

Global 3D Dental CBCT Market Growth 2025-2031

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Abstracts

The global 3D Dental CBCT market size is predicted to grow from US\$ 1407 million in 2025 to US\$ 1912 million in 2031; it is expected to grow at a CAGR of 5.2% from 2025 to 2031.

The advantages of CBCT are more detailed images due to smaller voxel size, thinner slice thickness, minimal artifacts, and lower radiation dose. Dental CBCT is widely used in various clinical applications such as oral implantation, orthodontics, and endodontic treatment. It has many advantages such as high resolution, fast scanning speed, low radiation dose, good reconstruction effect, and high three-dimensional imaging accuracy. CBCT can Allow dentists to make more detailed assessments of teeth and other oral tissues (compared to flat X-ray images), greatly increasing diagnostic accuracy.

Globally, the proportion of people over the age of 55 who needed basic dental care was 16.8% (1.2 billion people) in 2015, and is expected to reach 26.8% (2.6 billion people) in 2050. In particular, East Asian regions such as South Korea, Japan and China are experiencing rapid population aging. The increase in the geriatric population is the major demand for diagnosis of various periodontal diseases and the rapidly growing implant market, which is also having a close impact on the dental radiography equipment market. The global market size for dental implants (a diagnostic procedure using dental radiography equipment) is estimated at \$4.6 billion and is expected to grow at an average annual rate of 8% from 2023 to 2029. The main growth factors are summarized as aging populations, rising incomes in emerging countries, increasing number of dentists able to perform implant surgeries, falling costs of implant surgeries, implementation of implant insurance coverage systems, and digital solutions that increase treatment efficiency due to the introduction of dental implants. For example, after the domestic centralized purchasing of dental implants starts to reduce prices in 2023, its penetration rate is expected to increase rapidly, and at the same time, it will

accelerate the release of demand for domestic oral CBCT and other testing equipment. Oral CBCT has almost become a necessary imaging examination equipment for dental medical institutions (especially those carrying out implant and orthodontic projects).

As the demand for high-end dental treatments such as implants and orthodontics increases, the market for related dental X-ray equipment also grows. As competition among dental hospitals and clinics intensifies, the need for advanced dental X-ray equipment for differentiated treatment is increasing. Increase. At the same time, the market growth rate in Europe, the Middle East, and the Asia-Pacific region continues to increase, and the dental care market is closely related to income levels. Therefore, emerging countries in the Asia-Pacific region with a higher proportion will have greater growth rates in the future.

In addition, as medical needs change and the dental implant and cosmetic dentistry markets continue to expand, the market for external imaging equipment is growing significantly. In addition, as the prices of major X-ray raw materials rise, the replacement of existing film equipment by digital equipment is accelerating, which can be said to be a growth factor.

LP Information, Inc. (LPI) ' newest research report, the '3D Dental CBCT Industry Forecast' looks at past sales and reviews total world 3D Dental CBCT sales in 2024, providing a comprehensive analysis by region and market sector of projected 3D Dental CBCT sales for 2025 through 2031. With 3D Dental CBCT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3D Dental CBCT industry.

This Insight Report provides a comprehensive analysis of the global 3D Dental CBCT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3D Dental CBCT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3D Dental CBCT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3D Dental CBCT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3D Dental CBCT.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Dental CBCT market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large FOV

Medium FOV

Small FOV

Segmentation by Application:

Hospital

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Planmeca Oy

Dentsply Sirona Inc.

Vatech Co., Ltd.

Carestream Dental LLC

Hefei Meyer Optoelectronic Technology Inc.

LargeV Instrument Corporation Limited

NewTom (Cefla)

Shenzhen Feisen Technology Co., Ltd.

Shanghai Bondent Technology Co., Ltd.

The Yoshida Dental Mfg. Co., Ltd.

J. Morita Corporation

Genoray CO., Ltd.

Asahi Roentgen Ind. Co., Ltd.

Hefei Dentafilm Medical equipment Co., Ltd.

Acteon Group

Hefei Yofo Medical Technology Co., Ltd.

Key Questions Addressed in this Report

is the 10-year outlook for the global 3D Dental CBCT market?

factors are driving 3D Dental CBCT market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3D Dental CBCT market opportunities vary by end market size?

How does 3D Dental CBCT break out by Type, by Application?

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