

Global 32.768kHz Oscillator Market Growth 2026-2032

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Abstracts

The global 32.768kHz Oscillator market size is predicted to grow from US\$ 816 million in 2025 to US\$ 1402 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

The 32.768 kHz oscillator is a low-frequency crystal clock source commonly used in real-time clocks (RTCs), electricity meters, smartwatches, consumer electronics, and IoT devices. Its frequency of 2 to the power of 15 facilitates digital counting, while also offering extremely low power consumption and long-term timekeeping stability. Global sales are expected to reach approximately 6.5 billion units in 2024, with an average unit price of approximately \$0.12. Single-line production capacity is approximately 300 million units per year. Upstream companies primarily operate in the quartz crystal sheet, IC design, and packaging manufacturing sectors, while downstream customers primarily focus on consumer electronics, automotive electronics, smart meters, and industrial control equipment manufacturers. Gross profit margins are approximately 32%.

With the rapid growth in demand for low-power, long-term stable timing in wearable devices, IoT nodes, and automotive electronics, 32.768 kHz oscillators continue to maintain high-volume demand. Despite their low unit price, shipments are substantial. Technological competition is concentrated in ultra-low power consumption, on-chip integration, and miniaturized packaging. Industry players are maintaining profitability through yield improvements and economies of scale. Companies with vertical integration and advanced packaging and testing capabilities will have a greater competitive advantage in the future.

LP Information, Inc. (LPI) ' newest research report, the ?32.768kHz Oscillator Industry Forecast? looks at past sales and reviews total world 32.768kHz Oscillator sales in 2025, providing a comprehensive analysis by region and market sector of projected 32.768kHz Oscillator sales for 2026 through 2032. With 32.768kHz Oscillator sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 32.768kHz Oscillator industry.

This Insight Report provides a comprehensive analysis of the global 32.768kHz Oscillator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 32.768kHz Oscillator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 32.768kHz Oscillator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 32.768kHz Oscillator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 32.768kHz Oscillator.

This report presents a comprehensive overview, market shares, and growth opportunities of 32.768kHz Oscillator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Load Capacitance: 10 pF

Load Capacitance: 15 pF

Load Capacitance: 30 pF

Other

Segmentation by Application:

Automotive

Industrial

Consumer Electronics

Communications

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KYUSHU DENTSU (KDK)

Diodes

TXC

SiTime

Kyocera

Seiko Instruments Inc.

River Eletec Corporation

Abracon

EPSON Crystal Device

Taitien

YOKE

Fuji Crystal (Hong Kong) Electronics

Jinhua Chuangjie Electronics

Shenzhen Yangxing Technology

Siward

Shenzhen SCTF Electronics

ChipSun Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global 32.768kHz Oscillator market?

What factors are driving 32.768kHz Oscillator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 32.768kHz Oscillator market opportunities vary by end market size?

How does 32.768kHz Oscillator break out by Type, by Application?

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