

Global 3D Printing Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6696D351F07EN.html>

Date: May 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: G6696D351F07EN

Abstracts

The global 3D Printing market size is predicted to grow from US\$ 1654 million in 2025 to US\$ 3404 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

3D printing is a process of making three dimensional solid objects from a digital file. The term '3D printing' covers a variety of processes in which material is joined or solidified under computer control to create a three-dimensional object, with material being added together (such as liquid molecules or powder grains being fused together), typically layer by layer. This report focuses primarily on industrial-grade 3D printing equipment for industrial applications. The industry's gross profit margin is approximately 35-55%.

The main drivers of the 3D printing market include the following:

1. Technological Advancement and Innovation: Breaking through Physical Boundaries and Reshaping Manufacturing Logic

Breakthroughs in Materials Science:

Biogenic and Degradable Materials: BASF launches corn starch TPU, and eSUN develops ePHA (90% degradation rate in 6 months), replacing traditional plastics and reducing carbon emissions by 50%-60%.

High-Performance Engineering Plastics: DuPont's high-temperature PA (above 300°C) and Solvay's PEKK (near-metal strength) meet the stringent requirements of aviation and medical applications.

Smart Materials: 4D-printed photoresponsive self-healing polymers (MIT spin-off) and temperature-controlled deformable PLA (Chinese Academy of Sciences) achieve functional regeneration.

Process Optimization and Equipment Upgrades:

Multi-Material Printing: The Institute of Chemistry of the Chinese Academy of Sciences' hybrid soft and hard material system and Carbon 3D photopolymers enable integrated molding of complex structures.

AI-Driven Design: Autodesk's generative design software reduces the weight of aviation components by 50%, and HP's MJF system increases printing speed by 20% (50-micron resolution). Consumer-grade device adoption: The Formlabs Form 4 price has dropped to the 1,000 yuan mark, and Chuangxiang 3D's '3D Printing Farm' enables distributed manufacturing.

2. Explosive industry demand: Penetrating all scenarios, from high-end manufacturing to mass consumption.

Manufacturing upgrades:

Aerospace: The C919 uses 3D-printed titanium alloy fuel nozzles (reducing weight by 50% and costs by 25%), and Galaxy Power's rocket production cycle has been reduced to one month.

Automotive: BMW uses recycled carbon fiber seat brackets (reducing weight by 30%) and BYD uses battery brackets (reducing weight by 25%) to optimize supply chain efficiency.

Personalized healthcare:

Bioprinting: Organovo functional liver tissue and Materialise customized knee implants (reducing post-operative infection rates by 70%).

Dental and prosthetics: eResin-Medical resin has achieved ISO 10993 certification, reducing the delivery cycle for invisible braces to 48 hours.

Consumer market:

Home customization: Nike's 'design-to-produce' model (users print limited-edition sneakers) and the 3D Genius Hub promote maker education. Rapid Reconstruction: Concrete 3D-Printed Houses (Completed in 72 Hours, 60% Less Material Waste).

3. Policy Support and Cost Reduction: Capital Resonance Accelerates Industrialization

Government Support:

China's '14th Five-Year Plan for Intelligent Manufacturing Development' provides special subsidies. Shanghai offers a 30% subsidy on equipment purchases, promoting cost reduction through technology.

Improvement of Industry Standards: The 'National Additive Manufacturing Standard System' mandates certification of printed parts in the medical and aviation sectors, forcing standardization.

Domestication of Materials and Equipment:

The qualification rate of domestically produced metal powder (Baowu Group) has reached international standards, reducing costs by 25%; equipment depreciation and maintenance costs have been reduced by 35%.

Annual production of industrial-grade equipment has increased to hundreds of thousands of tons, with unit costs falling by 40%-60%. Consumer-grade equipment prices have fallen to the 1,000 yuan level.

Capital and Industrial Clusters:

Investment and financing in the 3D printing sector will exceed 1.5 billion yuan in 2024 (a 40% year-on-year increase), with the medical sector accounting for 40%. Polylite and Farsoon High-Tech are expanding their metal printing line production. Regional clusters: The Pearl River Delta (consumer electronics), the Yangtze River Delta (aerospace), and Xi'an-Wuhan (metal printing) are forming differentiated competitive advantages.

Driven by technological innovation, exploding demand across all scenarios, and policy and capital investment, the 3D printing market is ultimately undergoing a qualitative transformation from 'laboratory' to 'production line.'

LPI (LP Information)' newest research report, the '3D Printing Industry Forecast' looks

at past sales and reviews total world 3D Printing sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D Printing sales for 2026 through 2032. With 3D Printing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D Printing industry.

This Insight Report provides a comprehensive analysis of the global 3D Printing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 3D Printing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3D Printing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Printing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D Printing.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Printing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Metal

Polymer

Ceramics

Other

Segmentation by Technology:

Fused Deposition Modeling

Photopolymerization Technology

Powder Bed Melting

Other

Segmentation by Functional Category:

Prototype Manufacturing Equipment

Direct Manufacturing Equipment

Special Application Equipment

Segmentation by Application:

Aerospace and Defense

Automobile Industry

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

EOS

3D Systems

Stratasys

Nikon SLM Solutions

HP

Platinum Technology

Huashu High-Tech

LianTai Technology

Renishaw

Colibrium Additive

VoxelJet AG

ExOne

Huake 3D

Optomec

EnvisionTEC

Hanbang Laser

Jinshi 3D Printing

Easy Plus 3D

Xinjinghe

Zhongrui Technology

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