

Global 3D Printed Elastomer Market Growth 2026-2032

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Abstracts

The global 3D Printed Elastomer market size is predicted to grow from US\$ 400 million in 2025 to US\$ 1601 million in 2032; it is expected to grow at a CAGR of 21.4% from 2026 to 2032.

Scale is inflecting upward, and 3D Printing Elastomers are moving from ?proof of printability? to ?repeatable supply chains for end-use parts.? In 2025, global volume reaches 55,855 tons, implying an average price of about USD 7.31/kg. By 2032, volume is projected to reach 196,380 tons and revenue USD 1,575.44 million. On a 2026?2032 basis, volume CAGR is ~19.6% while revenue CAGR is ~20.6%, signaling mix upshift toward higher-performance formulations, value-added powder/resin forms, and deeper qualification in regulated or reliability-driven applications.

Competition shows ?concentrated leaders with a meaningful long tail,? where ecosystem leverage matters as much as formulation know-how. In 2025, the top five suppliers by volume (Arkema, BASF, Evonik, Henkel, Shin-Etsu) account for ~44.9% of global tons; by revenue, the same group represents ~49.6%, indicating stronger exposure to premium segments and pricing power. Beyond the top tier, Kraiburg, Kuraray, Lubrizol, EOS, Stratasys, 3D Systems, Carbon, Formlabs, Chromatic 3D Materials, and Chinese players such as Wanhua Chemical, Huaфон Group, and Miraccl Chemicals reinforce a multi-layer supply landscape, accelerating adoption of 3D Printing Elastomers across use cases.

Regionally, supply and demand are decoupled: Europe remains the primary production hub while Asia-Pacific increasingly anchors consumption growth. In 2025, Europe contributes ~52.7% of production, yet Asia-Pacific already leads consumption at ~37.5% (vs. North America ~31.4% and Europe ~24.7%). By 2032, Asia-Pacific consumption share rises to ~42.2%, reflecting scaling adoption across consumer products, automotive functional parts, and industrial applications supported by localized

qualification and faster delivery.

Application-wise, consumer products lead (~35.9%), followed by automotive (~20.2%), industrial (~17.9%), and medical devices & consumables (~15.8%). Robotics and drones are smaller (~7.7% combined) but premium-priced: implied 2025 ASPs are ~USD 8.8/kg for robotics and ~USD 9.5/kg for drones versus ~USD 6.2/kg for consumer products, underscoring superior price realization where reliability and performance requirements are higher.

Recommendations center on tighter ?materials?platform?application? co-innovation. Material suppliers should productize scalable powder/resin systems with cross-platform printability, qualification packages, and multi-region supply readiness?prioritizing premium segments (drones, robotics, automotive functional parts, durable medical components) where ASPs remain structurally higher. Printer and platform companies should reduce adoption friction via certified parameter sets, traceability, and application playbooks to drive material pull-through. End users should focus on design-for-additive opportunities that consolidate assemblies, reduce inventory, and shorten iteration cycles, while maintaining dual-sourcing strategies for qualified materials to de-risk certification timelines and supply continuity.

LP Information, Inc. (LPI) ' newest research report, the ?3D Printed Elastomer Industry Forecast? looks at past sales and reviews total world 3D Printed Elastomer sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D Printed Elastomer sales for 2026 through 2032. With 3D Printed Elastomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D Printed Elastomer industry.

This Insight Report provides a comprehensive analysis of the global 3D Printed Elastomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3D Printed Elastomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3D Printed Elastomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Printed Elastomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D Printed Elastomer.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Printed Elastomer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TPE Elastomer

Silicone Rubber Elastomer

Others

Segmentation by Physical Form:

Powder

Filament

Segmentation by Hardness:

Hardness, above 50A

Hardness, below 50A

Segmentation by Application:

Consumer Good

Automotive

Industrial

Medical Equipment and Consumable

Robot

Drone

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Evonik

Arkema

Henkel

Shin-Etsu

Kuraray

Kraiburg

EOS GmbH

Stratasys

Lubrizol

3D Systems

Wanhua Chemical

Huafon Group

Elkem (China National Bluestar)

Formlabs

Carbon

Miracll Chemicals

Chromatic 3D Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3D Printed Elastomer market?

What factors are driving 3D Printed Elastomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3D Printed Elastomer market opportunities vary by end market size?

How does 3D Printed Elastomer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 3D Printed Elastomer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 3D Printed Elastomer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 3D Printed Elastomer by Country/Region, 2021, 2025 & 2032
- 2.2 3D Printed Elastomer Segment by Type
 - 2.2.1 TPE Elastomer
 - 2.2.2 Silicone Rubber Elastomer
 - 2.2.3 Others
 - 2.2.4 3D Printed Elastomer Sales by Type
 - 2.2.4.1 Global 3D Printed Elastomer Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 3D Printed Elastomer Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 3D Printed Elastomer Sale Price by Type (2021-2026)
- 2.3 3D Printed Elastomer Segment by Physical Form
 - 2.3.1 Powder
 - 2.3.2 Filament
 - 2.3.3 3D Printed Elastomer Sales by Physical Form
 - 2.3.3.1 Global 3D Printed Elastomer Sales Market Share by Physical Form (2021-2026)
 - 2.3.3.2 Global 3D Printed Elastomer Revenue and Market Share by Physical Form (2021-2026)
 - 2.3.3.3 Global 3D Printed Elastomer Sale Price by Physical Form (2021-2026)

2.4 3D Printed Elastomer Segment by Hardness

2.4.1 Hardness, above 50A

2.4.2 Hardness, below 50A

2.4.3 3D Printed Elastomer Sales by Hardness

2.4.3.1 Global 3D Printed Elastomer Sales Market Share by Hardness (2021-2026)

2.4.3.2 Global 3D Printed Elastomer Revenue and Market Share by Hardness
(2021-2026)

2.4.3.3 Global 3D Printed Elastomer Sale Price by Hardness (2021-2026)

2.5 3D Printed Elastomer Segment by Application

2.5.1 Consumer Good

2.5.2 Automotive

2.5.3 Industrial

2.5.4 Medical Equipment and Consumable

2.5.5 Robot

2.5.6 Drone

2.5.7 Others

2.5.8 3D Printed Elastomer Sales by Application

2.5.8.1 Global 3D Printed Elastomer Sale Market Share by Application (2021-2026)

2.5.8.2 Global 3D Printed Elastomer Revenue and Market Share by Application
(2021-2026)

2.5.8.3 Global 3D Printed Elastomer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 3D Printed Elastomer Breakdown Data by Company

3.1.1 Global 3D Printed Elastomer Annual Sales by Company (2021-2026)

3.1.2 Global 3D Printed Elastomer Sales Market Share by Company (2021-2026)

3.2 Global 3D Printed Elastomer Annual Revenue by Company (2021-2026)

3.2.1 Global 3D Printed Elastomer Revenue by Company (2021-2026)

3.2.2 Global 3D Printed Elastomer Revenue Market Share by Company (2021-2026)

3.3 Global 3D Printed Elastomer Sale Price by Company

3.4 Key Manufacturers 3D Printed Elastomer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 3D Printed Elastomer Product Location Distribution

3.4.2 Players 3D Printed Elastomer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 3D PRINTED ELASTOMER BY GEOGRAPHIC REGION

4.1 World Historic 3D Printed Elastomer Market Size by Geographic Region (2021-2026)

4.1.1 Global 3D Printed Elastomer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 3D Printed Elastomer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 3D Printed Elastomer Market Size by Country/Region (2021-2026)

4.2.1 Global 3D Printed Elastomer Annual Sales by Country/Region (2021-2026)

4.2.2 Global 3D Printed Elastomer Annual Revenue by Country/Region (2021-2026)

4.3 Americas 3D Printed Elastomer Sales Growth

4.4 APAC 3D Printed Elastomer Sales Growth

4.5 Europe 3D Printed Elastomer Sales Growth

4.6 Middle East & Africa 3D Printed Elastomer Sales Growth

5 AMERICAS

5.1 Americas 3D Printed Elastomer Sales by Country

5.1.1 Americas 3D Printed Elastomer Sales by Country (2021-2026)

5.1.2 Americas 3D Printed Elastomer Revenue by Country (2021-2026)

5.2 Americas 3D Printed Elastomer Sales by Type (2021-2026)

5.3 Americas 3D Printed Elastomer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 3D Printed Elastomer Sales by Region

6.1.1 APAC 3D Printed Elastomer Sales by Region (2021-2026)

6.1.2 APAC 3D Printed Elastomer Revenue by Region (2021-2026)

6.2 APAC 3D Printed Elastomer Sales by Type (2021-2026)

6.3 APAC 3D Printed Elastomer Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe 3D Printed Elastomer by Country
 - 7.1.1 Europe 3D Printed Elastomer Sales by Country (2021-2026)
 - 7.1.2 Europe 3D Printed Elastomer Revenue by Country (2021-2026)
- 7.2 Europe 3D Printed Elastomer Sales by Type (2021-2026)
- 7.3 Europe 3D Printed Elastomer Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 3D Printed Elastomer by Country
 - 8.1.1 Middle East & Africa 3D Printed Elastomer Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa 3D Printed Elastomer Revenue by Country (2021-2026)
- 8.2 Middle East & Africa 3D Printed Elastomer Sales by Type (2021-2026)
- 8.3 Middle East & Africa 3D Printed Elastomer Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 3D Printed Elastomer

10.3 Manufacturing Process Analysis of 3D Printed Elastomer

10.4 Industry Chain Structure of 3D Printed Elastomer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 3D Printed Elastomer Distributors

11.3 3D Printed Elastomer Customer

12 WORLD FORECAST REVIEW FOR 3D PRINTED ELASTOMER BY GEOGRAPHIC REGION

12.1 Global 3D Printed Elastomer Market Size Forecast by Region

12.1.1 Global 3D Printed Elastomer Forecast by Region (2027-2032)

12.1.2 Global 3D Printed Elastomer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 3D Printed Elastomer Forecast by Type (2027-2032)

12.7 Global 3D Printed Elastomer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF 3D Printed Elastomer Product Portfolios and Specifications

13.1.3 BASF 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 Evonik

13.2.1 Evonik Company Information

13.2.2 Evonik 3D Printed Elastomer Product Portfolios and Specifications

13.2.3 Evonik 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Evonik Main Business Overview

13.2.5 Evonik Latest Developments

13.3 Arkema

13.3.1 Arkema Company Information

13.3.2 Arkema 3D Printed Elastomer Product Portfolios and Specifications

13.3.3 Arkema 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Arkema Main Business Overview

13.3.5 Arkema Latest Developments

13.4 Henkel

13.4.1 Henkel Company Information

13.4.2 Henkel 3D Printed Elastomer Product Portfolios and Specifications

13.4.3 Henkel 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Henkel Main Business Overview

13.4.5 Henkel Latest Developments

13.5 Shin-Etsu

13.5.1 Shin-Etsu Company Information

13.5.2 Shin-Etsu 3D Printed Elastomer Product Portfolios and Specifications

13.5.3 Shin-Etsu 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Shin-Etsu Main Business Overview

13.5.5 Shin-Etsu Latest Developments

13.6 Kuraray

13.6.1 Kuraray Company Information

13.6.2 Kuraray 3D Printed Elastomer Product Portfolios and Specifications

13.6.3 Kuraray 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 Kuraray Main Business Overview

13.6.5 Kuraray Latest Developments

13.7 Kraiburg

13.7.1 Kraiburg Company Information

13.7.2 Kraiburg 3D Printed Elastomer Product Portfolios and Specifications

13.7.3 Kraiburg 3D Printed Elastomer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Kraiburg Main Business Overview

13.7.5 Kraiburg Latest Developments

13.8 EOS GmbH

13.8.1 EOS GmbH Company Information

13.8.2 EOS GmbH 3D Printed Elastomer Product Portfolios and Specifications

13.8.3 EOS GmbH 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 EOS GmbH Main Business Overview

13.8.5 EOS GmbH Latest Developments

13.9 Stratasys

13.9.1 Stratasys Company Information

13.9.2 Stratasys 3D Printed Elastomer Product Portfolios and Specifications

13.9.3 Stratasys 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Stratasys Main Business Overview

13.9.5 Stratasys Latest Developments

13.10 Lubrizol

13.10.1 Lubrizol Company Information

13.10.2 Lubrizol 3D Printed Elastomer Product Portfolios and Specifications

13.10.3 Lubrizol 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lubrizol Main Business Overview

13.10.5 Lubrizol Latest Developments

13.11 3D Systems

13.11.1 3D Systems Company Information

13.11.2 3D Systems 3D Printed Elastomer Product Portfolios and Specifications

13.11.3 3D Systems 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 3D Systems Main Business Overview

13.11.5 3D Systems Latest Developments

13.12 Wanhua Chemical

13.12.1 Wanhua Chemical Company Information

13.12.2 Wanhua Chemical 3D Printed Elastomer Product Portfolios and Specifications

13.12.3 Wanhua Chemical 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Wanhua Chemical Main Business Overview

13.12.5 Wanhua Chemical Latest Developments

13.13 Huaфон Group

13.13.1 Huaфон Group Company Information

13.13.2 Huaфон Group 3D Printed Elastomer Product Portfolios and Specifications

13.13.3 Huaфон Group 3D Printed Elastomer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Huafon Group Main Business Overview

13.13.5 Huafon Group Latest Developments

13.14 Elkem (China National Bluestar)

13.14.1 Elkem (China National Bluestar) Company Information

13.14.2 Elkem (China National Bluestar) 3D Printed Elastomer Product Portfolios and Specifications

13.14.3 Elkem (China National Bluestar) 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Elkem (China National Bluestar) Main Business Overview

13.14.5 Elkem (China National Bluestar) Latest Developments

13.15 Formlabs

13.15.1 Formlabs Company Information

13.15.2 Formlabs 3D Printed Elastomer Product Portfolios and Specifications

13.15.3 Formlabs 3D Printed Elastomer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 Formlabs Main Business Overview

13.15.5 Formlabs Latest Developments

13.16 Carbon

13.16.1 Carbon Company Information

13.16.2 Carbon 3D Printed Elastomer Product Portfolios and Specifications

13.16.3 Carbon 3D Printed Elastomer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.16.4 Carbon Main Business Overview

13.16.5 Carbon Latest Developments

13.17 Miracell Chemicals

13.17.1 Miracell Chemicals Company Information

13.17.2 Miracell Chemicals 3D Printed Elastomer Product Portfolios and Specifications

13.17.3 Miracell Chemicals 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Miracell Chemicals Main Business Overview

13.17.5 Miracell Chemicals Latest Developments

13.18 Chromatic 3D Materials

13.18.1 Chromatic 3D Materials Company Information

13.18.2 Chromatic 3D Materials 3D Printed Elastomer Product Portfolios and Specifications

13.18.3 Chromatic 3D Materials 3D Printed Elastomer Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Chromatic 3D Materials Main Business Overview

13.18.5 Chromatic 3D Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 3D Printed Elastomer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 3D Printed Elastomer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of TPE Elastomer

Table 4. Major Players of Silicone Rubber Elastomer

Table 5. Major Players of Others

Table 6. Global 3D Printed Elastomer Sales by Type (2021-2026) & (Tons)

Table 7. Global 3D Printed Elastomer Sales Market Share by Type (2021-2026)

Table 8. Global 3D Printed Elastomer Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 3D Printed Elastomer Revenue Market Share by Type (2021-2026)

Table 10. Global 3D Printed Elastomer Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Powder

Table 12. Major Players of Filament

Table 13. Global 3D Printed Elastomer Sales by Physical Form (2021-2026) & (Tons)

Table 14. Global 3D Printed Elastomer Sales Market Share by Physical Form (2021-2026)

Table 15. Global 3D Printed Elastomer Revenue by Physical Form (2021-2026) & (\$ million)

Table 16. Global 3D Printed Elastomer Revenue Market Share by Physical Form (2021-2026)

Table 17. Global 3D Printed Elastomer Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 18. Major Players of Hardness, above 50A

Table 19. Major Players of Hardness, below 50A

Table 20. Global 3D Printed Elastomer Sales by Hardness (2021-2026) & (Tons)

Table 21. Global 3D Printed Elastomer Sales Market Share by Hardness (2021-2026)

Table 22. Global 3D Printed Elastomer Revenue by Hardness (2021-2026) & (\$ million)

Table 23. Global 3D Printed Elastomer Revenue Market Share by Hardness (2021-2026)

Table 24. Global 3D Printed Elastomer Sale Price by Hardness (2021-2026) & (US\$/Ton)

Table 25. Global 3D Printed Elastomer Sale by Application (2021-2026) & (Tons)

Table 26. Global 3D Printed Elastomer Sale Market Share by Application (2021-2026)

Table 27. Global 3D Printed Elastomer Revenue by Application (2021-2026) & (\$

million)

Table 28. Global 3D Printed Elastomer Revenue Market Share by Application (2021-2026)

Table 29. Global 3D Printed Elastomer Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global 3D Printed Elastomer Sales by Company (2021-2026) & (Tons)

Table 31. Global 3D Printed Elastomer Sales Market Share by Company (2021-2026)

Table 32. Global 3D Printed Elastomer Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global 3D Printed Elastomer Revenue Market Share by Company (2021-2026)

Table 34. Global 3D Printed Elastomer Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers 3D Printed Elastomer Producing Area Distribution and Sales Area

Table 36. Players 3D Printed Elastomer Products Offered

Table 37. 3D Printed Elastomer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global 3D Printed Elastomer Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global 3D Printed Elastomer Sales Market Share Geographic Region (2021-2026)

Table 42. Global 3D Printed Elastomer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global 3D Printed Elastomer Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global 3D Printed Elastomer Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global 3D Printed Elastomer Sales Market Share by Country/Region (2021-2026)

Table 46. Global 3D Printed Elastomer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global 3D Printed Elastomer Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas 3D Printed Elastomer Sales by Country (2021-2026) & (Tons)

Table 49. Americas 3D Printed Elastomer Sales Market Share by Country (2021-2026)

Table 50. Americas 3D Printed Elastomer Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas 3D Printed Elastomer Sales by Type (2021-2026) & (Tons)
Table 52. Americas 3D Printed Elastomer Sales by Application (2021-2026) & (Tons)
Table 53. APAC 3D Printed Elastomer Sales by Region (2021-2026) & (Tons)
Table 54. APAC 3D Printed Elastomer Sales Market Share by Region (2021-2026)
Table 55. APAC 3D Printed Elastomer Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC 3D Printed Elastomer Sales by Type (2021-2026) & (Tons)
Table 57. APAC 3D Printed Elastomer Sales by Application (2021-2026) & (Tons)
Table 58. Europe 3D Printed Elastomer Sales by Country (2021-2026) & (Tons)
Table 59. Europe 3D Printed Elastomer Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe 3D Printed Elastomer Sales by Type (2021-2026) & (Tons)
Table 61. Europe 3D Printed Elastomer Sales by Application (2021-2026) & (Tons)
Table 62. Middle East & Africa 3D Printed Elastomer Sales by Country (2021-2026) & (Tons)
Table 63. Middle East & Africa 3D Printed Elastomer Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa 3D Printed Elastomer Sales by Type (2021-2026) & (Tons)
Table 65. Middle East & Africa 3D Printed Elastomer Sales by Application (2021-2026) & (Tons)
Table 66. Key Market Drivers & Growth Opportunities of 3D Printed Elastomer
Table 67. Key Market Challenges & Risks of 3D Printed Elastomer
Table 68. Key Industry Trends of 3D Printed Elastomer
Table 69. 3D Printed Elastomer Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. 3D Printed Elastomer Distributors List
Table 72. 3D Printed Elastomer Customer List
Table 73. Global 3D Printed Elastomer Sales Forecast by Region (2027-2032) & (Tons)
Table 74. Global 3D Printed Elastomer Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas 3D Printed Elastomer Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Americas 3D Printed Elastomer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC 3D Printed Elastomer Sales Forecast by Region (2027-2032) & (Tons)
Table 78. APAC 3D Printed Elastomer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe 3D Printed Elastomer Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Europe 3D Printed Elastomer Revenue Forecast by Country (2027-2032) & (\$

millions)

Table 81. Middle East & Africa 3D Printed Elastomer Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa 3D Printed Elastomer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global 3D Printed Elastomer Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global 3D Printed Elastomer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global 3D Printed Elastomer Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global 3D Printed Elastomer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. BASF Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 88. BASF 3D Printed Elastomer Product Portfolios and Specifications

Table 89. BASF 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. BASF Main Business

Table 91. BASF Latest Developments

Table 92. Evonik Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 93. Evonik 3D Printed Elastomer Product Portfolios and Specifications

Table 94. Evonik 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Evonik Main Business

Table 96. Evonik Latest Developments

Table 97. Arkema Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 98. Arkema 3D Printed Elastomer Product Portfolios and Specifications

Table 99. Arkema 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Arkema Main Business

Table 101. Arkema Latest Developments

Table 102. Henkel Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 103. Henkel 3D Printed Elastomer Product Portfolios and Specifications

Table 104. Henkel 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Henkel Main Business

Table 106. Henkel Latest Developments

Table 107. Shin-Etsu Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 108. Shin-Etsu 3D Printed Elastomer Product Portfolios and Specifications

Table 109. Shin-Etsu 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Shin-Etsu Main Business

Table 111. Shin-Etsu Latest Developments

Table 112. Kuraray Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 113. Kuraray 3D Printed Elastomer Product Portfolios and Specifications

Table 114. Kuraray 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Kuraray Main Business

Table 116. Kuraray Latest Developments

Table 117. Kraiburg Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 118. Kraiburg 3D Printed Elastomer Product Portfolios and Specifications

Table 119. Kraiburg 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Kraiburg Main Business

Table 121. Kraiburg Latest Developments

Table 122. EOS GmbH Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 123. EOS GmbH 3D Printed Elastomer Product Portfolios and Specifications

Table 124. EOS GmbH 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. EOS GmbH Main Business

Table 126. EOS GmbH Latest Developments

Table 127. Stratasys Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 128. Stratasys 3D Printed Elastomer Product Portfolios and Specifications

Table 129. Stratasys 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Stratasys Main Business

Table 131. Stratasys Latest Developments

Table 132. Lubrizol Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 133. Lubrizol 3D Printed Elastomer Product Portfolios and Specifications

Table 134. Lubrizol 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Lubrizol Main Business

Table 136. Lubrizol Latest Developments

Table 137. 3D Systems Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 138. 3D Systems 3D Printed Elastomer Product Portfolios and Specifications

Table 139. 3D Systems 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. 3D Systems Main Business

Table 141. 3D Systems Latest Developments

Table 142. Wanhua Chemical Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 143. Wanhua Chemical 3D Printed Elastomer Product Portfolios and Specifications

Table 144. Wanhua Chemical 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Wanhua Chemical Main Business

Table 146. Wanhua Chemical Latest Developments

Table 147. Huaфон Group Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 148. Huaфон Group 3D Printed Elastomer Product Portfolios and Specifications

Table 149. Huaфон Group 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Huaфон Group Main Business

Table 151. Huaфон Group Latest Developments

Table 152. Elkem (China National Bluestar) Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 153. Elkem (China National Bluestar) 3D Printed Elastomer Product Portfolios and Specifications

Table 154. Elkem (China National Bluestar) 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Elkem (China National Bluestar) Main Business

Table 156. Elkem (China National Bluestar) Latest Developments

Table 157. Formlabs Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 158. Formlabs 3D Printed Elastomer Product Portfolios and Specifications

Table 159. Formlabs 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Formlabs Main Business

Table 161. Formlabs Latest Developments

Table 162. Carbon Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 163. Carbon 3D Printed Elastomer Product Portfolios and Specifications

Table 164. Carbon 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Carbon Main Business

Table 166. Carbon Latest Developments

Table 167. Miracil Chemicals Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 168. Miracil Chemicals 3D Printed Elastomer Product Portfolios and Specifications

Table 169. Miracil Chemicals 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Miracil Chemicals Main Business

Table 171. Miracil Chemicals Latest Developments

Table 172. Chromatic 3D Materials Basic Information, 3D Printed Elastomer Manufacturing Base, Sales Area and Its Competitors

Table 173. Chromatic 3D Materials 3D Printed Elastomer Product Portfolios and Specifications

Table 174. Chromatic 3D Materials 3D Printed Elastomer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Chromatic 3D Materials Main Business

Table 176. Chromatic 3D Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 3D Printed Elastomer
- Figure 2. 3D Printed Elastomer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 3D Printed Elastomer Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global 3D Printed Elastomer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 3D Printed Elastomer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 3D Printed Elastomer Sales Market Share by Country/Region (2025)
- Figure 10. 3D Printed Elastomer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of TPE Elastomer
- Figure 12. Product Picture of Silicone Rubber Elastomer
- Figure 13. Product Picture of Others
- Figure 14. Global 3D Printed Elastomer Sales Market Share by Type in 2026
- Figure 15. Global 3D Printed Elastomer Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder
- Figure 17. Product Picture of Filament
- Figure 18. Global 3D Printed Elastomer Sales Market Share by Physical Form in 2026
- Figure 19. Global 3D Printed Elastomer Revenue Market Share by Physical Form (2021-2026)
- Figure 20. Product Picture of Hardness, above 50A
- Figure 21. Product Picture of Hardness, below 50A
- Figure 22. Global 3D Printed Elastomer Sales Market Share by Hardness in 2026
- Figure 23. Global 3D Printed Elastomer Revenue Market Share by Hardness (2021-2026)
- Figure 24. 3D Printed Elastomer Consumed in Consumer Good
- Figure 25. Global 3D Printed Elastomer Market: Consumer Good (2021-2026) & (Tons)
- Figure 26. 3D Printed Elastomer Consumed in Automotive
- Figure 27. Global 3D Printed Elastomer Market: Automotive (2021-2026) & (Tons)
- Figure 28. 3D Printed Elastomer Consumed in Industrial
- Figure 29. Global 3D Printed Elastomer Market: Industrial (2021-2026) & (Tons)
- Figure 30. 3D Printed Elastomer Consumed in Medical Equipment and Consumable
- Figure 31. Global 3D Printed Elastomer Market: Medical Equipment and Consumable

(2021-2026) & (Tons)

Figure 32. 3D Printed Elastomer Consumed in Robot

Figure 33. Global 3D Printed Elastomer Market: Robot (2021-2026) & (Tons)

Figure 34. 3D Printed Elastomer Consumed in Drone

Figure 35. Global 3D Printed Elastomer Market: Drone (2021-2026) & (Tons)

Figure 36. 3D Printed Elastomer Consumed in Others

Figure 37. Global 3D Printed Elastomer Market: Others (2021-2026) & (Tons)

Figure 38. Global 3D Printed Elastomer Sale Market Share by Application (2025)

Figure 39. Global 3D Printed Elastomer Revenue Market Share by Application in 2026

Figure 40. 3D Printed Elastomer Sales by Company in 2026 (Tons)

Figure 41. Global 3D Printed Elastomer Sales Market Share by Company in 2026

Figure 42. 3D Printed Elastomer Revenue by Company in 2026 (\$ millions)

Figure 43. Global 3D Printed Elastomer Revenue Market Share by Company in 2026

Figure 44. Global 3D Printed Elastomer Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global 3D Printed Elastomer Revenue Market Share by Geographic Region in 2026

Figure 46. Americas 3D Printed Elastomer Sales 2021-2026 (Tons)

Figure 47. Americas 3D Printed Elastomer Revenue 2021-2026 (\$ millions)

Figure 48. APAC 3D Printed Elastomer Sales 2021-2026 (Tons)

Figure 49. APAC 3D Printed Elastomer Revenue 2021-2026 (\$ millions)

Figure 50. Europe 3D Printed Elastomer Sales 2021-2026 (Tons)

Figure 51. Europe 3D Printed Elastomer Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa 3D Printed Elastomer Sales 2021-2026 (Tons)

Figure 53. Middle East & Africa 3D Printed Elastomer Revenue 2021-2026 (\$ millions)

Figure 54. Americas 3D Printed Elastomer Sales Market Share by Country in 2026

Figure 55. Americas 3D Printed Elastomer Revenue Market Share by Country (2021-2026)

Figure 56. Americas 3D Printed Elastomer Sales Market Share by Type (2021-2026)

Figure 57. Americas 3D Printed Elastomer Sales Market Share by Application (2021-2026)

Figure 58. United States 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC 3D Printed Elastomer Sales Market Share by Region in 2026

Figure 63. APAC 3D Printed Elastomer Revenue Market Share by Region (2021-2026)

Figure 64. APAC 3D Printed Elastomer Sales Market Share by Type (2021-2026)

Figure 65. APAC 3D Printed Elastomer Sales Market Share by Application (2021-2026)

Figure 66. China 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 70. India 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe 3D Printed Elastomer Sales Market Share by Country in 2026

Figure 74. Europe 3D Printed Elastomer Revenue Market Share by Country (2021-2026)

Figure 75. Europe 3D Printed Elastomer Sales Market Share by Type (2021-2026)

Figure 76. Europe 3D Printed Elastomer Sales Market Share by Application (2021-2026)

Figure 77. Germany 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 78. France 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa 3D Printed Elastomer Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa 3D Printed Elastomer Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa 3D Printed Elastomer Sales Market Share by Application (2021-2026)

Figure 85. Egypt 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries 3D Printed Elastomer Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of 3D Printed Elastomer in 2026

Figure 91. Manufacturing Process Analysis of 3D Printed Elastomer

Figure 92. Industry Chain Structure of 3D Printed Elastomer

Figure 93. Channels of Distribution

Figure 94. Global 3D Printed Elastomer Sales Market Forecast by Region (2027-2032)

Figure 95. Global 3D Printed Elastomer Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global 3D Printed Elastomer Sales Market Share Forecast by Type

(2027-2032)

Figure 97. Global 3D Printed Elastomer Revenue Market Share Forecast by Type

(2027-2032)

Figure 98. Global 3D Printed Elastomer Sales Market Share Forecast by Application

(2027-2032)

Figure 99. Global 3D Printed Elastomer Revenue Market Share Forecast by Application

(2027-2032)

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