

Global 3-Part Auto Veterinary Hematology Analyzer Market Growth 2026-2032

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Abstracts

The global 3-Part Auto Veterinary Hematology Analyzer market size is predicted to grow from US\$ 836 million in 2025 to US\$ 1111 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global 3-Part Auto Veterinary Hematology Analyzer production reached approximately 335 k units?with an average global market price of around US\$ 2,550 per unit, and a gross profit margin of approximately 20%-40%. 3-Part Auto Veterinary Hematology Analyzers are automated diagnostic instruments used to measure animal blood cell parameters and classify white blood cells into three main groups. These analyzers are commonly used for complete blood count testing, red blood cell analysis, hemoglobin measurement, platelet counting, and basic leukocyte differentiation in animals. They are widely applied in pet hospitals, veterinary clinics, animal diagnostic laboratories, livestock veterinary stations, research laboratories, and breeding centers. Compared with 5-part veterinary hematology analyzers, 3-part systems are lower in cost, easier to operate, smaller in size, and suitable for routine screening and medium or low testing workloads. The industrial chain of 3-Part Auto Veterinary Hematology Analyzers includes upstream impedance detection modules, optical components, pumps, valves, syringes, tubing, sensors, chips, reagents, diluents, lysing solutions, calibration materials, displays, software, and plastic consumables. The midstream includes analyzer design, fluidic system integration, reagent matching, detection algorithm development, animal species parameter setting, assembly, calibration, testing, quality control, clinical validation, and regulatory compliance. Downstream applications include pet hospitals, veterinary clinics, livestock service centers, animal diagnostic laboratories, research institutions, universities, breeding farms, and mobile veterinary services. Related services include installation, training, reagent supply, calibration, maintenance, software upgrades, quality control materials, and after-sales

technical support.

United States market for 3-Part Auto Veterinary Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3-Part Auto Veterinary Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 3-Part Auto Veterinary Hematology Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3-Part Auto Veterinary Hematology Analyzer players cover HORIBA Medical, Getein Biotech, Boule Diagnostics, Wondfo, Siemens Healthineers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "3-Part Auto Veterinary Hematology Analyzer Industry Forecast" looks at past sales and reviews total world 3-Part Auto Veterinary Hematology Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected 3-Part Auto Veterinary Hematology Analyzer sales for 2026 through 2032. With 3-Part Auto Veterinary Hematology Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 3-Part Auto Veterinary Hematology Analyzer industry.

This Insight Report provides a comprehensive analysis of the global 3-Part Auto Veterinary Hematology Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3-Part Auto Veterinary Hematology Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 3-Part Auto Veterinary Hematology Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3-Part Auto Veterinary Hematology Analyzer and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3-Part Auto Veterinary Hematology Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of 3-Part Auto Veterinary Hematology Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic Veterinary Hematology Analyzer

Semi-automatic Veterinary Hematology Analyzer

Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Segmentation by Application:

Animal Hospital

Pet Clinic

Livestock Farm

Veterinary Diagnostic Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA Medical

Getein Biotech

Boule Diagnostics

Wondfo

Siemens Healthineers

URIT Medical

Cormay Diagnostics

IDEXX

Zoetis Diagnostics

Nihon Kohden

Erba Mannheim

Poweam Medical

Norma Diagnostika

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3-Part Auto Veterinary Hematology Analyzer market?

What factors are driving 3-Part Auto Veterinary Hematology Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3-Part Auto Veterinary Hematology Analyzer market opportunities vary by end market size?

How does 3-Part Auto Veterinary Hematology Analyzer break out by Type, by Application?

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