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Global 3D Robot Vision Picking Module Market Growth 2026-2032

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Abstracts

The global 3D Robot Vision Picking Module market size is predicted to grow from US$ 704 million in 2025 to US$ 1679 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

In 2025, global 3D Vision-Guided Robot Picking System production reached approximately 60,000 sets, with an average global market price of around US$12,000 per set.

The gross profit margin of major companies in the industry is between 35%–55%.

In 2025, the global production capacity of 3D Vision-Guided Robot Picking System was approximately 80,000 sets.

3D Vision-Guided Robot Picking System is an intelligent robotic perception and guidance system used to identify, locate, and guide robots in picking objects within three-dimensional space. It usually integrates 3D cameras, lighting units, image processing software, artificial intelligence algorithms, calibration tools, and robot communication interfaces to support bin picking, parcel sorting, depalletizing, piece picking, and automated material handling.

The industrial chain of 3D Vision-Guided Robot Picking System covers upstream components such as 3D cameras, image sensors, lenses, lighting units, processors, industrial computers, calibration boards, cables, and software algorithms. The midstream consists of system design, optical integration, algorithm training, software development, robot interface adaptation, testing, and calibration. Downstream applications mainly include logistics warehouses, e-commerce fulfillment centers,

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manufacturing lines, automotive parts handling, electronics assembly, food packaging, and industrial automation systems.

United States market for 3D Robot Vision Picking Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3D Robot Vision Picking Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 3D Robot Vision Picking Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3D Robot Vision Picking Module players cover Pick-it, Photoneo, SICK, Cognex, Keyence, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “3D Robot Vision Picking Module Industry Forecast” looks at past sales and reviews total world 3D Robot Vision Picking Module sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D Robot Vision Picking Module sales for 2026 through 2032. With 3D Robot Vision Picking Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 3D Robot Vision Picking Module industry.

This Insight Report provides a comprehensive analysis of the global 3D Robot Vision Picking Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3D Robot Vision Picking Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 3D Robot Vision Picking Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Robot Vision Picking Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global 3D Robot Vision Picking Module.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Robot Vision Picking Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Structured Light Picking Module

Time-of-Flight Picking Module

Stereo Vision Picking Module

Segmentation by System Configuration:

Camera-Based Picking Module

Camera and Software Integrated Picking Module

Robot-Mounted Picking Module

Segmentation by Positioning Accuracy:

Standard Accuracy (±5mm)

High Accuracy (±2–5mm)

Ultra-High Accuracy (?±2mm)

Segmentation by Application:

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E-Commerce and Logistics

Automotive Manufacturing

Electronics Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pick-it

Photoneo

SICK

Cognex

Keyence

Zivid

Scape Technologies

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ABB Robotics

FANUC

Yaskawa Electric

Intel RealSense

Mech-Mind Robotics

XYZ Robotics

Hikrobot

Luster LightTech

Orbbec

Transfer Technology

OPT

Huaray Technology

Goermicro

JAKA Robotics

Aubo Robotics

Dobot Robotics

Elite Robots

Solomon

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Key Questions Addressed in this Report

What is the 10-year outlook for the global 3D Robot Vision Picking Module market?

What factors are driving 3D Robot Vision Picking Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3D Robot Vision Picking Module market opportunities vary by end market size?

How does 3D Robot Vision Picking Module break out by Type, by Application?

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