

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) Market Growth 2026-2032

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Abstracts

The global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market size is predicted to grow from US\$ 13.70 million in 2025 to US\$ 18.07 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

3,3'-Dimethyl-4,4'-Diaminodicyclohexylmethane (MACM) is an alicyclic diamine composed of two cyclohexyl groups linked by a methylene group and substituted with a methyl group at the ortho position. It exhibits excellent heat resistance, resistance to yellowing, and mechanical properties. It is commonly used as a curing agent or chain extender in polyurethanes, epoxy resins, and polyamides, imparting high strength, good toughness, and excellent weather resistance to these materials. Due to its low chroma and high stability, MACM is particularly suitable for the formulation development of transparent or light-colored high-performance materials.

In 2025, global sales of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane is around 2,000 tons. Product prices vary significantly depending on purity, specifications, and customization, with 99% purity typically ranging from \$7,000 to \$12,000 per ton. Industry margins differ based on manufacturer scale and cost structure, with large producers achieving 20%–35% gross margin, and the market is relatively concentrated, with demand mainly from the construction, automotive, and electronics sectors.

United States market for 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) players cover BASF, Zhangjiagang Yarui Chemical, Jiangsu Qingquan Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) Industry Forecast" looks at past sales and reviews total world 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) sales in 2025, providing a comprehensive analysis by region and market sector of projected 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) sales for 2026 through 2032. With 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) industry.

This Insight Report provides a comprehensive analysis of the global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM).

This report presents a comprehensive overview, market shares, and growth opportunities of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market by

product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Powder

Liquid Form

Segmentation by Purity:

? 99%

95–98%

Segmentation by Use:

Epoxy Resin Curing Agent

Polyurethane Synthesis

Others

Segmentation by Application:

Construction

Automotive

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Zhangjiagang Yarui Chemical

Jiangsu Qingquan Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market?

What factors are driving 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market opportunities vary by end market size?

How does 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) break out by Type, by Application?

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