Latest Developments

Table 154. Hikrobot Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 155. Hikrobot 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 156. Hikrobot 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Hikrobot Main Business

Table 158. Hikrobot Latest Developments

Table 159. Luster LightTech Basic Information, 3D Vision-Guided Picking Module

Manufacturing Base, Sales Area and Its Competitors

Table 160. Luster LightTech 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 161. Luster LightTech 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Luster LightTech Main Business

Table 163. Luster LightTech Latest Developments

Table 164. Orbbec Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 165. Orbbec 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 166. Orbbec 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Orbbec Main Business

Table 168. Orbbec Latest Developments

Table 169. Transfer Technology Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 170. Transfer Technology 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 171. Transfer Technology 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Transfer Technology Main Business

Table 173. Transfer Technology Latest Developments

Table 174. OPT Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 175. OPT 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 176. OPT 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. OPT Main Business

Table 178. OPT Latest Developments

Table 179. Huaray Technology Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 180. Huaray Technology 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 181. Huaray Technology 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Huaray Technology Main Business

Table 183. Huaray Technology Latest Developments

Table 184. Goermicro Basic Information, 3D Vision-Guided Picking Module

Manufacturing Base, Sales Area and Its Competitors

Table 185. Goermicro 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 186. Goermicro 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Goermicro Main Business

Table 188. Goermicro Latest Developments

Table 189. JAKA Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 190. JAKA Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 191. JAKA Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. JAKA Robotics Main Business

Table 193. JAKA Robotics Latest Developments

Table 194. Aubo Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 195. Aubo Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 196. Aubo Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Aubo Robotics Main Business

Table 198. Aubo Robotics Latest Developments

Table 199. Dobot Robotics Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 200. Dobot Robotics 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 201. Dobot Robotics 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Dobot Robotics Main Business

Table 203. Dobot Robotics Latest Developments

Table 204. Elite Robots Basic Information, 3D Vision-Guided Picking Module Manufacturing Base, Sales Area and Its Competitors

Table 205. Elite Robots 3D Vision-Guided Picking Module Product Portfolios and Specifications

Table 206. Elite Robots 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Elite Robots Main Business

Table 208. Elite Robots Latest Developments

Table 209. Solomon Basic Information, 3D Vision-Guided Picking Module
Manufacturing Base, Sales Area and Its Competitors

Table 210. Solomon 3D Vision-Guided Picking Module Product Portfolios and
Specifications

Table 211. Solomon 3D Vision-Guided Picking Module Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Solomon Main Business

Table 213. Solomon Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 3D Vision-Guided Picking Module
- Figure 2. 3D Vision-Guided Picking Module Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 3D Vision-Guided Picking Module Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global 3D Vision-Guided Picking Module Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 3D Vision-Guided Picking Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 3D Vision-Guided Picking Module Sales Market Share by Country/Region (2025)
- Figure 10. 3D Vision-Guided Picking Module Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Structured Light Picking Module
- Figure 12. Product Picture of Time-of-Flight Picking Module
- Figure 13. Product Picture of Stereo Vision Picking Module
- Figure 14. Global 3D Vision-Guided Picking Module Sales Market Share by Type in 2026
- Figure 15. Global 3D Vision-Guided Picking Module Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Camera-Based Picking Module
- Figure 17. Product Picture of Camera and Software Integrated Picking Module
- Figure 18. Product Picture of Robot-Mounted Picking Module
- Figure 19. Global 3D Vision-Guided Picking Module Sales Market Share by System Configuration in 2026
- Figure 20. Global 3D Vision-Guided Picking Module Revenue Market Share by System Configuration (2021-2026)
- Figure 21. Product Picture of Standard Accuracy (?5mm)
- Figure 22. Product Picture of High Accuracy (?2?5mm)
- Figure 23. Product Picture of Ultra-High Accuracy (??2mm)
- Figure 24. Global 3D Vision-Guided Picking Module Sales Market Share by Positioning Accuracy in 2026
- Figure 25. Global 3D Vision-Guided Picking Module Revenue Market Share by

Positioning Accuracy (2021-2026)

Figure 26. 3D Vision-Guided Picking Module Consumed in E-Commerce and Logistics

Figure 27. Global 3D Vision-Guided Picking Module Market: E-Commerce and Logistics (2021-2026) & (K Units)

Figure 28. 3D Vision-Guided Picking Module Consumed in Automotive Manufacturing

Figure 29. Global 3D Vision-Guided Picking Module Market: Automotive Manufacturing (2021-2026) & (K Units)

Figure 30. 3D Vision-Guided Picking Module Consumed in Electronics Manufacturing

Figure 31. Global 3D Vision-Guided Picking Module Market: Electronics Manufacturing (2021-2026) & (K Units)

Figure 32. 3D Vision-Guided Picking Module Consumed in Other

Figure 33. Global 3D Vision-Guided Picking Module Market: Other (2021-2026) & (K Units)

Figure 34. Global 3D Vision-Guided Picking Module Sale Market Share by Application (2025)

Figure 35. Global 3D Vision-Guided Picking Module Revenue Market Share by Application in 2025

Figure 36. 3D Vision-Guided Picking Module Sales by Company in 2025 (K Units)

Figure 37. Global 3D Vision-Guided Picking Module Sales Market Share by Company in 2025

Figure 38. 3D Vision-Guided Picking Module Revenue by Company in 2025 (\$ millions)

Figure 39. Global 3D Vision-Guided Picking Module Revenue Market Share by Company in 2025

Figure 40. Global 3D Vision-Guided Picking Module Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global 3D Vision-Guided Picking Module Revenue Market Share by Geographic Region in 2025

Figure 42. Americas 3D Vision-Guided Picking Module Sales 2021-2026 (K Units)

Figure 43. Americas 3D Vision-Guided Picking Module Revenue 2021-2026 (\$ millions)

Figure 44. APAC 3D Vision-Guided Picking Module Sales 2021-2026 (K Units)

Figure 45. APAC 3D Vision-Guided Picking Module Revenue 2021-2026 (\$ millions)

Figure 46. Europe 3D Vision-Guided Picking Module Sales 2021-2026 (K Units)

Figure 47. Europe 3D Vision-Guided Picking Module Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa 3D Vision-Guided Picking Module Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa 3D Vision-Guided Picking Module Revenue 2021-2026 (\$ millions)

Figure 50. Americas 3D Vision-Guided Picking Module Sales Market Share by Country in 2025

Figure 51. Americas 3D Vision-Guided Picking Module Revenue Market Share by Country (2021-2026)

Figure 52. Americas 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)

Figure 53. Americas 3D Vision-Guided Picking Module Sales Market Share by Application (2021-2026)

Figure 54. United States 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC 3D Vision-Guided Picking Module Sales Market Share by Region in 2025

Figure 59. APAC 3D Vision-Guided Picking Module Revenue Market Share by Region (2021-2026)

Figure 60. APAC 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)

Figure 61. APAC 3D Vision-Guided Picking Module Sales Market Share by Application (2021-2026)

Figure 62. China 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 66. India 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe 3D Vision-Guided Picking Module Sales Market Share by Country in 2025

Figure 70. Europe 3D Vision-Guided Picking Module Revenue Market Share by Country

(2021-2026)

Figure 71. Europe 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)

Figure 72. Europe 3D Vision-Guided Picking Module Sales Market Share by Application (2021-2026)

Figure 73. Germany 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 74. France 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa 3D Vision-Guided Picking Module Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa 3D Vision-Guided Picking Module Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa 3D Vision-Guided Picking Module Sales Market Share by Application (2021-2026)

Figure 81. Egypt 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries 3D Vision-Guided Picking Module Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of 3D Vision-Guided Picking Module in 2026

Figure 87. Manufacturing Process Analysis of 3D Vision-Guided Picking Module

Figure 88. Industry Chain Structure of 3D Vision-Guided Picking Module

Figure 89. Channels of Distribution

Figure 90. Global 3D Vision-Guided Picking Module Sales Market Forecast by Region (2027-2032)

Figure 91. Global 3D Vision-Guided Picking Module Revenue Market Share Forecast by

Region (2027-2032)

Figure 92. Global 3D Vision-Guided Picking Module Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global 3D Vision-Guided Picking Module Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global 3D Vision-Guided Picking Module Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global 3D Vision-Guided Picking Module Revenue Market Share Forecast by Application (2027-2032)

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