

Global 3D Printing Powder Materials Market Growth 2026-2032

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Abstracts

The global 3D Printing Powder Materials market size is predicted to grow from US\$ 4134 million in 2025 to US\$ 14023 million in 2032; it is expected to grow at a CAGR of 21.1% from 2026 to 2032.

3D printing powder materials refer to granular raw materials specifically designed for powder-based additive manufacturing processes. These materials typically require high sphericity, excellent flowability, an appropriate particle size distribution, and stable thermal and chemical properties to meet the requirements of powder spreading, melting, sintering, or binder-based forming processes. Widely utilized in 3D printing techniques such as Selective Laser Melting (SLM), Electron Beam Melting (EBM), Selective Laser Sintering (SLS), and Binder Jetting, these powders constitute one of the core materials that determine forming precision, density, mechanical properties, surface quality, and the reliability of the final application. Overall, 3D printing powder materials fundamentally represent one of the most critical upstream components within the 3D printing industry value chain. By 2025, global production of 3D printing powder materials is projected to reach 35,000 tons, with a global average price of \$120 per kilogram; leading companies in the sector are expected to maintain gross margins ranging from approximately 25% to 35%.

United States market for 3D Printing Powder Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3D Printing Powder Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 3D Printing Powder Materials is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3D Printing Powder Materials players cover H?gan?s, Oerlikon, Sandvik, Colibrium Additive, Aubert & Duval, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?3D Printing Powder Materials Industry Forecast? looks at past sales and reviews total world 3D Printing Powder Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D Printing Powder Materials sales for 2026 through 2032. With 3D Printing Powder Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D Printing Powder Materials industry.

This Insight Report provides a comprehensive analysis of the global 3D Printing Powder Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3D Printing Powder Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global 3D Printing Powder Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Printing Powder Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D Printing Powder Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Printing Powder Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Powder

Plastic Powder

Ceramic Powder

Composite Powder

Segmentation by Forming Process:

Laser Powder Bed Fusion (LPBF)

Electron Beam Powder Bed Fusion (EBM)

Binder Jetting (BJ)

Segmentation by Application:

Aerospace

Healthcare

Educate

Automobile

Consumer Goods

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H?gan?s

Oerlikon

Sandvik

Colibrium Additive

Aubert & Duval

Evonik

Arkema

EOS

Farsoon Technologies

Avimetal AM

ESU

Shanghai Research Institute of Materials

Grinm Advanced Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3D Printing Powder Materials market?

What factors are driving 3D Printing Powder Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3D Printing Powder Materials market opportunities vary by end market size?
How does 3D Printing Powder Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 3D Printing Powder Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 3D Printing Powder Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 3D Printing Powder Materials by Country/Region, 2021, 2025 & 2032
- 2.2 3D Printing Powder Materials Segment by Type
 - 2.2.1 Metal Powder
 - 2.2.2 Plastic Powder
 - 2.2.3 Ceramic Powder
 - 2.2.4 Composite Powder
 - 2.2.5 3D Printing Powder Materials Sales by Type
 - 2.2.5.1 Global 3D Printing Powder Materials Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global 3D Printing Powder Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global 3D Printing Powder Materials Sale Price by Type (2021-2026)
- 2.3 3D Printing Powder Materials Segment by Forming Process
 - 2.3.1 Laser Powder Bed Fusion (LPBF)
 - 2.3.2 Electron Beam Powder Bed Fusion (EBM)
 - 2.3.3 Binder Jetting (BJ)
 - 2.3.4 3D Printing Powder Materials Sales by Forming Process
 - 2.3.4.1 Global 3D Printing Powder Materials Sales Market Share by Forming Process (2021-2026)

2.3.4.2 Global 3D Printing Powder Materials Revenue and Market Share by Forming Process (2021-2026)

2.3.4.3 Global 3D Printing Powder Materials Sale Price by Forming Process (2021-2026)

2.4 3D Printing Powder Materials Segment by Application

2.4.1 Aerospace

2.4.2 Healthcare

2.4.3 Educate

2.4.4 Automobile

2.4.5 Consumer Goods

2.4.6 Other

2.4.7 3D Printing Powder Materials Sales by Application

2.4.7.1 Global 3D Printing Powder Materials Sale Market Share by Application (2021-2026)

2.4.7.2 Global 3D Printing Powder Materials Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global 3D Printing Powder Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 3D Printing Powder Materials Breakdown Data by Company

3.1.1 Global 3D Printing Powder Materials Annual Sales by Company (2021-2026)

3.1.2 Global 3D Printing Powder Materials Sales Market Share by Company (2021-2026)

3.2 Global 3D Printing Powder Materials Annual Revenue by Company (2021-2026)

3.2.1 Global 3D Printing Powder Materials Revenue by Company (2021-2026)

3.2.2 Global 3D Printing Powder Materials Revenue Market Share by Company (2021-2026)

3.3 Global 3D Printing Powder Materials Sale Price by Company

3.4 Key Manufacturers 3D Printing Powder Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 3D Printing Powder Materials Product Location Distribution

3.4.2 Players 3D Printing Powder Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 3D PRINTING POWDER MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic 3D Printing Powder Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global 3D Printing Powder Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 3D Printing Powder Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 3D Printing Powder Materials Market Size by Country/Region (2021-2026)

4.2.1 Global 3D Printing Powder Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global 3D Printing Powder Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas 3D Printing Powder Materials Sales Growth

4.4 APAC 3D Printing Powder Materials Sales Growth

4.5 Europe 3D Printing Powder Materials Sales Growth

4.6 Middle East & Africa 3D Printing Powder Materials Sales Growth

5 AMERICAS

5.1 Americas 3D Printing Powder Materials Sales by Country

5.1.1 Americas 3D Printing Powder Materials Sales by Country (2021-2026)

5.1.2 Americas 3D Printing Powder Materials Revenue by Country (2021-2026)

5.2 Americas 3D Printing Powder Materials Sales by Type (2021-2026)

5.3 Americas 3D Printing Powder Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 3D Printing Powder Materials Sales by Region

6.1.1 APAC 3D Printing Powder Materials Sales by Region (2021-2026)

6.1.2 APAC 3D Printing Powder Materials Revenue by Region (2021-2026)

6.2 APAC 3D Printing Powder Materials Sales by Type (2021-2026)

6.3 APAC 3D Printing Powder Materials Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe 3D Printing Powder Materials by Country
 - 7.1.1 Europe 3D Printing Powder Materials Sales by Country (2021-2026)
 - 7.1.2 Europe 3D Printing Powder Materials Revenue by Country (2021-2026)
- 7.2 Europe 3D Printing Powder Materials Sales by Type (2021-2026)
- 7.3 Europe 3D Printing Powder Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 3D Printing Powder Materials by Country
 - 8.1.1 Middle East & Africa 3D Printing Powder Materials Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa 3D Printing Powder Materials Revenue by Country (2021-2026)
- 8.2 Middle East & Africa 3D Printing Powder Materials Sales by Type (2021-2026)
- 8.3 Middle East & Africa 3D Printing Powder Materials Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 3D Printing Powder Materials

10.3 Manufacturing Process Analysis of 3D Printing Powder Materials

10.4 Industry Chain Structure of 3D Printing Powder Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 3D Printing Powder Materials Distributors

11.3 3D Printing Powder Materials Customer

12 WORLD FORECAST REVIEW FOR 3D PRINTING POWDER MATERIALS BY GEOGRAPHIC REGION

12.1 Global 3D Printing Powder Materials Market Size Forecast by Region

12.1.1 Global 3D Printing Powder Materials Forecast by Region (2027-2032)

12.1.2 Global 3D Printing Powder Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 3D Printing Powder Materials Forecast by Type (2027-2032)

12.7 Global 3D Printing Powder Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 H?gan?s

13.1.1 H?gan?s Company Information

13.1.2 H?gan?s 3D Printing Powder Materials Product Portfolios and Specifications

13.1.3 H?gan?s 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 H?gan?s Main Business Overview

- 13.1.5 H?gan?s Latest Developments
- 13.2 Oerlikon
 - 13.2.1 Oerlikon Company Information
 - 13.2.2 Oerlikon 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.2.3 Oerlikon 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Oerlikon Main Business Overview
 - 13.2.5 Oerlikon Latest Developments
- 13.3 Sandvik
 - 13.3.1 Sandvik Company Information
 - 13.3.2 Sandvik 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.3.3 Sandvik 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Sandvik Main Business Overview
 - 13.3.5 Sandvik Latest Developments
- 13.4 Colibrium Additive
 - 13.4.1 Colibrium Additive Company Information
 - 13.4.2 Colibrium Additive 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.4.3 Colibrium Additive 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Colibrium Additive Main Business Overview
 - 13.4.5 Colibrium Additive Latest Developments
- 13.5 Aubert & Duval
 - 13.5.1 Aubert & Duval Company Information
 - 13.5.2 Aubert & Duval 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.5.3 Aubert & Duval 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Aubert & Duval Main Business Overview
 - 13.5.5 Aubert & Duval Latest Developments
- 13.6 Evonik
 - 13.6.1 Evonik Company Information
 - 13.6.2 Evonik 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.6.3 Evonik 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Evonik Main Business Overview
 - 13.6.5 Evonik Latest Developments
- 13.7 Arkema

- 13.7.1 Arkema Company Information
- 13.7.2 Arkema 3D Printing Powder Materials Product Portfolios and Specifications
- 13.7.3 Arkema 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Arkema Main Business Overview
- 13.7.5 Arkema Latest Developments
- 13.8 EOS
 - 13.8.1 EOS Company Information
 - 13.8.2 EOS 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.8.3 EOS 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 EOS Main Business Overview
 - 13.8.5 EOS Latest Developments
- 13.9 Farsoon Technologies
 - 13.9.1 Farsoon Technologies Company Information
 - 13.9.2 Farsoon Technologies 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.9.3 Farsoon Technologies 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Farsoon Technologies Main Business Overview
 - 13.9.5 Farsoon Technologies Latest Developments
- 13.10 Avimetal AM
 - 13.10.1 Avimetal AM Company Information
 - 13.10.2 Avimetal AM 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.10.3 Avimetal AM 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Avimetal AM Main Business Overview
 - 13.10.5 Avimetal AM Latest Developments
- 13.11 ESU
 - 13.11.1 ESU Company Information
 - 13.11.2 ESU 3D Printing Powder Materials Product Portfolios and Specifications
 - 13.11.3 ESU 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 ESU Main Business Overview
 - 13.11.5 ESU Latest Developments
- 13.12 Shanghai Research Institute of Materials
 - 13.12.1 Shanghai Research Institute of Materials Company Information
 - 13.12.2 Shanghai Research Institute of Materials 3D Printing Powder Materials

Product Portfolios and Specifications

13.12.3 Shanghai Research Institute of Materials 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shanghai Research Institute of Materials Main Business Overview

13.12.5 Shanghai Research Institute of Materials Latest Developments

13.13 Grinm Advanced Materials

13.13.1 Grinm Advanced Materials Company Information

13.13.2 Grinm Advanced Materials 3D Printing Powder Materials Product Portfolios and Specifications

13.13.3 Grinm Advanced Materials 3D Printing Powder Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Grinm Advanced Materials Main Business Overview

13.13.5 Grinm Advanced Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 3D Printing Powder Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 3D Printing Powder Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Metal Powder

Table 4. Major Players of Plastic Powder

Table 5. Major Players of Ceramic Powder

Table 6. Major Players of Composite Powder

Table 7. Global 3D Printing Powder Materials Sales by Type (2021-2026) & (Tons)

Table 8. Global 3D Printing Powder Materials Sales Market Share by Type (2021-2026)

Table 9. Global 3D Printing Powder Materials Revenue by Type (2021-2026) & (\$ million)

Table 10. Global 3D Printing Powder Materials Revenue Market Share by Type (2021-2026)

Table 11. Global 3D Printing Powder Materials Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of Laser Powder Bed Fusion (LPBF)

Table 13. Major Players of Electron Beam Powder Bed Fusion (EBM)

Table 14. Major Players of Binder Jetting (BJ)

Table 15. Global 3D Printing Powder Materials Sales by Forming Process (2021-2026) & (Tons)

Table 16. Global 3D Printing Powder Materials Sales Market Share by Forming Process (2021-2026)

Table 17. Global 3D Printing Powder Materials Revenue by Forming Process (2021-2026) & (\$ million)

Table 18. Global 3D Printing Powder Materials Revenue Market Share by Forming Process (2021-2026)

Table 19. Global 3D Printing Powder Materials Sale Price by Forming Process (2021-2026) & (US\$/kg)

Table 20. Global 3D Printing Powder Materials Sale by Application (2021-2026) & (Tons)

Table 21. Global 3D Printing Powder Materials Sale Market Share by Application (2021-2026)

Table 22. Global 3D Printing Powder Materials Revenue by Application (2021-2026) & (\$ million)

Table 23. Global 3D Printing Powder Materials Revenue Market Share by Application (2021-2026)

Table 24. Global 3D Printing Powder Materials Sale Price by Application (2021-2026) & (US\$/kg)

Table 25. Global 3D Printing Powder Materials Sales by Company (2021-2026) & (Tons)

Table 26. Global 3D Printing Powder Materials Sales Market Share by Company (2021-2026)

Table 27. Global 3D Printing Powder Materials Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global 3D Printing Powder Materials Revenue Market Share by Company (2021-2026)

Table 29. Global 3D Printing Powder Materials Sale Price by Company (2021-2026) & (US\$/kg)

Table 30. Key Manufacturers 3D Printing Powder Materials Producing Area Distribution and Sales Area

Table 31. Players 3D Printing Powder Materials Products Offered

Table 32. 3D Printing Powder Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global 3D Printing Powder Materials Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global 3D Printing Powder Materials Sales Market Share Geographic Region (2021-2026)

Table 37. Global 3D Printing Powder Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global 3D Printing Powder Materials Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global 3D Printing Powder Materials Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global 3D Printing Powder Materials Sales Market Share by Country/Region (2021-2026)

Table 41. Global 3D Printing Powder Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global 3D Printing Powder Materials Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas 3D Printing Powder Materials Sales by Country (2021-2026) & (Tons)

Table 44. Americas 3D Printing Powder Materials Sales Market Share by Country (2021-2026)

Table 45. Americas 3D Printing Powder Materials Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas 3D Printing Powder Materials Sales by Type (2021-2026) & (Tons)

Table 47. Americas 3D Printing Powder Materials Sales by Application (2021-2026) & (Tons)

Table 48. APAC 3D Printing Powder Materials Sales by Region (2021-2026) & (Tons)

Table 49. APAC 3D Printing Powder Materials Sales Market Share by Region (2021-2026)

Table 50. APAC 3D Printing Powder Materials Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC 3D Printing Powder Materials Sales by Type (2021-2026) & (Tons)

Table 52. APAC 3D Printing Powder Materials Sales by Application (2021-2026) & (Tons)

Table 53. Europe 3D Printing Powder Materials Sales by Country (2021-2026) & (Tons)

Table 54. Europe 3D Printing Powder Materials Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe 3D Printing Powder Materials Sales by Type (2021-2026) & (Tons)

Table 56. Europe 3D Printing Powder Materials Sales by Application (2021-2026) & (Tons)

Table 57. Middle East & Africa 3D Printing Powder Materials Sales by Country (2021-2026) & (Tons)

Table 58. Middle East & Africa 3D Printing Powder Materials Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa 3D Printing Powder Materials Sales by Type (2021-2026) & (Tons)

Table 60. Middle East & Africa 3D Printing Powder Materials Sales by Application (2021-2026) & (Tons)

Table 61. Key Market Drivers & Growth Opportunities of 3D Printing Powder Materials

Table 62. Key Market Challenges & Risks of 3D Printing Powder Materials

Table 63. Key Industry Trends of 3D Printing Powder Materials

Table 64. 3D Printing Powder Materials Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. 3D Printing Powder Materials Distributors List

Table 67. 3D Printing Powder Materials Customer List

Table 68. Global 3D Printing Powder Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 69. Global 3D Printing Powder Materials Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 70. Americas 3D Printing Powder Materials Sales Forecast by Country

(2027-2032) & (Tons)

Table 71. Americas 3D Printing Powder Materials Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 72. APAC 3D Printing Powder Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 73. APAC 3D Printing Powder Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe 3D Printing Powder Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Europe 3D Printing Powder Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa 3D Printing Powder Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Middle East & Africa 3D Printing Powder Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global 3D Printing Powder Materials Sales Forecast by Type (2027-2032) & (Tons)

Table 79. Global 3D Printing Powder Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global 3D Printing Powder Materials Sales Forecast by Application (2027-2032) & (Tons)

Table 81. Global 3D Printing Powder Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. H?gan?s Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 83. H?gan?s 3D Printing Powder Materials Product Portfolios and Specifications

Table 84. H?gan?s 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 85. H?gan?s Main Business

Table 86. H?gan?s Latest Developments

Table 87. Oerlikon Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 88. Oerlikon 3D Printing Powder Materials Product Portfolios and Specifications

Table 89. Oerlikon 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 90. Oerlikon Main Business

Table 91. Oerlikon Latest Developments

Table 92. Sandvik Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 93. Sandvik 3D Printing Powder Materials Product Portfolios and Specifications

Table 94. Sandvik 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 95. Sandvik Main Business

Table 96. Sandvik Latest Developments

Table 97. Colibrium Additive Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 98. Colibrium Additive 3D Printing Powder Materials Product Portfolios and Specifications

Table 99. Colibrium Additive 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 100. Colibrium Additive Main Business

Table 101. Colibrium Additive Latest Developments

Table 102. Aubert & Duval Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 103. Aubert & Duval 3D Printing Powder Materials Product Portfolios and Specifications

Table 104. Aubert & Duval 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 105. Aubert & Duval Main Business

Table 106. Aubert & Duval Latest Developments

Table 107. Evonik Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 108. Evonik 3D Printing Powder Materials Product Portfolios and Specifications

Table 109. Evonik 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 110. Evonik Main Business

Table 111. Evonik Latest Developments

Table 112. Arkema Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 113. Arkema 3D Printing Powder Materials Product Portfolios and Specifications

Table 114. Arkema 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 115. Arkema Main Business

Table 116. Arkema Latest Developments

Table 117. EOS Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 118. EOS 3D Printing Powder Materials Product Portfolios and Specifications

Table 119. EOS 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 120. EOS Main Business

Table 121. EOS Latest Developments

Table 122. Farsoon Technologies Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 123. Farsoon Technologies 3D Printing Powder Materials Product Portfolios and Specifications

Table 124. Farsoon Technologies 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 125. Farsoon Technologies Main Business

Table 126. Farsoon Technologies Latest Developments

Table 127. Avimetal AM Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 128. Avimetal AM 3D Printing Powder Materials Product Portfolios and Specifications

Table 129. Avimetal AM 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 130. Avimetal AM Main Business

Table 131. Avimetal AM Latest Developments

Table 132. ESU Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 133. ESU 3D Printing Powder Materials Product Portfolios and Specifications

Table 134. ESU 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 135. ESU Main Business

Table 136. ESU Latest Developments

Table 137. Shanghai Research Institute of Materials Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 138. Shanghai Research Institute of Materials 3D Printing Powder Materials Product Portfolios and Specifications

Table 139. Shanghai Research Institute of Materials 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 140. Shanghai Research Institute of Materials Main Business

Table 141. Shanghai Research Institute of Materials Latest Developments

Table 142. Grinm Advanced Materials Basic Information, 3D Printing Powder Materials Manufacturing Base, Sales Area and Its Competitors

Table 143. Grinm Advanced Materials 3D Printing Powder Materials Product Portfolios

and Specifications

Table 144. Grinm Advanced Materials 3D Printing Powder Materials Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 145. Grinm Advanced Materials Main Business

Table 146. Grinm Advanced Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 3D Printing Powder Materials
- Figure 2. 3D Printing Powder Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 3D Printing Powder Materials Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global 3D Printing Powder Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 3D Printing Powder Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 3D Printing Powder Materials Sales Market Share by Country/Region (2025)
- Figure 10. 3D Printing Powder Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Metal Powder
- Figure 12. Product Picture of Plastic Powder
- Figure 13. Product Picture of Ceramic Powder
- Figure 14. Product Picture of Composite Powder
- Figure 15. Global 3D Printing Powder Materials Sales Market Share by Type in 2026
- Figure 16. Global 3D Printing Powder Materials Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Laser Powder Bed Fusion (LPBF)
- Figure 18. Product Picture of Electron Beam Powder Bed Fusion (EBM)
- Figure 19. Product Picture of Binder Jetting (BJ)
- Figure 20. Global 3D Printing Powder Materials Sales Market Share by Forming Process in 2026
- Figure 21. Global 3D Printing Powder Materials Revenue Market Share by Forming Process (2021-2026)
- Figure 22. 3D Printing Powder Materials Consumed in Aerospace
- Figure 23. Global 3D Printing Powder Materials Market: Aerospace (2021-2026) & (Tons)
- Figure 24. 3D Printing Powder Materials Consumed in Healthcare
- Figure 25. Global 3D Printing Powder Materials Market: Healthcare (2021-2026) & (Tons)
- Figure 26. 3D Printing Powder Materials Consumed in Educate
- Figure 27. Global 3D Printing Powder Materials Market: Educate (2021-2026) & (Tons)

Figure 28. 3D Printing Powder Materials Consumed in Automobile

Figure 29. Global 3D Printing Powder Materials Market: Automobile (2021-2026) & (Tons)

Figure 30. 3D Printing Powder Materials Consumed in Consumer Goods

Figure 31. Global 3D Printing Powder Materials Market: Consumer Goods (2021-2026) & (Tons)

Figure 32. 3D Printing Powder Materials Consumed in Other

Figure 33. Global 3D Printing Powder Materials Market: Other (2021-2026) & (Tons)

Figure 34. Global 3D Printing Powder Materials Sale Market Share by Application (2025)

Figure 35. Global 3D Printing Powder Materials Revenue Market Share by Application in 2025

Figure 36. 3D Printing Powder Materials Sales by Company in 2025 (Tons)

Figure 37. Global 3D Printing Powder Materials Sales Market Share by Company in 2025

Figure 38. 3D Printing Powder Materials Revenue by Company in 2025 (\$ millions)

Figure 39. Global 3D Printing Powder Materials Revenue Market Share by Company in 2025

Figure 40. Global 3D Printing Powder Materials Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global 3D Printing Powder Materials Revenue Market Share by Geographic Region in 2025

Figure 42. Americas 3D Printing Powder Materials Sales 2021-2026 (Tons)

Figure 43. Americas 3D Printing Powder Materials Revenue 2021-2026 (\$ millions)

Figure 44. APAC 3D Printing Powder Materials Sales 2021-2026 (Tons)

Figure 45. APAC 3D Printing Powder Materials Revenue 2021-2026 (\$ millions)

Figure 46. Europe 3D Printing Powder Materials Sales 2021-2026 (Tons)

Figure 47. Europe 3D Printing Powder Materials Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa 3D Printing Powder Materials Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa 3D Printing Powder Materials Revenue 2021-2026 (\$ millions)

Figure 50. Americas 3D Printing Powder Materials Sales Market Share by Country in 2025

Figure 51. Americas 3D Printing Powder Materials Revenue Market Share by Country (2021-2026)

Figure 52. Americas 3D Printing Powder Materials Sales Market Share by Type (2021-2026)

Figure 53. Americas 3D Printing Powder Materials Sales Market Share by Application (2021-2026)

Figure 54. United States 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC 3D Printing Powder Materials Sales Market Share by Region in 2025

Figure 59. APAC 3D Printing Powder Materials Revenue Market Share by Region (2021-2026)

Figure 60. APAC 3D Printing Powder Materials Sales Market Share by Type (2021-2026)

Figure 61. APAC 3D Printing Powder Materials Sales Market Share by Application (2021-2026)

Figure 62. China 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 66. India 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe 3D Printing Powder Materials Sales Market Share by Country in 2025

Figure 70. Europe 3D Printing Powder Materials Revenue Market Share by Country (2021-2026)

Figure 71. Europe 3D Printing Powder Materials Sales Market Share by Type (2021-2026)

Figure 72. Europe 3D Printing Powder Materials Sales Market Share by Application (2021-2026)

Figure 73. Germany 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. France 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia 3D Printing Powder Materials Revenue Growth 2021-2026 (\$

millions)

Figure 78. Middle East & Africa 3D Printing Powder Materials Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa 3D Printing Powder Materials Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa 3D Printing Powder Materials Sales Market Share by Application (2021-2026)

Figure 81. Egypt 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries 3D Printing Powder Materials Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of 3D Printing Powder Materials in 2026

Figure 87. Manufacturing Process Analysis of 3D Printing Powder Materials

Figure 88. Industry Chain Structure of 3D Printing Powder Materials

Figure 89. Channels of Distribution

Figure 90. Global 3D Printing Powder Materials Sales Market Forecast by Region (2027-2032)

Figure 91. Global 3D Printing Powder Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global 3D Printing Powder Materials Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global 3D Printing Powder Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global 3D Printing Powder Materials Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global 3D Printing Powder Materials Revenue Market Share Forecast by Application (2027-2032)

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