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Global 3D Cameras for Autonomous Mobile Robots (AMR) Market Growth 2025-2031

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global FIB-SEM System market size is predicted to grow from US$ 644 million in 2025 to US$ 910 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The FIB-SEM system is an electron microscope system that integrates focused electron beams and scanning ion beams. Focused ion beams can be used for micro processing of samples, scanning electron beams can be used for micro imaging and 'two-dimensional' characterization analysis of sample surface morphology, and real-time observation of the FIB processing process. Therefore, the FIB-SEM system can achieve fixed-point etching, deposition, cross-sectional cutting, TEM electron microscopy sample preparation, and micro/nano device preparation of samples Circuit repair, 3D structural characterization, etc.

Global key players of FIB-SEM System include Thermo Fisher Scientific Hitachi and Zeiss, etc. The top three players hold a share over 85%. Japan is the largest market. In terms of product type, Ga Ion Source is the largest segment, occupied for a share of 95%, and in terms of application, Material Science has a share about 40 percent.

Analysis of FIB-SEM system market drivers

1. Demand for semiconductor technology iteration

Advanced process node promotion:

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3nm/2nm chip process requires atomic-level defect detection, and FIB-SEM supports nanoscale circuit editing and material composition analysis (such as EDS/EBSD integration) to help improve yield.

3D packaging technology (such as Chiplet) relies on FIB-SEM for through-silicon via (TSV) cross-sectional analysis and interface defect positioning.

Semiconductor material innovation:

The microstructure research of third-generation semiconductors (GaN, SiC) and two-dimensional materials (graphene) requires FIB-SEM to achieve atomic-level resolution imaging (

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for 3D Cameras for Autonomous Mobile Robots (AMR) by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for 3D Cameras for Autonomous Mobile Robots (AMR) by Country/Region, 2020, 2024 & 2031
2.2 3D Cameras for Autonomous Mobile Robots (AMR) Segment by Type
  2.2.1 Stereo Vision
  2.2.2 Time of Flight
  2.2.3 Others
2.3 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type
  2.3.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type (2020-2025)
  2.3.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue and Market Share by Type (2020-2025)
  2.3.3 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Type (2020-2025)
2.4 3D Cameras for Autonomous Mobile Robots (AMR) Segment by Application
  2.4.1 Manufacturing
  2.4.2 Warehouse Logistics
  2.4.3 Automobile
  2.4.4 Others
2.5 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application

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2.5.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Market Share by Application (2020-2025)
2.5.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue and Market Share by Application (2020-2025)
2.5.3 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Breakdown Data by Company
3.1.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales by Company (2020-2025)
3.1.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Company (2020-2025)
3.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue by Company (2020-2025)
3.2.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Company (2020-2025)
3.2.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Company (2020-2025)
3.3 Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Company
3.4 Key Manufacturers 3D Cameras for Autonomous Mobile Robots (AMR) Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers 3D Cameras for Autonomous Mobile Robots (AMR) Product Location Distribution
3.4.2 Players 3D Cameras for Autonomous Mobile Robots (AMR) Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 3D CAMERAS FOR AUTONOMOUS MOBILE ROBOTS (AMR) BY GEOGRAPHIC REGION

4.1 World Historic 3D Cameras for Autonomous Mobile Robots (AMR) Market Size by Geographic Region (2020-2025)
4.1.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales by

+357 96 030922
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Geographic Region (2020-2025)
4.1.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic 3D Cameras for Autonomous Mobile Robots (AMR) Market Size by Country/Region (2020-2025)
4.2.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales by Country/Region (2020-2025)
4.2.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue by Country/Region (2020-2025)
4.3 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Growth
4.4 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Growth
4.5 Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales Growth
4.6 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales Growth

5 AMERICAS

5.1 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country
5.1.1 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025)
5.1.2 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country (2020-2025)
5.2 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025)
5.3 Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Region
6.1.1 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Region (2020-2025)
6.1.2 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Region (2020-2025)
6.2 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type

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(2020-2025)
6.3 APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe 3D Cameras for Autonomous Mobile Robots (AMR) by Country
  7.1.1 Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025)
  7.1.2 Europe 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country (2020-2025)
7.2 Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025)
7.3 Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) by Country
  8.1.1 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025)
  8.1.2 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country (2020-2025)
8.2 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025)
8.3 Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of 3D Cameras for Autonomous Mobile Robots (AMR)
10.3 Manufacturing Process Analysis of 3D Cameras for Autonomous Mobile Robots (AMR)
10.4 Industry Chain Structure of 3D Cameras for Autonomous Mobile Robots (AMR)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 3D Cameras for Autonomous Mobile Robots (AMR) Distributors
11.3 3D Cameras for Autonomous Mobile Robots (AMR) Customer

12 WORLD FORECAST REVIEW FOR 3D CAMERAS FOR AUTONOMOUS MOBILE ROBOTS (AMR) BY GEOGRAPHIC REGION

12.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Market Size Forecast by Region
  12.1.1 Global 3D Cameras for Autonomous Mobile Robots (AMR) Forecast by Region (2026-2031)
  12.1.2 Global 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)

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12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global 3D Cameras for Autonomous Mobile Robots (AMR) Forecast by Type (2026-2031)
12.7 Global 3D Cameras for Autonomous Mobile Robots (AMR) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Sick
  13.1.1 Sick Company Information
  13.1.2 Sick 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
  13.1.3 Sick 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 Sick Main Business Overview
  13.1.5 Sick Latest Developments
13.2 Intel
  13.2.1 Intel Company Information
  13.2.2 Intel 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
  13.2.3 Intel 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.2.4 Intel Main Business Overview
  13.2.5 Intel Latest Developments
13.3 Cognex
  13.3.1 Cognex Company Information
  13.3.2 Cognex 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
  13.3.3 Cognex 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.3.4 Cognex Main Business Overview
  13.3.5 Cognex Latest Developments
13.4 TKH Group
  13.4.1 TKH Group Company Information
  13.4.2 TKH Group 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
  13.4.3 TKH Group 3D Cameras for Autonomous Mobile Robots (AMR) Sales,

+357 96 030922
info@marketpublishers.com

Revenue, Price and Gross Margin (2020-2025)
13.4.4 TKH Group Main Business Overview
13.4.5 TKH Group Latest Developments
13.5 Basler AG
13.5.1 Basler AG Company Information
13.5.2 Basler AG 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
13.5.3 Basler AG 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Basler AG Main Business Overview
13.5.5 Basler AG Latest Developments
13.6 e-con Systems
13.6.1 e-con Systems Company Information
13.6.2 e-con Systems 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
13.6.3 e-con Systems 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 e-con Systems Main Business Overview
13.6.5 e-con Systems Latest Developments
13.7 Stereolabs
13.7.1 Stereolabs Company Information
13.7.2 Stereolabs 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
13.7.3 Stereolabs 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Stereolabs Main Business Overview
13.7.5 Stereolabs Latest Developments
13.8 Faro Technologies
13.8.1 Faro Technologies Company Information
13.8.2 Faro Technologies 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
13.8.3 Faro Technologies 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Faro Technologies Main Business Overview
13.8.5 Faro Technologies Latest Developments
13.9 Hikvision
13.9.1 Hikvision Company Information
13.9.2 Hikvision 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.9.3 Hikvision 3D Cameras for Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Hikvision Main Business Overview
13.9.5 Hikvision Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. 3D Cameras for Autonomous Mobile Robots (AMR) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Stereo Vision
Table 4. Major Players of Time of Flight
Table 5. Major Players of Others
Table 6. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025) & (K Units)
Table 7. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type (2020-2025)
Table 8. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Type (2020-2025) & ($ million)
Table 9. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Type (2020-2025)
Table 10. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Type (2020-2025) & (US$/Unit)
Table 11. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale by Application (2020-2025) & (K Units)
Table 12. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Market Share by Application (2020-2025)
Table 13. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Application (2020-2025) & ($ million)
Table 14. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Application (2020-2025)
Table 15. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Application (2020-2025) & (US$/Unit)
Table 16. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Company (2020-2025) & (K Units)
Table 17. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Company (2020-2025)
Table 18. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Company (2020-2025) & ($ millions)
Table 19. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Company (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 20. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Price by Company (2020-2025) & (US$/Unit)
Table 21. Key Manufacturers 3D Cameras for Autonomous Mobile Robots (AMR) Producing Area Distribution and Sales Area
Table 22. Players 3D Cameras for Autonomous Mobile Robots (AMR) Products Offered
Table 23. 3D Cameras for Autonomous Mobile Robots (AMR) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Geographic Region (2020-2025) & (K Units)
Table 27. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share Geographic Region (2020-2025)
Table 28. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country/Region (2020-2025) & (K Units)
Table 31. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country/Region (2020-2025)
Table 32. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025) & (K Units)
Table 35. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country (2020-2025)
Table 36. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025) & (K Units)
Table 38. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025) & (K Units)
Table 39. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Region (2020-2025) & (K Units)
Table 40. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Region (2020-2025)

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Table 41. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025) & (K Units)
Table 43. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025) & (K Units)
Table 44. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025) & (K Units)
Table 45. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025) & (K Units)
Table 47. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025) & (K Units)
Table 48. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Country (2020-2025) & (K Units)
Table 49. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Type (2020-2025) & (K Units)
Table 51. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Application (2020-2025) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of 3D Cameras for Autonomous Mobile Robots (AMR)
Table 53. Key Market Challenges & Risks of 3D Cameras for Autonomous Mobile Robots (AMR)
Table 54. Key Industry Trends of 3D Cameras for Autonomous Mobile Robots (AMR)
Table 55. 3D Cameras for Autonomous Mobile Robots (AMR) Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. 3D Cameras for Autonomous Mobile Robots (AMR) Distributors List
Table 58. 3D Cameras for Autonomous Mobile Robots (AMR) Customer List
Table 59. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Region (2026-2031) & (K Units)
Table 60. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Country (2026-2031) & (K Units)
Table 62. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue Forecast by Country (2026-2031) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 63. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Region (2026-2031) & (K Units)
Table 64. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Country (2026-2031) & (K Units)
Table 66. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Country (2026-2031) & (K Units)
Table 68. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Type (2026-2031) & (K Units)
Table 70. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Forecast by Application (2026-2031) & (K Units)
Table 72. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. Sick Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 74. Sick 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 75. Sick 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 76. Sick Main Business
Table 77. Sick Latest Developments
Table 78. Intel Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 79. Intel 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 80. Intel 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 81. Intel Main Business
Table 82. Intel Latest Developments
Table 83. Cognex Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 84. Cognex 3D Cameras for Autonomous Mobile Robots (AMR) Product

+357 96 030922
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Portfolios and Specifications
Table 85. Cognex 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 86. Cognex Main Business
Table 87. Cognex Latest Developments
Table 88. TKH Group Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 89. TKH Group 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 90. TKH Group 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 91. TKH Group Main Business
Table 92. TKH Group Latest Developments
Table 93. Basler AG Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 94. Basler AG 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 95. Basler AG 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 96. Basler AG Main Business
Table 97. Basler AG Latest Developments
Table 98. e-con Systems Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 99. e-con Systems 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 100. e-con Systems 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 101. e-con Systems Main Business
Table 102. e-con Systems Latest Developments
Table 103. Stereolabs Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 104. Stereolabs 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 105. Stereolabs 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 106. Stereolabs Main Business
Table 107. Stereolabs Latest Developments
Table 108. Faro Technologies Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 109. Faro Technologies 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 110. Faro Technologies 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 111. Faro Technologies Main Business
Table 112. Faro Technologies Latest Developments
Table 113. Hikvision Basic Information, 3D Cameras for Autonomous Mobile Robots (AMR) Manufacturing Base, Sales Area and Its Competitors
Table 114. Hikvision 3D Cameras for Autonomous Mobile Robots (AMR) Product Portfolios and Specifications
Table 115. Hikvision 3D Cameras for Autonomous Mobile Robots (AMR) Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 116. Hikvision Main Business
Table 117. Hikvision Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of 3D Cameras for Autonomous Mobile Robots (AMR)
Figure 2. 3D Cameras for Autonomous Mobile Robots (AMR) Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country/Region (2024)
Figure 10. 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Stereo Vision
Figure 12. Product Picture of Time of Flight
Figure 13. Product Picture of Others
Figure 14. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type in 2025
Figure 15. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Type (2020-2025)
Figure 16. 3D Cameras for Autonomous Mobile Robots (AMR) Consumed in Manufacturing
Figure 17. Global 3D Cameras for Autonomous Mobile Robots (AMR) Market: Manufacturing (2020-2025) & (K Units)
Figure 18. 3D Cameras for Autonomous Mobile Robots (AMR) Consumed in Warehouse Logistics
Figure 19. Global 3D Cameras for Autonomous Mobile Robots (AMR) Market: Warehouse Logistics (2020-2025) & (K Units)
Figure 20. 3D Cameras for Autonomous Mobile Robots (AMR) Consumed in Automobile
Figure 21. Global 3D Cameras for Autonomous Mobile Robots (AMR) Market: Automobile (2020-2025) & (K Units)
Figure 22. 3D Cameras for Autonomous Mobile Robots (AMR) Consumed in Others

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Figure 23. Global 3D Cameras for Autonomous Mobile Robots (AMR) Market: Others (2020-2025) & (K Units)
Figure 24. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sale Market Share by Application (2024)
Figure 25. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Application in 2025
Figure 26. 3D Cameras for Autonomous Mobile Robots (AMR) Sales by Company in 2025 (K Units)
Figure 27. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Company in 2025
Figure 28. 3D Cameras for Autonomous Mobile Robots (AMR) Revenue by Company in 2025 ($ millions)
Figure 29. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Company in 2025
Figure 30. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Geographic Region (2020-2025)
Figure 31. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Geographic Region in 2025
Figure 32. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales 2020-2025 (K Units)
Figure 33. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Revenue 2020-2025 ($ millions)
Figure 34. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales 2020-2025 (K Units)
Figure 35. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Revenue 2020-2025 ($ millions)
Figure 36. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales 2020-2025 (K Units)
Figure 37. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Revenue 2020-2025 ($ millions)
Figure 38. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales 2020-2025 (K Units)
Figure 39. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Revenue 2020-2025 ($ millions)
Figure 40. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country in 2025
Figure 41. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Country (2020-2025)
Figure 42. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market

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Share by Type (2020-2025)
Figure 43. Americas 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Application (2020-2025)
Figure 44. United States 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 45. Canada 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 46. Mexico 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 47. Brazil 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 48. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Region in 2025
Figure 49. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Region (2020-2025)
Figure 50. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type (2020-2025)
Figure 51. APAC 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Application (2020-2025)
Figure 52. China 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 53. Japan 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 54. South Korea 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 55. Southeast Asia 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 56. India 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 57. Australia 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 58. China Taiwan 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 59. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country in 2025
Figure 60. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share by Country (2020-2025)
Figure 61. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type (2020-2025)

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Figure 62. Europe 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Application (2020-2025)
Figure 63. Germany 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 64. France 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 65. UK 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 66. Italy 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 67. Russia 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 68. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Country (2020-2025)
Figure 69. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Type (2020-2025)
Figure 70. Middle East & Africa 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share by Application (2020-2025)
Figure 71. Egypt 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 72. South Africa 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 73. Israel 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 74. Turkey 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 75. GCC Countries 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Growth 2020-2025 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of 3D Cameras for Autonomous Mobile Robots (AMR) in 2025
Figure 77. Manufacturing Process Analysis of 3D Cameras for Autonomous Mobile Robots (AMR)
Figure 78. Industry Chain Structure of 3D Cameras for Autonomous Mobile Robots (AMR)
Figure 79. Channels of Distribution
Figure 80. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Forecast by Region (2026-2031)
Figure 81. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share Forecast by Region (2026-2031)

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Figure 82. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share Forecast by Type (2026-2031)
Figure 83. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share Forecast by Type (2026-2031)
Figure 84. Global 3D Cameras for Autonomous Mobile Robots (AMR) Sales Market Share Forecast by Application (2026-2031)
Figure 85. Global 3D Cameras for Autonomous Mobile Robots (AMR) Revenue Market Share Forecast by Application (2026-2031)

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