

Global 3D-printed Dental Restoration Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GE31394B45E3EN.html>

Date: July 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: GE31394B45E3EN

Abstracts

The global 3D-printed Dental Restoration market size is predicted to grow from US\$ 2106 million in 2025 to US\$ 3917 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

3D-printed Dental Restoration refers to customized dental prosthetic products manufactured through additive manufacturing technologies based on digital design workflows, integrating CAD/CAM systems and 3D printing processes such as SLA, DLP, and SLS. These restorations are used to restore dental function, aesthetics, and structural integrity, including crowns, bridges, dentures, implant restorations, and temporary prosthetics. The process relies on intraoral scanning data to enable patient-specific design and production, connecting diagnosis, design, manufacturing, and clinical delivery within a unified digital workflow. Compared to traditional subtractive manufacturing, 3D-printed dental restorations offer significant advantages in production efficiency, structural precision, and material utilization, while enabling complex anatomical geometries and rapid design iteration. As digital dentistry converges with intelligent manufacturing, this segment is evolving from a laboratory fabrication tool into a scalable clinical-grade production system, becoming a critical component of modern dental healthcare supply chains. The average gross profit margin of this product is 65%.

The global dental industry is undergoing a structural shift from traditional craftsmanship-based production to digital additive manufacturing. According to industry reports and corporate disclosures, dental restoration workflows are increasingly digitized, driven by rising demand for personalized treatment and efficiency improvement. High-growth segments such as clear aligners, implant restorations, and aesthetic dentistry are pushing the need for high-precision, small-batch, and rapid production models. Dental labs and hospital systems are adopting 3D printing to centralize production and

standardize workflows, improving operational efficiency. Regulatory frameworks are also strengthening digital traceability requirements, accelerating the transition toward data-driven manufacturing. Advances in materials and printing technologies further support scalable production of high-quality restorations, expanding long-term market potential.

Despite strong growth, the industry faces structural challenges. Biocompatibility and mechanical performance requirements for dental-grade materials are highly demanding, with significant variation across applications such as crowns, implants, and dentures, increasing R&D and certification complexity. Lack of interoperability across CAD software, printers, and post-processing systems fragments the ecosystem. Small dental labs face barriers due to high equipment and training costs. Increasing regulatory scrutiny extends approval and validation cycles. At the same time, stricter data privacy and compliance requirements add operational burdens, making scalable expansion more complex.

Demand is shifting from single restoration needs toward integrated digital oral healthcare solutions. Dental providers increasingly prioritize delivery speed, precision, and patient experience rather than standalone product attributes. Large dental chains and centralized labs are adopting digital manufacturing systems to enable distributed ordering and centralized production. Growth in aligners and implant dentistry is driving sustained demand for customized restorations. Rising patient expectations for transparency and comfort are accelerating adoption of standardized digital workflows. The emergence of same-day dentistry further elevates the importance of rapid design and printing capabilities, turning 3D printing into a core clinical production technology.

LPI (LP Information)' newest research report, the "3D-printed Dental Restoration Industry Forecast" looks at past sales and reviews total world 3D-printed Dental Restoration sales in 2025, providing a comprehensive analysis by region and market sector of projected 3D-printed Dental Restoration sales for 2026 through 2032. With 3D-printed Dental Restoration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D-printed Dental Restoration industry.

This Insight Report provides a comprehensive analysis of the global 3D-printed Dental Restoration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 3D-printed Dental Restoration portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3D-printed Dental Restoration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D-printed Dental Restoration and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D-printed Dental Restoration.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D-printed Dental Restoration market by product type, application, key players and key regions and countries.

Segmentation by Type:

Crowns & Bridges

Dentures

Aligners

Others

Segmentation by Material Type:

Resins

Ceramics

Metals

Segmentation by Manufacturing Technology:

SLA Printing

DLP Printing

SLS Printing

Other

Segmentation by Application:

Dental Labs

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Align Technology

Dentsply Sirona

Envista

Straumann

3D Systems

Stratasys

Formlabs

SprintRay

Carbon

Ivoclar

IZOS 3D Dental

Shining 3D

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 3D-printed Dental Restoration Market Size (2021-2032)
 - 2.1.2 3D-printed Dental Restoration Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for 3D-printed Dental Restoration by Country/Region (2021, 2025 & 2032)
- 2.2 3D-printed Dental Restoration Segment by Type
 - 2.2.1 Crowns & Bridges
 - 2.2.2 Dentures
 - 2.2.3 Aligners
 - 2.2.4 Others
 - 2.2.5 3D-printed Dental Restoration Market Size by Type
 - 2.2.5.1 3D-printed Dental Restoration Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)
- 2.3 3D-printed Dental Restoration Segment by Material Type
 - 2.3.1 Resins
 - 2.3.2 Ceramics
 - 2.3.3 Metals
 - 2.3.4 3D-printed Dental Restoration Market Size by Material Type
 - 2.3.4.1 3D-printed Dental Restoration Market Size CAGR by Material Type (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global 3D-printed Dental Restoration Market Size Market Share by Material

Type (2021-2026)

2.4 3D-printed Dental Restoration Segment by Manufacturing Technology

2.4.1 SLA Printing

2.4.2 DLP Printing

2.4.3 SLS Printing

2.4.4 Other

2.4.5 3D-printed Dental Restoration Market Size by Manufacturing Technology

2.4.5.1 3D-printed Dental Restoration Market Size CAGR by Manufacturing Technology (2021 VS 2025 VS 2032)

2.4.5.2 Global 3D-printed Dental Restoration Market Size Market Share by Manufacturing Technology (2021-2026)

2.5 3D-printed Dental Restoration Segment by Application

2.5.1 Dental Labs

2.5.2 Clinics

2.5.3 Others

2.5.4 3D-printed Dental Restoration Market Size by Application

2.5.4.1 3D-printed Dental Restoration Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

3 3D-PRINTED DENTAL RESTORATION MARKET SIZE BY PLAYER

3.1 3D-printed Dental Restoration Market Size Market Share by Player

3.1.1 Global 3D-printed Dental Restoration Revenue by Player (2021-2026)

3.1.2 Global 3D-printed Dental Restoration Revenue Market Share by Player (2021-2026)

3.2 Global 3D-printed Dental Restoration Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 3D-PRINTED DENTAL RESTORATION BY REGION

4.1 3D-printed Dental Restoration Market Size by Region (2021-2026)

4.2 Global 3D-printed Dental Restoration Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas 3D-printed Dental Restoration Market Size Growth (2021-2026)
- 4.4 APAC 3D-printed Dental Restoration Market Size Growth (2021-2026)
- 4.5 Europe 3D-printed Dental Restoration Market Size Growth (2021-2026)
- 4.6 Middle East & Africa 3D-printed Dental Restoration Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas 3D-printed Dental Restoration Market Size by Country (2021-2026)
- 5.2 Americas 3D-printed Dental Restoration Market Size by Type (2021-2026)
- 5.3 Americas 3D-printed Dental Restoration Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC 3D-printed Dental Restoration Market Size by Region (2021-2026)
- 6.2 APAC 3D-printed Dental Restoration Market Size by Type (2021-2026)
- 6.3 APAC 3D-printed Dental Restoration Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe 3D-printed Dental Restoration Market Size by Country (2021-2026)
- 7.2 Europe 3D-printed Dental Restoration Market Size by Type (2021-2026)
- 7.3 Europe 3D-printed Dental Restoration Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 3D-printed Dental Restoration by Region (2021-2026)
- 8.2 Middle East & Africa 3D-printed Dental Restoration Market Size by Type (2021-2026)
- 8.3 Middle East & Africa 3D-printed Dental Restoration Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL 3D-PRINTED DENTAL RESTORATION MARKET FORECAST

- 10.1 Global 3D-printed Dental Restoration Forecast by Region (2027-2032)
 - 10.1.1 Global 3D-printed Dental Restoration Forecast by Region (2027-2032)
 - 10.1.2 Americas 3D-printed Dental Restoration Forecast
 - 10.1.3 APAC 3D-printed Dental Restoration Forecast
 - 10.1.4 Europe 3D-printed Dental Restoration Forecast
 - 10.1.5 Middle East & Africa 3D-printed Dental Restoration Forecast
- 10.2 Americas 3D-printed Dental Restoration Forecast by Country (2027-2032)
 - 10.2.1 United States Market 3D-printed Dental Restoration Forecast
 - 10.2.2 Canada Market 3D-printed Dental Restoration Forecast
 - 10.2.3 Mexico Market 3D-printed Dental Restoration Forecast
 - 10.2.4 Brazil Market 3D-printed Dental Restoration Forecast
- 10.3 APAC 3D-printed Dental Restoration Forecast by Region (2027-2032)
 - 10.3.1 China 3D-printed Dental Restoration Market Forecast
 - 10.3.2 Japan Market 3D-printed Dental Restoration Forecast
 - 10.3.3 Korea Market 3D-printed Dental Restoration Forecast
 - 10.3.4 Southeast Asia Market 3D-printed Dental Restoration Forecast
 - 10.3.5 India Market 3D-printed Dental Restoration Forecast
 - 10.3.6 Australia Market 3D-printed Dental Restoration Forecast
- 10.4 Europe 3D-printed Dental Restoration Forecast by Country (2027-2032)

- 10.4.1 Germany Market 3D-printed Dental Restoration Forecast
- 10.4.2 France Market 3D-printed Dental Restoration Forecast
- 10.4.3 UK Market 3D-printed Dental Restoration Forecast
- 10.4.4 Italy Market 3D-printed Dental Restoration Forecast
- 10.4.5 Russia Market 3D-printed Dental Restoration Forecast
- 10.5 Middle East & Africa 3D-printed Dental Restoration Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market 3D-printed Dental Restoration Forecast
 - 10.5.2 South Africa Market 3D-printed Dental Restoration Forecast
 - 10.5.3 Israel Market 3D-printed Dental Restoration Forecast
 - 10.5.4 Turkey Market 3D-printed Dental Restoration Forecast
- 10.6 Global 3D-printed Dental Restoration Forecast by Type (2027-2032)
- 10.7 Global 3D-printed Dental Restoration Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market 3D-printed Dental Restoration Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Align Technology
 - 11.1.1 Align Technology Company Information
 - 11.1.2 Align Technology 3D-printed Dental Restoration Product Offered
 - 11.1.3 Align Technology 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Align Technology Main Business Overview
 - 11.1.5 Align Technology Latest Developments
- 11.2 Dentsply Sirona
 - 11.2.1 Dentsply Sirona Company Information
 - 11.2.2 Dentsply Sirona 3D-printed Dental Restoration Product Offered
 - 11.2.3 Dentsply Sirona 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Dentsply Sirona Main Business Overview
 - 11.2.5 Dentsply Sirona Latest Developments
- 11.3 Envista
 - 11.3.1 Envista Company Information
 - 11.3.2 Envista 3D-printed Dental Restoration Product Offered
 - 11.3.3 Envista 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Envista Main Business Overview
 - 11.3.5 Envista Latest Developments
- 11.4 Straumann

- 11.4.1 Straumann Company Information
- 11.4.2 Straumann 3D-printed Dental Restoration Product Offered
- 11.4.3 Straumann 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Straumann Main Business Overview
- 11.4.5 Straumann Latest Developments
- 11.5 3D Systems
 - 11.5.1 3D Systems Company Information
 - 11.5.2 3D Systems 3D-printed Dental Restoration Product Offered
 - 11.5.3 3D Systems 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 3D Systems Main Business Overview
 - 11.5.5 3D Systems Latest Developments
- 11.6 Stratasys
 - 11.6.1 Stratasys Company Information
 - 11.6.2 Stratasys 3D-printed Dental Restoration Product Offered
 - 11.6.3 Stratasys 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Stratasys Main Business Overview
 - 11.6.5 Stratasys Latest Developments
- 11.7 Formlabs
 - 11.7.1 Formlabs Company Information
 - 11.7.2 Formlabs 3D-printed Dental Restoration Product Offered
 - 11.7.3 Formlabs 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Formlabs Main Business Overview
 - 11.7.5 Formlabs Latest Developments
- 11.8 SprintRay
 - 11.8.1 SprintRay Company Information
 - 11.8.2 SprintRay 3D-printed Dental Restoration Product Offered
 - 11.8.3 SprintRay 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 SprintRay Main Business Overview
 - 11.8.5 SprintRay Latest Developments
- 11.9 Carbon
 - 11.9.1 Carbon Company Information
 - 11.9.2 Carbon 3D-printed Dental Restoration Product Offered
 - 11.9.3 Carbon 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)

- 11.9.4 Carbon Main Business Overview
- 11.9.5 Carbon Latest Developments
- 11.10 Ivoclar
 - 11.10.1 Ivoclar Company Information
 - 11.10.2 Ivoclar 3D-printed Dental Restoration Product Offered
 - 11.10.3 Ivoclar 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Ivoclar Main Business Overview
 - 11.10.5 Ivoclar Latest Developments
- 11.11 IZOS 3D Dental
 - 11.11.1 IZOS 3D Dental Company Information
 - 11.11.2 IZOS 3D Dental 3D-printed Dental Restoration Product Offered
 - 11.11.3 IZOS 3D Dental 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 IZOS 3D Dental Main Business Overview
 - 11.11.5 IZOS 3D Dental Latest Developments
- 11.12 Shining 3D
 - 11.12.1 Shining 3D Company Information
 - 11.12.2 Shining 3D 3D-printed Dental Restoration Product Offered
 - 11.12.3 Shining 3D 3D-printed Dental Restoration Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Shining 3D Main Business Overview
 - 11.12.5 Shining 3D Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 3D-printed Dental Restoration Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. 3D-printed Dental Restoration Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Crowns & Bridges

Table 4. Major Players of Dentures

Table 5. Major Players of Aligners

Table 6. Major Players of Others

Table 7. 3D-printed Dental Restoration Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global 3D-printed Dental Restoration Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Resins

Table 11. Major Players of Ceramics

Table 12. Major Players of Metals

Table 13. 3D-printed Dental Restoration Market Size CAGR by Material Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global 3D-printed Dental Restoration Market Size by Material Type (2021-2026) & (\$ millions)

Table 15. Global 3D-printed Dental Restoration Market Size Market Share by Material Type (2021-2026)

Table 16. Major Players of SLA Printing

Table 17. Major Players of DLP Printing

Table 18. Major Players of SLS Printing

Table 19. Major Players of Other

Table 20. 3D-printed Dental Restoration Market Size CAGR by Manufacturing Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global 3D-printed Dental Restoration Market Size by Manufacturing Technology (2021-2026) & (\$ millions)

Table 22. Global 3D-printed Dental Restoration Market Size Market Share by Manufacturing Technology (2021-2026)

Table 23. 3D-printed Dental Restoration Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global 3D-printed Dental Restoration Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

Table 26. Global 3D-printed Dental Restoration Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global 3D-printed Dental Restoration Revenue Market Share by Player (2021-2026)

Table 28. 3D-printed Dental Restoration Key Players Head office and Products Offered

Table 29. 3D-printed Dental Restoration Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global 3D-printed Dental Restoration Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global 3D-printed Dental Restoration Market Size Market Share by Region (2021-2026)

Table 34. Global 3D-printed Dental Restoration Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global 3D-printed Dental Restoration Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas 3D-printed Dental Restoration Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas 3D-printed Dental Restoration Market Size Market Share by Country (2021-2026)

Table 38. Americas 3D-printed Dental Restoration Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)

Table 40. Americas 3D-printed Dental Restoration Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

Table 42. APAC 3D-printed Dental Restoration Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC 3D-printed Dental Restoration Market Size Market Share by Region (2021-2026)

Table 44. APAC 3D-printed Dental Restoration Market Size by Type (2021-2026) & (\$ millions)

Table 45. APAC 3D-printed Dental Restoration Market Size by Application (2021-2026) & (\$ millions)
Table 46. Europe 3D-printed Dental Restoration Market Size by Country (2021-2026) & (\$ millions)
Table 47. Europe 3D-printed Dental Restoration Market Size Market Share by Country (2021-2026)
Table 48. Europe 3D-printed Dental Restoration Market Size by Type (2021-2026) & (\$ millions)
Table 49. Europe 3D-printed Dental Restoration Market Size by Application (2021-2026) & (\$ millions)
Table 50. Middle East & Africa 3D-printed Dental Restoration Market Size by Region (2021-2026) & (\$ millions)
Table 51. Middle East & Africa 3D-printed Dental Restoration Market Size by Type (2021-2026) & (\$ millions)
Table 52. Middle East & Africa 3D-printed Dental Restoration Market Size by Application (2021-2026) & (\$ millions)
Table 53. Key Market Drivers & Growth Opportunities of 3D-printed Dental Restoration
Table 54. Key Market Challenges & Risks of 3D-printed Dental Restoration
Table 55. Key Industry Trends of 3D-printed Dental Restoration
Table 56. Global 3D-printed Dental Restoration Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 57. Global 3D-printed Dental Restoration Market Size Market Share Forecast by Region (2027-2032)
Table 58. Global 3D-printed Dental Restoration Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 59. Global 3D-printed Dental Restoration Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 60. Align Technology Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 61. Align Technology 3D-printed Dental Restoration Product Offered
Table 62. Align Technology 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 63. Align Technology Main Business
Table 64. Align Technology Latest Developments
Table 65. Dentsply Sirona Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 66. Dentsply Sirona 3D-printed Dental Restoration Product Offered
Table 67. Dentsply Sirona 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Dentsply Sirona Main Business
Table 69. Dentsply Sirona Latest Developments
Table 70. Envista Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 71. Envista 3D-printed Dental Restoration Product Offered
Table 72. Envista 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 73. Envista Main Business
Table 74. Envista Latest Developments
Table 75. Straumann Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 76. Straumann 3D-printed Dental Restoration Product Offered
Table 77. Straumann 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 78. Straumann Main Business
Table 79. Straumann Latest Developments
Table 80. 3D Systems Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 81. 3D Systems 3D-printed Dental Restoration Product Offered
Table 82. 3D Systems 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 83. 3D Systems Main Business
Table 84. 3D Systems Latest Developments
Table 85. Stratasys Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 86. Stratasys 3D-printed Dental Restoration Product Offered
Table 87. Stratasys 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 88. Stratasys Main Business
Table 89. Stratasys Latest Developments
Table 90. Formlabs Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors
Table 91. Formlabs 3D-printed Dental Restoration Product Offered
Table 92. Formlabs 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 93. Formlabs Main Business
Table 94. Formlabs Latest Developments
Table 95. SprintRay Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors

Table 96. SprintRay 3D-printed Dental Restoration Product Offered

Table 97. SprintRay 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. SprintRay Main Business

Table 99. SprintRay Latest Developments

Table 100. Carbon Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors

Table 101. Carbon 3D-printed Dental Restoration Product Offered

Table 102. Carbon 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Carbon Main Business

Table 104. Carbon Latest Developments

Table 105. Ivoclar Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors

Table 106. Ivoclar 3D-printed Dental Restoration Product Offered

Table 107. Ivoclar 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Ivoclar Main Business

Table 109. Ivoclar Latest Developments

Table 110. IZOS 3D Dental Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors

Table 111. IZOS 3D Dental 3D-printed Dental Restoration Product Offered

Table 112. IZOS 3D Dental 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. IZOS 3D Dental Main Business

Table 114. IZOS 3D Dental Latest Developments

Table 115. Shining 3D Details, Company Type, 3D-printed Dental Restoration Area Served and Its Competitors

Table 116. Shining 3D 3D-printed Dental Restoration Product Offered

Table 117. Shining 3D 3D-printed Dental Restoration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Shining 3D Main Business

Table 119. Shining 3D Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. 3D-printed Dental Restoration Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global 3D-printed Dental Restoration Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. 3D-printed Dental Restoration Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. 3D-printed Dental Restoration Sales Market Share by Country/Region (2025)
- Figure 8. 3D-printed Dental Restoration Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global 3D-printed Dental Restoration Market Size Market Share by Type in 2025
- Figure 10. Global 3D-printed Dental Restoration Market Size Market Share by Material Type in 2025
- Figure 11. Global 3D-printed Dental Restoration Market Size Market Share by Manufacturing Technology in 2025
- Figure 12. 3D-printed Dental Restoration in Dental Labs
- Figure 13. Global 3D-printed Dental Restoration Market: Dental Labs (2021-2026) & (\$ millions)
- Figure 14. 3D-printed Dental Restoration in Clinics
- Figure 15. Global 3D-printed Dental Restoration Market: Clinics (2021-2026) & (\$ millions)
- Figure 16. 3D-printed Dental Restoration in Others
- Figure 17. Global 3D-printed Dental Restoration Market: Others (2021-2026) & (\$ millions)
- Figure 18. Global 3D-printed Dental Restoration Market Size Market Share by Application in 2025
- Figure 19. Global 3D-printed Dental Restoration Revenue Market Share by Player in 2025
- Figure 20. Global 3D-printed Dental Restoration Market Size Market Share by Region (2021-2026)
- Figure 21. Americas 3D-printed Dental Restoration Market Size 2021-2026 (\$ millions)
- Figure 22. APAC 3D-printed Dental Restoration Market Size 2021-2026 (\$ millions)
- Figure 23. Europe 3D-printed Dental Restoration Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa 3D-printed Dental Restoration Market Size 2021-2026 (\$ millions)

Figure 25. Americas 3D-printed Dental Restoration Value Market Share by Country in 2025

Figure 26. United States 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC 3D-printed Dental Restoration Market Size Market Share by Region in 2025

Figure 31. APAC 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)

Figure 32. APAC 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

Figure 33. China 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 37. India 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe 3D-printed Dental Restoration Market Size Market Share by Country in 2025

Figure 40. Europe 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)

Figure 41. Europe 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

Figure 42. Germany 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 43. France 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$

millions)

Figure 44. UK 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa 3D-printed Dental Restoration Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa 3D-printed Dental Restoration Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa 3D-printed Dental Restoration Market Size Market Share by Application (2021-2026)

Figure 50. Egypt 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries 3D-printed Dental Restoration Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 56. APAC 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 57. Europe 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 59. United States 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 60. Canada 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 61. Mexico 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 62. Brazil 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 63. China 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 64. Japan 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 65. Korea 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 67. India 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 68. Australia 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 69. Germany 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 70. France 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 71. UK 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 72. Italy 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 73. Russia 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 74. Egypt 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 75. South Africa 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 76. Israel 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 77. Turkey 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

Figure 78. Global 3D-printed Dental Restoration Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global 3D-printed Dental Restoration Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries 3D-printed Dental Restoration Market Size 2027-2032 (\$ millions)

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