

# Global 3-Ply Shuttering Panels Market Growth 2026-2032

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## Abstracts

The global 3-Ply Shuttering Panels market size is predicted to grow from US\$ 588 million in 2025 to US\$ 762 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

3-Ply Shuttering Panels are reusable three-layer solid-wood panels used as the contact ?facing? in concrete formwork. In practice they are commonly made from softwood and are crosswise glue-bonded (outer layers aligned, core rotated) to improve dimensional stability; many products are factory coated (e.g., urea-melamine or melamine resin) to reduce moisture uptake and deliver a consistent concrete surface finish.

The upstream chain typically starts with managed-forest softwood logs ? sawmilling into lamellas/boards ? kiln drying and grading ? planing/calibration ? adhesive bonding into a 3-layer lay-up (parallel outer layers + perpendicular core) ? pressing/cure ? surface coating and edge protection/sealing (edge strip / sealed edges) ? QC against relevant requirements for solid wood panels and service conditions.

Downstream users are formwork system providers, rental fleets, contractors, and civil engineering builders who use these panels in horizontal and vertical formwork?most commonly for walls and slabs, and often in bridge/civil works where repeated use and stability matter. Panels may be used as ?loose sheets? or integrated into system formwork as the facing layer.

In 2025, global sales of 3-Ply Shuttering Panels reached approximately 30 million m<sup>2</sup>, with an average global market price of around US\$ 20/m<sup>2</sup>. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

Demand for 3-ply shuttering panels ultimately tracks concrete construction activity and the way jobsites organize formwork cycles. Compared with disposable boards, the product's value proposition is dimensional stability, predictable re-use performance, and more controllable concrete surface quality—especially on projects that require fast stripping, flexible sizing, and strong compatibility with on-site carpentry workflows. In markets with mature rental and re-use management, panels are treated as standardized consumables within the formwork system, supported by repair, re-edging, and refurbishment practices that extend service life and reduce schedule risk.

Key drivers are productivity, safety/compliance, and sustainability preferences. Contractors increasingly want consistent, repeatable outcomes rather than “one-off” material performance, so purchasing decisions put more weight on durability, maintenanceability, and system fit. At the same time, certification and low-emission requirements are becoming more common in procurement, and improvements in coatings and edge protection continue to push the product toward higher re-use and more stable lifecycle cost.

Competition comes from alternative facings and the cyclic nature of wood and energy costs. Film-faced plywood, plastic-faced solutions, and metal systems can outperform in specific conditions, so 3-ply shuttering panels must defend their position through better moisture protection, wear resistance, and format customization—often bundled with service offerings around logistics, panel care, and refurbishment. Overall, the market continues to migrate toward “higher re-use, more traceable, easier to maintain” products and service models.

LP Information, Inc. (LPI)'s newest research report, the “3-Ply Shuttering Panels Industry Forecast” looks at past sales and reviews total world 3-Ply Shuttering Panels sales in 2025, providing a comprehensive analysis by region and market sector of projected 3-Ply Shuttering Panels sales for 2026 through 2032. With 3-Ply Shuttering Panels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3-Ply Shuttering Panels industry.

This Insight Report provides a comprehensive analysis of the global 3-Ply Shuttering Panels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3-Ply Shuttering Panels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global 3-Ply Shuttering Panels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3-Ply Shuttering Panels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3-Ply Shuttering Panels.

This report presents a comprehensive overview, market shares, and growth opportunities of 3-Ply Shuttering Panels market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

21mm

27mm

Other

#### Segmentation by Wood Species:

Spruce

Fir

Pine

Other

#### Segmentation by Adhesive:

Interior Bonded

Exterior Bonded

Segmentation by Application:

Slab and Wall Formwork

Bridge and Tunnel Formwork

Working Platforms

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfeifer

LANA

Gozdno Gospodarstvo Postojna (GGP)

Tschopp Holzindustrie

LIP Bohinj

Mayr-Melnhof Holz Reuthe

HASSLACHER Group

Doka

Fushi Wood Group

Shandong Huasheng Engineering Technology

Xuzhou XKL Wood

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 3-Ply Shuttering Panels market?

What factors are driving 3-Ply Shuttering Panels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3-Ply Shuttering Panels market opportunities vary by end market size?

How does 3-Ply Shuttering Panels break out by Type, by Application?

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